

Solar Energy Markets: A BCC Research Outlook

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Abstracts

REPORT SCOPE:

The report is a compilation of the existing BCC Research's reports in Solar energy market. The topics analyzed within the report include a detailed breakdown and analysis of the global markets for solar technologies by geography, technology and application. Additionally, included are a review of the different technologies from second generation and third generation solar technologies such as Organic Photovoltaics (OPVs)/Plastic Solar Cells and Multi-junction Photovoltaics (MJPVs) and Concentrating Photovoltaics (CPVs) which are currently in commercial use; a review of early-stage technologies that are beginning to see transfer from research to commercialization and major factors impelling and impeding the global growth. The scope of this report extends to sizing of the solar energy market and an analysis of global market trends with market data for solar installations at global level in 2017, which is being considered as the base year, 2018 as the estimate year and forecast for 2023 with projection of CAGR from 2018 to 2023. Market data provided in volume is cumulative installed capacity. The report also provides the value in \$ millions corresponds to the volume presented in this report.

The report focuses on assessment of solar energy technologies and an analysis of companies/manufacturers and the related system providers. Market dynamics such as drivers, restraints, and opportunities are also discussed in the report. The study forecasts the market value of the solar energy market for key technologies like PV and CSP.

REPORT INCLUDES:

39 data tables and 38 additional tables

Industry analysis of the solar energy technologies



Analyses of global market trends with data from 2017 and 2018, and projections of compound annual growth rates (CAGRs) through 2023

Detailed study of market driving forces, opportunities, restraints and other critical technological and regulatory updates that influence the current and future market dynamics

Regional dynamics of the solar energy market covering North America, Europe, APAC and other emerging economies from the rest of the world

Brief outlining of alternative solar photovoltaic technologies industry and its structure, and companies associated with providing these technologies

Examination of the competitive landscape and market share analysis of the key global players

Comprehensive profiles of market leading companies within the energy sector, including General Electric Company, Kyocera Corp., Mitsubishi Electric Corp., Schneider Electric, St. Gobain and Parker Hannifin Inc.



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3S Photovoltaics

AMONIX COMPANY

ASCENT SOLAR

CANADIAN SOLAR INC.

COGENTRIX ENERGY LLC

CONERGY AG

COOPER B-LINE

DAQO NEW ENERGY

DOW CHEMICAL COMPANY

DYESOL

EMCORE

ENPHASE

FIRST SOLAR INC.

GCL-POLY

GENERAL ELECTRIC COMPANY

GUASCOR FOTON

HANWHA SOLARONE

HEMLOCK SEMICONDUCTOR CORP.

HILTI CORP.

INDOSOLAR LTD.

JA SOLAR PV TECHNOLOGY CO. LTD.

JINKO SOLAR

KACO NEW ENERGY GMBH

KCC CORP.

KYOCERA

LDK SOLAR

LUMETA INC.

MAGE SUNOVATION GMBH

MEMC

MIASOLE

MITSUBISHI ELECTRIC CORP.

MOSER BAER SOLAR

MOTECH INDUSTRIES

OCI



ONYX SOLAR ENERGY

POWER-ONE

PYTHAGORAS SOLAR

RENEWABLE ENERGY CORP. (REC)

ST. GOBAIN

SANYO SOLAR USA (PANASONIC CORP.)

SATCON TECHNOLOGY CORP.

SCHNEIDER ELECTRIC

SCHOTT SOLAR AG

SHARP CORP.

SIEMENS

SILEX SYSTEMS

SMA SOLAR TECHNOLOGY AG

SOITEC

SOLAR CENTURY

SOLAR FABRIK AG

SOLAR FRONTIER

SOLARWORLD

SOLFOCUS, INC.

SUNPOWER CORP.

SUNTECH

SUNTRIX

TATA BP SOLAR

TOKUYAMA CORP.

TRINA SOLAR LTD.

WACKER CHEMIE AG

XUNLIGHT CORP.

