

Pharmacogenomics: Global Markets

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Abstracts

Report Scope:

This report provides an updated review of pharmacogenomics, including materials, equipment, and strategies, and identifies current and emerging applications for pharmacogenomic products.

BCC Research delineates the current market status for pharmacogenomics, defines trends, and presents growth forecasts for the next five years. The pharmacogenomics market is analyzed based on the following segments: technology, product type, end-user, application, and region. In addition, technological issues, including key events and the latest developments, are discussed.

More specifically, the market analysis conducted by BCC Research for this report is divided into five sections.

In the first section, an introduction to the topic and a historical review of pharmacogenomic technologies are provided, including an outline of recent events. In this section, current and emerging applications for pharmacogenomics are also identified and grouped in segments (cardiovascular disorders, oncology, respiratory and inflammatory diseases, neurological and psychiatric disorders, health management and predictive medicine, and others).

The second section provides a technological review of pharmacogenomics. This section offers a detailed description of pharmacogenomic materials and equipment, testing methods, and typical strategies used in pharmacogenomics. This section concludes with an analysis of the most important technological developments since 2018, including examples of significant patents recently issued or applied for. The chapter ends with a highlight of the most active research organizations operating in this field and their



activities.

The third section entails a global market analysis for pharmacogenomics. Global revenues (sales data in millions of dollars) are presented for each segment (technology, product type, end-user, application, and region), with actual data referring to the years 2019 and 2020, and estimates for 2021. Revenues are at the manufacturing level.

The analysis of current revenues for pharmacogenomics is followed by a detailed presentation of market growth trends, based on industry growth, technological trends, and regional trends. The third section concludes by providing projected revenues for pharmacogenomics within each segment, together with forecast CAGRs for the period 2021 through 2026. Projected and forecast revenue values are in constant U.S. dollars, unadjusted for inflation.

In the fourth section of the study, which covers the global industry structure, the report offers a list of the leading suppliers of pharmacogenomic products (consumables, instruments, software, and drugs), together with a description of their products. The analysis includes a description of the geographical distribution of these firms and an evaluation of other key industry players. Detailed company profiles of the top players are also provided.

The fifth and final section includes an analysis of recently issued U.S. patents, with a summary of patents related to pharmacogenomic materials, equipment, and applications. Patent analysis is performed by region, country, assignee, patent category, material type, and application.

Report Includes:

60 data tables and 19 additional tables

An overview of the global market for pharmacogenomics

Estimation of the market size and analyses of market trends, with data from 2019, 2020, estimates for 2021, and projections of compound annual growth rates (CAGRs) through 2026

Evaluation of current market for pharmacogenomics by product category, product type, application, and region and assessment of market growth trends



Analysis of the pharmacogenomics market, determination of the fastest-growing technologies; and highlights of the current and future market trends and latest technological developments

Description of the relevant research and development activities along with trends in recently issued U.S. patents

Identification of current and emerging applications for pharmacogenomics, and details of main pharmacogenomic products and technologies, and main characteristics of these technologies

Description of commercially available pharmacogenomic products, their production processes and related issues

Comprehensive profiles of major players in the industry, including Abbott Laboratories, GlaxoSmithKline (GSK), Johnson & Johnson (JNJ), Novartis, Oxford Nanopore Technologies (ONT) and Thermo Fisher Scientific (TFS)



Contents

CHAPTER 1 INTRODUCTION

Study Goals and Objectives Reasons for Doing This Study Intended Audience Scope of Report Methodology and Information Sources Market Breakdown Analyst's Credentials BCC Custom Research Related BCC Research Reports

CHAPTER 2 SUMMARY AND HIGHLIGHTS

CHAPTER 3 MARKET AND TECHNOLOGY BACKGROUND

Pharmacogenomics Global Market for Therapeutic Products Milestones in the History of Pharmacogenomics and Recent Events Current and Emerging Applications for Pharmacogenomics Cardiovascular Disorders Oncology Respiratory and Inflammatory Diseases Neurological and Psychiatric Disorders Health Management and Predictive Medicine Others

CHAPTER 4 TECHNOLOGY

Introduction Strategies, Methods, and Materials for Pharmacogenomics Single Nucleotide Polymorphisms Biomedical Informatics Testing Technologies Drug Types Latest Technological Developments, 2018 to Present Machine Learning Algorithm for Pharmacogenomics



Biological Markers for Cancer Detection Pharmacogenomics Screening in Cancer Therapy Computational Modeling of Single-Nucleotide Polymorphisms Genetic Polymorphisms Associated with Psoriasis Method for Preventing Side Effects with Immunotherapy Other Relevant R&D Activities

