

# **Industrial Lubricants: Global Markets**

https://marketpublishers.com/r/I43E87B6919EEN.html

Date: September 2020

Pages: 192

Price: US\$ 2,750.00 (Single User License)

ID: I43E87B6919EEN

## **Abstracts**

## Report Scope:

In this report, the market has been segmented based on industrial end-use category, material, form of material, application and region. It offers an overview of the global market for industrial lubricants and analyzes global market trends, considering a base year of 2019 and estimates for 2020 and 2025. Revenue forecasts for 2025 are given for each industrial lubricant type, form of material, application and region. Estimated values are derived from manufacturers' total revenues.

The report also includes a discussion of the major players in the market. Further, it explains the major drivers and regional dynamics of the market for industrial lubricants and current trends within the industry. The report concludes with a special focus on the vendor landscape and includes detailed profiles of the major vendors in the global market for industrial lubricants.

This report covers the technological, economic and business considerations of the industrial lubricants industry with analyses and forecasts provided for global markets. Included in the report are descriptions of market forces relevant to the industrial lubricants industry and their areas of application.

Global markets are presented by base oil, product type and end-use industry of industrial lubricants, along with growth forecasts through 2025. Estimates on sales value are based on the price in the supply chain at which the industrial lubricants are procured by manufacturers.

Market-driving forces and industry structure are examined. International aspects are analyzed for all world regions and base oil of industrial lubricants. Brief profiles of major global manufacturers are presented.



The presently developing COVID-19 pandemic has currently halted the progress of economies across the world. In addition to taking measures to lock down their respective countries to contain the spread of the coronavirus, especially in affected cities, various governments across the world are also taking the measures necessary to contain the economic slowdown.

The report considers the impact of COVID-19. In 2020, the growth rate of every industry across the world has been impacted by the pandemic, and thus the industrial lubricants market will also be indirectly affected. The market is, however, expected to bounce back in 2021, due to the relief packages or disaster aid packages provided by various governments to boost their economies.

The report does not include separate market data for the very small end-use industries covered under the other categories, such as electronics, pulp and paper, and marine (deck manufacturing).

A negative economic outlook has been assumed in all the regions for 2020 due to COVID-19, but a later positive economic outlook has been assumed to continue in all the regions until 2025. The growing economies are assumed to attract key companies in the market and increase consumer spending.

#### Report Includes:

135 data tables and 58 additional tables

An overview of the global market for industrial lubricants

Estimation of the market size and analyses of global market trends, with data from 2019, estimates for 2020 and projections of compound annual growth rates (CAGRs) through 2025

Discussion of COVID-19 impact on industrial lubricant market

Detailed analysis of the current market trends, market forecast, drivers, challenges, and opportunities affecting market growth and discussion of technological, regulatory, and competitive elements as well as economic trends that are affecting the future marketplace for industrial lubricants



Market share analysis of the industrial lubricants based on type of base oil, product type, end-use industry, and region

Company profiles of major players in the market, including Chevron Corp., Exxon Mobil Corp., Hindustan Petroleum Corp. Ltd., Phillips 66 and Valvoline Inc.



## **Contents**

## **CHAPTER 1 INTRODUCTION**

Market Definition
Study Goals and Objectives
Reasons for Doing This Study
Intended Audience
Scope of Report
Information Sources
Methodology
Geographic Breakdown
Analyst's Credentials
BCC Custom Research
Related BCC Research Reports

#### **CHAPTER 2 SUMMARY AND HIGHLIGHTS**

#### **CHAPTER 3 MARKET OVERVIEW**

Introduction

Factors Driving the Growth of the Market

Rise in Automation in Various End-Use Industries Will Drive the Market Growing Industrial Activities in Emerging Economies Will Drive the Market Improved Quality of Industrial Lubricants Will Drive the Market

Growth in The Automotive Industry in Emerging Economies Will Drive the Market Growing Demand for Processed Food in Emerging Economies Will Drive the Market Increasing Per Capita Income of Consumers Will Drive the Market

Factors Restraining the Growth of the Market

High Cost of Bio-based and Synthetic Industrial Lubricants Will Restrict the Growth of the Market

Shift Towards Synthetic and Bio-based Industrial Lubricants Shrinking Overall Demand for Industrial Lubricants

