

Markets for Advanced Wound Management Technologies

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Abstracts

Report Scope:

This report aims to provide a comprehensive study of the global market for AWM products and technologies. It describes the different types of AWM products (advanced nonbiological wound dressings, wound biologics/bioactives, external wound healing devices, anti-adhesion products and other advanced consumable technologies and wound closure sealants and glues) and their current and historical market revenues. Advanced nonbiological wound dressings are categorized in foam, hydrogel, film, alginate and gelling fiber, hydrocolloid, superabsorbent, contact layer, and other advanced nonbiological wound dressings. Wound biologics/bioactives are divided into cellular and tissue-based products (CTPs)/skin substitutes and other biologic therapies. External wound healing devices are segmented into negative pressure wound therapy systems, oxygen therapy devices and other external wound healing devices. The market for anti-adhesion products and other advanced consumable technologies is divided into anti-adhesion products and advanced debriding and cleansing agents.

This report also studies applications for advanced wound management products: acute wounds and chronic wounds. The AWM market for acute wounds includes surgical and traumatic wounds and burns. The AWM market for chronic wounds includes diabetic foot ulcers, pressure ulcers, and venous leg and other ulcers. An in-depth analysis of the global AWM market includes historical data and market projection on sales by product type, application, end user, region, and country-specific market segmentation.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors and their respective market shares. However, this report does not cover support/complementary products that are used to enhance

wound healing outcomes, such as compression systems, skin protectants, cover dressings, tapes and wound assessment tools.

Report Includes:

169 data tables and 75 additional tables

An up-to-date review and analysis of the global market for advanced wound management (AWM) products and technologies

Analyses of the global market trends, with historical market revenue data (sales figures) for 2020 and 2021, estimates for 2022, forecasts for 2023, and projections of compound annual growth rates (CAGRs) through 2028

Discussion of industry growth driving factors and major technology issues and challenges affecting the global market for AWM technologies as a basis for projecting demand in the next few years (2023-2028)

Estimation of the actual market size and revenue forecast for the global advanced wound management market in USD million values, and corresponding market share analysis based on product type, application, end user, and region

Analysis of the market opportunities and future prospects with relate to advanced wound management, applications and business considerations of AWM products and technologies with emphasis on the relevant market forces and macroeconomic factors

Review of selected new AWM products in development and emerging technologies, clinical trial applications, and potential markets for future developments

Insight into the recent industry structure, competitive aspects of each product segment, increasing investment on R&D activities, market development strategies, and company value share analysis

Identification of major stakeholders and analysis of the company competitive landscape based on their recent developments, financial performance, segmental revenues, and operational integration

Company profiles of major players within the industry, including 3M, AbbVie Inc., B. Braun Melsungen AG, Cardinal Health, and Smith & Nephew Plc

Contents

CHAPTER 1 INTRODUCTION

Study Goals and Objectives
Scope of Report
What's New in This Report?
Methodology and Information Sources
Geographic Breakdown
Analyst's Credentials
BCC Custom Research
Related BCC Research Reports

CHAPTER 2 SUMMARY AND HIGHLIGHTS

CHAPTER 3 MARKET AND TECHNOLOGY BACKGROUND

The Integumentary System
Wound Classifications
Process of Wound Healing
Stages of Wound Healing
Inflammatory Phase
Destructive Phase
Proliferative Phase
Maturation
Healing by Secondary Intention
Factors Affecting Wound Healing
General Health Indicators Affecting Wound Healing
Complications of Wound Healing
Porter's Five Forces Analysis

CHAPTER 4 MARKET BREAKDOWN BY PRODUCT/TECHNOLOGY TYPE

Overview
Advanced Nonbiological Wound Dressings
Wound Biologics/Bioactives
External Wound Healing Devices
Anti-Adhesion Products and Other Advanced Consumable Technologies
Wound Closure Sealants and Glues

