

Sustainable Fabrics: Global Markets

https://marketpublishers.com/r/S6E66140CF19EN.html

Date: October 2024

Pages: 90

Price: US\$ 2,950.00 (Single User License)

ID: S6E66140CF19EN

Abstracts

Report Scope

This report provides a qualitative and quantitative assessment of the global market for sustainable fabrics. The study uses 2023 as the base year and forecasts are provided for revenue from 2024 to 2029. The report analyzes the market by material, application and region. Materials consist of plant-based, recycled and others. Major applications include clothing, accessories, home furnishings, and others. The regions are Asia-Pacific, Europe, North America and the Rest of the World (RoW).

Report Includes

Analysis of global market trends, with market revenue data for 2023, estimates for 2024, forecast for 2028, and projected CAGRs through 2029

Estimates of the size and revenue prospects of the global market, along with a market share analysis by material type, application and region

Facts and figures pertaining to the market dynamics, technical advances, regulations, innovations, and the impact of macroeconomic factors

A look at the emerging trends and technologies in sustainable fabrics, and a review of granted and published patents

A Porter's Five Forces model, and global supply chain and PESTLE analyses

Overview of sustainability trends and ESG developments, with emphasis on consumer attitudes, and the ESG scores and ESG practices of leading companies



Analysis of the industry structure, including companies' market shares, strategic alliances, M&A activity and a venture funding outlook

Profiles of the market leaders



Contents

CHAPTER 1 EXECUTIVE SUMMARY

Market Outlook Scope of Report Market Summary

CHAPTER 2 MARKET OVERVIEW

Definition

Market Scenario

Industry Background

Benefits of Sustainable Fabrics

PESTLE Analysis

Porter's Five Forces Analysis

Supply Chain Analysis

Sourcing of Raw Materials

Fiber and Yarn Preparation

Sustainable Fabric Producers

Product Manufacturing

End User

Regulatory Environment

Global Organic Textile Standard (GOTS)

Oeko-Tex Standard

Bluesign Technologies AG

Fairtrade

CHAPTER 3 MARKET DYNAMICS

Market Dynamics

Market Drivers

Environmental Concerns in the Textile Sector

Organic and Sustainable Fashion

Adverse Effects of Textile Chemicals on Human Health

Market Restraints

High Production Costs

Market Challenges

Low Recycling Rates



Limited Product Reach
Market Opportunities
Digitalization and Smart Textiles
Denim and Athleisure Trends

CHAPTER 4 EMERGING TECHNOLOGIES AND DEVELOPMENTS

Overview of Sustainable Fabric and Textile Technologies

Natural Dyeing Techniques

Energy Efficiency

Water Conservation

Polygiene StayFresh by Polygiene Group AB

Low-carbon Digital Textile Coloration Technologies

Emerging Material Trends

Next-generation Materials

Technological Advances Supporting Sustainable Production

Advanced Textile Waste Recycling Process

List of Patents

CHAPTER 5 MARKET SEGMENTATION ANALYSIS

Segmentation Breakdown

Market Analysis by Material

Plant-based

Recycled Fabrics

Others

Market Analysis by Application

Clothing

Accessories

Home Furnishings

Other Applications

Geographic Breakdown

Market Analysis by Region

North America

Asia-Pacific

Europe

Rest of the World (RoW)

CHAPTER 6 COMPETITIVE INTELLIGENCE



Analysis of the Competitive Landscape Positioning of Companies

CHAPTER 7 SUSTAINABILITY IN THE SUSTAINABLE FABRICS MARKET: AN ESG PERSPECTIVE

Importance of Sustainable Fabrics in Meeting ESG Goals Environmental Issues ESG Practices in the Industry Status of ESG in the Sustainable Fabrics Industry Conclusion

CHAPTER 8 APPENDIX

Methodology

Information Sources

References

Abbreviations

Company Profiles

ANANAS ANAM

GRASIM INDUSTRIES LTD.

HZCORK

KAIHARA DENIM

MANTECO S.P.A

PROECO ORGANICS

TDV INDUSTRIES

TEIJIN LTD.

