

Spinal Surgical Devices: Technologies and Global Markets

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Abstracts

Report Scope:

This report is a business analysis that has the primary purpose of examining trends and highlighting current and future potential in the market for spinal surgical devices. Detailed analysis of the competitive environment and technological development is provided in the report.

The report includes current and new technologies, market projections and the market shares of key market players. Market drivers, trends and potential regional market opportunities for spinal surgical devices are also identified in this report. This is an update from the previous version of this report and the analysis of clinical trials, presence of key players in respective spinal surgical segments and key developments are some of the additions.

The report includes sections on the following topics -

Current prevalence of common spinal problems, trend analysis, and factors influencing future incidence.

Global demand by device and projected future trends by device category.

Risk factors and other drivers that might affect the future incidence of spine surgery and related utilization of spinal surgical devices.

International regulation of spinal devices.

Analysis of clinical trials.

Market share and information on key device manufacturers.

This report includes market estimates for spinal surgical devices (fusion, non-fusion, decompression, and Vertebral Fracture Repair). Geographic market segmentation (North America, Europe, Asia-Pacific, Rest of World) of the overall market and global market share by company is provided. For market estimates, data has been provided for the year 2017, as the base year, 2018 and a forecast for 2023. Estimated values used are based on manufacturers' total revenues. Projected and forecasted revenue values are in constant US dollars, unadjusted for inflation.

Report Includes:

38 data tables and 15 additional tables

Industry analysis of the global market for spinal surgical devices within the healthcare sector

Analyses of the global market trends with data from 2017, estimates for 2018, and projections of compound annual growth rates (CAGRs) through 2023

Coverage of technologies used for the treatment of spine injuries, including spinal decompression, fusion, non-fusion, vertebral compression fracture, minimally-invasive and spine biologics

Information of growth driving factors like technological advancements in both surgical approaches and spinal implants, and restraints of the market

Market analysis by surgical procedure, including annual incidence, trend analysis, and factors influencing future predicted surgical volume

Insight into new products and technologies, as well as the development of new products that can address a growing number of therapeutic indications

International regulations of spinal surgical devices and instruments

Company profiles of key device manufacturers along with their market share and product strategies. Major players including Integra LifeSciences Holdings Corp.,

K2M Inc., Medtronic, SpineVision SA, Stryker Corp., and Zimmer Biomet

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