

Osteoarthritis Therapeutics: Global Markets

https://marketpublishers.com/r/OE579F7A5118EN.html

Date: January 2022

Pages: 133

Price: US\$ 2,750.00 (Single User License)

ID: OE579F7A5118EN

Abstracts

Report Scope:

This report provides a detailed description of the approaches used to treat pain management associated with osteoarthritis and the latest updates in the market. The report includes market estimates for different types of drugs and therapies used to treat osteoarthritis.

Based on anatomy, the osteoarthritis therapeutics market is segmented into knee osteoarthritis, hip osteoarthritis, others (shoulder, hand and small joint osteoarthritis).

Based on drug type, the osteoarthritis therapeutics market is segmented as viscosupplementation agents; Nonsteroidal Anti-Inflammatory Drugs (NSAIDs) including ibuprofen, aspirin, diclofenac, naproxen, and other NSAIDs; analgesics; and corticosteroids.

Based on route of administration, the osteoarthritis therapeutics market is segmented into parenteral route, oral route and topical route.

Based on drug classification, the osteoarthritis therapeutics market is segmented into prescription drugs and over-the-counter (OTC) drugs.

The report discusses the qualitative and quantitative factors influencing market growth. Market drivers, restraints and opportunities are discussed in the report.

This report discusses some of the major drivers and restraints in the global osteoarthritis therapeutics market, as well as the competition and the key players' strategies and performances. The discussion is focused on the major market players, trends in product launches, collaborations, and mergers and acquisitions. The report



also includes company profiles of major vendors including company overview, key product offerings, financial statistics and recent developments. The report provides insights on market shares and upcoming regional demand for osteoarthritis therapeutics.

Some of the major market players discussed in the report are Sanofi S.A., Fidia Farmaceutici S.p.A, Seikagaku Corp., Anika Therapeutics Inc., Pfizer Inc. and GlaxoSmithKline PLC. For market estimates, data has been provided for 2020, which serves as the base year, with forecasts for 2021 through 2026. Estimated values used are based on manufacturers' total revenues. Projected and forecasted revenue values are in constant U.S. dollars that have not been adjusted for inflation.

Report Includes:

27 data tables and 33 additional tables

An overview of the global market for osteoarthritis therapeutics

Estimation of the market size and analyses of global market trends, with data from 2019 to 2020, estimates for 2021 with projections of compound annual growth rates (CAGRs) through 2026

Highlights of the market potential for osteoarthritis therapeutics, based on type of anatomy, drug type, route of administration, purchasing pattern and region

Discussion on recent developments of agents for the treatment of OA, which includes potential disease-modifying osteoarthritis drugs (DMOADs) and novel therapeutics for pain relief

Description of pharmacological and non-pharmacological methods of OA management and information on personalized medicines for OA

Discussion on the risk of adverse cardiovascular events related to the use of NSAIDs in osteoarthritis

Coverage of clinical trials and applications of attractive drugs in preclinical research; regulatory scenarios, ongoing research on anti-NGF therapy and government expenditures



Identification of market drivers, restraints and other forces impacting the global market and evaluation of current market size and forecast, and assessment of new developments in the industry

Market share analysis of the key companies of the industry and coverage of their proprietary technologies, strategic alliances, and other key market strategies and a relevant patent analysis

Comprehensive company profiles of the leading players, including Abbott Laboratories Inc., Bayer AG, Eli Lilly and Co., GlaxoSmithKline PLC, Pfizer Inc. and Sanofi.



