

High-performance Ceramic Coatings: North American Markets and Technologies

https://marketpublishers.com/r/HC8B8EF4B1CEN.html

Date: May 2022 Pages: 191 Price: US\$ 5,500.00 (Single User License) ID: HC8B8EF4B1CEN

Abstracts

Report Scope:

The report contains -

An in-depth analysis of the technologies used for high-performance ceramic coatings.

An overview of materials for high-performance ceramic coatings and their properties.

New developments and recent patents in high-performance ceramic thermal spray, PVD, CVD and other coating techniques.

Current and potential applications for high-performance ceramic coatings.

Current and future market projections for ceramic coatings in all their major applications.

Profiles of current industry players, including equipment suppliers, consumables, coating service providers, and users.

A review of current industry participants' economic/market opportunities and new entrants.

Report Includes:



31 data tables and 40 additional tables

An up-to-date review of the North American markets for high-performance ceramic coatings

Analyses of the North American regional market trends, with data from 2021, estimates for 2022, and projections of compound annual growth rates (CAGRs) through 2027

Highlights of the current and potential applications for high-performance ceramic coatings, and areas of focus to forecast this market into various segments and sub-segments

Evaluation and forecast the North American market size for high-performance ceramic coatings, projected growth trends, and corresponding market share analysis by type and end-use application

Discussion of materials for high-performance ceramic coatings and their properties, new developments and recent patents in high-performance ceramic thermal spray, PVD, CVD, and other coating techniques

Assessment of the market growth opportunities, SWOT analysis of ceramic coating market, emerging trends and technology developments, along with the COVID-19 implications on the marketplace

A look into the market drivers, challenges, supply chain analysis, and overall impact of Russia Ukraine war on the coatings industry

Updated information on mergers, acquisitions and other business relations in the North American thermal spray industry, since 1990

Insight into the recent industry structure for PVD/CVD system manufacturers and service providers, R&D investments, key technology issues, industry specific challenges, major types of end-user markets, and impact on product sales

Identification of all North American equipment manufacturers, service providers and suppliers of consumables of ceramic thermal spray, PVD, CVD and other coating techniques; and analysis of the competitive landscape



Descriptive company profiles of the leading coal industry players, including 3M Co., Applied Materials Inc., Morgan Technical Ceramics Inc., Oerlikon Metco, Praxair Surface Technologies Inc., and Saint-Gobain Ceramic Materials



Contents

CHAPTER 1 INTRODUCTION

Study Goals and Objectives Reasons for Doing This Study What's New in This Update? Scope of Report Information Sources Methodology Geographic Breakdown Analyst's Credentials BCC Custom Research Related BCC Research Reports

CHAPTER 2 SUMMARY AND HIGHLIGHTS

CHAPTER 3 TECHNOLOGY AND MARKET BACKGROUND

Material Types and Properties Coating Techniques General Applications Industry Structure Technical and Business Issues North American Markets

CHAPTER 4 THERMAL SPRAY

Thermal Spray Techniques Combustion Thermal Spray Process Combustion Powder Thermal Spray Process Electric Arc Wire Thermal Spray Process Plasma Thermal Spray Process HVOF Thermal Spray Process Cold Spray Process Jet Kote Process Detonation Thermal Spray Process Suspension Spray Process Process Comparisons

High-performance Ceramic Coatings: North American Markets and Technologies



Applications

- Aircraft Engines and Aerospace
- Land-Based Gas Turbines
- Automotive Components
- **Diesel Engines**
- Heat Exchangers and Boilers
- High-Temperature Corrosion-Resistant Applications
- Wear-Resistant and Industrial Applications
- Medical
- Other Emerging Applications and Compositions
- **Recent Developments**
- **Technology-Related Patents**
- Materials-Related Patents
- **Application-Related Patents**
- **Industry Structure**
- North American Companies
- Acquisitions, Mergers and Other Business Relationships
- North American Markets
- Turbine Engines OEM and Overhaul
- Wear-Resistant Parts and Industrial Applications
- Automotive and Diesel Engines
- Medical
- Heat Exchangers and High Temperature
- Other Applications
- Market and Market Shares

CHAPTER 5 PHYSICAL VAPOR DEPOSITION

Basic Principles PVD Materials Titanium Nitride Coating (TiN) Titanium Carbon Nitride Coating (TiCN) Titanium Aluminum Nitride Coating (TiAIN) Titanium Diboride Coating (TiB2) TiAIN-X Coating Chromium Nitride Coating (CrN) Super R Coating Zirconium Nitride Coating (ZrN) PVD Technologies