Technological Advancements Restricting the Growth of the Market Stringent Environmental Regulations Restricting the Growth of the Market Opportunities in the Market

Rising Awareness of Using Bio-based Industrial Lubricants

Rising Demand for Renewable Energy Will Provide Ample Opportunity for the Market Rising Industrial growth in BRIC Will Provide New Opportunity for the Market



Challenges in the Market

Highly Volatile Crude Oil Price is the Biggest Challenge of the Market

Supply Chain Analysis

Raw Material

Blending

Distribution

**End-Use Industry** 

Average Selling Price Trend

**Industry Outlook** 

GDP Trends and Forecast of Major Economies

Mining

Wind Energy

#### **CHAPTER 4 COVID-19 IMPACT**

Disruption in Major End-Use Industries

Disruption in Metal and Mining Industry

Customers' Most Impacted Regions in Metal and Mining Industry

Disruption in the Construction Industry

Customers' Most Impacted Regions in Construction Industry

Disruption in the Oil and Gas Industry

Customers' Most Impacted Regions in the Oil and Gas Industry

Regional Impact of COVID-19

Conflict between OPEC and non-OPEC Countries

Middle East and Africa

North America

Europe

Asia-Pacific

South America

### CHAPTER 5 MARKET BREAKDOWN BY TYPE OF BASE OIL

Introduction

**Base Oil Composition** 

Components of Crude Oil

Mineral Oil

Synthetic Oil

Polyalphaolefins (PAOs)

Polyalkylene Glycols (PAGs)



**Esters** 

Group III (Hydrocracking)

Bio-based Oil

## **CHAPTER 6 MARKET BREAKDOWN BY TYPE OF PRODUCT**

Introduction

Hydraulic Fluid

**HL Hydraulic Fluid** 

**HLP Hydraulic Fluid** 

**HLP-D Hydraulic Fluid** 

Fire-resistant Hydraulic Fluid

Metalworking Fluid

Removal Metalworking Fluid

Protecting Metalworking Fluid

Forming Metalworking Fluid

Treating Metalworking Fluid

Gear Oil

Rust and Corrosion Inhibited Gear Oil

Compounded Gear Oil

Extreme Pressure Gear Oil

Compressor Oil

Grease

Metallic Soap Thickener

Non-soap Thickener

Inorganic Thickener

Other Thickeners

Turbine Oil

Others

Transformer Oil

Refrigeration Oil

**Textile Machinery Lubricants** 

#### CHAPTER 7 MARKET BREAKDOWN BY END-USE INDUSTRY

Introduction

Construction

Metal and Mining

**Primary Ferrous Products** 

Industrial Lubricants: Global Markets



**Primary Non-ferrous Products** 

Cement Production

**Power Generation** 

Automotive (Vehicle Manufacturing)

Transport Equipment

Chemical

Oil and Gas

**Textile** 

**Food Processing** 

Food

Bakery

Sugar

Dairy

Meat, Poultry and Seafood

Beverage

Others

Others

#### **CHAPTER 8 MARKET BREAKDOWN BY REGION**

Introduction

Asia-Pacific

China

India

Japan

South Korea

Australia and New Zealand

Thailand

Indonesia

North America

The United States

Canada

Mexico

Europe

Russia

Germany

United Kingdom

France

Italy



Spain

Middle East and Africa

South Africa

Turkey

Iran

South America

Brazil

Argentina

## **CHAPTER 9 COMPETITIVE LANDSCAPE**

Major Manufacturers in the Industrial Lubricants Ecosystem Market Share Analysis

### **CHAPTER 10 COMPANY PROFILES**

AMSOIL INC.

**AVISTA OIL AG** 

BHARAT PETROLEUM CORP. LTD. (BPCL)

**BP PLC** 

CHEVRON CORP.

ENEOS CORP.

ENI S.P.A.

EXXON MOBIL CORP.

**FUCHS PETROLUB SE** 

**GAZPROM NEFT PJSC** 

HINDUSTAN PETROLEUM CORP. LTD. (HPCL)

IDEMITSU KOSAN CO., LTD.

INDIAN OIL CORP. LTD. (IOCL)

KLUBER LUBRICATION

LUKOIL

PETROCHINA CO. LTD.