Global Market for AWM Products by Type

CHAPTER 5 GLOBAL MARKET FOR ADVANCED NONBIOLOGICAL WOUND DRESSINGS

Foam Dressings

Hydrogel Dressings

Film Dressings

Alginate and Gelling Fiber Dressings

Hydrocolloid Dressings

Superabsorbent Dressings

Contact Layer Dressings

Other Advanced Dressings

Global Market for Advanced Nonbiological Wound Dressings by Product Type

CHAPTER 6 GLOBAL MARKET FOR WOUND BIOLOGICS/BIOACTIVE DRESSINGS

Cellular and Tissue-based Products (CTPs)/Skin Substitutes

Human Cellular Bioengineered Grafts

Xenografts

Allografts

Collagen Dressings

Growth Factors and Other Biologic Wound Management Products

Global Market for Wound Biologics/Bioactives by Product Type

CHAPTER 7 GLOBAL MARKET FOR EXTERNAL WOUND HEALING DEVICES

Negative Pressure Wound Therapy Systems

Reusable/Traditional NPWT Systems

Single-Use NPWT Systems

Oxygen Therapy Devices

Other External Wound Healing Devices

Wound Debridement Devices

Extracorporeal Shock Wave Therapy Devices

Electrical Stimulation and Electromagnetic Therapy Devices

Global Market for External Wound Healing Devices by Product Type

CHAPTER 8 GLOBAL MARKET FOR ANTI-ADHESION PRODUCTS AND OTHER

ADVANCED CONSUMABLE TECHNOLOGIES

Anti-Adhesion Products

Advanced Debriding and Cleansing Agents

Global Market for Anti-Adhesion Products and Other Advanced Consumable Technologies by Product Type

CHAPTER 9 GLOBAL MARKET FOR WOUND CLOSURE SEALANTS AND GLUES

Global Market for Wound Closure Sealants and Glues

CHAPTER 10 MARKET BREAKDOWN BY REGION

Global Markets for Advanced Wound Management Products by Region

North America

United States

Canada

Europe

Germany

United Kingdom

France

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Rest of Asia-Pacific

Rest of the World (RoW)

Global Markets for AWM Product Types by Region

Advanced Nonbiological Wound Dressings

Wound Biologics/Bioactives

External Wound Healing Devices

Anti-Adhesion Products and Other Advanced Consumable Technologies

Wound Closure Sealants and Glues

CHAPTER 11 MARKET BREAKDOWN BY APPLICATION

Acute Wounds

Common Types of Acute Wounds
Chronic Wounds
Common Types of Chronic Wounds
Wound Statistics
Global Market for AWM Product Types by Wound Type
Global Market for Advanced Acute Wound Management Products by Wound Type
Global Market for Advanced Chronic Wound Management Products by Wound Type
Global Market for AWM Product Types by Wound Type
Nonbiological Wound Dressings
Wound Biologics/Bioactives
External Wound Healing Devices
Anti-Adhesion and Other Advanced Consumable Technologies
Wound Closure Sealants and Glues

CHAPTER 12 MARKET BREAKDOWN BY END USER

Hospital Outpatient Wound Centers
Inpatient Settings/Hospitals
Office or Clinic Settings
Others
Global Market for Advanced Wound Management Products by End User

CHAPTER 13 REGULATORY STRUCTURE, AND NEW PRODUCT DEVELOPMENTS

FDA Regulatory Review and Approval Process Governing Cellular and/or Tissue-Based Products (CTPs) or Skin Substitutes
Premarket Approval (PMA)
510(k) Clearance
Biologics License Application (BLA)
361 Human Cells, Tissues, and Cellular and Tissue-Based Products (HCT/Ps)
Humanitarian Device Exemption
Coverage and Reimbursement
Medicare Coverage
Medicaid
Private Payers
FDA Approvals for Wound Care Biologics, by Approval Type
510 (K) Approvals
BLA Approvals

New Wound Care Biologics in Clinical Developments
Products
Applications

CHAPTER 14 NEW DEVELOPMENTS AND EMERGING TECHNOLOGIES

AWM Products in Development
Human Placental Umbilical Cord Tissue
Electrical Stimulation Platform
Low-Dose Tissue Oxygenation System
Skin Substitute
Hydrogel Sheet Containing Stem Cells
Human Amniotic Liquid
Meshed Autograft
Bacteriophage-Loaded Microcapsule Spray
Autologous Skin Stem Cell Therapy

CHAPTER 15 COMPETITIVE LANDSCAPE

Overview
Global Market Shares of Leading Companies
Leading Companies by Product Type
Advanced Nonbiological Wound Dressings
Wound Biologics/Bioactives
External Wound Healing Devices
Wound Closure Sealants and Glues
Recent Industry Activities
Product Launches and Approvals
Acquisitions and Mergers
Other Developments
BCC Research Select Insights from Industry Leaders

CHAPTER 16 MARKET DYNAMICS

Market Drivers
Favorable Global Demographics and Aging Population
Greater Incidence of Obesity, Diabetes and Other Chronic Conditions
Increasing Acceptance of Innovative Technologies and Protocols for Complex Wound Treatment

Emerging Markets
Technology Innovations and New Product Development
Market Restraints
High Cost of AWM Products
Reimbursement and Pricing Issues
Stringent Regulatory Environment
Market Opportunities
Market Consolidation
Multiple Underpenetrated Markets Outside the U.S.