PVD by Evaporation **PVD Arc Process** PVD by Sputtering Comparison of Evaporation and Sputtering Multi-Chamber Systems **PVD** Advantages and Limitations **PVD** Applications Tools **Turbine Vanes and Blades** Other Aerospace Applications **Recent Developments Technologies** Applications **Industry Structure** North American Companies North American Markets Tools Industrial Services Medical

CHAPTER 6 CHEMICAL VAPOR DEPOSITION

Basic Principle CVD Materials **CVD** Techniques **Basic Thermal CVD Process** Plasma-Assisted CVD Combustion Chemical Vapor Deposition (CCVD) Advantages and Disadvantages of CVD **CVD** Applications **Cutting Tools** Industrial Applications Aerospace **High-Temperature Applications** Fouling-Resistant Ceramic Membranes Non-Line-of-Sight Deposition of Erbium-Based Plasma-Resistant Ceramic Coating **Industry Structure** Leading CVD System Manufacturers Leading CVD Service Providers



North American Markets Tools Wear-Resistant and Industrial Applications Automotive Aircraft and Aerospace Medical

CHAPTER 7 OTHER COATING TECHNIQUES

Spraying, Brush Painting and Dipping Spraying Painting with a Brush Dipping Repcoat Process **Coating Utilities** Electrodeposition Cementation **Pack Cementation** Sol-Gel Processing **Datec Process** Using Lasers for Coating Pulsed Laser Deposition (PLD) Laser-Assisted Atmospheric Plasma Spraying **QQC** Process Ion Beam-Assisted Deposition (IBAD) Ion Beam Surface Treatment (IBEST) Ion Beam-Enhanced Deposition (IBED) Micro-discharge Deposition **Microplasmic Coating** Molecular Beam Epitaxy **Aerosol Deposition Industry Structure** North American Companies North American Market Spraying/Brush Painting/Dipping **Company Market Shares**

CHAPTER 8 MARKET TRENDS



Introduction Supply Chain Drivers and Challenges Drivers Increasing Usage of High-Performance Coating Materials in Vehicles Upsurge in the Automotive Production Across the Globe Rising Demand for Excellent Thermal Barrier in Aircraft Engines Technological Improvement in Plasma Spray Coatings is Predicted to Fuel the Market Growth Growing Usage of High-Performance Ceramic Coating in the Semiconductor Industry Challenges High Cost of Production in High-Performance Ceramic Coatings High Volatility in Raw Material Prices Nonexistence of Skilled Labor for Applying High-Performance Ceramic Coatings Impact of the Russian-Ukrainian War on the Coating Industry

CHAPTER 9 IMPACT OF COVID-19

Impact of the COVID-19 Pandemic Industry Outlook during COVID-19 Aerospace Industry Automotive Industry

CHAPTER 10 COMPANY PROFILES

3M CO. A&A COATINGS INC. ACCUWRIGHT INDUSTRIES INC. ADVANCED CERAMIC COATING INC. AERO TURBINE INC. AESTHETIC FINISHERS INC. ALPHA TECH COATINGS INC. AMERICAN ROLLER CO. APPLIED MATERIALS, INC. APS MATERIALS AREMCO PRODUCTS INC. ASB INDUSTRIES INC. BODYCOTE PLC CERAM-KOTE COATINGS INC.



CETEK LTD. (ACQUIRED BY INTEGRATED GLOBAL SERVICES) CHEMAT TECHNOLOGY INC. CHROMALLOY GAS TURBINE LLC CHROMALLOY NEW YORK **CINCINNATI THERMAL SPRAY** COTRONICS CORP. CVD EQUIPMENT CORP. DATEC COATING CORP. DENTON VACUUM LLC ELLISON SURFACE TECHNOLOGIES (ACQUIRED BY BODYCOTE) EUTECTIC CORP. EXLINE INC. FFWD CONNECTION FLAME SPRAY COATING CO. INC. GENERAL ELECTRIC CO. GENERAL MAGNAPLATE CORP. HAYDALE TECHNOLOGIES INC. HAYDEN CORP. HEANY INDUSTRIES INC. HITEMCO HONEYWELL AEROSPACE HOWMET **INDUSTRIAL GRINDING** INFRAMAT CORP. **IONBOND INC.** JET-HOT COATINGS KENNAMETAL INC. **KENNAMETAL STELLITE COATINGS** KURT J. LESKER CO. MORGAN TECHNICAL CERAMICS NGIMAT CO. NORTHWEST METTECH CORP. OERLIKON BALZERS COATING USA INC. **OERLIKON METCO (U.S.) INC. PERFORMANCE ROD & CUSTOM** PLASMA TECHNOLOGY INC. **PRATT & WHITNEY** PRAXAIR SURFACE TECHNOLOGIES INC. PRECISION COATINGS INC.