PETROLIAM NASIONAL BERHAD (PETRONAS)

PT PERTAMINA (PERSERO)

**PHILLIPS** 

**PETROBRAS** 

PETROLEOS DE VENEZUELA, S.A.

PJSC TATNEFT

ROYAL DUTCH SHELL PLC



REPSOL
ROSNEFT
SAUDI ARAMCO
SINOPEC LUBRICANT CO.
TOTAL S.A.
VALVOLINE INC.

**CHAPTER 11 APPENDIX A: ACRONYMS** 

**CHAPTER 12 APPENDIX B: SOURCES** 



# **List Of Tables**

#### LIST OF TABLES

Summary Table: Global Market for Industrial Lubricants, by End-Use Industry, Through 2025

- Table 1: Industrial Growth Rate of Key Countries, 2018
- Table 2: Increased Vehicle Sales and Higher Motorization Rate
- Table 3: BRIC Nations Total Vehicle Sales, by Country, 2019
- Table 4: Industrial Lubricants Market Price, by Region, 2019-2025
- Table 5: GDP Trends and Forecast, by Country, 2017-2024
- Table 6: Global Mineral Production, by Key Country, 2018
- Table 7: Global Wind Installation, by Country, 2015-2019
- Table 8: Major Announcements, by Mining Companies
- Table 9: Metal and Mining Industry: Opportunities
- Table 10: Major Announcements, by Construction Companies
- Table 11: Major Announcements, by Oil and Gas Companies
- Table 12: Oil and Gas Industry: Opportunities
- Table 13: Base Oil, by Group
- Table 14: Classification of Base Oil, by Group
- Table 15: Variation in Crude Oil Properties between Different Oilfields
- Table 16: Components Analysis of Crude Oil
- Table 17: Global Market Volume of Industrial Lubricants, by Type of Base Oil, Through 2025
- Table 18: Global Market for Industrial Lubricants, by Type of Base Oil, Through 2025
- Table 19: Global Market Volume of Mineral Oil, by Region, Through 2025
- Table 20: Global Market for Mineral Oil, by Region, Through 2025
- Table 21: Global Market Volume of Synthetic Oil, by Region, Through 2025
- Table 22: Global Market for Synthetic Oil, by Region, Through 2025
- Table 23: Global Market Volume of Bio-based Oil, by Region, Through 2025
- Table 24: Global Market for Bio-based Oil, by Region, Through 2025
- Table 25: Global Market Volume of Industrial Lubricants, by Type of Product, Through 2025
- Table 26: Global Market for Industrial Lubricants, by Type of Product, Through 2025
- Table 27: Global Market Volume of Hydraulic Fluid, by Region, Through 2025
- Table 28: Global Market for Hydraulic Fluid, by Region, Through 2025
- Table 29: Global Market Volume of Metalworking Fluid, by Region, Through 2025
- Table 30: Global Market for Metalworking Fluid, by Region, Through 2025
- Table 31: Global Market Volume of Gear Oil, by Region, Through 2025



- Table 32: Global Market for Gear Oil, by Region, Through 2025
- Table 33: Global Market Volume of Compressor Oil, by Region, Through 2025
- Table 34: Global Market for Compressor Oil, by Region, Through 2025
- Table 35: Global Market Volume of Grease, by Region, Through 2025
- Table 36: Global Market for Grease, by Region, Through 2025
- Table 37: Global Market Volume of Turbine Oil, by Region, Through 2025
- Table 38: Global Market for Turbine Oil, by Region, Through 2025
- Table 39: Global Market Volume of Other Industrial Lubricants, by Region, Through 2025
- Table 40: Global Market for Other Industrial Lubricants, by Region, Through 2025
- Table 41: Global Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025
- Table 42: Global Market for Industrial Lubricants, by End-Use Industry, Through 2025
- Table 43: Global Market Volume of Industrial Lubricants in the Construction Industry, by Region, Through 2025
- Table 44: Global Market for Industrial Lubricants in the Construction Industry, by Region, Through 2025
- Table 45: Global Market Volume of Industrial Lubricants in the Metal and Mining Industry, by Region, Through 2025
- Table 46: Global Market for Industrial Lubricants in the Metal and Mining Industry, by Region, Through 2025
- Table 47: Global Market Volumes of Industrial Lubricants in the Cement Production Industry, by Region, Through 2025
- Table 48: Global Market for Industrial Lubricants in the Cement Production Industry, by Region, Through 2025
- Table 49: Global Market Volume of Industrial Lubricants in the Power Generation Industry, by Region, Through 2025
- Table 50: Global Market for Industrial Lubricants in the Power Generation Industry, by Region, Through 2025
- Table 51: Global Market Volume of Industrial Lubricants in the Automotive Manufacturing Industry, by Region, Through 2025
- Table 52: Global Market for Industrial Lubricants in the Automotive Manufacturing Industry, by Region, Through 2025
- Table 53: Global Market Volume of Industrial Lubricants in the Chemical Industry, by Region, Through 2025
- Table 54: Global Market for Industrial Lubricants in the Chemical Industry, by Region, Through 2025
- Table 55: Global Market Volume of Industrial Lubricants in the Oil and Gas Industry, by Region, Through 2025



