

# Protective Sports Equipment: The North American Market

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## Abstracts

Report Scope:

This report focuses on protective equipment worn in nonmotor sports, including:

Football

Baseball/softball

Ice hockey

Soccer

Lacrosse

Cycling

Fencing

Skiing/snowboarding

Wrestling

Water polo

Climbing

## Equestrian sports

### Boxing

The emphasis is on commercially available equipment that is designed to prevent injury, rather than to protect injured tissue and promote healing once injury has occurred. The report also does not cover devices whose main purpose is enhancing performance and/or comfort, although they may also protect against injury.

Athletic footwear is not included due to the difficulty of distinguishing between sales of shoes to serious athletes, to whom their protective value is significant, and more casual wearers who wear them primarily for comfort and/or style. A similar rationale applies to cold weather clothing, such as ski parkas.

The report format includes the following major elements:

Executive summary

Definitions

Regulation

Technologies (basic principles, materials, specific applications, major patents)

Major end-user markets, 2016

Market drivers

Projected sales, 2017 to 2022

Manufacturer profiles

Report Includes:

69 data tables and 11 additional tables

An overview of the protective sports equipment market, including an analysis of

the items in that category, manufacturing techniques, properties, and prices for the North American market

Analyses of market trends, with data from 2016 and 2017, and projections of compound annual growth rates (CAGRs) through 2022

Examinations of governmental and organizational rules on national, state, and local levels pertaining to health and safety of those involved in sports or activities at any age level or level of participation

Individual chapters that address research and development, sports head protection, eye protection, protective clothing, sports gloves, ear protection, pads, and other protective sports equipment, such as specialized footwear

Comprehensive company profiles of major players in the market, including Adams USA, Adidas AG, Bell Sports, Full 90, POC Ventures, Reebok, Under Armour and Xenith

## Contents

### **CHAPTER 1 INTRODUCTION**

Study Goals and Objectives  
Reasons for Doing This Study  
Scope of Report  
Information Sources  
Methodology  
Geographic Breakdown  
Analyst's Credentials  
Related BCC Research Reports

### **CHAPTER 2 SUMMARY AND HIGHLIGHTS**

### **CHAPTER 3 MARKET AND TECHNOLOGY BACKGROUND**

Scope of Study and Definitions  
History  
Baseball  
Football  
Hockey  
Soccer  
Wrestling  
Cycling  
Snow Sports  
Fencing  
Climbing Sports  
Lacrosse  
Roller Sports  
Types of Protective Equipment  
Head and Face Protective Equipment  
Trunk and Thorax Protective Equipment  
Upper Extremity Protective Equipment  
Major End-User Markets  
Football  
Ice Hockey  
Soccer  
Cycling

Fencing  
Snow Sports  
Roller Sports  
Lacrosse  
Wrestling  
Climbing Sports  
Water Polo  
Whitewater Rafting and Kayaking  
Other Sports  
Legislation and Regulations  
Legislation  
Government Regulatory Agencies  
Recent Legislation  
Role of Non-Government Agencies  
Litigation  
NFL Concussion Litigation  
NCAA Concussion Lawsuit

## **CHAPTER 4 SPORTS PROTECTION TECHNOLOGIES**

Types of Sports Injuries  
Achilles Tendon Injuries  
Ankle Injuries  
Anterior Cruciate Ligament Injuries  
Carpal Tunnel Syndrome  
Chondromalacia  
Concussions and Other Head Injuries  
Dislocated Shoulder  
Eye Injuries  
Golfer's Elbow  
Groin Pull  
Hamstring Injuries  
Iliotibial Band Friction Syndrome  
Plantar Fasciitis  
Posterior Cruciate Ligament Injuries  
Rotator Cuff Tears  
Shin Splints  
Skier's Thumb  
Sprains, Fractures and Broken Bones

Tailbone Injuries  
Tennis Elbow  
Turf Toe  
Principles of Sports Protective Equipment  
Trauma Protection  
Repetitive Stress Injury Protection  
Materials  
Polymers  
Carbon Fiber  
Nanomaterials  
Smart Materials

## **CHAPTER 5 TYPES OF PROTECTIVE SPORTS EQUIPMENT**

Overview  
Head and Face Protection  
Helmets  
Face Guards  
Throat Protectors  
Ear Protectors  
Eye Protectors  
Mouth Guards  
Torso and Thorax  
Shoulder Pads  
Chest Pads and Rib Protectors  
Elbow Protectors  
Lower Extremities  
Knee Braces  
Shin Guards  
Thigh and Buttock Protectors  
Groin Protectors  
Upper Extremities  
Gloves  
Market by Type of Protective Equipment, 2016-2022