Contents

CHAPTER 1 INTRODUCTION

Study Background
Study Goals and Objectives
Reasons for Doing This Study
Scope of Report
Information Sources
Methodology
Geographic Breakdown
Analyst's Credentials
BCC Custom Research
Related BCC Research Reports

CHAPTER 2 SUMMARY AND HIGHLIGHTS

CHAPTER 3 MARKET AND TECHNOLOGY BACKGROUND

Osteoarthritis

Etiology

Epidemiology and Market Burden

Prevalence of Osteoarthritis

Disease Symptoms

Risk Factors

Diagnosis

Treatment

NSAIDs for Pain Management in OA

Reducing the Risk of Osteoarthritis

CHAPTER 4 IMPACT OF COVID-19

Overview

Osteoarthritis and COVID-19

Predisposing Comorbidities in OA Patients

OA Drugs and Viral Infections

Nonsteroidal Anti-inflammatory Drugs (NSAIDs)

Conclusion

Direct Impact of COVID-19 on Revenue of Companies

Osteoarthritis Therapeutics: Global Markets



CHAPTER 5 MARKET DYNAMICS

Market Drivers

Increasing Prevalence of Knee Osteoarthritis

Increasing Population (Especially Elderly) Prone to Osteoarthritis, and an Increasing

Number of Sports Injuries

Significant Adoption of Pain Medications

Market Restraints

The Risk of Adverse Cardiovascular Events Related to the Use of NSAIDs in

Osteoarthritis

Substitute Treatment Options

Insurance Denials

Government Regulations

Market Opportunities

Personalized Medicines For OA

Ongoing Research on Anti-(NGF) Nerve Growth Factor Therapy

Patient Preference

Strategic Initiatives

Competitive Landscape

CHAPTER 6 MARKET BREAKDOWN BY ANATOMY

Global Market for Osteoarthritis Therapeutics by Anatomy

Knee Osteoarthritis

Hip Osteoarthritis

Others

CHAPTER 7 MARKET BREAKDOWN BY DRUG TYPE

Global Market for Osteoarthritis Therapeutics by Drug Type

Viscosupplementation Agents

Nonsteroidal Anti-inflammatory Drugs (NSAIDs)

Analgesics

Corticosteroids

CHAPTER 8 MARKET BREAKDOWN BY ROUTE OF ADMINISTRATION

Global Market for Osteoarthritis Therapeutics by Route of Administration



Parenteral Route
Oral Route
Topical Route

CHAPTER 9 MARKET BREAKDOWN BY DRUG CLASSIFICATION (OTC/PRESCRIPTION)

Global Market for Osteoarthritis Therapeutics by Drug Classification Prescription Drugs OTC

CHAPTER 10 MARKET BREAKDOWN BY REGION

Global Market for Osteoarthritis Therapeutics Market by Region North America

Europe

Asia-Pacific

Rest of the World

CHAPTER 11 COMPANY PROFILES

ABBOTT LABORATORIES

ANIKA THERAPEUTICS INC.

BAYER AG

BIOVENTUS

ELI LILLY AND CO.

FERRING B.V.

FIDIA FARMACEUTICI S.P.A.

FLEXION THERAPEUTICS INC.

GLAXOSMITHKLINE PLC

HORIZON THERAPEUTICS PLC

JOHNSON & JOHNSON INC.

NOVARTIS AG

PFIZER INC.

SANOFI

SEIKAGAKU CORP.

CHAPTER 12 APPENDIX: LIST OF ACRONYMS



List Of Tables

LIST OF TABLES

Summary Table: Global Market for Osteoarthritis Therapeutics, by Anatomy, Through 2026

Table 1: Classification of Common NSAIDs

Table 2: Potential Role of OA drugs in COVID-19 Pandemic and Other Major Related Events

Table 3: Global Market Ranking of Viscosupplementation Vendors, 2020

Table 4: Global Market Ranking of OA Therapeutics Vendors, 2020

Table 5: Global Market for Osteoarthritis Therapeutics, by Anatomy, Through 2026

Table 6: Treatment Guidelines for Knee OA

Table 7: Global Market for Knee Osteoarthritis Therapeutics, by Region, Through 2026

Table 8: Global Market for Hip Osteoarthritis Therapeutics, by Region, Through 2026

Table 9: Global Market for Other Types of Osteoarthritis Therapeutics (Shoulder, Hand, Small Joint), by Region, Through 2026

Table 10: Global Market for Osteoarthritis Therapeutics, by Drug Type, Through 2026

Table 11: Technical Characteristics of HA (Hyaluronic Acid) injection According to Joint