CHAPTER 17 IMPACT OF COVID-19 PANDEMIC

CHAPTER 18 COMPANY PROFILES

3M
ABBVIE INC.
ADVANCED MEDICAL SOLUTIONS GROUP PLC
BIOTISSUE INC.
B. BRAUN MELSUNGEN AG
CARDINAL HEALTH
COLOPLAST A/S
CONVATEC GROUP PLC
COOK BIOTECH INC.
DERMARITE INDUSTRIES LLC
ESSITY
INTEGRA LIFESCIENCES HOLDINGS CORP.
MEDLINE INDUSTRIES
MIMEDX
MISONIX INC.
MOLNLYCKE HEALTH CARE AB.
ORGANOGENESIS HOLDINGS INC.
PAUL HARTMANN AG
SMITH & NEPHEW PLC
URGO GROUP
WINNER MEDICAL CO., LTD.

CHAPTER 19 APPENDIX: ACRONYMS

List Of Tables

LIST OF TABLES

- Summary Table: Global Market for Advanced Wound Management Products, by Type, Through 2028
- Table 1: Porter's Five Forces Analysis of the Global Wound Care Biologics Market
- Table 2: Global Market for Advanced Wound Management Products, by Type, Through 2028
- Table 3: Foam Dressing Products
- Table 4: Hydrogel Dressing Products
- Table 5: Film Dressing Products
- Table 6: Alginate and Gelling Fiber Dressing Products
- Table 7: Hydrocolloid Dressing Products
- Table 8: Superabsorbent Dressing Products
- Table 9: Contact Layer Dressing Products
- Table 10: Other Advanced Dressing Products
- Table 11: Types of Advanced Nonbiological Wound Dressings and Their Features
- Table 12: Global Market for Advanced Nonbiological Wound Dressings, by Type, Through 2028
- Table 13: Selected Popular Acellular Animal Derived Tissue Based Products/Xenografts
- Table 14: CTPs/Skin Substitutes
- Table 15: Collagen Dressing Products
- Table 16: Growth Factors and Other Biologic Wound Management Products
- Table 17: Global Market for Wound Biologics/Bioactives, by Product Type, Through 2028
- Table 18: NPWT Systems and Their Manufacturers
- Table 19: Topical/Transcutaneous, or Portable, Oxygen Therapy Devices
- Table 20: Wound Debridement Devices
- Table 21: Extracorporeal Shock Wave Therapy Devices
- Table 22: Electrical Stimulation and Electromagnetic Therapy Devices
- Table 23: Global Market for External Wound Healing Devices, by Product Type, Through 2028
- Table 24: Anti-adhesion Products and Other Advanced Consumable Technologies
- Table 25: Global Market for Anti-adhesion Products and Other Advanced Consumable Technologies, by Product Type, Through 2028
- Table 26: Wound Closure Sealants and Glues
- Table 27: Global Market for Wound Closure Sealants and Glues, by Product Type, Through 2028

Table 28: Global Market for Advanced Wound Management Products, by Region, Through 2028

Table 29: North American Advanced Wound Management Products Market, By Country, 2022

Table 30: North American Advanced Wound Management Products Market, by Type, Through 2028

Table 31: North American Advanced Nonbiological Wound Dressings Market, by Type, Through 2028

Table 32: North American Wound Biologics/Bioactives Market, by Product Type, Through 2028

Table 33: North American External Wound Healing Devices Market, by Type, Through 2028

Table 34: North American Anti-Adhesion Products and Other Advanced Consumable Technologies Market, by Type, Through 2028

Table 35: North American Wound Closure Sealants and Glues Market, by Type, Through 2028

Table 36: North American Advanced Wound Management Products Market, by Application, Through 2028

Table 37: North American Acute Wound Management Products Market, by Application, Through 2028

Table 38: North American Chronic Wound Management Products Market, by Application, Through 2028

Table 39: North American Advanced Nonbiological Wound Dressings Market, by Wound Type, Through 2028

Table 40: North American Wound Biologics/Bioactives Market, by Wound Type, Through 2028

Table 41: North American External Wound Healing Devices Market, by Wound Type, Through 2028

Table 42: North American Anti-Adhesion and Other Advanced Consumable Technologies Market, by Wound Type, Through 2028