## **CHAPTER 6 U.S. PROTECTIVE SPORTS EQUIPMENT MARKET BY TYPE OF SPORT**

Summary

**Football Protective Equipment**

Current Market

Market Drivers

Projected Sales

**Baseball/Softball Protective Equipment**

Current Market

Market Drivers

Projected Sales

**Ice Hockey**

Current Market

Market Drivers

Projected Sales

**Soccer**

Current Market

Market Drivers

Projected Sales

**Lacrosse**

Current Market

Market Drivers

Projected Sales

**Cycling**

Current Market

Market Drivers

Projected Sales

**Fencing**

Current Market

Market Drivers

Projected Sales

**Snow Sports**

Current Market

Market Drivers

Projected Sales

**Wrestling**

Current Market

Market Drivers

Projected Sales

**Roller Sports**

Current Market

Market Drivers

Projected Sales  
Water Polo  
Current Market  
Market Drivers  
Projected Sales  
Whitewater Rafting and Kayaking  
Current Market  
Market Drivers  
Projected Sales  
Climbing  
Current Market  
Market Drivers  
Projected Sales  
Other Sports  
Equestrian Sports  
Boxing

## **CHAPTER 7 PATENT REVIEW**

## **CHAPTER 8 COMPANY PROFILES**

ADAMS USA  
ADIDAS AG  
AGON SPORT LLC  
ALL STAR SPORTS INC.  
ALLSTAR FECHT-CENTER GMBH & CO. KG  
ASICS AMERICA CORP.  
BANGERZ SPORTS EYE PROTECTION  
BAUER HOCKEY INC.  
BELL SPORTS  
BERN UNLIMITED LLC  
BIKE ATHLETIC CO.  
BLUE GAUNTLET FENCING GEAR INC.  
BOLLE INC.  
BRUTE WRESTLING  
BURTON SNOWBOARDS  
C.A.M.P. USA  
CASCADE SPORTS CO.  
CHAMPRO SPORTS



CLIFF KEEN WRESTLING PRODUCTS  
CCM HOCKEY INC.  
CORNING S.A.S. OPHTHALMIC  
D3O LAB  
DOUGLAS PADS & SPORTS INC.  
EASTON-BELL SPORTS INC.  
EVERLAST WORLDWIDE INC.  
FINIS INC.  
FULL 90 SPORTS  
GEAR PRO-TEC  
IMPACT INNOVATIVE PRODUCTS LLC  
IMPACT PROTECTIVE EQUIPMENT LLC  
INTERCAST EUROPE S.P.A.  
LEON PAUL EQUIPMENT COMPANY LTD.  
MARKWORT SPORTING GOODS CO.  
MATMAN WRESTLING CO.  
MAVERIK LACROSSE  
MISSION HOCKEY CO.  
MIZUNO USA INC.  
NASYCON  
L. NEGRINI & F. SNC  
NUTCASE INC.  
PANOPTX  
PBT FENCING  
PETZL INTERNATIONAL  
POC VENTURES LLC  
PREDATOR DESIGNS INC.  
PRORIDER  
PRO-TEC  
RAWLINGS SPORTING GOODS CO. INC.  
REEBOK INTERNATIONAL LTD.  
RIDDELL  
ROCK ON DISTRIBUTION  
SCHUTT SPORTS INC.  
SG HELMETS  
SHOCK DOCTOR INC.  
SHRED READY  
SMITH SPORT OPTICS INC.  
THERMOPRAXIS HOLDINGS INC.

TOUR HOCKEY  
TRIPLE EIGHT  
TROXEL LLC  
UHLMANN FECHTSPOORT GMBH & CO. KG  
UNDER ARMOUR INC.  
UNEQUAL TECHNOLOGIES CO.  
UVEX SPORTS GMBH & CO. KG  
VAUGHN CUSTOM SPORTS USA  
WARRIOR SPORTS INC.  
WHITEWATER RESEARCH AND SAFETY INSTITUTE INC.  
WILSON SPORTING GOODS CO.  
XENITH LLC

## List Of Tables

### LIST OF TABLES

Summary Table: U.S. Protective Sports Equipment Market, by Type of Sport, Through 2022

Table 1: Types of Sports Protective Helmets

Table 2: U.S. Football Participation, 2015/2016 Season

Table 3: NCAA Football Participation, 2008/2009-2015/2016 Seasons

Table 4: High School Football Participation, 2008/2009-2015/2016 Seasons

Table 5: Trends in Americans Participating in Ice Hockey, 2008/09-2015/16

Table 6: Trends in the Number of Americans Participating in Baseball and Softball at Least Once per Year, 2005-2016