Table 56: Global Market for Industrial Lubricants in the Oil and Gas Industry, by Region, Through 2025

Table 57: Global Market Volume of Industrial Lubricants in the Textile Industry, by Region, Through 2025

Table 58: Global Market for Industrial Lubricants in the Textile Industry, by Region, Through 2025

Table 59: Global Market Volume of Industrial Lubricants in the Food Processing Industry, by Region, Through 2025

Table 60: Global Market for Industrial Lubricants in the Food Processing Industry, by Region, Through 2025

Table 61: Global Market Volume of Industrial Lubricants in Other End-Use Industries, by Region, Through 2025

Table 62: Global Market for Industrial Lubricants in Other End-Use Industries, by Region, Through 2025

Table 63: Global Market Volume of Industrial Lubricants, by Region, Through 2025

Table 64: Global Market for Industrial Lubricants, by Region, Through 2025

Table 65: Asia-Pacific Market for Industrial Lubricants, by Country, Through 2025

Table 66: Asia-Pacific Market Volume of Industrial Lubricants, by Country, Through 2025

Table 67: Asia-Pacific Market Volume of Industrial Lubricants, by Type of Base Oil, Through 2025

Table 68: Asia-Pacific Market for Industrial Lubricants, by Type of Base Oil, Through 2025

Table 69: Asia-Pacific Market Volume of Industrial Lubricants, by Type of Product, Through 2025

Table 70: Asia-Pacific Market for Industrial Lubricants, by Type of Product, Through 2025

Table 71: Asia-Pacific Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 72: Asia-Pacific Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 73: Chinese Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 74: Chinese Market for Industrial Lubricants, by End-Use Industry, Through 2025 Table 75: Indian Market Volume of Industrial Lubricants, by End-Use Industry, Through

2025

Table 76: Indian Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 77: Japanese Market Volume of Industrial Lubricants, by End-Use Industry,

Through 2025



Table 78: Japanese Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 79: South Korean Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 80: South Korean Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 81: Australian and New Zealand Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 82: Australian and New Zealand Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 83: Thai Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 84: Thai Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 85: Indonesian Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 86: Indonesian Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 87: North American Market for Industrial Lubricants, by Country, Through 2025

Table 88: North American Market Volume of Industrial Lubricants, by Country, Through 2025

Table 89: North American Market for Industrial Lubricants, by Type of Base Oil, Through 2025

Table 90: North American Market Volume of Industrial Lubricants, by Type of Base Oil, Through 2025

Table 91: North American Market Volume of Industrial Lubricants, by Type of Product, Through 2025

Table 92: North American Market for Industrial Lubricants, by Type of Product, Through 2025

Table 93: North American Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 94: North American Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 95: U.S. Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 96: U.S. Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 97: Canadian Market Volume of Industrial Lubricants, by End-Use Industry,

Through 2025

Table 98: Canadian Market for Industrial Lubricants, by End-Use Industry, Through 2025



Table 99: Mexican Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 100: Mexican Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 101: European Market Volume of Industrial Lubricants, by Country, Through 2025

Table 102: European Market for Industrial Lubricants, by Country, Through 2025

Table 103: European Market for Industrial Lubricants, by Type of Base Oil, Through 2025

Table 104: European Market Volume of Industrial Lubricants, by Type of Base Oil, Through 2025

Table 105: European Market Volume of Industrial Lubricants, by Type of Product, Through 2025

Table 106: European Market for Industrial Lubricants, by Type of Product, Through 2025