Table 43: North American Advanced Wound Management Products Market, by End User, Through 2028

Table 44: U.S. Advanced Wound Management Products Market, by Type, Through 2028

Table 45: U.S. Advanced Nonbiological Wound Dressings Market, by Type, Through 2028

Table 46: U.S. Wound Biologics/Bioactives Market, by Product Type, Through 2028

Table 47: U.S. External Wound Healing Devices Market, by Type, Through 2028

Table 48: U.S. Anti-adhesion Products and Other Advanced Consumable Technologies

Market, by Type, Through 2028

Table 49: U.S. Wound Closure Sealants and Glues Market, by Type, Through 2028

Table 50: U.S. Advanced Wound Management Products Market, by End User, Through 2028

Table 51: Canadian Advanced Wound Management Products Market, by Type, Through 2028

Table 52: Canadian Advanced Nonbiological Wound Dressings Market, by Type, Through 2028

Table 53: Canadian Wound Biologics/Bioactives Market, by Product Type, Through 2028

Table 54: Canadian External Wound Healing Devices Market, by Type, Through 2028

Table 55: Canadian Anti-Adhesion Products and Other Advanced Consumable Technologies Market, by Type, Through 2028

Table 56: Canadian Wound Closure Sealants and Glues Market, by Type, Through 2028

Table 57: Canadian Advanced Wound Management Products Market, by End User, Through 2028

Table 58: Demographic and Healthcare Statistics for Selected European Countries

Table 59: European Advanced Wound Management Market, by Country, Through 2028

Table 60: European Advanced Wound Management Products Market, by Type, Through 2028

Table 61: European Advanced Nonbiological Wound Dressings Market, by Type, Through 2028

Table 62: European Wound Biologics/Bioactives Market, by Product Type, Through 2028

Table 63: European External Wound Healing Devices Market, by Type, Through 2028

Table 64: European Anti-adhesion Products and Other Advanced Consumable Technologies Market, by Type, Through 2028

Table 65: European Wound Closure Sealants and Glues Market, by Type, Through 2028

Table 66: European Advanced Wound Management Products Market, by Application, Through 2028

Table 67: European Acute Wound Management Products Market, by Application, Through 2028

Table 68: European Chronic Wound Management Products Market, by Application, Through 2028

Table 69: European Advanced Nonbiological Wound Dressings Market, by Wound Type, Through 2028

Table 70: European Wound Biologics/Bioactives Market, by Wound Type, Through 2028

2028

Table 71: European External Wound Healing Devices Market, by Wound Type, Through 2028

Table 72: European Anti-adhesion and Other Advanced Consumable Technologies Market, Wound Type, Through 2028

Table 73: European Wound Closure Sealants and Glues Market, by Wound Type, Through 2028

Table 74: European Advanced Wound Management Products Market, by End User, Through 2028

Table 75: German Advanced Wound Management Products Market, by Type, Through 2028

Table 76: German Advanced Nonbiological Wound Dressings Market, by Type, Through 2028

Table 77: German Wound Biologics/Bioactives Market, by Product Type, Through 2028

Table 78: German External Wound Healing Devices Market, by Type, Through 2028

Table 79: German Anti-Adhesion Products and Other Advanced Consumable Technologies Market, by Type, Through 2028

Table 80: German Wound Closure Sealants and Glues Market, by Type, Through 2028

Table 81: German Advanced Wound Management Products Market, by End User, Through 2028

Table 82: U.K. Advanced Wound Management Products Market, by Type, Through 2028

Table 83: U.K. Advanced Nonbiological Wound Dressings Market, by Type, Through 2028

Table 84: U.K. Wound Biologics/Bioactives Market, by Product Type, Through 2028

Table 85: U.K. External Wound Healing Devices Market, by Type, Through 2028

Table 86: U.K. Anti-Adhesion Products and Other Advanced Consumable Technologies Market, by Type, Through 2028

Table 87: U.K. Wound Closure Sealants and Glues Market, by Type, Through 2028

Table 88: U.K. Advanced Wound Management Products Market, by End User, Through 2028

Table 89: French Advanced Wound Management Products Market, by Type, Through 2028

Table 90: French Advanced Nonbiological Wound Dressings Market, by Type, Through 2028

Table 91: French Wound Biologics/Bioactives Market, by Product Type, Through 2028

Table 92: French External Wound Healing Devices Market, by Type, Through 2028

Table 93: French Anti-Adhesion Products and Other Advanced Consumable Technologies Market, by Type, Through 2028