PRIEST ELECTRIC PROSTRIP PROFESSIONAL METAL REFINISHING INC. PROGRESSIVE SURFACE INC. RAM PRO-LINE SAINT GOBAIN CERAMIC MATERIALS SANDVIK INC. SECO TOOLS INC. SOLAR ATMOSPHERES INC. SPECIALIZED COATINGS STARFIRE SYSTEMS INC. SWAIN TECH COATINGS, INC. SYLCO INC. TECH LINE COATINGS INC. **TECHNETICS GROUP** ULTRAMET ULVAC TECHNOLOGIES INC. UTC AEROSPACE SYSTEMS (ACQUIRED BY COLLINS AEROSPACE) WHITE ENGINEERING SURFACES CORP.



List Of Tables

LIST OF TABLES

Summary Table: North American Market for High-Performance Ceramic Coatings, by

Type, Through 2027

Table 1: High-Performance Ceramic Coating General Applications and Typical Materials

Table 2: Melting Temperatures and Uses of Representative Flame and Plasma-Sprayed Materials

Table 3: Plasma-Sprayed Ceramic Coating Properties

Table 4: Comparison of Various Technologies

Table 5: Leading Applications, by Industry

Table 6: Typical Coatings and Applications

Table 7: North American Market for High-Performance Ceramic Coatings, by

Application, Through 2027

Table 8: Usage of Ceramic Materials in the Powder Flame Process

Table 9: Properties of HVOF Carbide Coatings

 Table 10: Comparison of Thermal Spray Processes

Table 11: Detonation Gun Applications in Gas Turbine Engines

Table 12: Thermal Spray Coatings for FRPs

Table 13: Recent Developments in Thermal Spray Coatings

Table 14: Leading U.S. Companies Providing Thermal Spray Coating Services for OEM Parts

Table 15: North American Custom/Job Shops Providing Thermal Spray Coating Services

Table 16: Leading U.S. Companies Providing Thermal Spray Coating Consumables

 Table 17: U.S. Companies Supplying Consumables for Nanoceramic Coatings

Table 18: U.S. Manufacturers of Plasma Spray Equipment

Table 19: Acquisitions, Mergers and Other Business Relations in the Thermal Spray Industry, Since 1990

Table 20: North American Market for Thermal Spray Ceramic Coating of Aircraft Gas Turbine Parts, by Engine Type, Through 2027

Table 21: North American Market for Thermal Spray Ceramic Coating of Large Land-Based Turbine Parts, by Engine Type, Through 2027

Table 22: New Large Land-Based Turbine Coating Services, Through 2027

 Table 23: Large Land-Based Turbine Refurbishment Coating Services, Through 2027

Table 24: North American Market for Thermal Spray Ceramic Coating in Wear-Resistant Parts and Industrial Applications, by Type, Through 2027

Table 25: North American Market for Thermal Spray Ceramic Coatings in Automotive



and Diesel Engines, by Type, Through 2027

Applications, by Type, Through 2027

Table 27: North American Market for Ceramic Thermal Spray Coatings, by Segment, Through 2027

Table 28: Representative Films Deposited by PVD

Table 29: Representative PVD Surface Coatings for Abrasion and Corrosion-Resistant Applications

Table 30: Types of Physical Vapor Deposition Process

Table 31: Basic Sputtering Sources and Processes

Table 32: Comparison of Magnetron Sputtering Methods for Depositing SiO2

Table 33: Ceramic PVD Applications

Table 34: Properties of Uncoated and Tin-Coated High-Speed Steel (HSS)

- Table 35: Properties and Applications of Various Balzers Balinit Thin-Film Wear-Resistant Coatings
- Table 36: Recent Developments in PVD

Table 37: Leading North American Companies Manufacturing PVD Systems and/or Providing Services

Table 38: North American Market for High-Performance Ceramic PVD Coating, by Subsegment, Through 2027

