

# Industrial Chain Systems: Global Market

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## Abstracts

The global market for industrial chains is expected to grow from \$4.2 billion in 2025 and is projected to reach \$5.2 billion by the end of 2030, at a compound annual growth rate (CAGR) of 4.4% during the forecast period of 2025 to 2030.

The industrial chain is vital to most of the machinery and equipment used in packaging, food processing, agriculture, material handling, oil and gas and other related industries. Roller chains, conveyor chains and leaf chains are among the most used industrial chains in various applications. However, customized chains, which differ from standard chains, are also in demand for various applications, such as plant construction, transport unit loads and bulk goods, lifting, balancing, conveying, and mechanical handling. Based on various parameters including dimensions, design and load-bearing capability, a wide range of industrial chains is available on the market.

The implementation of production and process optimization techniques, rising demand for Industrial Internet of Things (IIoT) and automation technologies and the growing shift toward smart manufacturing across industries are key factors driving demand for industrial chains in the manufacturing industry. The increasing adoption of AI is driving smarter supply chain optimization across industries. Automation is expanding opportunities across the entire industrial value chain, which in turn, is accelerating demand for industrial products. By deploying autonomous systems, next-generation facilities have realized REDACTED% faster delivery, REDACTED% more skilled roles and a REDACTED% boost in efficiency (World Economic Forum, 2025). Automated systems in the manufacturing and logistics industry need reliable, high-efficiency power transmission for conveyors, robotic arms and material handling. As a result, increased automation activities are augmenting demand for industrial chains. Report Scope

This report analyzes the global industrial chains market by product type and end-use industry. The report discusses technological, competitive and economic trends that

impact the market. The analyst has included a patent analysis for the industrial chains market, providing insight into the competitive dynamics of the global market. The report concludes with detailed profiles of the major companies in the market.

The study includes Porter's analysis, market dynamics, an environmental, social, and governance (ESG) development chapter, macroeconomic factors, and a competitive landscape, enabling the reader to understand the competitive environment in the global market with greater precision. The report also includes a regional analysis covering North America, Europe, Asia-Pacific, and Rest of World (RoW), and examines the current and future factors influencing demand. The year 2024 is considered the base year, 2025 is the estimated year, and the market values are forecast for five years through 2030. All market values are in millions of dollars (\$ million).

## **Report Includes**

34 data tables and 44 additional tables

An overview of the global market for industrial chain

In-depth analysis of global market trends, featuring historical revenue data for 2024, 2025, as well as forecasts for 2026, 2029. This analysis includes projections of compound annual growth rates (CAGRs) through 2030

Evaluation of the current market size and revenue growth prospects specific to industrial chain systems, accompanied by a market share analysis by product type, end-use industry, and region

Analysis of current and future demand in the global industrial chain systems, along with a detailed analysis of the competitive environment, market regulations and reimbursement practices

Analysis of drivers, challenges, and opportunities affecting market growth

Coverage of evolving technologies, the current and future market potential, R&D activities, growth strategies, new product pipeline, regulatory framework and reimbursement scenarios, and ESG trends of the market

Market share analysis of the key market participants in industrial chain systems, along with their research priorities, product portfolios, global rankings and

company competitive landscape

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CHOHO

DAIDO KOGYO CO. LTD.

FB CHAIN

HANGZHOU DONGHUA CHAIN GROUP CO. LTD.

IWIS SE & CO. KG

KETTENWULF BETRIEBS GMBH

MAXCO CHAIN LTD.

PEER CHAIN

REGAL REXNORD CORP.

RENOLD PLC

SUZHOU UNIVERSAL TECHNOLOGY CO. LTD.

THE TIMKEN CO.

TSUBAKIMOTO CHAIN CO.

TUBE INVESTMENTS OF INDIA LTD. (TIDC)

WIPPERMANN JR. GMBH

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