

Lubricants: Global Markets to 2023

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Abstracts

Report Scope:

The scope of the report covers the global market scenario for lubricants and analyses of global market trends. The report considers 2017 as the base year and provides estimates from 2018 to 2023 with projections of CAGR in the forecast duration. Market data is provided in terms of volume (kilotons) and value (\$ millions) at global and regional levels by product and type. Estimated values are based on manufacturers' total revenues. Projected and forecasted revenue values are in constant U.S. dollars, unadjusted for inflation.

The report analyzes the global lubricants market across different geographies and in key countries. The report reviews industrial developments and regulatory frameworks to understand how macro-economic factors affect the global demand for lubricants. The report also identifies stakeholders involved in the value chain and assesses them using Porter's five forces analysis. Market dynamics such as drivers, restraints, opportunities and challenges also are discussed.

To provide the holistic view, the report segments global lubricants market by type and product. In terms of type, the market covers mineral oil, synthetic oil and bio-based lubricants to understand current market trends and the shift of lubricant manufacturers from mineral-oil based lubricants to synthetic lubricants. The report examines lubricants by products such as automotive lubricants, industrial lubricants, metalworking fluids, process oil, marine lubricants and grease.

The report discusses factors such as increasing new vehicle sales, established vehicle fleet and increasing motorization rate, particularly in emerging economies, and how these are driving demand for lubricants in the automotive sector. The analysis details prominent players by company description, business overview, product portfolio,

financial outlook, strategic overview and recent developments.

The report aims to guide tier-one suppliers, base-oil providers, lubricant additive manufacturers, and existing established suppliers in developing their business strategies.

Report Includes:

110 data tables and 23 additional tables

An overview of the global market for oil and water-based lubricants and their applications

Analyses of market trends, with data from 2017 to 2018, and projections of CAGRs through 2023

Country specific data and analysis for US, Germany, Russia, Turkey, China, France, India, Japan, Russia, Brazil, Mexico, UK, Saudi Arabia, Iran, Egypt and Australia

Coverage of historical overview, key industrial development, and regulatory framework

Description of properties and manufacturing processes of lubricants

Detailed discussion regarding impact of electric vehicles on lubricant demand

Company profiles of the major players of the industry, including Royal Dutch Shell Plc, Exxonmobil Corp., BP Plc, Chevron Corp., Total and Petrochina Company Ltd.

Contents

CHAPTER 1 INTRODUCTION

Study and Objectives
Market Definition
Scope of the Report
Intended Audience
Research Methodology
Geographic Breakdown
Analyst's Credentials
BCC Custom Research
Related BCC Research Reports

CHAPTER 2 SUMMARY AND HIGHLIGHTS

CHAPTER 3 MARKET OVERVIEW

Introduction
Largest Consumers of Lubricants

CHAPTER 4 MARKET DYNAMICS

Lubricants Market Growth Drivers
Increasing New Vehicle Sales and with Established Vehicle Fleet
Demand from Emerging Economies
Government Regulations to Improve the Fuel Economy Mandates the Use of High-Performance Lubricants
Market Restraints
Impact of Electric Vehicles on Lubricant Demand
Extending Oil Drain Intervals
Market Opportunities
Synthetic and Bio-based Lubricants
Market Challenges
Formulating Lubricants for Electric Vehicles

CHAPTER 5 GLOBAL LUBRICANTS MARKET BY TYPE

Introduction

Global Lubricants Market Size by Type
Synthetic Lubricants: Global Drivers
OEM Technical Demand
Government Regulations
Raw Material Availability
Mineral Oil
Synthetic Oil
Bio-based Lubricants

CHAPTER 6 GLOBAL LUBRICANTS MARKET BY PRODUCT

Introduction
Global Lubricants Market Size by Product
Automotive Lubricants
Industrial Lubricants
Metalworking Fluids
Process Oils
Marine Lubricants
Grease

