

World Markets for Fermentation Ingredients

https://marketpublishers.com/r/W00E16855DEEN.html

Date: October 2022

Pages: 262

Price: US\$ 5,500.00 (Single User License)

ID: W00E16855DEEN

Abstracts

Report Scope:

After categorizing the main fermentation products, the report describes each individual product, reviews industry developments, estimates current volumes produced and consumed, and finally considers price trends and industry structure.

This report does not cover every industrial product that is fermented. Most of the products covered in this report have been on the market for years, but the examples of astaxanthin and beta-carotene demonstrate how difficult it is to introduce such products with sustainability. Few recently introduced industrial fermentation products have become mainstream practices, and many new products ultimately disappear.

The market size and estimations are provided in terms of value (USD Millions), considering 2021 as a base year, and a market forecast will be provided from 2022 to 2027. Regional market size with respect to the application will be provided. COVID-19 impact will be considered during the market estimation.

The report includes an analysis of major players across each regional fermentation ingredients market. The report explains the major drivers and regional dynamics of the global fermentation ingredients market and current trends within the industry. The report concludes with a review of the most important companies active in the fermentation process arena.

Report Includes:

100 data tables and 58 additional tables

An up-to-date overview of the global markets for fermentation-derived



ingredients and fine chemicals

Analyses of the global and regional market trends, with historic market revenue for 2021, estimates for 2022, and projections of compound annual growth rates (CAGRs) through 2027

Highlights of the upcoming market potential for fermentation-derived ingredients, growth driving factors, and areas of focus to forecast this market into various segments and sub-segments

Estimation of the actual market size and revenue forecast for the fermentation ingredients market in USD million terms, and corresponding market share analysis based on ingredient type, technology, application, and region

Updated information on key market drivers and opportunities, industry shifts and regulations, and other demographic factors that will influence this market demand in the coming years (2022-2027)

Holistic review of the COVID-19 impact on the fermentation derived ingredients market at the global level, with pandemic implications on demand and supply of fermentation derived ingredients, price impact, and various strategic decisions to boost the marketplace

Market share analysis of the key market participants, along with their research priorities, product portfolios, and competitive landscape

Patent review and new developments, R&D activities, recent industry structure, and current state of the market for fermentation-derived ingredients

Descriptive company profiles of the leading global players, including Adisseo, BASF, DSM, Medopharm, Novozymes A/S, Sumitomo Chemical Co. Ltd. and Vedan International



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ARCHER DANIELS MIDLAND CO.

ASSOCIATED BRITISH FOODS PLC

BASF SE

CARGILL INC.

CHR. HANSEN

CJ CHEILJEDANG

CORBION NV

CP KELCO U.S. INC.

CSPC NUTRITIONALS

DAESANG CORP.

DEOSEN BIOCHEMICAL CO.

DSM NUTRITIONAL PRODUCTS LTD.

EVONIK INDUSTRIES AG

FUFENG GROUP CO. LTD.

GALACTIC

GLOBAL BIO-CHEM TECHNOLOGY GROUP CO. LTD.

HENAN JINDAN LACTIC ACID TECHNOLOGY CO., LTD.

IFF

JUNGBUNZLAUER SUISSE AG

MEDOPHARM

NORTH CHINA PHARMACEUTICAL GROUP CORP.

NORTHEAST PHARMACEUTICAL GROUP

NOVOZYMES A/S

NOVUS INTERNATIONAL INC.

SANDOZ INTERNATIONAL GMBH

SUMITOMO CHEMICAL CO. LTD.

TATE & LYLE PLC

TTCA CO. LTD.

VEDAN INTERNATIONAL

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