

Printed Circuit Boards: Technologies and Global Markets

https://marketpublishers.com/r/P42B129D4FDEN.html

Date: September 2022 Pages: 148 Price: US\$ 5,500.00 (Single User License) ID: P42B129D4FDEN

Abstracts

Report Scope:

The market scope is defined through consideration of PCB assembly technologies, types, PCB materials, end-user applications, and regions. PCB assembly technologies covered in the report include surface-mount and through-hole technology. The various types of PCBs covered in this report are high-density interconnects (HDI) PCBs, which further cover microvia and every layer of interconnecting PCBs; flexible PCBs are further categorized into single-sided, double-sided, and multilayer flex PCBs; multilayer rigid PCBs; and other PCB types include single-sided, double-sided, and rigid-flex PCBs.

This report highlights different PCB materials, including FR-4, CEM-3, polymide, polytetrafluoroethylene (PTFE), and others. Moreover, the report also provides an analysis of PCB materials by PCB types. The report also focuses on various end-user applications for PCBs, which include networking devices; healthcare; defense, surveillance, and aviation; energy; consumer electronics; computing and storage; industrial; automotive and transportation; retail; and others. In addition, the report also offers a major regional analysis of North America, Europe, Asia-Pacific, and the Rest of the World. The estimated and forecast market revenue and volume of each region are considered in this report. Moreover, the report also provides the average prices for PCBs by end-user applications.

This report also offers insights on drivers, restraints, and opportunities for the market, which were gathered through primary and secondary research. The report also covers COVID-19 impact as it had a massive impact on society since 2020. Also, the strategies adopted by companies in the PCB market are provided so readers can analyze ongoing



trends in the market.

Report Includes:

41 data tables and 37 additional tables

An up-to-date overview and analysis of the global markets for printed circuit boards (PCBs) and related electronics manufacturing technologies

Analyses of the global market trends, with market revenue data for 2021, estimates for 2022 and 2023, and projections of compound annual growth rates (CAGRs) through 2027

Highlights of the market potential for printed circuit boards, industry growth drivers, and areas of focus to forecast the global PCB market into various segments and sub-segments

Assessment of the underlying technological, environmental, legal/regulatory, and political trends that may influence the size and nature of the market

Estimation of the actual market size and market forecast for printed circuit board, and corresponding market share analysis based on type, assembly technology, material, end-use application, and region

Latest information on growth driving factors and opportunities in the consumer electronics industry, industry shifts and regulations, and other demographic and regional factors that will influence this market demand in the coming years (2022-2027)

Identification of the companies that are best positioned to meet this demand because of their proprietary technologies, strategic alliances, or other advantages

Market assessment of the COVID-19 impact on the global PCB industry, along with its implications on demand and supply, price impact and various government strategic decisions

Descriptive company profiles of the leading global players, including Advanced Circuits, CMK Corp., Meiko Electronics Co. Ltd., Nok Corp., Samsung Electro-



Mechanics and TTM Technologies



Contents

CHAPTER 1 INTRODUCTION

- 1.1 Study Goals and Objectives
- 1.2 What's New in This Update?
- 1.3 Intended Audience
- 1.4 Scope of Report
- 1.5 Research Methodology
- 1.6 Geographic Breakdown
- 1.7 Analyst's Credentials
- 1.8 BCC Custom Research
- 1.9 Related BCC Research Reports

CHAPTER 2 SUMMARY AND HIGHLIGHTS

CHAPTER 3 MARKET OVERVIEW

- 3.1 Introduction
- 3.1.1 Current Market Scenario
- 3.2 History of PCBs
- 3.2.1 Evolution of PCBs
- 3.3 Market Dynamics
- 3.3.1 Market Drivers
- 3.3.2 Market Restraints
- 3.3.3 Market Opportunities
- 3.3.4 Market Challenges
- 3.4 Impact of COVID-19 on PCBs Market
- 3.5 Porter's Five Force Analysis
- 3.5.1 Threats of New Entrants
- 3.5.2 Bargaining Power of Suppliers
- 3.5.3 Bargaining Power of Buyers
- 3.5.4 Threats of Substitute Products or Services
- 3.5.5 Rivalry Among the Existing Competitors
- 3.6 Price Trend Analysis
- 3.7 Standards and Regulations
- 3.8 IPC Design Standards
 - 3.8.1 IPC Material Specifications
 - 3.8.2 Performance and Inspection Documents