YINGLI SOLAR

Solar Heating Company Profiles

Unglazed Solar Collectors

Flat Plate Solar Collectors

Evacuated-Tube Solar Collectors

AMK-SOLAC SYSTEMS

APRICUS

CALPAK

HAINING BAOGUANG HEAT COLLECTION TUBES CO. LTD.

HIMIN SOLAR ENERGY GROUP CO. LTD.

LINUO PARADIGMA CO. LTD.

SUNDA SOLAR ENERGY TECHNOLOGY CO. LTD.



SUNRAIN SOLAR ENERGY CO. LTD.

SUNSHORE SOLAR ENERGY PRODUCTS CO. LTD.

TATA POWER SOLAR

TSINGHUA SOLAR

VIESSMANN WERKE GMBH & CO KG

Integral Collector-Storage Units

INTEGRATED SOLAR

SUNEARTH

THERMAL CONVERSION TECHNOLOGY

Solar Air Collector

ARCTIC SUNLIGHT INNOVATION

ATAS INTERNATIONAL

CANSOLAIR

CONSERVAL ENGINEERING

ENVIRONMENTAL SOLAR SYSTEMS

GRAMMER SOLAR

SOLARVENTI

SUNSIARAY

YOUR SOLAR HOME

Concentrated Solar Power Company Profiles

Solar Reflective Films

ALANOD SOLAR

HYDRO ASA

KONICA MINOLTA INC.

REFLECTECH

Solar Mirrors

AGC SOLAR

FLABEG FE

GUARDIAN INDUSTRIES

REFLEX SPA

SKYFUEL

Solar Tube Receivers

ARCHIMEDE SOLAR ENERGY

RIOGLASS SOLAR INTERNATIONAL

SCHOTT SOLAR

Central Tower Receivers

AALBORG CSP

ABENGOA SOLAR

BABCOCK & WILCOX CO.



BRIGHTSOURCE ENERGY

CMI SOLAR

SENER

SOLARRESERVE

Supporting Equipment: Motors, Drives, Controllers, Hydraulics

ABB POWER GENERATION

ALBANDI SL

BOSCH REXROTH

EMERSON PROCESS MANAGEMENT

HAWE HYDRAULIK

HELAC CORP.

PARKER HANNIFIN

SAIDI

SCHUBERT & SALZER GMBH

WEBER HYDRAULIK

Parabolic Trough Solar Collector Assemblies

ABENGOA SOLAR

ENER-T INTERNATIONAL

INGEMETAL

NATIONAL STEEL FABRICATION

SOLARGENIX

TSK FLAGSOL

Fresnel Reflector Solar Collector Assemblies

CNIM

HIMIN SOLAR ENERGY GROUP CO. LTD.

INDUSTRIAL SOLAR

NOVATEC SOLAR

SOLAR EUROMED

SOLTIGUA

Solar Power Tower Heliostats

BRIGHTSOURCE ENERGY

ESOLAR

Parabolic Dishes

BRAYTON ENERGY

UNITED SUN SYSTEMS

Alternative Solar Photovoltaic Technology Companies

ANTEC SOLAR GMBH

ASCENT SOLAR TECHNOLOGIES INC.

AVANCIS GMBH



FIRST SOLAR INC.

FLISOM AG

GLOBAL SOLAR INC.

HANERGY THIN-FILM POWER GROUP LTD.

HELIATEK GMBH

HELIOTROP SAS

HELIOVOLT

KANEKA CORP.

MANZ AG

MIASOL? HI-TECH CORP.

MICROLINK DEVICES INC.

MIDSUMMER AB

MOSER BAER INDIA LTD.

NANOSOLAR INC.

ONYX SOLAR ENERGY

OPVIUS GMBH

OXFORD PHOTOVOLTAICS LTD.

SHOWA SHELL SEKIYU K.K. (SOLAR FRONTIER K.K.)

SIVA POWER INC.

SOITEC

SOLAR JUNCTION CORP.

SOLARMER ENERGY INC.

SOLARONIX SA

SOLARWORLD INDUSTRIES GMBH

SOLIBRO GMBH

SOLOPOWER SYSTEMS INC.

SUNSHINE PV CORP.

W?RTH GROUP

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