CHAPTER 7 GLOBAL LUBRICANTS MARKET BY REGION

Introduction
North America
North American Lubricants Market by Type
North American Lubricants Market by Product
North American Lubricants Market by Country
Latin America
Latin American Lubricants Market by Type
Latin America Lubricants Market by Product
Latin American Lubricants Market by Country
Asia-Pacific
Asia-Pacific Lubricants Market by Type
Asia-Pacific Lubricants Market by Product
Asia-Pacific Lubricants Market by Country
Europe
European Lubricants Market by Type
European Lubricants Market by Product
European Lubricants Market by Country

Middle East and Africa

Middle Eastern and African Lubricants Market by Type

Middle Eastern and African Lubricants Market by Product

Middle Eastern and African Lubricants Market by Country

CHAPTER 8 COMPETITIVE LANDSCAPE

Major Manufacturers in the Lubricants Eco-system

Market Share Analysis

CHAPTER 9 COMPANY PROFILES

AMSOIL INC.

Business Overview

AVISTA OIL AG

Business Overview

BHARAT PETROLEUM CORP. LTD. (BPCL)

Business Overview

BP PLC

Business Overview

Products Offered

Financials

Strategic Overview

Recent Developments

CHEVRON CORP.

Business Overview

Products Offered

Financials

Strategic Overview

Recent Developments

ENI

Business Overview

EXXON MOBIL CORP.

Business Overview

Products Offered

Financials

Strategic Overview

Recent Developments

FUCHS

Business Overview
Products Offered
Financials
Strategic Overview
Recent Developments
GULF OIL INTERNATIONAL
Business Overview
HP LUBRICANTS
Business Overview
IDEMITSU KOSAN CO. LTD.
Business Overview
Products Offered
Financials
Strategic Overview
Recent Developments
INDIAN OIL CORP. LTD.
Business Overview
JXTG NIPPON OIL & ENERGY CORP.
Business Overview
Products Offered
Financials
Recent Developments
KL?BER LUBRICATION
Business Overview
LUKOIL
Business Overview
PETROBRAS
Business Overview
PETROCHINA CO. LTD.
Business Overview
Products Offered
Financials
PETROLEOS DE VENEZUELA SA
Business Overview
PETRONAS
Business Overview
PHILLIPS 66 CO.
Business Overview
PJSC TATNEFT

Business Overview
PT PERTAMINA(PERSERO)
Business Overview
REPSOL
Business Overview
ROSNEFT
Business Overview
ROYAL DUTCH SHELL PLC
Business Overview
Products Offered
Financials
Strategic Overview
SAUDI ARAMCO
Business Overview
SINOPEC GROUP
Business Overview
Products Offered
Financials
Recent Developments
TIDE WATER OIL CO. (INDIA) LTD.
Business Overview
TOTAL
Business Overview
Products Offered
Financials
Strategic Overview
Recent Developments
VALVOLINE INC.
Business Overview

CHAPTER 10 APPENDIX

Acronyms
Report Sources

List Of Tables

LIST OF TABLES

Summary Table: Global Lubricants Market, by Product, Through 2023

Table 1: Global Motorization Rate, by Region, 2015 and Percentage Growth over 2005

Table 2: Automotive Lubricant Requirement for Combustion Engine Vehicles vs. Electric Vehicles