Table 107: European Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 108: European Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 109: Russian Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 110: Russian Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 111: German Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 112: German Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 113: U.K. Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 114: U.K. Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 115: French Market Volume of Industrial Lubricants, by End-Use Industry,

Through 2025

Table 116: French Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 117: Italian Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 118: Italian Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 119: Spanish Market Volume of Industrial Lubricants, by End-Use Industry,

Through 2025

Table 120: Spanish Market for Industrial Lubricants, by End-Use Industry, Through 2025



Table 121: Middle Eastern and African Market Volume of Industrial Lubricants, by Country, Through 2025

Table 122: Middle Eastern and African Market for Industrial Lubricants, by Country, Through 2025

Table 123: Middle Eastern and African Market for Industrial Lubricants, by Type of Base Oil, Through 2025

Table 124: Middle Eastern and African Market Volume of Industrial Lubricants, by Type of Base Oil, Through 2025

Table 125: Middle Eastern and African Market Volume of Industrial Lubricants, by Type of Product, Through 2025

Table 126: Middle Eastern and African Market for Industrial Lubricants, by Type of Product, Through 2025

Table 127: Middle Eastern and African Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 128: Middle Eastern and African Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 129: South African Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 130: South African Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 131: Turkish Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 132: Turkish Market for Industrial Lubricants, by End-Use Industry, Through 2025 Table 133: Iranian Market Volume of Industrial Lubricants, by End-Use Industry,

Through 2025

Table 134: Iranian Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 135: South American Market Volume of Industrial Lubricants, by Country,

Through 2025

Table 136: South American Market for Industrial Lubricants, by Country, Through 2025

Table 137: South American Market for Industrial Lubricants, by Type of Base Oil,

Through 2025

Table 138: South American Market Volume of Industrial Lubricants, by Type of Base Oil, Through 2025

Table 139: South American Market Volume of Industrial Lubricants, by Type of Product, Through 2025

Table 140: South American Market for Industrial Lubricants, by Type of Product, Through 2025

Table 141: South American Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025



Table 142: South American Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 143: Brazilian Market Volume of Industrial Lubricants, by End-Use Industry,

Through 2025

Table 144: Brazilian Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 145: Argentinian Market Volume of Industrial Lubricants, by End-Use Industry, Through 2025

Table 146: Argentinian Market for Industrial Lubricants, by End-Use Industry, Through 2025