Table 7: Trends in Americans Participating in Soccer, 2007/2008-2014/2015\*

Table 8: Trends in the Number of Americans Participating in Cycling, 2007-2016

Table 9: Trends in Number of Americans Participating in Fencing, 2007-2016

Table 10: Trends in Number of Americans Participating in Snow Sports Requiring Protective Equipment, 2007/2008-2015/2016

Table 11: Trends in Number of Americans Participating in Roller Sports, 2007-2016

Table 12: Trends in Number of Americans Participating in Lacrosse, 2007-2016

Table 13: Trends in Number of Americans Participating in Wrestling, 2007/2008-2015/2016

Table 14: Trends in Number of Americans Participating in Climbing Sports, 2007-2016

Table 15: Trends in Number of Americans Participating in Water Polo, 2007/2008-2015/2016

Table 16: Trends in Number of Americans Participating in Whitewater Rafting and Kayaking, 2007-2016

Table 17: Number of U.S. Participants in Contact Boxing, 2016

Table 18: Common Types of Sports Injuries

Table 19: Most Common Sports-Related Head Injuries Treated in U.S. Emergency Rooms, 2009

Table 20: Polymeric Materials Used in Sports Protective Equipment

Table 21: Types of Sports Protective Equipment

Table 22: Helmet Suppliers

Table 23: Fencing Mask Suppliers

Table 24: Throat Protector Suppliers

Table 25: Wrestling Ear Protector Suppliers

Table 26: Sports Eye Protection Suppliers

Table 27: Shoulder Pad Suppliers

Table 28: Chest Pad and Rib Protector Suppliers

Table 29: U.S. Protective Sports Equipment Market, by Type of Equipment, Through 2022

Table 30: U.S. Protective Sport Equipment Market Share, by Type of Equipment, 2016-2022

Table 31: U.S. Sports Protective Equipment Market, 2016-2022

Table 32: U.S. Protective Sports Equipment Market, by Type of Sport, Through 2022

Table 33: U.S. Protective Sports Equipment Market Share, by Type of Sport, 2016-2022

Table 34: U.S. Football Protective Equipment Market Share, 2016

Table 35: Trends in Reported Number of National Football League Concussions, 2011/12-2015/16

Table 36: Average Football Helmet Prices, by Safety Rating

Table 37: U.S. Football Protective Equipment Market, Through 2022

Table 38: U.S. Football Protective Equipment Market, Through 2022

Table 39: U.S. Baseball/Softball Protective Equipment Market Share, 2016

Table 40: U.S. Baseball/Softball Protective Equipment Market, by Type of Equipment, Through 2022

