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Medication Adherence: Systems, Technologies and Global Markets

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Abstracts

Report Scope:

Medication adherence systems include hardware-based systems (e.g., smart pill bottles, smart caps, automated pill dispensers, electronic trays, smart medical watches, smart medical alarms, wearable sensors and other packaging systems) and software-based internet applications (e.g., cloud-based databases, health programs, patient web portals, mobile medication management applications, etc.) designed to improve medication adherence associated with various chronic diseases. This report is an analytical business tool whose primary purpose is to provide a thorough evaluation of the global market for medication adherence. The study covers the following -

Detailed description of medication adherence systems and technologies including software applications (apps).

Demographics and cost burden of targeted chronic diseases.

Market characterization, unmet need, market size and segmentation.

Market drivers and restraints.

Detailed market projections through 2025.

Competition and market shares.

Key marketed products along with information about their regulatory status.

Strategic landscape (merger and acquisitions).

Regulatory structure.

Pricing and reimbursement.

Observations and conclusions on the future of medication adherence systems and technologies.

Profiles of market participants and associations.

Report Includes:

20 data tables and 16 additional tables

An overview of the global markets and technologies for medication adherence

Analyses of global market trends, with data from 2019, 2020, and projections of compound annual growth rates (CAGRs) through 2025

Description of disease and economic burden, and cost and morbidity in chronic diseases such as cardiovascular diseases (CVD), musculoskeletal disorders, gastrointestinal/digestive diseases, and cancer

Details about adherence measurement, medication adherence and non-economic factors and methods to improve medication adherence

Market share analysis of the medication adherence markets based on product/services, disease and region

Identification of market drivers, restraints and other forces impacting the global market and evaluation of current market size, and market forecast of the medication adherence systems markets

Discussion on advantages of software and mobile applications, and effectiveness of smartphone adherence apps on the general population

Information on key marketed and pipeline products, challenges to improving

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medication adherence with technology and future developments of the industry

Insights into regulation and reimbursement scenarios including, U.S. FDA technical considerations, FDA policy for low-risk and general wellness devices and regulatory systems for medication adherence systems and applications

A look at the key industry acquisitions, strategic alliances and market share analysis of the leading suppliers of the industry

Comprehensive profiles of major players in the industry, including ActualMeds Corp., etectRx, Health Net Inc., MedaCheck, Omnicell Inc., and Philips Healthcare

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APOTHESOURCE LLC
CARESPEAK COMMUNICATIONS INC. (NOW PART OF OPTIMIZERX)
COMPLIANCE MEDS TECHNOLOGIES
DOSECUE LLC
DRFIRST.COM INC.
E-PILL LLC
ETECTRX
F65
HEALTHPRIZE TECHNOLOGIES LLC
HEALTHERA LTD.
HEALTH NET INC.
INFORMATION MEDIARY CORP.
MANGO HEALTH INC. (TRIAL CARD)
MANREX LTD.
MEDICPEN AB
MEDCENTER SYSTEMS LLC
MEDMINDER
MEDVANTX INC.
MEMOTEXT CORP.
MEDADVISOR INTERNATIONAL PTY LTD.
MEDACHECK
MSCRIPTS LLC

MYMEDS INC.
OMADA HEALTH INC.
OMNICELL
OPTUMHEALTH INC.
PHARMRIGHT CORP.
PHILIPS HEALTHCARE
PILLDRILL INC.
QUIO TECHNOLOGIES LLC
RXADVANCE CORP.
RXANTE
SENTICARE INC.
SMRXT INC.
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