Table 94: French Wound Closure Sealants and Glues Market, by Type, Through 2028

Table 95: French Advanced Wound Management Products Market, by End User, Through 2028

Table 96: Italian Advanced Wound Management Products Market, by Type, Through 2028

Table 97: Italian Advanced Nonbiological Wound Dressings Market, by Type, Through 2028

Table 98: Italian Wound Biologics/Bioactives Market, by Product Type, Through 2028

Table 99: Italian External Wound Healing Devices Market, by Type, Through 2028

Table 100: Italian Anti-Adhesion Products and Other Advanced Consumable Technologies Market, by Type, Through 2028

Table 101: Italian Wound Closure Sealants and Glues Market, by Type, Through 2028

Table 102: Italian Advanced Wound Management Products Market, by End User, Through 2028

Table 103: Rest of the European Advanced Wound Management Products Market, by Type, Through 2028

Table 104: Rest of the European Advanced Nonbiological Wound Dressings Market, by Type, Through 2028

Table 105: Rest of the European Wound Biologics/Bioactives, by Product Type Market, Through 2028

Table 106: Rest of the European External Wound Healing Devices, by Type Market, Through 2028

Table 107: Rest of the European Anti-Adhesion Products and Other Advanced Consumable Technologies Market, by Type, Through 2028

Table 108: Rest of the European Wound Closure Sealants and Glues, by Type Market, Through 2028

Table 109: Rest of the European Advanced Wound Management Products Market, by End User, Through 2028

Table 110: Asia-Pacific Advanced Wound Management Market, by Country, Through 2028

Table 111: Asia-Pacific Advanced Wound Management Products Market, by Type, Through 2028

Table 112: Asia-Pacific Advanced Nonbiological Wound Dressings Market, by Type, Through 2028

Table 113: Asia-Pacific Wound Biologics/Bioactives, by Product Type Market, Through 2028

Table 114: Asia-Pacific External Wound Healing Devices Market, by Type, Through 2028

Table 115: Asia-Pacific Anti-adhesion Products and Other Advanced Consumable

Technologies Market, by Type, Through 2028

Table 116: Asia-Pacific Wound Closure Sealants and Glues Market, by Type Market, Through 2028

Table 117: Asia-Pacific Advanced Wound Management Products Market, by Application, Through 2028

Table 118: Asia-Pacific Acute Wound Management Products Market, by Application, Through 2028

Table 119: Asia-Pacific Chronic Wound Management Products Market, by Application, Through 2028

Table 120: Asia-Pacific Advanced Nonbiological Wound Dressings Market, by Wound Type, Through 2028

Table 121: Asia-Pacific Wound Biologics/Bioactives Market, by Wound Type, Through 2028

Table 122: Asia-Pacific External Wound Healing Devices Market, by Wound Type, Through 2028

Table 123: Asia-Pacific Anti-Adhesion and Other Advanced Consumable Technologies Market, Wound Type, Through 2028

Table 124: Asia-Pacific Wound Closure Sealants and Glues Market, by Wound Type, Through 2028

Table 125: Asia-Pacific Advanced Wound Management Products Market, by End User, Through 2028

Table 126: Chinese Advanced Wound Management Products Market, by Type, Through 2028

Table 127: Chinese Advanced Nonbiological Wound Dressings Market, by Type, Through 2028

Table 128: Chinese Wound Biologics/Bioactives, by Product Type Market, Through 2028

Table 129: Chinese External Wound Healing Devices Market, by Type, Through 2028

Table 130: Chinese Anti-adhesion Products and Other Advanced Consumable Technologies Market, by Type, Through 2028

Table 131: Chinese Wound Closure Sealants and Glues Market, by Type, Through 2028

Table 132: Chinese Advanced Wound Management Products Market, by End User, Through 2028

Table 133: Japanese Advanced Wound Management Products Market, by Type, Through 2028

Table 134: Japanese Advanced Nonbiological Wound Dressings Market, by Type, Through 2028

Table 135: Japanese Wound Biologics/Bioactives, by Product Type Market, Through 2028

2028

Table 136: Japanese External Wound Healing Devices, by Type Market, Through 2028

Table 137: Japanese Anti-Adhesion Products and Other Advanced Consumable Technologies Market, by Type, Through 2028

Table 138: Japanese Wound Closure Sealants and Glues Market, by Type, Through 2028

Table 139: Japanese Advanced Wound Management Products Market, by End User, Through 2028

Table 140: Indian Advanced Wound Management Products Market, by Type, Through 2028

Table 141: Indian Advanced Nonbiological Wound Dressings Market, by Type, Through 2028