Table 147: Industrial Lubricant Manufacturer's Presence in Eco-system

Table 148: Top 19 Companies with Industrial Lubricants Businesses, 2019

Table 149: Amsoil Inc.: Products Offered

Table 150: Avista Oil AG: Products Offered

Table 151: Bharat Petroleum Corp. Ltd.: Products Offered

Table 152: BP Plc: Products Offered

Table 153: BP Plc: Recent Developments, 2017-2019

Table 154: Chevron Corp.: Products Offered

Table 155: Chevron Corp.: Recent Developments, 2018 and 2019

Table 156: ENEOS Corp.: Products Offered

Table 157: ENEOS Corp.: Recent Developments, 2020

Table 158: Eni S.p.A.: Products Offered

Table 159: Exxon Mobil Corp.: Products Offered

Table 160: Exxon Mobil Corp.: Recent Developments, 2017-2019

Table 161: Fuchs Petolub SE: Products Offered

Table 162: Fuchs Petrolub SE: Recent Developments, 2018 and 2019

Table 163: Gazprom Neft PJSC: Recent Developments, 2019

Table 164: Gazprom Neft PJSC: Recent Developments, 2019

Table 165: Hindustan Petroleum Corp. Ltd.: Products Offered

Table 166: Idemitsu Kosan Co. Ltd.: Products Offered

Table 167: Idemitsu Kosan Co., Ltd.: Recent Developments, 2017-2019

Table 168: Indian Oil Corp. Ltd. (IOCL): Products Offered

Table 169: KI?ber Lubrication: Products Offered

Table 170: LUKOIL: Products Offered

Table 171: LUKOIL: Recent Developments, 2018 and 2019

Table 172: PetroChina Co. Ltd.: Products Offered

Table 173: Petroliam Nasional Berhad (PETRONAS): Products Offered

Table 174: Petroliam Nasional Berhad (PETRONAS): Recent Developments, 2019

Table 175: PT Pertamina (Persero): Products Offered



Table 176: Phillips 66: Products Offered

Table 177: Petrobras: Products Offered

Table 178: Petrobras: Recent Developments, 2019

Table 179: Petr?leos de Venezuela S.A.: Products Offered

Table 180: PJSC TATNEFT: Products Offered

Table 181: Royal Dutch Shell plc: Products Offered

Table 182: Royal Dutch Shell Plc: Recent Developments, 2017-2019

Table 183: Repsol: Products Offered

Table 184: Rosneft: Products Offered

Table 185: Saudi Aramco: Products Offered

Table 186: Sinopec Lubricant Co.: Products Offered

Table 187: Sinopec Lubricant Co.: Recent Developments, 2017 and 2019

Table 188: Total S.A.: Products Offered

Table 189: Total S.A.: Recent Developments, 2017-2019

Table 190: Valvoline Inc.: Products Offered

Table 191: Valvoline Inc.: Recent Developments, 2019

Table 192: Acronyms

Table 193: Report Sources



# **List Of Figures**

#### LIST OF FIGURES

Summary Figure: Global Market for Industrial Lubricants, by End-Use Industry, 2019-2025

Figure 1: Supply Chain of Industrial Lubricants Market

Figure 2: Industrial Lubricants Market Price, by Region, 2019-2025

Figure 3: Global Market for Industrial Lubricants, by Type of Base Oil, 2019-2025

Figure 4: Global Market for Mineral Oil, by Region, 2019-2025

Figure 5: Global Market for Synthetic Oil, by Region, 2019-2025

Figure 6: Global Market for Bio-based Oil, by Region, 2019-2025

Figure 7: Global Market for Industrial Lubricants, by Type of Product, 2019-2025

Figure 8: Global Market for Hydraulic Fluid, by Region, 2019-2025

Figure 9: Global Market for Metalworking Fluid, by Region, 2019-2025

Figure 10: Global Market for Gear Oil, by Region, 2019-2025

Figure 11: Global Market for Compressor Oil, by Region, 2019-2025

Figure 12: Global Market for Grease, by Region, 2019-2025

Figure 13: Global Market for Turbine Oil, by Region, 2019-2025

Figure 14: Global Market for Other Industrial Lubricants, by Region, 2019-2025

Figure 15: Global Market for Industrial Lubricants, by End-Use Industry, 2020-2025

Figure 16: Global Market for Industrial Lubricants in the Construction Industry, by Region, 2019-2025

1. togion, 2010 2020

Figure 17: Global Market for Industrial Lubricants in the Metal and Mining Industry, by Region, 2019-2025

Figure 18: Global Market for Industrial Lubricants in the Cement Production Industry, by Region, 2019-2025

Figure 19: Global Market for Industrial Lubricants in the Power Generation Industry, by Region, 2019-2025

Figure 20: Global Market for Industrial Lubricants in the Automotive Manufacturing Industry, by Region, 2019-2025

Figure 21: Global Market for Industrial Lubricants in the Chemical Industry, by Region, 2019-2025

Figure 22: Global Market for Industrial Lubricants in the Oil and Gas Industry, by Region, 2019-2025

Figure 23: Global Market for Industrial Lubricants in the Textile Industry, by Region, 2019-2025

Figure 24: Global Market for Industrial Lubricants in the Food Processing Industry, by Region, 2019-2025



- Figure 25: Global Market for Industrial Lubricants in Other End-Use Industries, by Region, 2019-2025
- Figure 26: Global Market for Industrial Lubricants, by Region, 2019-2025
- Figure 27: Asia-Pacific Market for Industrial Lubricants, 2019-2025
- Figure 28: North American Market for Industrial Lubricants, 2019-2025
- Figure 29: European Market for Industrial Lubricants, 2019-2025
- Figure 30: Middle East and African Market for Industrial Lubricants, 2019-2025
- Figure 31: South American Market for Industrial Lubricants, 2019-2025
- Figure 32: Global Lubricants Industry Structure, 1990-2017
- Figure 33: Global Industrial Lubricants Market Share Analysis, 2019



## I would like to order

Product name: Industrial Lubricants: Global Markets

Product link: https://marketpublishers.com/r/I43E87B6919EEN.html

Price: US\$ 2,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/l43E87B6919EEN.html">https://marketpublishers.com/r/l43E87B6919EEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970