Table 3: Global Lubricants Market Volume, by Type, Through 2023

Table 4: Global Lubricants Market, by Type, Through 2023

Table 5: Global Mineral Oil Market Volume, by Region, Through 2023

Table 6: Global Mineral Oil Market, by Region, Through 2023

Table 7: Global Synthetic Oil Market Volume, by Region, Through 2023

Table 8: Global Synthetic Oil Market, by Region, Through 2023

Table 9: Global Bio-based Lubricants Market Volume, by Region, Through 2023

Table 10: Global Bio-based Lubricants Market, by Region, Through 2023

Table 11: Global Lubricants Market Volume, by Product, Through 2023

Table 12: Global Lubricants Market, by Product, Through 2023

Table 13: Global Automotive Lubricants Market Volume, by Region, Through 2023

Table 14: Global Automotive Lubricants Market, by Region, Through 2023

Table 15: Global Industrial Lubricants Market Volume, by Region, Through 2023

Table 16: Global Industrial Lubricants Market, by Region, Through 2023

Table 17: Global Metalworking Fluids Market Volume, by Region, Through 2023

Table 18: Global Metalworking Fluids Market, by Region, Through 2023

Table 19: Global Process Oils Market Volume, by Region, Through 2023

Table 20: Global Process Oils Market, by Region, Through 2023

Table 21: Global Marine Lubricants Market Volume, by Region, Through 2023

Table 22: Global Marine Lubricants Market, by Region, Through 2023

Table 23: Global Grease Market Volume, by Region, Through 2023

Table 24: Global Grease Market, by Region, Through 2023

Table 25: Global Lubricants Market Volume, by Region, Through 2023

Table 26: Global Lubricants Market, by Region, Through 2023

Table 27: North American Lubricants Market Volume, by Type, Through 2023

Table 28: North American Lubricants Market, by Type, Through 2023

Table 29: North American Lubricants Market Volume, by Product, Through 2023

Table 30: North American Lubricants Market, by Product, Through 2023

Table 31: North American Lubricants Market Volume, by Country, Through 2023

Table 32: North American Lubricants Market, by Country, Through 2023

Table 33: U.S. Lubricants Market Volume, by Type, Through 2023

- Table 34: U.S. Lubricants Market, by Type, Through 2023
- Table 35: U.S. Lubricants Market Volume, by Product, Through 2023
- Table 36: U.S. Lubricants Market, by Product, Through 2023
- Table 37: Latin American Lubricants Market Volume, by Type, Through 2023
- Table 38: Latin American Lubricants Market, by Type, Through 2023
- Table 39: Latin American Lubricants Market Volume, by Product, Through 2023
- Table 40: Latin American Lubricants Market, by Product, Through 2023
- Table 41: Latin American Lubricants Market Volume, by Country, Through 2023
- Table 42: Latin American Lubricants Market, by Country, Through 2023
- Table 43: Brazilian Lubricants Market Volume, by Type, Through 2023
- Table 44: Brazil Lubricants Market, by Type, Through 2023
- Table 45: Brazilian Lubricants Market Volume, by Product, Through 2023
- Table 46: Brazilian Lubricants Market, by Product, Through 2023
- Table 47: Mexican Lubricants Market Volume, by Type, Through 2023
- Table 48: Mexican Lubricants Market, by Type, Through 2023
- Table 49: Mexican Lubricants Market Volume, by Product, Through 2023
- Table 50: Mexican Lubricants Market, by Product, Through 2023
- Table 51: Asia-Pacific Lubricants Market Volume, by Type, Through 2023
- Table 52: Asia-Pacific Lubricants Market, by Type, Through 2023
- Table 53: Asia-Pacific Lubricants Market Volume, by Product, Through 2023
- Table 54: Asia-Pacific Lubricants Market, by Product, Through 2023
- Table 55: Asia-Pacific Lubricants Market Volume, by Country, Through 2023
- Table 56: Asia-Pacific Lubricants Market, by Country, Through 2023
- Table 57: Chinese Lubricants Market Volume, by Type, Through 2023
- Table 58: Chinese Lubricants Market, by Type, Through 2023
- Table 59: Chinese Lubricants Market Volume, by Product, Through 2023
- Table 60: Chinese Lubricants Market, by Product, Through 2023
- Table 61: OEM Tie-ups with Major Lubricant Players Including Genuine and Co-branded Oils in India
- Table 62: Indian Lubricants Market Volume, by Type, Through 2023
- Table 63: Indian Lubricants Market, by Type, Through 2023
- Table 64: Indian Lubricants Market Volume, by Product, Through 2023
- Table 65: Indian Lubricants Market, by Product, Through 2023
- Table 66: Japan Lubricants Market Volume, by Type, Through 2023
- Table 67: Japanese Lubricants Market, by Type, Through 2023
- Table 68: Japanese Lubricants Market Volume, by Product, Through 2023
- Table 69: Japanese Lubricants Market, by Product, Through 2023
- Table 70: European Lubricants Market Volume, by Type, Through 2023
- Table 71: European Lubricants Market, by Type, Through 2023