Table 142: Indian Wound Biologics/Bioactives Market, by Product Type, Through 2028

Table 143: Indian External Wound Healing Devices Market, by Type, Through 2028

Table 144: Indian Anti-adhesion Products and Other Advanced Consumable Technologies Market, by Type, Through 2028

Table 145: Indian Wound Closure Sealants and Glues, by Type Market, Through 2028

Table 146: Indian Advanced Wound Management Products Market, by End User, Through 2028

Table 147: Rest of Asia-Pacific Advanced Wound Management Products Market, by Type, Through 2028

Table 148: Rest of Asia-Pacific Advanced Nonbiological Wound Dressings Market, by Type, Through 2028

Table 149: Rest of Asia-Pacific Wound Biologics/Bioactives, by Product Type Market, Through 2028

Table 150: Rest of Asia-Pacific External Wound Healing Devices Market, by Type, Through 2028

Table 151: Rest of Asia-Pacific Anti-Adhesion Products and Other Advanced Consumable Technologies Market, by Type, Through 2028

Table 152: Rest of Asia-Pacific Wound Closure Sealants and Glues Market, by Type, Through 2028

Table 153: Rest of Asia-Pacific Advanced Wound Management Products Market, by End User, Through 2028

Table 154: Rest of the World (RoW) Advanced Wound Management Products Market, by Type, Through 2028

Table 155: Rest of the World (RoW) Advanced Nonbiological Wound Dressings Market, by Type, Through 2028

Table 156: Rest of the World (RoW) Wound Biologics/Bioactives Market, by Product Type, Through 2028

Table 157: Rest of the World (RoW) External Wound Healing Devices Market, by Type, Through 2028

Table 158: Rest of the World (RoW) Anti-Adhesion Products and Other Advanced Consumable Technologies Market, by Type, Through 2028

Table 159: Rest of the World (RoW) Wound Closure Sealants and Glues Market, by Type, Through 2028

Table 160: Rest of the World (RoW) Advanced Wound Management Products Market, by Application, Through 2028

Table 161: Rest of the World (RoW) Acute Wound Management Products Market, by Application, Through 2028

Table 162: Rest of the World (RoW) Chronic Wound Management Products Market, by Application, Through 2028

Table 163: Rest of the World (RoW) Advanced Nonbiological Wound Dressings Market, by Wound Type, Through 2028

Table 164: Rest of the World (RoW) Wound Biologics/Bioactives Market, by Wound Type, Through 2028

Table 165: Rest of the World (RoW) External Wound Healing Devices Market, by Wound Type, Through 2028

Table 166: Rest of the World (RoW) Anti-adhesion and Other Advanced Consumable Technologies Market, Wound Type, Through 2028

Table 167: Rest of the World (RoW) Wound Closure Sealants and Glues Market, by Wound Type, Through 2028

Table 168: Rest of the World (RoW) Advanced Wound Management Products Market, by End User, Through 2028

Table 169: Global Market for Advanced Nonbiological Wound Dressings, by Region, Through 2028

Table 170: Global Market for Wound Biologics/Bioactives, by Region, Through 2028

Table 171: Global Market for External Wound Healing Devices, by Region, Through 2028

Table 172: Global Market for Anti-adhesion Products and Other Advanced Consumable Technologies, by Region, Through 2028

Table 173: Global Market for Advanced Wound Closure Sealants and Glues, by Region, Through 2028

Table 174: Burn Classifications

Table 175: Common Sites for Pressure Ulcer Development

Table 176: Pressure Ulcer Staging

Table 177: Global Market for AWM Products, by Wound Type, Through 2028

Table 178: Global Market for Advanced Acute Wound Management Products, by Wound Type, Through 2028

Table 179: Global Market for Advanced Chronic Wound Management Products, by Wound Type, Through 2028

Table 180: Global Market for Advanced Nonbiological Wound Dressings, by Wound Type, Through 2028

Table 181: Global Market for Wound Biologics/Bioactives, by Wound Type, Through 2028

Table 182: Global Market for External Wound Healing Devices, by Wound Type, Through 2028

Table 183: Global Market for Anti-Adhesion and Other Advanced Consumable Technologies, by Wound Type, Through 2028

Table 184: Global Market for Wound Closure Sealants and Glues, by Wound Type, Through 2028

Table 185: Global Market for Advanced Wound Management Products, by End User, Through 2028