Table 12: Global Market for Viscosupplementation Agents as Osteoarthritis

Therapeutics, by Region, Through 2026

Table 13: Global Market for NSAIDs as Osteoarthritis Therapeutics, by Region, Through 2026

Table 14: Global Market for NSAIDs as Osteoarthritis Therapeutics, by Drug Type,

Through 2026

Table 15: Global Market for Analgesics as Osteoarthritis Therapeutics, by Region,

Through 2026

Table 16: Global Market for Corticosteroids as Osteoarthritis Therapeutics, by Region,

Through 2026

Table 17: Global Market for Osteoarthritis Therapeutics, by Route of Administration,

Through 2026

Table 18: Global Market for Osteoarthritis Therapeutics via the Parenteral Route, by

Region, Through 2026

Table 19: Global Market for Osteoarthritis Therapeutics via the Oral Route, by Region,

Through 2026

Table 20: Global Market for Osteoarthritis Therapeutics via the Topical Route, by

Region, Through 2026

Table 21: Global Market for Osteoarthritis Therapeutics, by Drug Classification, Through 2026



Table 22: Global Market for Prescription Osteoarthritis Therapeutics, by Region,

Through 2026

Table 23: Global Market for OTC Osteoarthritis Therapeutics, by Region, Through 2026

Table 24: Global Market for Osteoarthritis Therapeutics, by Region, Through 2026

Table 25: North American Market for Osteoarthritis Therapeutics, by Anatomy, Through 2026

Table 26: North American Market for Osteoarthritis Therapeutics, by Country, Through 2026

Table 27: European Market for Osteoarthritis Therapeutics, by Anatomy, Through 2026

Table 28: European Market for Osteoarthritis Therapeutics, by Country, Through 2026

Table 29: Asia-Pacific Market for Osteoarthritis Therapeutics, by Anatomy, Through 2026

Table 30: Asia-Pacific Market for Osteoarthritis Therapeutics, by Country, Through 2026

Table 31: Rest of the World Market for Osteoarthritis Therapeuticss, by Anatomy,

Through 2026

Table 32: Abbott Laboratories: Products Offered

Table 33: Anika Therapeutics Inc.: Products Offered

Table 34: Anika Therapeutics Inc.: Recent Developments

Table 35: Bayer AG: Products Offered

Table 36: Bioventus: Products Offered

Table 37: Bioventus: Recent Developments

Table 38: Eli Lilly and Co.: Recent Developments

Table 39: Ferring B.V.: Financials, 2019 and 2020

Table 40: Ferring B.V.: Products Offered

Table 41: Fidia Farmaceutici S.p.A.: Products Offered

Table 42: Flexion Therapeutics Inc.: Products/Services Offered

Table 43: Flexion Therapeutics Inc.: Recent Developments

Table 44: GlaxoSmithKline PLC: Products Offered

Table 45: GlaxoSmithKline PLC: Recent Developments

Table 46: Horizon Therapeutics PLC: Product Portfolio Sales, 2020

Table 47: Horizon Therapeutics PLC: Products Offered

Table 48: Horizon Therapeutics PLC: Recent Developments

Table 49: Johnson & Johnson Inc.: Products Offered

Table 50: Johnson & Johnson Inc.: Recent Developments

Table 51: Novartis AG: Products Offered

Table 52: Novartis AG: Recent Developments

Table 53: Pfizer Inc.: Products Offered

Table 54: Pfizer Inc.: Recent Developments 2021

Table 55: Sanofi: Products/Services Offered



Table 56: Sanofi: Recent Developments

Table 57: Seikagaku Corp.: Products/Services Offered

Table 58: Seikagaku Corp.: Recent Developments

Table 59: Acronyms Used in This Report



List Of Figures

LIST OF FIGURES

Summary Figure: Global Market Shares of Osteoarthritis Therapeutics, by Anatomy, 2020