3.8.3 Flex Assembly and Material Standards

CHAPTER 4 MARKET BREAKDOWN BY ASSEMBLY TECHNOLOGY

- 4.1 Introduction
- 4.2 Surface Mount Technology
- 4.3 Through-Hole Technology

CHAPTER 5 MARKET BREAKDOWN BY TYPE

- 5.1 Introduction
- 5.2 High-density Interconnect (HDI)
- 5.2.1 Microvias
- 5.2.2 Every Layer Interconnect
- 5.3 Flexible
 - 5.3.1 Single-sided Flex PCBs
- 5.3.2 Double-sided Flex PCB
- 5.3.3 Multilayer Flex PCB
- 5.4 Multilayer
- 5.5 Others

CHAPTER 6 MARKET BREAKDOWN BY MATERIAL

- 6.1 Introduction
- 6.2 FR-4
- 6.3 CEM-3
- 6.4 Polymide
- 6.5 Polytetrafluoroethlyene (PTFE)
- 6.6 Others

CHAPTER 7 MARKET BREAKDOWN BY END-USER APPLICATION

- 7.1 Introduction
- 7.2 Networking Devices
- 7.3 Healthcare
- 7.4 Defense, Surveillance, and Aviation
- 7.5 Energy
- 7.6 Consumer Electronics
- 7.7 Computing and Storage



7.8 Industrial

- 7.9 Automotive and Transportation
- 7.10 Retail
- 7.11 Others

CHAPTER 8 MARKET BREAKDOWN BY REGION

8.1 Introduction 8.2 North America 8.2.1 U.S. 8.2.2 Canada 8.2.3 Mexico 8.3 Europe 8.3.1 Germany 8.3.2 U.K. 8.3.3 France 8.3.4 Rest of Europe 8.4 Asia-Pacific 8.4.1 China 8.4.2 Taiwan 8.4.3 Japan 8.4.4 South Korea 8.4.5 India 8.4.6 Rest of Asia-Pacific 8.5 Rest of the World

CHAPTER 9 COMPETITIVE LANDSCAPE

- 9.1 Top Companies
- 9.2 Strategic Analysis

CHAPTER 10 COMPANY PROFILES

ADVANCED CIRCUITS
AGY
AT&S
CMK CORP.
COHU INC.
COMPEQ



DYNAMIC ELECTRONICS CO. LTD. I3 ELECTRONICS INC. MEIKO ELECTRONICS CO. LTD. NAN YA PCB CORP. NOK CORP. SAMSUNG ELECTRO-MECHANICS SANMINA CORP. SHENGYI TECHNOLOGY CO. LTD. SHINKO ELECTRIC INDUSTRIES CO. LTD. SUMITOMO ELECTRIC INDUSTRIES LTD. TRIPOD TECHNOLOGY CORP. TTM TECHNOLOGIES UNIMICRON TECHNOLOGY CORP. ZHEN DING TECHNOLOGY HOLDING LTD.

