

# Home Medical Equipment: Technologies and Global Markets

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## Abstracts

Report Scope:

This report is an analytical business tool whose primary purpose is to describe and analyze the dynamics of the global market for home medical equipment. HME is defined as durable equipment—that is, equipment with an expected service life of at least three years that meets the following criteria:

Can withstand repeated use.

Is primarily and customarily used to serve a medical purpose.

Is generally not useful to a person in the absence of an illness or injury.

Is not implanted inside the patient's body.

Is appropriate for use in the home.

Does not require a trained medical professional to operate.

Usually requires a doctor's prescription to buy (excluding most canes, walkers and other elderly and disabled assistive devices).

Does not generally include drugs and other consumables.

While the report's coverage is global, it focuses on selected international HME markets

including -

North America.

Europe.

Asia-Pacific.

Rest of the World.

#### Report Includes:

20 data tables and 32 additional tables

An up-to-date overview and analysis of the global markets for home medical equipment (HME) within the industry

Analyses of the global market trends, with historic market revenue (sales data) for 2020 and 2021, estimates for 2022, and projections of compound annual growth rates (CAGRs) through 2027

Highlights of the current and future market potential of home medical equipment along with a detailed analysis of competitive environment and trends in market growth

Evaluation and forecast the actual market size for home medical equipment, and corresponding market share analysis based on product type, disease/condition treated, and geographic region

Assessment of the major driving factors, opportunities and challenges in this innovation driven market, along with technological developments and regulatory implications within the marketplace

Updated information on ongoing research activities, key technology issues, industry specific challenges, major types of end-user markets, and COVID-19 effects on this market

Review of recent patents published and granted on home medical equipment

during 2018-2021

Identification of the major stakeholders and analysis of the competitive landscape based on recent developments and segmental revenues

Descriptive company profiles of the leading global players, including Abbott, B. Braun Melsungen AG, Baxter International, Becton, Dickinson and Co. (BD), F. Hoffmann-La Roche Ltd., Koninklijke Philips N.V., and Medtronic plc

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3M

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B. BRAUN MELSUNGEN AG

BAXTER INTERNATIONAL

BECKTON, DICKINSON AND CO.

CARDINAL HEALTH

F. HOFFMANN-LA ROCHE LTD.

FRESENIUS SE & CO. KGAA

GENERAL ELECTRIC CO.

KONINKLIJKE PHILIPS N.V.

MEDTRONIC PLC

OMRON CORP.

RESMED

SUNRISE MEDICAL (U.S.) LLC

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