Table 39: North American Market for Ceramic PVD Tool Coatings, Through 2027

Table 40: North American Market for Ceramic Coatings for Automotive, Aerospace and Wear-Resistant Applications, Through 2027

Table 41: North American Market for Ceramic PVD Medical Device Coatings, Through 2027

Table 42: Ceramics Deposited by CVD

Table 43: Typical Ceramic CVD Coatings, Process Gases and Deposition

Temperatures

Table 44: CCVD Materials, Substrates, and Applications

Table 45: Key Technical Advantages of the CVD Process

Table 46: Key Technical Disadvantages of the CVD Process

Table 47: Representative CVD Ceramic Coatings

Table 48: Overview of Cutting Tool CVD Applications

Table 49: Leading Global Manufacturers of CVD Equipment

Table 50: Leading Global CVD Service Providers

Table 51: North American Market for Ceramic CVD Coating Services, by Application, Through 2027

Table 52: North American Market for Ceramic CVD Tool Insert Coatings, Through 2027Table 53: North American Market for Ceramic CVD Wear-Resistant and Other Industrial



Coating Applications, Through 2027

Table 54: North American Market for Ceramic CVD Automotive Component Coatings, Through 2027

Table 55: North American Market for Ceramic CVD Aerospace Coatings, Through 2027 Table 56: North American Market for Ceramic CVD Medical Device Coatings, Through 2027

Table 57: Temperature Drop When Using Coated Headers in Auto Engines

Table 58: Applications of Sol-Gel Films and Coatings

Table 59: North American Companies Providing Ceramic Coating Services Using Spraying, Dipping and Other Means

Table 60: North American Market for Other Types of Coating Service, by Application, Through 2027

Table 61: North American Market Shares of Ceramic Coatings, by Application, 2021-2027

Table 62: Production of Cars and Commercial Vehicles, by Country, 2021

Table 63: Airbus and Boeing Aircraft Deliveries, Globally, 2016–2020

Table 64: 3M: Financial Performance, Through 2021

Table 65: Applied Materials, Inc.: Financial Performance, Through 2021

Table 66: Bodycote plc: Financial Performance, Through 2021

Table 67: CVD Equipment Corp.: Financial Performance, Through 2021

Table 68: Morgan Technical Ceramics: Financial Performance, Through 2021

- Table 69: Oerlikon: Financial Performance, Through 2021
- Table 70: Saint-Gobain: Financial Performance, Through 2021



List Of Figures

LIST OF FIGURES

Figure A: Methodology

Summary Figure: North American Market for High-Performance Ceramic Coatings, by Type, 2021-2027

Figure 1: North American Market Shares of High-Performance Ceramic Coatings, by Application, 2021-2027

Figure 2: Plasma Spray Coating Technique

Figure 3: Schematic of HVOF

Figure 4: North American Market Shares of Ceramic Thermal Spray Coatings, by

Segment, 2021-2027

Figure 5: Comparison of the TRS of Uncoated and Coated Carbide*

Figure 6: North American Market Shares of High-Performance Ceramic PVD Coatings, by Subsegment, 2021-2027

Figure 7: Summary of Carbide Metal Cutting Grade Development

Figure 8: North American Market Shares of Ceramic CVD Coating Services, by Application, 2021-2027

Figure 9: Supply Chain of High-Performance Ceramic Coating Material

Figure 10: Drivers and Restraints in the High-Performance Ceramic Coatings Market

Figure 11: Impact of COVID-19 on Two Major Industries of HPCC

Figure 12: Worldwide Aircraft Deliveries, 2016-2020

Figure 13: Global Automotive Vehicles Production, by Vehicle Type, 2016-2020

Figure 14: 3M: Revenue Share, by Segment, 2021

Figure 15: 3M: Revenue Share, by Region, 2021

Figure 16: Applied Materials, Inc.: Revenue Share, by Segment, 2021

Figure 17: Applied Materials, Inc.: Revenue Share, by Region, 2021

Figure 18: Bodycote plc: Revenue Share, by Region, 2021

Figure 19: CVD Equipment Corp.: Revenue Share, by Segment, 2021

Figure 20: Morgan Technical Ceramics: Revenue Share, by Segment, 2021

Figure 21: Morgan Technical Ceramics: Revenue Share, by Region/Country, 2021

Figure 22: Oerlikon: Revenue Share, by Segment, 2021

Figure 23: Oerlikon: Revenue Share, by Region, 2021



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