

Topical Pain Relief Market

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Abstracts

Report Scope:

This BCC Research report is designed to be a helpful business tool that will provide a thorough evaluation of the markets for topical pain management drugs. The geographical scope of this study is global. Opioid and non-opioid topical pain relief drugs have been analyzed in the report, and types of pain, treatment guidelines and demand for addressing different types of pain have been included in the scope of the study. The market size estimates include both branded and generic drugs.

This report details market shares of topical pain management drugs based on therapeutic class, mode of purchase and geography.

Based on therapeutic class, the market is segmented into non-opioids and opioids. Non-opioids are further segmented into nonsteroidal anti-inflammatory drugs (NSAIDs), capsaicin, lidocaine and others.

Based on mode of purchase, the market is segmented into over-the-counter (OTC) and prescription drugs.

By geography, the market has been segmented into North America, Europe, Asia-Pacific and Rest of the World. Detailed analyses of major countries such as the U.S., Canada, Germany, the U.K., France, Spain, Italy, Japan, China and India are covered in regional segments. For market estimates, data have been provided for 2019 as the base year, with forecasts for 2020 through 2025. Estimated values are based on drug manufacturers' total revenues. Projected and forecasted revenue values are in constant U.S. dollars, unadjusted for inflation.

Report Includes:

29 data tables and 21 additional tables

An overview of the global topical pain relief market

Analyses of the global market trends, with data from 2019 and 2020, and projections of compound annual growth rates (CAGRs) through 2025

Comprehensive analysis of the current and future market potential of topical pain management drugs

Examination of the competitive environment, regulatory scenario and technological advancements which are influencing the growth of generic drugs market

Assessment of long-term versus short-term impact of the COVID-19 pandemic on the global topical pain relief market compared to overall pharmaceuticals industry

Competitive landscape analysis of the key players in the global topical pain relief market and pipeline of select topical pain management drugs

Key M&A deals, collaborations, agreements, partnerships, and joint ventures within the global topical pain treatment market

Profiles of the leading market players, including GlaxoSmithKline, Sanofi S.A., Johnson & Johnson, Sun Pharmaceutical Industries Ltd. and Teva Pharmaceutical Industries Ltd.

Contents

CHAPTER 1 INTRODUCTION

Study Goals and Objectives
Reasons for Doing This Study
Scope of Report
Information Sources
Methodology
Geographic Breakdown
Analyst's Credentials
BCC Custom Research
Related BCC Research Reports

CHAPTER 2 SUMMARY AND HIGHLIGHTS

CHAPTER 3 MARKET AND TECHNOLOGY BACKGROUND

History of Pain and Pain Treatment
Types of Pain
Acute Pain
Chronic Pain
How Pain is Treated
Overview: Topical Pain Management Drugs
Limitation of Topical Drugs
Future Perspectives
Prevalence of Chronic Pain

CHAPTER 4 MARKET DYNAMICS

Market Drivers
Increasing Incidences of Acute and Chronic Pain
Growth of Geriatric Populations and Related Orthopedic Surgeries
Rising Cases of Sports-related Injuries
Emerging Non-opioid Drugs for Pain Management
Market Restraints
Side Effects of Topical Pain Relief Drugs
High Cost of Drug Development and Pricing Pressures on Manufacturers
Market Opportunities

Launches of New Topical Drugs for Pain Management

CHAPTER 5 IMPACT OF COVID-19 ON THE MARKET

Overview

Short-Term Impact on the Pharma Industry

Long-Term Impact on the Pharma Industry

COVID-19 and Pain Management

Telemedicine

CHAPTER 6 MARKET BREAKDOWN BY THERAPEUTIC CLASS

Introduction

Non-opioids

Market Size and Forecast

Market Analysis

Opioids

Market Size and Forecast

Market Analysis

CHAPTER 7 MARKET BREAKDOWN BY MODE OF PURCHASE

Introduction

Prescription Based

Market Size and Forecast

Market Analysis

Over-the-Counter

Market Size and Forecast

Market Analysis

CHAPTER 8 MARKET BREAKDOWN BY REGION

Introduction

North America

U.S.

Canada

Europe

Germany

United Kingdom

France
Italy
Spain
Rest of Europe
Asia-Pacific
China
Japan
India
Rest of Asia-Pacific
Rest of the World
Market Size and Forecast

CHAPTER 9 INDUSTRY DEVELOPMENTS

Competitive Landscape
Pharmaceutical Pipeline
Agreements, Collaborations and Partnerships

CHAPTER 10 COMPANY PROFILES

ADVACARE PHARMA
ENDO INTERNATIONAL PLC
GLAXOSMITHKLINE
GRUNENTHAL GMBH
JOHNSON & JOHNSON
RECKITT BENCKISER GROUP PLC
SANOFI
SUN PHARMACEUTICAL INDUSTRIES LTD.
TEVA PHARMACEUTICAL INDUSTRIES LTD.
TOPICAL BIOMEDICS

CHAPTER 11 APPENDIX: TERMINOLOGY, ACRONYMS AND SOURCES OF INFORMATION

U.S. Pain Societies and Associations
International Associations and Organizations