CHAPTER 11 APPENDIX: LIST OF ACRONYMS



List Of Tables

LIST OF TABLES

Summary Table: Global Market for Printed Circuit Boards, by Region, Through 2027

Table 1: IPC Standards for PCB Design

Table 2: IPC Material Standards

Table 3: Performance and Inspection Documents

Table 4: Flex Assembly and Material Standards

Table 5: Global Market for Printed Circuit Boards, by Assembly Technology, Through 2027

Table 6: Global Market for Printed Circuit Boards, by Type, Through 2027

Table 7: Global Market for Printed Circuit Boards, by Material, Through 2027

Table 8: Global Market for Printed Circuit Boards, by End-User Application, Through2027

Table 9: Global Market Volume of Printed Circuit Boards, by End-User Application, Through 2027

Table 10: Average Selling Price of Printed Circuit Boards, by End-User Application, Through 2027

Table 11: Global Market for Printed Circuit Boards, by Region, Through 2027 Table 12: Global Market for Printed Circuit Boards in Healthcare Applications, by

Region, Through 2027

Table 13: Global Market for Printed Circuit Boards in Defense, Surveillance, and Aviation Applications, by Region, Through 2027

Table 14: Global Market for Printed Circuit Boards in Energy Applications, by Region, Through 2027

Table 15: Global Market for Printed Circuit Boards in Consumer Electronics, by Region, Through 2027

Table 16: Global Market for Printed Circuit Boards in Computing and StorageApplications, by Region, Through 2027

Table 17: Global Market for Printed Circuit Boards in Industrial Applications, by Region, Through 2027

Table 18: Global Market for Printed Circuit Boards in Automotive and Transportation Applications, by Region, Through 2027

Table 19: Global Market for Printed Circuit Boards in Retail Applications, by Region, Through 2027

Table 20: Global Market for Printed Circuit Boards in Other Applications, by Region, Through 2027

Table 21: Global Market for Printed Circuit Boards, by Region, Through 2027



Table 22: Global Market Volume of Printed Circuit Boards, by Region, Through 2027 Table 23: North American Market for Printed Circuit Boards, by Country, Through 2027 Table 24: North American Market for Printed Circuit Boards, by End-User Application, Through 2027 Table 25: European Market for Printed Circuit Boards, by Country, Through 2027 Table 26: European Market for Printed Circuit Boards, by End-User Application, Through 2027 Table 27: Asia-Pacific Market for Printed Circuit Boards, by Country, Through 2027 Table 28: Asia-Pacific Market for Printed Circuit Boards, by End-User Application, Through 2027 Table 29: Rest of the World Market for Printed Circuit Boards, by Country, Through 2027 Table 30: Rest of the World Market for Printed Circuit Boards, by End-User Application, Through 2027 Table 31: Product Launches and Developments in the Global Market for Printed Circuit Boards, September 2020-March 2022 Table 32: Collaborations, Agreements, Partnerships in the Global Market for Printed Circuit Boards, July 2020-July 2022 Table 33: Acquisitions and Expansions in the Global Market for Printed Circuit Boards, October 2021-March 2022 Table 34: Advanced Circuits: Products Table 35: AGY: Products Table 36: AT&S: Net Revenue, 2019-2021 Table 37: AT&S: Products Table 38: AT&S: Key Management Table 39: AT&S: Recent Developments, 2021 Table 40: CMK Corp.: Net Revenue, 2019-2021 Table 41: CMK Corp.: Products Table 42: CMK Corp.: Key Management Table 43: Cohu Inc.: Net Revenue, 2019-2021 Table 44: Cohu Inc.: Products Table 45: Compeq: Net Revenue, 2019-2021 Table 46: Compeq: Products Table 47: Dynamic Electronics: Products Table 48: I3 Electronics: Products Table 49: Meiko Electronics Co. Ltd.: Net Revenue, 2019-2021 Table 50: Meiko Electronics Co. Ltd.: Products Table 51: Meiko Electronics Co. Ltd.: Key Management Table 52: Nan Ya PCB Corp.: Net Revenue, 2019-2021