TEXTIL SANTANDERINA

VIVIFY TEXTILES



List Of Tables

LIST OF TABLES

Summary Table: Global Market for Sustainable Fabrics, by Region, Through 2029

Table 1 : Fabric Sustainability

Table 2 : CO2 Emission Reduction Targets of Textile and Apparel Exporting Countries

Table 3: Resource Consumption and Carbon Footprint During Fabric Production

Table 4: Toxic Chemicals Used in Clothing that Cause Health Impact During Short-

Term and Prolonged Exposure

Table 5: Patents Published on Sustainable Fabrics, January 2022-August 2024

Table 6: Global Market for Sustainable Fabrics, by Material, Through 2029

Table 7: Global Market for Plant-Based Sustainable Fabrics, by Region, Through 2029

Table 8: Global Market for Recycled Sustainable Fabrics, by Region, Through 2029

Table 9 : Global Market for Animal-Based Sustainable Fabrics, by Region, Through 2029

Table 10: Global Market for Sustainable Fabrics, by Application, Through 2029

Table 11: Global Market for Sustainable Fabrics in Clothing, by Region, Through 2029

Table 12 : Global Market for Sustainable Fabrics in Accessories, by Region, Through 2029

Table 13: Leading Sustainable Bedding Brands

Table 14: Global Market for Sustainable Fabrics in Home Furnishings, by Region,

Through 2029

Table 15: Global Market for Sustainable Fabrics in Other Applications, by Region,

Through 2029

Table 16: Global Market for Sustainable Fabrics, by Region, Through 2029

Table 17: North American Market for Sustainable Fabrics, by Country, Through 2029

Table 18: North American Market for Sustainable Fabrics, by Material, Through 2029

Table 19: North American Market for Sustainable Fabrics, by Application, Through 2029

Table 20: Asia-Pacific Market for Sustainable Fabrics, by Country, Through 2029

Table 21: Asia-Pacific Market for Sustainable Fabrics, by Material, Through 2029

Table 22: Asia-Pacific Market for Sustainable Fabrics, by Application, Through 2029

Table 23: European Market for Sustainable Fabrics, by Country, Through 2029

Table 24: European Market for Sustainable Fabrics, by Material, Through 2029

Table 25: European Market for Sustainable Fabrics, by Application, Through 2029

Table 26: RoW Market for Sustainable Fabrics, by Country, Through 2029

Table 27: RoW Market for Sustainable Fabrics, by Material, Through 2029

Table 28: RoW Market for Sustainable Fabrics, by Application, Through 2029



- Table 29: Negative Impacts at Each Stage of the Apparel-making Process
- Table 30: Environmental Issues in the Sustainable Fabrics Market
- Table 31: Social Issues in the Sustainable Fabrics Market
- Table 32: Governance Issues in the Sustainable Fabrics Market
- Table 33: ESG Risk Rating of Companies in the Sustainable Fabrics Industry, 2024*
- Table 34: Abbreviations Used in this Report
- Table 35 : Ananas Anam: Company Snapshot
- Table 36: Ananas Anam: Product Portfolio
- Table 37: Ananas Anam: News/Key Developments, 2023
- Table 38 : Grasim Industries Ltd.: Company Snapshot
- Table 39: Grasim Industries Ltd.: Financial Performance, FY 2022 and 2023
- Table 40: Grasim Industries Ltd.: Product Portfolio
- Table 41: Grasim Industries Ltd: News/Key Developments, 2024
- Table 42 : Hzcork: Company Snapshot
- Table 43: Hzcork: Product Portfolio
- Table 44: Kaihara Denim: Company Snapshot
- Table 45: Kaihara Denim: Product Portfolio
- Table 46: Kaihara Denim: News/Key Developments, 2023 and 2024
- Table 47: Manteco S.p.A.: Company Snapshot
- Table 48: Manteco S.p.A.: Product Portfolio
- Table 49: ProECO Organics: Company Snapshot
- Table 50: ProECO Organics: Product Portfolio
- Table 51: TDV Industries: Company Snapshot
- Table 52: TDV Industries: Product Portfolio
- Table 53: Teijin Ltd.: Company Snapshot
- Table 54: Teijin Ltd.: Financial Performance, FY 2022 and 2023
- Table 55: Teijin Ltd.: Product Portfolio
- Table 56: Teijin Ltd.: News/Key Developments, 2024
- Table 57: Textil Santanderina: Company Snapshot
- Table 58: Textil Santanderina: Product Portfolio
- Table 59: Textil Santanderina: News/Key Developments, 2023
- Table 60: Vivify Textiles: Company Snapshot
- Table 61: Vivify Textiles: Product Portfolio