- Table 72: European Lubricants Market Volume, by Product, Through 2023
- Table 73: European Lubricants Market, by Product, Through 2023
- Table 74: European Lubricants Market Volume, by Country, Through 2023
- Table 75: European Lubricants Market, by Product, Through 2023
- Table 76: German Lubricants Market Volume, by Type, Through 2023
- Table 77: German Lubricants Market, by Type, Through 2023
- Table 78: German Lubricants Market Volume, by Product, Through 2023
- Table 79: German Lubricants Market, by Product, Through 2023
- Table 80: Russian Lubricants Market Volume, by Type, Through 2023
- Table 81: Russian Lubricants Market, by Type, Through 2023
- Table 82: Russian Lubricants Market Volume, by Product, Through 2023
- Table 83: Russian Lubricants Market, by Product, Through 2023
- Table 84: U.K. Lubricants Market Volume, by Type, Through 2023
- Table 85: U.K. Lubricants Market, by Type, Through 2023
- Table 86: U.K. Lubricants Market Volume, by Product, Through 2023
- Table 87: U.K. Lubricants Market, by Product, Through 2023
- Table 88: Middle Eastern and African Lubricants Market Volume, by Type, Through 2023
- Table 89: Middle Eastern and African Lubricants Market, by Type, Through 2023
- Table 90: Middle Eastern and African Lubricants Market Volume, by Product, Through 2023
- Table 91: Middle Eastern and African Lubricants Market, by Product, Through 2023
- Table 92: Middle Eastern and African Lubricants Market Volume, by Country, Through 2023
- Table 93: Middle Eastern and African Lubricants Market, by Country, Through 2023
- Table 94: Iranian Lubricants Market Volume, by Type, Through 2023
- Table 95: Iranian Lubricants Market, by Type, Through 2023
- Table 96: Iranian Lubricants Market Volume, by Product, Through 2023
- Table 97: Iranian Lubricants Market, by Product, Through 2023
- Table 98: Egyptian Lubricants Market Volume, by Type, Through 2023
- Table 99: Egyptian Lubricants Market, by Type, Through 2023
- Table 100: Egyptian Lubricants Market Volume, by Product, Through 2023
- Table 101: Egypt Lubricants Market, by Product, Through 2023
- Table 102: Lubricant Manufacturers' Presence in the Eco-system
- Table 103: BP Plc.: Lubricants Product Portfolio
- Table 104: BP Plc.: Company Financials, 2015-2017
- Table 105: BP Plc.: Recent Developments, 2017-2018
- Table 106: Chevron Corp.: Lubricants Product Portfolio
- Table 107: Chevron Corp.: Company Financials, 2013-2017