- Figure 1: Global Market Shares of Osteoarthritis Therapeutics, by Anatomy, 2020
- Figure 2: Global Market for Knee Osteoarthritis Therapeutics, 2019-2026
- Figure 3: Global Market for Knee Osteoarthritis Therapeutics, by Region, 2019-2026
- Figure 4: Global Market for Hip Osteoarthritis Therapeutics, 2019-2026
- Figure 5: Global Market for Hip Osteoarthritis Therapeutics, by Region, 2019-2026
- Figure 6: Global Market for Other Types of Osteoarthritis Therapeutics (Shoulder, Hand, Small Joint), 2019-2026
- Figure 7: Global Market for Other Types of Osteoarthritis Therapeutics (Shoulder, Hand, Small Joint), by Region, 2019-2026
- Figure 8: Global Market Shares of Osteoarthritis Therapeutics by Drug Type, 2020
- Figure 9: Global Market for Viscosupplementation Agents as Osteoarthritis Therapeutics, 2019-2026
- Figure 10: Global Market for Viscosupplementation Agents as Osteoarthritis Therapeutics, by Region, 2019-2026
- Figure 11: Global Market for NSAIDs as Osteoarthritis Therapeutics, 2019-2026
- Figure 12: Global Market for NSAIDs as Osteoarthritis Therapeutics, by Region, 2019-2026
- Figure 13: Global Market Shares of NSAIDs as Osteoarthritis Therapeutics, by Drug Type, 2020
- Figure 14: Global Market for Analgesics as Osteoarthritis Therapeutics, 2019-2026
- Figure 15: Global Market for Analgesics as Osteoarthritis Therapeutics, by Region, 2019-2026
- Figure 16: Global Market for Corticosteroids as Osteoarthritis Therapeutics, 2019-2026
- Figure 17: Global Market for Corticosteroids as Osteoarthritis Therapeutics, by Region, 2019-2026
- Figure 18: Global Market Shares of Osteoarthritis Therapeutics, by Route of Administration, 2020
- Figure 19: Global Market for Osteoarthritis Therapeutics via the Parenteral Route, 2019-2026
- Figure 20: Global Market for Osteoarthritis Therapeutics via the Parenteral Route, by Region, 2019-2026
- Figure 21: Globa Market for Osteoarthritis Therapeutics via the Oral Route, 2019-2026
- Figure 22: Global Market for Osteoarthritis Therapeutics via the Oral Route, by Region,



2019-2026

Figure 23: Global Market for Osteoarthritis Therapeutics via the Topical Route, 2019-2026

Figure 24: Global Market for Osteoarthritis Therapeutics via the Topical Route, by Region, 2019-2026

Figure 25: Global Market Shares of Osteoarthritis Therapeutics, by Drug Classification, 2020

Figure 26: Global Market for Prescription Osteoarthritis Therapeutics, 2019-2026

Figure 27: Global Market for Prescription Osteoarthritis Therapeutics, by Region, 2019-2026

Figure 28: Global Market for OTC Osteoarthritis Therapeutics, 2019-2026

Figure 29: Global Market for OTC Osteoarthritis Therapeutics, by Region, 2019-2026

Figure 30: Global Market for Osteoarthritis Therapeutics, by Region, 2019-2026

Figure 31: Global Market Shares of Osteoarthritis Therapeutics, by Region, 2020

Figure 32: North American Market Shares of Osteoarthritis Therapeutics, by Anatomy, 2020

Figure 33: North American Market Shares of Osteoarthritis Therapeutics, by Country, 2020

Figure 34: U.S. Market for Osteoarthritis Therapeutics, 2019-2026

Figure 35: Canadian Market for Osteoarthritis Therapeutics, 2020-2026

Figure 36: European Market Shares of Osteoarthritis Therapeutics, by Anatomy, 2020

Figure 37: European Market Shares of Osteoarthritis Therapeutics, by Country, 2020