List Of Figures

LIST OF FIGURES

Summary Figure : Global Market Shares of Sustainable Fabrics, by Region, 2023

Figure 1: Global Fiber Production Volume Share, by Type, 2022

Figure 2 : PESTLE Analysis – Sustainable Fabrics Market

Figure 3 : Porter's Five Forces Analysis: Sustainable Fabrics Market

Figure 4 : Supply Chain of the Sustainable Fabrics Market

Figure 5 : Share of Global GHG Emissions, by Leading Textile and Apparel Exporting

Countries, 2022

Figure 6 : Sustainable Fabrics Market Dynamics

Figure 7: Cost Breakdown of Alex Fleece Sustainable Production

Figure 8 : Global Fiber Production Volume, by Type, 2017-2023

Figure 9: Global Market Shares of Sustainable Fabrics, by Material, 2023

Figure 10: Global Market Shares of Plant-Based Sustainable Fabrics, by Region, 2023

Figure 11: Global Market Shares of Recycled Sustainable Fabrics, by Region, 2023

Figure 12 : Global Market Shares of Animal-Based Sustainable Fabrics, by Region,

2023

Figure 13: Global Market Shares of Sustainable Fabrics, by Application, 2023

Figure 14: Global Market Shares of Sustainable Fabrics in Clothing, by Region, 2023

Figure 15 : Global Market Shares of Sustainable Fabrics in Accessories, by Region, 2023

Figure 16: Global Market Shares of Sustainable Fabrics in Home Furnishings, by Region, 2023

Figure 17: Global Market Shares of Sustainable Fabrics in Other Applications, by Region, 2023

Figure 18 : Global Market Shares of Sustainable Fabrics, by Region, 2023

Figure 19: North American Market Shares of Sustainable Fabrics, by Country, 2023

Figure 20: North American Market Shares of Sustainable Fabrics, by Material, 2023

Figure 21: North American Market Shares of Sustainable Fabrics, by Application, 2023

Figure 22: Share of Leading Exporters of Clothing, by Country, 2022

Figure 23: Asia-Pacific Market Shares of Sustainable Fabrics, by Country, 2023

Figure 24: Asia-Pacific Market Shares of Sustainable Fabrics, by Material, 2023

Figure 25: Asia-Pacific Market Shares of Sustainable Fabrics, by Application, 2023

Figure 26: European Market Shares of Sustainable Fabrics, by Country, 2023

Figure 27: European Market Shares for Sustainable Fabrics, by Material, 2023

Figure 28: European Market Shares of Sustainable Fabrics, by Application, 2023

Figure 29: RoW Market Shares of Sustainable Fabrics, by Country, 2023



Figure 30 : RoW Market Shares of Sustainable Fabrics, by Material, 2023

Figure 31: RoW Market Shares of Sustainable Fabrics, by Application, 2023

Figure 32 : Positioning of Leading Companies in the Sustainable Fabrics Market

Figure 33 : Grasim Industries Ltd.: Revenue Share, by Business Unit, FY 2023

Figure 34: Grasim Industries Ltd.: Revenue Share, by Country/Region, FY 2023

Figure 35: Teijin Ltd.: Revenue Share, by Business Unit, FY 2023

Figure 36: Teijin Ltd.: Revenue Share, by Country/Region, FY 2023



I would like to order

Product name: Sustainable Fabrics: Global Markets

Product link: https://marketpublishers.com/r/S6E66140CF19EN.html

Price: US\$ 2,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/S6E66140CF19EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970