- Table 53: Nan Ya PCB Corp.: Products
- Table 54: Nan Ya PCB Corp.: Key Management
- Table 55: Nok Corp.: Net Revenue, 2019-2021
- Table 56: Nok Corp.: Products
- Table 57: Samsung Electro-Mechanics: Net Revenue, 2019-2021
- Table 58: Samsung Electro-Mechanics: Products
- Table 59: Samsung Electro-Mechanics: Key Management
- Table 60: Sanmina Corp.: Net Revenue, 2019-2021
- Table 61: Sanmina Corp.: Products
- Table 62: Sanmina Corp.: Key Management
- Table 63: Shengyi Technology Co. Ltd.: Products
- Table 64: Shinko Electric Industries: Net Revenue, 2019-2021
- Table 65: Shinko Electric Industries Co. Ltd.: Products
- Table 66: Shinko Electric Industries Co. Ltd.: Key Management
- Table 67: Sumitomo Electric Printed Circuits Inc.: Products
- Table 68: Sumitomo Electric Printed Circuits Inc.: Key Management
- Table 69: Tripod Technology Corp.: Net Revenue, 2019-2021
- Table 70: Tripod Technology Corp.: Products
- Table 71: TTM Technologies: Net Revenue, 2019-2021
- Table 72: TTM Technologies: Products
- Table 73: Unimicron: Net Revenue, 2019-2021
- Table 74: Unimicron: Products
- Table 75: Zhen Ding Technology: Net Revenue, 2019-2021
- Table 76: Zhen Ding Technology: Products
- Table 77: List of Acronyms Used in This Report



List Of Figures

LIST OF FIGURES

Summary Figure: Global Market Shares of Printed Circuit Boards, by Region, 2021 Figure 1: Global Market Shares of Printed Circuit Boards, by Assembly Technology, 2021 Figure 2: Global Market Shares of Printed Circuit Boards, by Assembly Technology, 2027 Figure 3: Global Market Shares of Printed Circuit Boards, by Type, 2021 Figure 4: Global Market Shares of Printed Circuit Boards, by Type, 2027 Figure 5: Global Market Shares of Printed Circuit Boards, by Material, 2021 Figure 6: Global Market Shares of Printed Circuit Boards, by Material, 2027 Figure 7: Global Market Shares of Printed Circuit Boards, by End-User Application, 2021 Figure 8: Global Market Shares of Printed Circuit Boards, by End-User Application, 2027 Figure 9: Global Market Shares of Printed Circuit Boards in Networking Devices, by Region, 2021 Figure 10: Global Market Shares of Printed Circuit Boards in Networking Devices, by Region, 2027 Figure 11: Global Market Shares of Printed Circuit Boards in Healthcare Applications, by Region, 2021 Figure 12: Global Market Shares of Printed Circuit Boards in Healthcare Applications, by Region, 2027 Figure 13: Global Market Shares of Printed Circuit Boards in Defense, Surveillance, and Aviation Applications, by Region, 2021 Figure 14: Global Market Shares of Printed Circuit Boards in Defense, Surveillance, and Aviation Applications, by Region, 2027 Figure 15: Global Market Shares of Printed Circuit Boards in Energy Applications, by Region, 2021 Figure 16: Global Market Shares of Printed Circuit Boards in Energy Applications, by Region, 2027 Figure 17: Global Market Shares of Printed Circuit Boards in Consumer Electronics, by Region, 2021 Figure 18: Global Market Shares of Printed Circuit Boards in Consumer Electronics, by Region, 2027 Figure 19: Global Market Shares of Printed Circuit Boards in Computing and Storage Applications, by Region, 2021



Figure 20: Global Market Shares of Printed Circuit Boards in Computing and Storage Applications, by Region, 2027

Figure 21: Global Market Shares of Printed Circuit Boards in Industrial Applications, by Region, 2021

Figure 22: Global Market Shares of Printed Circuit Boards in Industrial Applications Market, by Region, 2027

Figure 23: Global Market Shares of Printed Circuit Boards in Automotive and Transportation Applications Market, by Region, 2021

Figure 24: Global Market Shares of Printed Circuit Boards in Automotive and Transportation Applications, by Region, 2027

Figure 25: Global Market Shares of Printed Circuit Boards in Retail Applications, by Region, 2021