Table 186: 510 (K) Approvals for Wound Care Biologics, Jan 2018-Feb 2022

Table 187: BLA Approvals for Wound Care Biologics, Jan 2018-Feb 2022

Table 188: Selected New Wound Care Biologics in Clinical Development

Table 189: Industry-Funded Clinical Trials for Advanced Wound Management Products, 2021

Table 190: Recent Deals and Acquisitions in AWM Market, 2017-2023

Table 191: Shares of Leading Companies in Global AWM Market, 2022

Table 192: Shares of Leading Companies in the Global Market for Advanced Nonbiological Wound Dressings, 2022

Table 193: Key Players' Allograft Offering, by Product Type

Table 194: Shares of Leading Companies in the Global Market for Wound Biologics/Bioactives, 2022

Table 195: Key Wound Care Biologics Manufacturers' Offerings

Table 196: Shares of Leading Companies in Global Market for External Wound Healing Devices, 2022

Table 197: Shares of Leading Companies in the Global Market for Wound Closure Sealants and Glues, 2022

Table 198: Total Elderly Population, by Country, 2008 vs. 2018

Table 199: Prevalence of Adult Overweight and Obesity, by Country, 2014-2019

Table 200: Global Diabetes Prevalence, Through 2045

Table 201: Age Adjusted Comparative Prevalence of Diabetes, by Country, 2010-2045

Table 202: Recent Deals and Acquisitions in Advanced Wound Management Market, 2017-2022

Table 203: 3M: Products and Services

Table 204: 3M: AWM Product Portfolio

Table 205: 3M: Financials, 2022

Table 206: 3M: Recent Developments, 2019-2022

Table 207: AbbVie Inc.: AWM Product Portfolio

Table 208: AbbVie Inc.: Business Segment

Table 209: AbbVie Inc.: Financial Performance, 2018-2022

Table 210: AbbVie Inc.: Key Developments, 2020-2022

Table 211: Advanced Medical Solutions Group Plc: AWM Product Portfolio

Table 212: BioTissue Inc.: AWM Product Portfolio

Table 213: B. Braun Melsungen AG: AWM Product Portfolio

Table 214: B. Braun Melsungen AG: Products

Table 215: B. Braun Melsungen AG: Financials, 2021 and 2022

Table 216: Cardinal Health: AWM Product Portfolio

Table 217: Cardinal Health: Product Portfolio

Table 218: Cardinal Health: Financials, 2021

Table 219: Cardinal Health: Recent Developments, 2013-2022

Table 220: Coloplast: AWM Product Portfolio

Table 221: Coloplast Group: Product Portfolio

Table 222: Coloplast Group: Financials, 2021

Table 223: Coloplast Group: Recent Developments, 2018-2020

Table 224: ConvaTec Group Plc: Financials, 2021 and 2022

Table 225: ConvaTec Group Plc: Product Portfolio, by Business Segment

Table 226: ConvaTec Group Plc: Recent Developments, 2017-2023

Table 227: ConvaTec Group Plc: AWM Product Portfolio

Table 228: Cook Biotech Inc.: AWM Product Portfolio

Table 229: DermaRite Industries llc: AWM Product Portfolio

Table 230: Essity: AWM Product Portfolio

Table 231: Integra LifeSciences Holdings Corp.: Financials, 2021 and 2022

Table 232: Integra LifeSciences Holdings Corp.: AWM Product Portfolio

Table 233: Integra LifeSciences Holdings Corp.: Product Portfolio

Table 234: Medline Industries: AWM Product Portfolio

Table 235: MiMedx: AWM Product Portfolio

Table 236: Misonix Inc.: AWM Product Portfolio

Table 237: Molnlycke Health Care AB.: AWM Product Portfolio

Table 238: Organogenesis Holdings Inc.: AWM Product Portfolio

Table 239: Paul Hartmann AG: AWM Product Portfolio

Table 240: Smith & Nephew Plc: Financials, 2021 and 2022

Table 241: Smith & Nephew Plc: AWM Product Portfolio

Table 242: Urgo Group: AWM Product Portfolio

Table 243: Acronyms Used in This Report

List Of Figures

LIST OF FIGURES

Summary Figure: Global Market for Advanced Wound Management Products, by Type, 2020-2028

Figure 1: Skin Layers

Figure 2: Global Market for Advanced Wound Management Products, by Type, 2020-2028

Figure 3: Global Market Shares of Advanced Wound Management Products, by Type, 2022

Figure 4: Global Market Shares of Advanced Nonbiological Wound Dressings, by Type, 2022

Figure 5: Global Market Shares of Wound Biologics/Bioactives, by Product Type, 2022