Table 108: Chevron Corp.: Recent Developments, 2014-2018

Table 109: Exxon Mobil Corp.: Products Offered

Table 110: Exxon Mobil Corp.: Company Financials, 2013-2017

Table 111: Exxon Mobil Corp.: Recent Developments, 2016-2018

Table 112: FUCHS: Lubricants Product Portfolio

Table 113: FUCHS: Company Financials, 2013-2017

Table 114: FUCHS: Recent Developments, 2015-2018

Table 115: Idemitsu Kosan Co. Ltd.: Lubricants Product Portfolio

Table 116: Idemitsu Kosan Co. Ltd.: Company Financials, 2013-2017

Table 117: Idemitsu Kosan Co. Ltd.: Recent Developments, 2016-2018

Table 118: JXTG Nippon Oil & Energy Corp.: Lubricants Product Portfolio

Table 119: JXTG Nippon Oil & Energy Corp.: Company Financials, 2013-2017

Table 120: JXTG Nippon Oil & Energy Corp.: Recent Developments, 2014-2018

Table 121: PetroChina Co. Ltd.: Lubricants Product Portfolio

Table 122: PetroChina Co. Ltd.: Company Financials, 2013-2017

Table 123: Royal Dutch Shell Plc: Products Offered

Table 124: Royal Dutch Shell Plc: Company Financials, 2013-2017

Table 125: Royal Dutch Shell Plc: Recent Developments, 2016–2018

Table 126: Sinopec Group: Lubricants Product Portfolio

Table 127: Sinopec Group: Company Financials, 2015-2017

Table 128: Sinopec Group: Recent Developments, 2018

Table 129: Total: Lubricants Product Portfolio

Table 130: Total: Company Financials, 2013-2017

Table 131: Total: Recent Developments, 2016-2018

Table 132: Abbreviations Used in This Report

List Of Figures

LIST OF FIGURES

- Summary Figure: Global Lubricants Market, by Product, 2017-2023
- Figure 1: Global Lubricants Demand, Excluding Marine Lubricants, 2000-2016
- Figure 2: Nations with the Highest Oil Consumption, by Volume, 2017
- Figure 3: Global Motor Vehicle Sales, 2005-2017
- Figure 4: Vehicles in Use Globally, 2005-2017
- Figure 5: Regional Per Capita Lubricant Consumption, 2017
- Figure 6: Fuel Economy of New Cars, by Region, 2010-2040
- Figure 7: Passenger Car Fleet, by Type vs. Lubes Consumption, 2017-2030
- Figure 8: Oil Drain Intervals of Commercial Vehicles, 2007-2016
- Figure 9: Global Lubricants Market, by Type, 2017-2023
- Figure 10: Global Drivers of Synthetic Lubricants
- Figure 11: Global Penetration of Lubricants, by Type and Region, 2017
- Figure 12: Global Mineral Oil Market Size, 2017-2023
- Figure 13: Global Synthetic Oil Market Size, 2017-2023
- Figure 14: Global Bio-based Lubricants Market Size, 2017-2023
- Figure 15: Global Lubricants Market, by Product, 2018 and 2023
- Figure 16: Global Automotive Lubricants Market Size, 2017-2023
- Figure 17: Global Industrial Lubricants Market Size, 2017-2023
- Figure 18: Global Metalworking Fluids Oil Market Size, 2017-2023
- Figure 19: Global Process Oil Market Size, 2017-2023
- Figure 20: Global Marine Lubricants Market Size, 2017-2023
- Figure 21: Global Grease Market Size, 2017-2023
- Figure 22: Global Lubricants Market, by Region, 2007 and 2017
- Figure 23: Global Lubricants Market, by Region, 2018 and 2023
- Figure 24: North American Market Size, 2017-2023
- Figure 25: Latin American Market Size, 2017-2023
- Figure 26: Asia-Pacific Market Size, 2017-2023
- Figure 27: Global Lubricant Volume Growth, 2011-2016
- Figure 28: Indian Industrial Lubricants Market Volume Share, by Product, 2017
- Figure 29: Company Market Share of the Indian Lubricants Market, 2010 and 2017
- Figure 30: Company Market Share of the Japanese Lubricants Market, 2017
- Figure 31: European Market Size, 2017-2023
- Figure 32: European Lubricants Demand, 2007-2017
- Figure 33: European Lubricants Market Share, by Region, 2007 and 2017
- Figure 34: Production of Tires for Light Cars and Trucks in Europe, 2012-2017

- Figure 35: European Growth in Manufacturing, 2014-2017
- Figure 36: Middle Eastern and African Market, 2017-2023
- Figure 37: Global Lubricants Industry Structure, 1990-2017
- Figure 38: Global Lubricants Market Share Analysis, by Company, 2017
- Figure 39: BP Plc Sales Revenue Share, by Region, 2017
- Figure 40: Exxon Mobil Corp.: Revenue Share, by Business Segment, 2017
- Figure 41: FUCHS: Sales Revenue Share, by Region, 2017
- Figure 42: FUCHS: Sales Revenue Share, by Customer Sector, 2017
- Figure 43: Idemitsu Kosan Co. Ltd.: Revenue Share, by Business Segment, 2017
- Figure 44: Royal Dutch Shell Plc, Revenue Breakdown, by Region, 2017
- Figure 45: Lubricant Technology Evolution: Royal Dutch Shell Plc
- Figure 46: Sinopec Group: Revenue Share, by Business Segment, 2017
- Figure 47: Total: Revenue Share, by Business Segment, 2017
- Figure 48: Total: Revenue Share, by Region, 2017

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