Figure 26: Global Market Shares of Printed Circuit Boards in Retail Applications, by Region, 2027

Figure 27: Global Market Shares of Printed Circuit Boards in Other Applications, by Region, 2021

Figure 28: Global Market Shares of Printed Circuit Boards in Other Applications, by Region, 2027

Figure 29: Global Market Shares of Printed Circuit Boards, by Region, 2021

Figure 30: Global Market Volume Shares of Printed Circuit Boards, by Region, 2021

Figure 31: North American Market Shares of Printed Circuit Boards, by Country, 2021

Figure 32: North American Market Shares of Printed Circuit Boards, by Country, 2027

Figure 33: U.S. Market for Printed Circuit Boards, 2021-2027

Figure 34: Canadian Market for Printed Circuit Boards, 2021-2027

Figure 35: Mexican Market for Printed Circuit Boards, 2021-2027

Figure 36: European Market Shares of Printed Circuit Boards, by Country, 2021

Figure 37: European Market Shares of Printed Circuit Boards, by Country, 2027

Figure 38: German Market for Printed Circuit Boards, 2021-2027

Figure 39: U.K. Market for Printed Circuit Boards, 2021-2027

Figure 40: French Market for Printed Circuit Boards, 2021-2027

Figure 41: Rest of European Market for Printed Circuit Boards, 2021-2027

Figure 42: Asia-Pacific Market Shares of Printed Circuit Boards, by Country, 2021

Figure 43: Asia Pacific Market Shares of Printed Circuit Boards, by Country, 2027

Figure 44: Chinese Market for Printed Circuit Boards, 2021-2027

Figure 45: Taiwanese Market for Printed Circuit Boards, 2021-2027

Figure 46: Japanese Market for Printed Circuit Boards, 2021-2027

Figure 47: South Korean Market for Printed Circuit Boards, 2021-2027

Figure 48: Indian Market for Printed Circuit Boards, 2021-2027

Figure 49: Rest of Asia-Pacific Market for Printed Circuit Boards, 2021-2027



Figure 50: Rest of the World Market Shares of Printed Circuit Boards, by Country, 2021

Figure 51: Rest of the World Market Shares of Printed Circuit Boards, by Counry, 2027

Figure 52: Shares of the Most Followed Strategies Used in the Global Market for Printed Circuit Boards, January 2020-July 2022

Figure 53: AT&S: Revenue Share, by Business Segment, 2021

Figure 54: AT&S: Sales Share, by Region, 2021

Figure 55: CMK Corp.: Revenue Share, by Business Segment, 2021

Figure 56: CMK Corp.: Sales Share, by Product, 2021

- Figure 57: Cohu Inc.: by Business Segment, 2021
- Figure 58: Meiko Electronics Co. Ltd.: Revenue Share, by Business Segment, 2021
- Figure 59: Nan Ya PCB Corp.: Revenue Share, by Business Segment, 2021
- Figure 60: Nan Ya PCB Corp.: Revenue Share, by Country, 2021
- Figure 61: Samsung Electro-Mechanics: Revenue Share, by Business Segment, 2021
- Figure 62: Samsung Electro-Mechanics: Revenue Share, by Region, 2021
- Figure 63: Sanmina Corp.: Revenue Share, by Business Segment, 2021
- Figure 64: Sanmia Corp.: Revenue Share, by Region, 2021
- Figure 65: Shinko Electric Industries: Revenue Share, by Business Segment, 2021
- Figure 66: TTM Technologies: Revenue Share, by Business Segment, 2021
- Figure 67: TTM Technologies: Revenue Share, by Region, 2021
- Figure 68: Unimicron: Revenue Share, by Region, 2021
- Figure 69: Zhen Ding Technology: Revenue Share, by Country, 2021



I would like to order

Product name: Printed Circuit Boards: Technologies and Global Markets Product link: <u>https://marketpublishers.com/r/P42B129D4FDEN.html</u> Price: US\$ 5,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/P42B129D4FDEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970