List Of Tables

LIST OF TABLES

Summary Table A: Global Market for Topical Pain Management Drugs, by Therapeutic Class, Through 2025

Summary Table B: Global Market for Non-opioid Topical Pain Management Drugs, by Therapeutic Class, Through 2025

Table 1: Uses of Topical Analgesics

Table 2: Prevalence of Pain, by Country

Table 3: Prevalence of Chronic Pain and Percentage of Population Affected, by Country, 2018

Table 4: Global Population Growth, by Age Group, Through 2050

Table 5: Sports Injuries, by Age Group in the U.S., 2019

Table 6: Coronavirus Reported Cases and Deaths, by Country, 2020

Table 7: Impact of COVID-19 on the Treatment of Chronic Pain

Table 8: Global Market for Topical Pain Management Drugs, by Therapeutic Class, Through 2025

Table 9: Global Market for Non-opioid Topical Pain Management Drugs, by Region, Through 2025

Table 10: Global Market for Non-opioid Topical Pain Management Drugs, by Therapeutic Class, Through 2025

Table 11: Topical NSAIDs

Table 12: Global Market for Opioid Topical Pain Management Drugs, by Region, Through 2025

Table 13: Products Categorized into OTC and Prescription Drugs

Table 14: Global Market for Topical Pain Management Drugs, by Mode of Purchase, Through 2025

Table 15: Global Market for Prescription-Based Topical Pain Management Drugs, by Region, Through 2025

Table 16: Global Market for Over-the-Counter Topical Pain Management Drugs, by Region, Through 2025

Table 17: Global Market for Topical Pain Management Drugs, by Region, Through 2025

Table 18: North American Market for Topical Pain Management Drugs, by Therapeutic Class, Through 2025

Table 19: North American Market for Non-opioid Topical Pain Management Drugs, by Therapeutic Class, Through 2025

Table 20: North American Market for Topical Pain Management Drugs, by Mode of Purchase, Through 2025

Table 21: North American Market for Topical Pain Management Drugs, by Country, Through 2025

Table 22: European Market for Topical Pain Management Drugs, by Therapeutic Class, Through 2025

Table 23: European Market for Non-opioid Topical Pain Management Drugs, by Therapeutic Class, Through 2025

Table 24: European Market for Topical Pain Management Drugs, by Mode of Purchase, Through 2025

Table 25: European Market for Topical Pain Management Drugs, by Country, Through 2025

Table 26: Asia-Pacific Market for Topical Pain Management Drugs, by Therapeutic Class, Through 2025

Table 27: Asia-Pacific Market for Non-opioid Topical Pain Management Drugs, by Therapeutic Class, Through 2025

Table 28: Asia-Pacific Market for Topical Pain Management Drugs, by Mode of Purchase, Through 2025

Table 29: Asia-Pacific Market for Topical Pain Management Drugs, by Country, Through 2025

Table 30: Rest of the World Market for Topical Pain Management Drugs, by Therapeutic Class, Through 2025

Table 31: Rest of the World Market for Non-opioid Topical Pain Management Drugs, by Therapeutic Class, Through 2025

Table 32: Rest of the World Market for Topical Pain Management Drugs, by Mode of Purchase, Through 2025

Table 33: Select Topical Pain Management Drug Pipelines

Table 34: First Time Prescription Generic Pain Management and Approvals, April 2005-July 2020

Table 35: AdvaCare Pharma: Topical Pain Management Drugs Product Portfolio

Table 36: Endo Pharmaceuticals Inc.: Topical Pain Management Drugs Product Portfolio

Table 37: GlaxoSmithKline PLC: Topical Pain Management Drugs Product Portfolio

Table 38: Gr?nenthal: Topical Pain Management Drugs Product Portfolio

Table 39: Johnson & Johnson: Topical Pain Management Drugs Product Portfolio

Table 40: Reckitt Benckiser Group: Topical Pain Management Drugs Product Portfolio

Table 41: Sanofi: Topical Pain Management Drugs Product Portfolio

Table 42: Sun Pharmaceuticals Industries Ltd.: Topical Pain Management Drugs Product Portfolio

Table 43: Teva Pharmaceutical Industries Ltd.: Topical Pain Management Drugs Product Portfolio

- Table 44: Topical BioMedics: Topical Pain Management Drugs Product Portfolio
- Table 45: Glossary of Terms Used in Pain Management Drug and Device Markets
- Table 46: Acronyms Used in This Report
- Table 47: U.S. Pain Societies and Associations
- Table 48: International Associations and Organizations

List Of Figures

LIST OF FIGURES

Summary Figure: Global Market Shares of Topical Pain Management Drugs, by the Mode of Purchase, 2019

Figure 1: Pain Management Techniques

Figure 2: Percentage Population Affected by Chronic Pain, 2018

Figure 3: Prevalence Rates of Chronic Pain, by Age Groups, 2015 and 2016

Figure 4: Global Population Growth, by Age Group, 2000-2050

Figure 5: U.S. Population Engaged in Sports and Exercise Per Day, 2010-2019

Figure 6: Identified Non-opioid Drug Distribution, by Indication, 2017

Figure 7: Impact of COVID-19 on Pharma Industry

Figure 8: Global Market Shares of Topical Pain Management Drugs, by Therapeutic Class, 2019