CHAPTER 5 GLOBAL MARKETS

Outline of Analysis Global Market Summary Current Market Status Market by Technology Market by Product Type Market by End User Market by Application Market by Region Market Growth Trends Oncology Neurological and Psychiatric Disorders **Respiratory and Inflammatory Diseases** Cardiovascular Disorders Other Applications Other Technological Trends **Regional Trends** Market Forecast Market by Technology Market by Product Type Market by End User Market by Application Market by Region

CHAPTER 6 GLOBAL INDUSTRY STRUCTURE AND COMPANY PROFILES

Leading Suppliers of Pharmacogenomic Technologies Distribution of Leading Suppliers by Product Type and Region Other Industry Players Company Profiles ABBOTT LABORATORIES



AGILENT TECHNOLOGIES BAYER BECTON, DICKINSON AND CO. **BIO-RAD LABORATORIES BRISTOL MYERS SQUIBB** DIATECH PHARMACOGENOMICS GLAXOSMITHKLINE ILLUMINA **JOHNSON & JOHNSON** LGC BIOSEARCH TECHNOLOGIES NANOSTRING NOVARTIS **OXFORD NANOPORE TECHNOLOGIES** PACIFIC BIOSCIENCES PFIZER QIAGEN ROCHE SPARTAN BIOSCIENCE THERMO FISHER SCIENTIFIC

CHAPTER 7 PATENT ANALYSIS

Introduction Summary of Recently Awarded Patents General Trends Trends by Country and Region Trends by Assignee Trends by Patent Category Trends by Technology Type Trends by Application



List Of Tables

LIST OF TABLES

Summary Table: Global Market for Pharmacogenomics, by Application, Through 2026

- Table 1: Global Market for Therapeutic Products, by Region, Through 2026
- Table 2: Technological Milestones in Pharmacogenomics

Table 3: Global Patent Applications and Patents Issued on Pharmacogenomics, 1991-2020

 Table 4: Number of Cardiovascular Disease Deaths, by Region, 2018

Table 5: Applications of Pharmacogenomics in Cardiovascular Disease, 2021

- Table 6: Most Common Types of Cancer and Number of Deaths, 2020
- Table 7: Number of Cancer Deaths, by Region, 2020
- Table 8: Applications of Pharmacogenomics in Cancer, 2021
- Table 9: Applications of Pharmacogenomics in Respiratory and Inflammatory Diseases,2021
- Table 10: Applications of Pharmacogenomics in Neurological Disorders, 2021
- Table 11: Applications of Pharmacogenomics in Health Management and Predictive Medicine, 2021
- Table 12: Other Applications of Pharmacogenomics, 2021
- Table 13: Other Relevant R&D Activities, 2021
- Table 14: Drivers, Restraints, Challenges, and Opportunities in the Pharmacogenomics Market
- Table 15: Global Market for Pharmacogenomics, by Disease Category, Through 2026
- Table 16: Global Market for Pharmacogenomics, by Technology, Through 2021
- Table 17: Global Market for Pharmacogenomics, by Product Type, Through 2021

Table 18: Global Market for DNA Sequencing Technologies for Pharmacogenomics, by Product Type, Through 2021

Table 19: Global Market for Polymerase Chain Reaction Technologies forPharmacogenomics, by Product Type, Through 2021

Table 20: Global Market for Arrays and In Situ Hybridization Technologies for Pharmacogenomics, by Product Type, Through 2021

- Table 21: Global Market for Pharmacogenomics, by End User, Through 2021
- Table 22: Global Market for Pharmacogenomics, by Application, Through 2021
- Table 23: Global Market for Pharmacogenomics, by Region, Through 2021
- Table 24: Global Market for Breast Cancer Drugs, by Region, Through 2026
- Table 25: Global Market for Lung Cancer Drugs, by Region, Through 2026
- Table 26: Global Market for Blood Cancer Drugs, by Region, Through 2026
- Table 27: Global Market for Colorectal Cancer Drugs, by Region, Through 2026