Figure 6: Global Market Shares of External Wound Healing Devices, by Product Type, 2022

Figure 7: Global Market Shares of Anti-adhesion Products and Other Advanced Consumable Technologies, by Product Type, 2022

Figure 8: Global Market for Wound Closure Sealants and Glues, by Product Type, 2020-2028

Figure 9: Global Market Shares of Advanced Wound Management Products, by Region, 2022

Figure 10: North American Market Shares of Advanced Wound Management Products, by Country, 2022

Figure 11: Global Market Shares of AWM Products, by Wound Type, 2022

Figure 12: Global Market Shares of Advanced Acute Wound Management Products, by Wound Type, 2022

Figure 13: Global Market Shares of Advanced Chronic Wound Management Products, by Wound Type, 2022

Figure 14: Global Market Shares of Advanced Nonbiological Wound Dressings, by Wound Type, 2022

Figure 15: Global Market Shares of Wound Biologics/Bioactives, by Wound Type, 2022

Figure 16: Global Market Shares of External Wound Healing Devices, by Wound Type, 2022

Figure 17: Global Market Shares of Anti-Adhesion and Other Advanced Consumable Technologies, by Wound Type, 2022

Figure 18: Global Market Shares of Wound Closure Sealants and Glues, by Wound Type, 2022

Figure 19: Global Market Shares of Advanced Wound Management Products, by End

User, 2022

Figure 20: Active Clinical Trials for Wound Care Biologics, by Wound Type 2021

Figure 21: Global Geriatric Population (Aged 65 Years and Above), 2014-2022

Figure 22: 3M Medical Solutions: Annual Revenue, 2017-2022

Figure 23: 3M: Revenue Share, by Business Segment, 2022

Figure 24: 3M: Revenue Share, by Country/Region, 2022

Figure 25: AbbVie Inc.: Net Revenue Share, by Business Segment, 2021

Figure 26: AbbVie Inc.: Net Revenue Share, by Region, 2021

Figure 27: AbbVie Inc.: Revenue Share, by Country, 2021

Figure 28: Advanced Medical Solutions Group Plc: Woundcare Segment: Annual Revenue, 2021 and 2022

Figure 29: B. Braun Melsungen AG: Annual Revenue, 2015-2022

Figure 30: B. Braun Melsungen AG: Revenue Share, by Country/Region, 2022

Figure 31: B. Braun Melsungen AG: Revenue Share, by Segment, 2022

Figure 32: Cardinal Health: Revenue Share, by Country/Region, 2021

Figure 33: Cardinal Health: Revenue Share, by Business Segment, 2021

Figure 34: Coloplast: Wound & Skin Care Division: Annual Revenue, 2017-2020

Figure 35: Coloplast Group: Revenue Share, by Business Segment, 2021

Figure 36: Coloplast Group: Revenue Share, by Country/Region, 2021

Figure 37: ConvaTec Group Plc: Revenue Share, by Region, 2022

Figure 38: ConvaTec Group Plc: Revenue Share, by Business Segment, 2022

Figure 39: ConvaTec Group Plc: Advanced Wound Care Division: Annual Revenue, 2017-2020

Figure 40: Essity: Business Segmentation 2022

Figure 41: Integra LifeSciences Holdings Corp.: Wound Reconstruction Segment: Annual Revenue, 2017-2022

Figure 42: Integra LifeSciences Holdings Corp.: Financials, 2015-2022

Figure 43: Integra LifeSciences Holdings Corp.: Revenue Share, by Country/Region, 2022

Figure 44: Integra LifeSciences Holdings Corp.: Revenue Share, by Segment, 2022

Figure 45: MiMedx: Annual Revenue, 2017-2020

Figure 46: Misonix Inc.: Wound Segments: Annual Revenue, 2019 and 2020

Figure 47: Molnlycke Health Care AB.: Wound Care Segment: Annual Revenue, 2017-2021

Figure 48: Organogenesis Holdings Inc.: Annual Revenue, 2017-2020

Figure 49: Paul Hartmann AG: Wound Management Segment: Annual Revenue, 2019 and 2020

Figure 50: Smith & Nephew Plc: Advanced Wound Management Segment: Annual Revenue, 2017-2022

Figure 51: Smith & Nephew Plc: Advanced Wound Management Sub-Segments:
Annual Revenue, 2017-2022

Figure 52: Smith & Nephew Plc: Revenue Share, by Business Segment, 2022

Figure 53: Smith & Nephew Plc: Revenue Share, by Country/Region, 2022

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