

The North American Market for Plastics Compounding

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Abstracts

REPORT SCOPE:

This report covers the compounding of major thermoplastic resins. The high-volume commodity resins include high-density polyethylene (HDPE), low-density polyethylene (LDPE), linear low-density polyethylene (LLDPE), polypropylene (PP), polystyrene (PS), polyvinyl chloride (PVC) and thermoplastic polyesters (primarily PET). Engineering thermoplastics (ETPs) covered include polybutylene terephthalate (PBT), nylons (polyamides), polycarbonates, acrylonitrile-butadiene-styrene terpolymers (ABS) and some real specialties like polyacetals and polysulfones. This report also includes an introduction to thermoplastic elastomers and some biocompounds—plastics that are made from plants instead of hydrocarbons. It excludes thermosetting resins since they have different chemistries and are usually processed differently.

The plastics compounding market is segmented by each of the above resins and by each of the three plastics compounding groups. Applications and markets by volume in pounds or value in dollars are estimated for the years 2016 and 2017 and a five-year forecast to 2022. Major resin producers, key plastics processors and independent compounders are identified. We discuss the activities, product lines and other information for the major independent compounders.

Our market estimates are based on manufacturers' total revenues and are mostly for markets for the United States or North America. Other features in this report include the following:

Review of key plastics additives used in plastics compounding.

Important information on major fillers/reinforcements.



Developments in carbon fiber and carbon nanotubes for reinforcement of thermoplastics.

Advances in natural fiber reinforcements.

Regulatory and environmental developments shaping compounds, ranging from phthalate plasticizers to halogenated flame retardants.

Key suppliers of plastics additives and fillers/reinforcements.

Notes of some recent advances in plastics compounding and machinery.

REPORT INCLUDES:

21 data tables and 16 additional tables

An overview of the global plastics compounding market

Analyses of global market trends, with data from 2016 and 2017, and projections of CAGRs through 2022.

Coverage of the major thermoplastic resins and thermoplastic elastomers (TPEs); resins, including high-density polyethylene (HDPE), low-density polyethylene (LDPE), linear low-density polyethylene (LLDPE), polypropylene, polystyrene, and engineering thermoplastics (ETPs): the major representatives being nylons, polycarbonates, polyacetals, PET, and PBT; the report also includes bio compounds, or plastics that are made from plants instead of hydrocarbons.

Identifications of major resin producers, key plastics processors, and independent compounders, along with activities, product lines, and estimated sales for the major independent compounders.

Reviews of key plastics additives used in plastics compounding and advances in plastics compounding equipment.

Information on major fillers/reinforcements.



Developments in carbon fibre and carbon nanotubes, and advances in natural fibres.

Company profiles of major key players in the market, including Advanced Composites Inc., Basf Corp., Clariant International Ltd., The Dow Chemical Co., ExxonMobil Chemical Co., Plastics Plus Inc. and Polymer Resources Ltd.



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ACLO COMPOUNDERS

ACTON TECHNOLOGIES INC.

ADDIVANT

ADELL PLASTICS INC.

ADVANCED COMPOSITES INC.

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AMCO POLYMERS

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AMPACET CORP.

AMTOPP DIVISION

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BASF CORP.

BAY POLYMER CORP.

BIRCH PLASTICS INC.

CHROMA CORP.

CLARIANT INTERNATIONAL LTD., MASTERBATCHES DIVISION

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COVESTRO

DECEUNINCK NORTH AMERICA LLC

THE DOW CHEMICAL CO.

DSM ENGINEERING PLASTICS INC.

DYNEON LLC

E.I. DUPONT DE NEMOURS AND CO.

EMERALD PERFORMANCE MATERIALS LLC

EMS-CHEMIE (NORTH AMERICA) INC.

EXXONMOBIL CHEMICAL CO.

FERRO CORP.

FOSTER CORP.

HERITAGE PLASTICS INC.

INFINITY LTL ENGINEERED COMPOUNDS

INVISTA

KRATON PERFORMANCE POLYMERS INC.

THE LUBRIZOL CORP.

LYONDELLBASELL ADVANCED POLYOLEFINS

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MRC POLYMERS INC.

MUEHLSTEIN NORTH AMERICA

NOVA POLYMERS INC.

PENN COLOR INC.

PLASTIC RECYCLING TECHNOLOGY INC.

PLASTICOMP INC.

THE PLASTICS GROUP OF AMERICA

PLASTICS PLUS INC.

POLYFIL CORP.

POLYFUSION LLC

POLYMER RESOURCES LTD.

POLYONE CORP.

POLYRAM U.S.A. AND CANADA

RHEIN CHEMIE ADDITIVES

ROSCOM INC.



RTP COMPANY
SABIC INNOVATIVE PLASTICS/LNP
STANDRIDGE COLOR CORP.
TECHMER PM LLC/TECHMER ES
TECHNICAL POLYMERS LLC
TEKNI-PLEX INC.
TEKNOR APEX CO.
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VALTRIS SPECIALTY CHEMICALS
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A. SCHULMAN INC.

AARON INDUSTRIES CORP.

ACLO COMPOUNDERS

ACTON TECHNOLOGIES INC.

ADDIVANT

ADELL PLASTICS INC.

ADVANCED COMPOSITES INC.

AGC CHEMICALS AMERICAS INC.

AM STABILIZERS CORP.

AMCO POLYMERS

AMERICHEM INC.

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