Table 28: Global Market for Prostate Cancer Drugs, by Region, Through 2026 Table 29: Global Market for Ovarian Cancer Drugs, by Region, Through 2026 Table 30: Global Market for Pancreatic Cancer Drugs, by Region, Through 2026 Table 31: Global Market for Bladder Cancer Drugs, by Region, Through 2026 Table 32: Global Market for Liver Cancer Drugs, by Region, Through 2026 Table 33: Global Market for General Cancer Drugs, by Region, Through 2026 Table 34: Global Market for Therapies for Alzheimer's Disease, by Region, Through 2026 Table 35: Global Market for Parkinson's Disease Drugs, by Region, Through 2026 Table 36: Global Market for Epilepsy Therapeutics, by Region, Through 2026 Table 37: Global Market for ASD Treatment, by Region, Through 2026 Table 38: Global Market for Antidepressant Drugs, by Region, Through 2026 Table 39: Global Market for Drugs for the Respiratory System, by Category, Through 2026 Table 40: Global Market for Drugs for the Respiratory System, by Region, Through 2026 Table 41: Global Market for Arthritis Drugs, by Region, Through 2026 Table 42: Global Market for Cardiovascular Drugs, by Category, Through 2026 Table 43: Global Market for Antihypertensive Drugs, by Type, Through 2026 Table 44: Global Market for Antihyperlipidemic Drugs, by Type, Through 2026 Table 45: Global Market for Blood Modifiers, by Type, Through 2026 Table 46: Global Market for Other Types of Cardiovascular Drugs, by Type, Through 2026 Table 47: Global Market for Cardiovascular Drugs, by Region, Through 2026 Table 48: Global Market for Diabetes Drugs, by Region, Through 2026 Table 49: Global Market for Gastrointestinal Drugs, by Region, Through 2026 Table 50: Global Market for Ophthalmic Drugs, by Region, Through 2026 Table 51: Global Market for Precision Medicine, by Region, Through 2026 Table 52: Global Market for Genomics, by Region, Through 2026 Table 53: Global Market for Drug Repurposing, by Region, Through 2026 Table 54: Global Market for Artificial Intelligence, by Region, Through 2026 Table 55: Global Market for Artificial Intelligence, by Application, Through 2026 Table 56: Global Market for Pharmacogenomics, by Technology, Through 2026 Table 57: Global Market for Pharmacogenomics, by Product Type, Through 2026 Table 58: Global Market for DNA Sequencing Technologies for Pharmacogenomics, by Product Type, Through 2026 Table 59: Global Market for Polymerase Chain Reaction Technologies for Pharmacogenomics, by Product Type, Through 2026



Pharmacogenomics, by Product Type, Through 2026 Table 61: Global Market for Pharmacogenomics, by End User, Through 2026 Table 62: Global Market for Pharmacogenomics, by Application, Through 2026 Table 63: Global Market for Pharmacogenomics, by Region, Through 2026 Table 64: Leading Suppliers of Pharmacogenomic Technologies, 2021 Table 65: Leading Suppliers of Equipment, 2021 Table 66: Leading Suppliers of Arrays and In Situ Hybridization Probes, 2021 Table 67: Leading Suppliers of Reagents, Kits and Other Testing Materials, 2021 Table 68: Leading Suppliers of Drugs, 2021 Table 69: Leading Suppliers of Pharmacogenomic Technologies, by Product Type and Region, 2021 Table 70: Other Relevant Industry Players, 2021 Table 71: U.S. Patents Related to Pharmacogenomics, 2021 Table 72: U.S. Patent Trends in Pharmacogenomics, 2017-2021 Table 73: U.S. Patents Related to Pharmacogenomics, by Region, 2021 Table 74: U.S. Patents Related to Pharmacogenomics, by Country, 2021 Table 75: Assignees of U.S. Patents Related to Pharmacogenomics, 2021 Table 76: U.S. Patents Related to Pharmacogenomics, by Patent Category, 2021 Table 77: U.S. Patents Related to Pharmacogenomics, by Technology Type, 2021 Table 78: U.S. Patents Related to Pharmacogenomics, by Application, 2021