Table 41: U.S. Ice Hockey Protective Equipment Market, 2016

Table 42: Projected U.S. Ice Hockey Participants, Through 2022

Table 43: Average Expenditures on Ice Hockey Protective Equipment, 2016-2022

Table 44: U.S. Ice Hockey Protective Equipment Market, Through 2022

Table 45: U.S. Soccer Protective Equipment Market, 2016

Table 46: U.S. Soccer Protective Equipment Market, Through 2022

Table 47: U.S. Lacrosse Protective Equipment Market, 2016

Table 48: Projected U.S. Lacrosse Participants, Through 2022

Table 49: Player Expenditures on Lacrosse Protective Equipment, Through 2022

Table 50: U.S. Lacrosse Protective Equipment Market, Through 2022

Table 51: U.S. Cycling Protective Equipment Market, 2016

Table 52: Projected Number of U.S. Cycling Participants, Through 2022

Table 53: U.S. Cycling Protective Equipment Market, Through 2022

Table 54: U.S. Fencing Protective Equipment Market, 2016

Table 55: Projected U.S. Fencing Participants, Through 2022

Table 56: Player Expenditures on Fencing Protective Equipment, Through 2022

Table 57: U.S. Fencing Protective Equipment Market, Through 2022

Table 58: U.S. Skiing/Snowboarding Protective Equipment Market, 2016

Table 59: U.S. Snow Sports Protective Equipment Market, Through 2022

Table 60: U.S. Wrestling Protective Equipment Market, 2016

Table 61: Projected U.S. Wrestling Participants, Through 2022

Table 62: Average Expenditures Per Player on Wrestling Protective Equipment,

Through 2022

Table 63: U.S. Wrestling Protective Equipment Market, Through 2022

Table 64: U.S. Roller Sports Protective Equipment Market Share, 2016

Table 65: Projected Number of U.S. Roller Sports Participants, Through 2022

Table 66: U.S. Roller Sports Protective Equipment Market, Through 2022

Table 67: Projected Number of U.S. Water Polo Participants, Through 2022

Table 68: Estimated Expenditures on Whitewater Sports Protective Helmets, 2016

Table 69: Projected Number of U.S. Whitewater Sports Participants, Through 2022

Table 70: U.S. Whitewater Sports Protective Equipment Market, Through 2022

Table 71: U.S. Climbing Sports Protective Equipment Market, 2016

Table 72: Projected Number of U.S. Climbing Sports Participants, Through 2022

Table 73: U.S. Climbing Sports Protective Equipment Market, Through 2022

Table 74: U.S. Equestrian Protective Equipment Market, Through 2022

Table 75: U.S. Boxing Protective Equipment Market, 2016

Table 76: U.S. Boxing Protective Equipment Market, Through 2022

Table 77: Sports Protective Equipment Patents Issued as of Nov. 1, 2017

Table 78: Trends in Number of Helmet-Related U.S. Patents Issued Annually, 2008-2016

Table 79: Distribution of Helmet-Related U.S. Patents, by Sport, 2008-2017

## List Of Figures

### LIST OF FIGURES

Summary Figure: U.S. Protective Sports Equipment Market, by Type of Sport, 2016-2022

Figure 1: U.S. Football Participation, 2016/2017 Season

Figure 2: NCAA Football Participation, 2008/2009-2015/2016 Seasons

Figure 3: High School Football Participation, 2008/2009-2015/2016 Seasons

Figure 4: Trends in Americans Participating in Ice Hockey, 2008/09-2015/16

Figure 5: Trends in the Number of Americans Participating in Baseball and Softball at Least Once per Year, 2005-2016

Figure 6: Trends in Americans Participating in Soccer, 2007/2008-2014/2015\*

Figure 7: Trends in the Number of Americans Participating in Cycling, 2007-2016

Figure 8: Trends in Number of Americans Participating in Fencing, 2007-2016

Figure 9: Trends in Number of Americans Participating in Snow Sports Requiring Protective Equipment, 2007/2008-2015/2016

Figure 10: Trends in Number of Americans Participating in Roller Sports, 2007-2016

Figure 11: Trends in Number of Americans Participating in Lacrosse, 2007-2016

Figure 12: Trends in Number of Americans Participating in Wrestling, 2007/2008-2015/2016

Figure 13: Trends in Number of Americans Participating in Climbing Sports, 2007-2016

Figure 14: Trends in Number of Americans Participating in Water Polo, 2007/2008-2015/2016

Figure 15: Trends in Number of Americans Participating in Whitewater Rafting and Kayaking, 2007-2013

Figure 16: Percentages of U.S. Participants in Contact Boxing, 2016

Figure 17: Most Common Sports-Related Head Injuries Treated in U.S. Emergency Rooms, 2009

Figure 18: U.S. Protective Sport Equipment Market Share, by Type of Equipment, 2016-2022

Figure 19: U.S. Sports Protective Equipment Market, 2016-2022

Figure 20: U.S. Protective Sports Equipment Market Share, by Type of Sport, 2016-2022

Figure 21: U.S. Football Protective Equipment Market Share, 2016

Figure 22: Trends in Reported Number of National Football League Concussions, 2011-2016

Figure 23: U.S. Football Protective Equipment Market Share, 2016-2022

Figure 24: U.S. Baseball/Softball Protective Equipment Market Share, 2016

- Figure 25: U.S. Ice Hockey Protective Equipment Market Share, 2016
- Figure 26: Average Expenditures on Ice Hockey Protective Equipment, 2016-2022
- Figure 27: U.S. Soccer Protective Equipment Market Share, 2016
- Figure 28: U.S. Lacrosse Protective Equipment Market Share, 2016
- Figure 29: U.S. Fencing Protective Equipment Market Share, 2016
- Figure 30: U.S. Skiing/Snowboarding Protective Equipment Market Share, 2016
- Figure 31: U.S. Wrestling Protective Equipment Market Share, 2016
- Figure 32: U.S. Roller Sports Protective Equipment Market Share, 2016
- Figure 33: Expenditures on Whitewater Sports Protective Helmets, 2016
- Figure 34: U.S. Climbing Sports Protective Equipment Market Share, 2016
- Figure 35: U.S. Boxing Protective Equipment Market Share, 2016
- Figure 36: Sports Protective Equipment Patents Issued as of Nov. 1, 2017
- Figure 37: Trends in Number of Helmet-Related U.S. Patents Issued Annually, 2008-2016
- Figure 38: Distribution of Helmet-Related U.S. Patents, by Sport Share, 2008-2017

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