Figure 9: Global Market for Non-opioid Topical Pain Management Drugs, 2019-2025

Figure 10: Global Market for Non-opioid Topical Pain Management Drugs, by Region, 2019-2025

Figure 11: Global Market Shares of Non-opioid Topical Pain Management Drugs, by Therapeutic Class, 2019

Figure 12: Global Market for Opioid Topical Pain Management Drugs, 2019-2025

Figure 13: Global Market for Opioid Topical Pain Management Drugs, by Region, 2019-2025

Figure 14: Global Market Shares of Topical Pain Management Drugs, by Mode of Purchase, 2019

Figure 15: Global Market for Prescription-Based Topical Pain Management Drugs, 2019-2025

Figure 16: Global Market for Prescription-Based Topical Pain Management Drugs, by Region, 2019-2025

Figure 17: Global Market for Over-the-Counter Topical Pain Management Drugs, 2019-2025

Figure 18: Global Market for Over-the-Counter Topical Pain Management Drugs, by Region, 2019-2025

Figure 19: Global Market Shares of Topical Pain Management Drugs, by Region, 2019

Figure 20: North American Market Shares of Topical Pain Management Drugs, by Therapeutic Class, 2019

Figure 21: North American Market Shares of Topical Pain Management Drugs, by Mode of Purchase, 2019

Figure 22: North American Market Shares of Topical Pain Management Drugs, by

Country, 2019

Figure 23: U.S. Market for Topical Pain Management Drugs, 2019-2025

Figure 24: Canadian Market for Topical Pain Management Drugs, 2019-2025

Figure 25: European Market Shares of Topical Pain Management Drugs, by Therapeutic Class, 2019

Figure 26: European Market Shares of Topical Pain Management Drugs, by Mode of Purchase, 2019

Figure 27: European Market Shares of Topical Pain Management Drugs, by Country, 2019

Figure 28: German Market for Topical Pain Management Drugs, 2019-2025

Figure 29: U.K. Market for Topical Pain Management Drugs, 2019-2025

Figure 30: French Market for Topical Pain Management Drugs, 2019-2025

Figure 31: Italian Market for Topical Pain Management Drugs, 2019-2025

Figure 32: Spanish Market for Topical Pain Management Drugs, 2019-2025

Figure 33: Rest of European Market for Topical Pain Management Drugs, 2019-2025

Figure 34: Asia-Pacific Market Shares of Topical Pain Management Drugs, by Therapeutic Class, 2019

Figure 35: Asia-Pacific Market Shares of Topical Pain Management Drugs, by Mode of Purchase, 2019

Figure 36: Asia-Pacific Market Shares of Topical Pain Management Drugs, by Country, 2019

Figure 37: Chinese Market for Topical Pain Management Drugs, 2019-2025

Figure 38: Japanese Market for Topical Pain Management Drugs, 2019-2025

Figure 39: Indian Market for Topical Pain Management Drugs, 2019-2025

Figure 40: Rest of Asia-Pacific Market for Topical Pain Management Drugs, 2019-2025

Figure 41: Rest of the World Market Shares of Topical Pain Management Drugs, by Therapeutic Class, 2019

Figure 42: Rest of the World Market Shares of Topical Pain Management Drugs, by Mode of Purchase, 2019

Figure 43: Endo Pharmaceuticals Inc.: Annual Revenue, 2016-2019

Figure 44: Endo Pharmaceuticals Inc.: Revenue Share, by Established Product, 2019

Figure 45: GlaxoSmithKline PLC: Annual Revenue, 2016-2019

Figure 46: GlaxoSmithKline PLC: Revenue Share, by Consumer Healthcare, 2019

Figure 47: Gr?nenthal: Annual Revenue, 2016-2019

Figure 48: Johnson & Johnson: Annual Revenue, 2016-2019

Figure 49: Johnson & Johnson: Revenue Share, by Region/Country, 2019

Figure 50: Johnson & Johnson: Revenue Share, by Business Unit, 2019

Figure 51: Reckitt Benckiser Group: Annual Revenue, 2016-2019

Figure 52: Reckitt Benckiser Group: Revenue Share, by Region/Country, 2019

Figure 53: Reckitt Benckiser Group: Revenue Share, by Operating Segment, 2019

Figure 54: Sanofi: Annual Revenue, 2016-2019

Figure 55: Sanofi: Revenue Share, by Region/Country, 2019

Figure 56: Sanofi: Revenue Share, by Business Segment, 2019

Figure 57: Sun Pharmaceuticals Industries Ltd.: Financial Performance, 2016-2019

Figure 58: Sun Pharmaceuticals Industries Ltd.: Revenue Share, by Business Segment, 2019

Figure 59: Teva Pharmaceutical Industries Ltd.: Annual Revenue, 2016-2019

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