List Of Figures

LIST OF FIGURES

Summary Figure: Global Market for Pharmacogenomics, by Application, 2019-2026 Figure 1: Global Market Shares of Therapeutic Products, by Region, 2026 Figure 2: Global Patent Applications and Patents Issued on Pharmacogenomics, 1991-2020 Figure 3: Global Market for Pharmacogenomics, by Disease Category, 2019-2026 Figure 4: Global Market Shares of Pharmacogenomics, by Technology, 2021 Figure 5: Global Market Shares of Pharmacogenomics, by Product Type, 2021 Figure 6: Global Market Shares of DNA Sequencing Technologies for Pharmacogenomics, by Product Type, 2021 Figure 7: Global Market Shares of Polymerase Chain Reaction Technologies for Pharmacogenomics, by Product Type, 2021 Figure 8: Global Market Shares of Arrays and In Situ Hybridization Technologies for Pharmacogenomics, by Product Type, 2021 Figure 9: Global Market Shares of Pharmacogenomics, by End User, 2021 Figure 10: Global Market Shares of Pharmacogenomics, by Application, 2021 Figure 11: Global Market Shares of Pharmacogenomics, by Region, 2021 Figure 12: Global Market Shares of Breast Cancer Drugs, by Region, 2026 Figure 13: Global Market Shares of Lung Cancer Drugs, by Region, 2026 Figure 14: Global Market Shares of Blood Cancer Drugs, by Region, 2026 Figure 15: Global Market Shares of Colorectal Cancer Drugs, by Region, 2026 Figure 16: Global Market Shares of Prostate Cancer Drugs, by Region, 2026 Figure 17: Global Market Shares of Ovarian Cancer Drugs, by Region, 2026 Figure 18: Global Market Shares of Pancreatic Cancer Drugs, by Region, 2025 Figure 19: Global Market Shares of Bladder Cancer Drugs, by Region, 2026 Figure 20: Global Market Shares of Liver Cancer Drugs, by Region, 2026 Figure 21: Global Market Shares of Cancer Drugs, by Region, 2026 Figure 22: Global Market Shares of Therapies for Alzheimer's Disease, by Region, 2026 Figure 23: Global Market Shares of Parkinson's Disease Drugs, by Region, 2026 Figure 24: Global Market Shares of Epilepsy Therapeutics, by Region, 2026 Figure 25: Global Market Shares of ASD Treatment, by Region, 2026 Figure 26: Global Market Shares of Antidepressant Drugs, by Region, 2026 Figure 27: Global Market Shares of Drugs for the Respiratory System, by Category, 2026

Figure 28: Global Market Shares of Drugs for the Respiratory System, by Region, 2026



Figure 29: Global Market Shares of Arthritis Drugs, by Region, 2026 Figure 30: Global Market Shares of Cardiovascular Drugs, by Category, 2026 Figure 31: Global Market Shares of Antihypertensive Drugs, by Type, 2026 Figure 32: Global Market Shares of Antihyperlipidemic Drugs, by Type, 2026 Figure 33: Global Market Shares of Blood Modifiers, by Type, 2026 Figure 34: Global Market Shares of Other Types of Cardiovascular Drugs, by Type, 2026 Figure 35: Global Market Shares of Cardiovascular Drugs, by Region, 2026 Figure 36: Global Market Shares of Diabetes Drugs, by Region, 2026 Figure 37: Global Market Shares of Gastrointestinal Drugs, by Region, 2026 Figure 38: Global Market Shares of Ophthalmic Drugs, by Region, 2026 Figure 39: Global Market Shares of Precision Medicine, by Region, 2026 Figure 40: Global Market Shares of Genomics, by Region, 2026 Figure 41: Global Market Shares of Drug Repurposing, by Region, 2026 Figure 42: Global Market Shares of Artificial Intelligence, by Region, 2026 Figure 43: Global Market Shares of Artificial Intelligence, by Application, 2026 Figure 44: Global Market Shares of Pharmacogenomics, by Technology, 2026 Figure 45: Global Market Shares of Pharmacogenomics, by Product Type, 2026 Figure 46: Global Market Shares of DNA Sequencing Technologies for Pharmacogenomics, by Product Type, 2026 Figure 47: Global Market Shares of Polymerase Chain Reaction for Pharmacogenomics, by Product Type, 2026 Figure 48: Global Market Shares of Arrays and In Situ Hybridization Technologies for Pharmacogenomics, by Product Type, 2026 Figure 49: Global Market Shares of Pharmacogenomics, by End User, 2026 Figure 50: Global Market Shares of Pharmacogenomics, by Application, 2026 Figure 51: Global Market Shares of Pharmacogenomics, by Region, 2026 Figure 52: Distribution of Suppliers of Pharmacogenomic Technologies, by Product Type and Region, 2021 Figure 53: U.S. Patent Trends in Pharmacogenomics, 2017-2021 Figure 54: U.S. Patent Shares of Pharmacogenomics, by Region, 2021 Figure 55: U.S. Patent Shares of Pharmacogenomics, by Country, 2021 Figure 56: U.S. Patent Shares of Pharmacogenomics, by Patent Category, 2021 Figure 57: U.S. Patent Shares of Pharmacogenomics, by Material Type, 2021 Figure 58: U.S. Patent Shares of Pharmacogenomics, by Application, 2021



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