Figure 38: German Market for Osteoarthritis Therapeutics, 2019-2026

Figure 39: French Market for Osteoarthritis Therapeutics, 2019-2026

Figure 40: U.K. Market for Osteoarthritis Therapeutics, 2019-2026

Figure 41: Italian Market for Osteoarthritis Therapeutics, 2019-2026

Figure 42: Spanish Market for Osteoarthritis Therapeutics, 2019-2026

Figure 43: Rest of European Market for Osteoarthritis Therapeutics, 2019-2026

Figure 44: Asia-Pacific Market Shares of Osteoarthritis Therapeutics, by Anatomy, 2020

Figure 45: Asia-Pacific Market Shares of Osteoarthritis Therapeutics, by Country, 2020

Figure 46: Chinese Market for Osteoarthritis Therapeutics, 2019-2026

Figure 47: Indian Market for Osteoarthritis Therapeutics, 2019-2026

Figure 48: Japanese Market for Osteoarthritis Therapeutics, 2019-2026

Figure 49: Australian Market for Osteoarthritis Therapeutics, 2019-2026

Figure 50: Rest of Asia-Pacific Market for Osteoarthritis Therapeutics, 2019-2026

Figure 51: Rest of the World Shares of Osteoarthritis Therapeutics, Market by Anatomy, 2020

Figure 52: Abbott Laboratories: Net Revenue, 2016-2020

Figure 53: Abbott Laboratories: Revenue Share, by Business Segment, 2020



Figure 54: Abbott Laboratories: Revenue Share, by Region, 2020

Figure 55: Anika Therapeutics Inc.: Net Revenue, 2016-2020

Figure 56: Anika Therapeutics Inc.: Revenue Share, by Business Segment, 2020

Figure 57: Anika Therapeutics Inc.: Revenue Share, by Region/Country, 2020

Figure 58: Bayer AG: Net Revenue, 2016-2020

Figure 59: Bayer AG: Revenue Share, by Business Segment, 2020

Figure 60: Bayer AG: Revenue Share, by Region, 2020

Figure 61: Bioventus: Net Revenue, 2018-2020

Figure 62: Bioventus: Revenue Share, by Business Segment, 2020

Figure 63: Bioventus: Revenue Share, by Region, 2020

Figure 64: Eli Lilly and Co.: Net Revenue, 2016-2020

Figure 65: Eli Lilly and Co.: Revenue Share, by Region, 2020

Figure 66: GlaxoSmithKline PLC: Net Revenue, 2016-2020

Figure 67: GlaxoSmithKline PLC: Revenue Share, by Business Segment, 2020

Figure 68: GlaxoSmithKline PLC: Revenue Share, by Region, 2021

Figure 69: Horizon Therapeutics PLC: Net Revenue, 2016-2020

Figure 70: Horizon Therapeutics PLC: Revenue Share, by Business Segment, 2020

Figure 71: Horizon Therapeutics PLC: Revenue Share, by Region, 2021

Figure 72: Horizon Therapeutics PLC: R&D Expenditure, 2016-2020

Figure 73: Johnson & Johnson Inc.: Net Revenue, 2016-2020

Figure 74: Johnson & Johnson Inc.: Revenue Share, by Business Segment, 2020

Figure 75: Johnson & Johnson Inc.: Revenue Share, by Region/Country, 2021

Figure 76: Novartis AG: Net Revenue, 2016-2020

Figure 77: Novartis AG: Revenue Share, by Business Segment, 2020

Figure 78: Novartis AG: Revenue Share, by Region/Country, 2021

Figure 79: Pfizer Inc.: Net Revenue, 2016-2020

Figure 80: Pfizer Inc.: Revenue Share, by Region/Country, 2021

Figure 81: Sanofi: Net Revenue, 2016-2020

Figure 82: Sanofi: Revenue Share, by Business Segment, 2020

Figure 83: Sanofi: Revenue Share, by Region/Country, 2021

Figure 84: Seikagaku Corp.: Net Revenue, 2016-2020

Figure 85: Seikagaku Corp.: Revenue Share, by Business Segment, 2020



I would like to order

Product name: Osteoarthritis Therapeutics: Global Markets

Product link: https://marketpublishers.com/r/OE579F7A5118EN.html

Price: US\$ 2,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/OE579F7A5118EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970