

Global Topical Drug Delivery Market

<https://marketpublishers.com/r/GE9A5D9F3A65EN.html>

Date: August 2026

Pages: 143

Price: US\$ 4,650.00 (Single User License)

ID: GE9A5D9F3A65EN

Abstracts

The global topical drug delivery market was valued at \$222.9 billion in 2025 and is estimated to increase from \$239 billion in 2026 to reach \$362.3 billion by the end of 2031, at a compound annual growth rate (CAGR) of 8.7% from 2026 to 2031.

Report Scope

The report provides an overview of the global topical drug delivery market and analyzes market trends. It includes global revenue (\$ Billion) for the base year of 2025 and estimated revenue for the forecast period of 2026 through 2031. The market is segmented by product type, drug class, end user, and region. The regions covered in this study include North America, Europe, Asia-Pacific, the Middle East and Africa, and South America, with a focus on the major countries in each region.

The report focuses on the key driving trends and challenges shaping the market and vendor landscape.

The report concludes with an analysis of the competitive landscape, which provides market shares for key participants in the global topical drug delivery market. It also includes a dedicated section of company profiles that covers details of leading companies in the market.

Report Includes

63 data tables and 55 additional tables

An overview and analysis of the global topical drug delivery market

Market size estimates for 2025 (base year) and forecasts for the period 2026

through 2031

Estimates of the current market size and growth prospects, with a market share analysis by product type, drug class, route of administration, end user, and region

Facts and figures related to market dynamics, including key drivers, restraints, challenges, and opportunities

Review of macroeconomic factors, U.S. tariff impacts, and insights derived from Porter's Five Forces analysis

Overview of the regulatory landscape affecting topical drug delivery products across major regions

Discussion of emerging technologies and developments, including advanced formulations, transdermal systems, and novel delivery approaches

Patent review and analysis of recent developments related to topical drug delivery technologies

Analysis of the competitive landscape, including market share rankings, strategic initiatives, and venture funding activity

Company profiles of major players within the industry, including Galderma, Kenvue, Bayer AG, Haleon, and AbbVie Inc.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

Market Outlook
Scope of Report
Market Summary
Overview
Current Market Scenario
Segmental Analysis
Regional Analysis
Emerging Technologies
Conclusion

CHAPTER 2 MARKET OVERVIEW

Overview
Macroeconomic Factors
Porter's Five Forces Analysis

CHAPTER 3 MARKET DYNAMICS

Market Dynamics
Market Drivers
Increasing Prevalence of Skin Diseases
Growing Patient Preference for Painless Treatments
Chronic Disease Management and Aging Population
Growth in Pharmaceutical R&D
Market Restraints
Limited Skin Permeability
Skin Irritation and Allergic Reactions
High Development Costs for Advanced Formulations
Regulatory and Approval Challenges
Market Opportunities
Emerging Economies
Technological Advances in Drug Delivery

CHAPTER 4 REGULATORY LANDSCAPE

Overview

U.S.

Europe

Asia-Pacific

CHAPTER 5 EMERGING TECHNOLOGIES AND DEVELOPMENTS

Key Takeaways

Microneedle-Based Drug Delivery

Nanoparticle-Based Drug Delivery Systems

Smart Transdermal Patches and Wearable Systems

3D-PRINTED DRUG DELIVERY SYSTEMS

Stimuli-Responsive and Controlled-Release Systems

Artificial Intelligence (AI) in Topical Drug Delivery

Patent Analysis

Key Findings

CHAPTER 6 MARKET SEGMENTATION ANALYSIS

Segmentation Breakdown

Market Analysis by Product Type

Key Takeaways

Semi-Solid Formulations

Liquid Formulations

Transdermal Patches

Solid Formulations

Market Analysis by Drug Class

Key Takeaways

Corticosteroids

Anti-inflammatories

Anti-infectives

Analgesics

Others

Market Analysis by End User

Key Takeaways

Home Care Settings

Hospitals and Clinics

Burn Care Centers
Others
Geographic Breakdown
Market Analysis by Region
Key Takeaways
North America
Europe
Asia-Pacific
Rest of the World

CHAPTER 7 COMPETITIVE INTELLIGENCE

Key Takeaways
Competitive Analysis
Strategic Initiatives
Acquisitions
Partnership and Collaborations
Product Launches/Approvals

CHAPTER 8 APPENDIX

Research Methodology
Sources
Abbreviations
Company Profiles
ABBVIE INC.
ALMIRALL
BAUSCH HEALTH COMPANIES INC.
BAYER AG
GALDERMA
GLENMARK PHARMACEUTICALS LTD.
GSK PLC
HALEON PLC
HISAMITSU PHARMACEUTICAL CO. INC.
JOHNSON & JOHNSON SERVICES INC.
KENVUE
LEO PHARMA A/S
SANOFI
SOLVENTUM

TEVA PHARMACEUTICAL INDUSTRIES LTD.
Few Emerging Startups/Market Disruptors

List Of Tables

LIST OF TABLES

Summary Table : Global Market for Topical Drug Delivery, by Region, Through 2031

Table 1 : Topical Drug Delivery Intended for Several Skin Diseases

Table 2 : World Economic Outlook Projections, 2024-2026

Table 3 : Chronic Conditions in 2024

Table 4 : Predicted GDP Growth Rates, by Region, 2026

Table 5 : Patent Shares for Topical Drug Delivery, by Jurisdiction, 2025

Table 6 : Global Market for Topical Drug Delivery, by Product Type, Through 2031

Table 7 : Global Market for Semi-Solid Formulations in Topical Drug Delivery, by Region, Through 2031

Table 8 : Global Market for Liquid Formulations in Topical Drug Delivery, by Region, Through 2031

Table 9 : Global Market for Transdermal Patches in Topical Drug Delivery, by Region, Through 2031

Table 10 : Global Market for Solid Formulations in Topical Drug Delivery, by Region, Through 2031

Table 11 : Global Market for Topical Drug Delivery, by Drug Class, Through 2031

Table 12 : Global Market for Corticosteroids in Topical Drug Delivery, by Region, Through 2031

Table 13 : Global Market for Anti-inflammatories in Topical Drug Delivery, by Region, Through 2031

Table 14 : Global Market for Anti-infectives in Topical Drug Delivery, by Region, Through 2031

Table 15 : Global Market for Analgesics in Topical Drug Delivery, by Region, Through 2031

Table 16 : Global Market for Other Drug Classes in the Topical Drug Delivery, by Region, Through 2031

Table 17 : Global Market for Topical Drug Delivery, by End User, Through 2031

Table 18 : Global Market for Topical Drug Delivery for Home Care Settings, by Region, Through 2031

Table 19 : Examples of Diseases Treated with Topical Therapies in Hospitals

Table 20 : Global Market for Topical Drug Delivery for Hospitals and Clinics, by Region, Through 2031

Table 21 : Global Market for Topical Drug Delivery for Burn Care Centers, by Region, Through 2031

Table 22 : Global Market for Topical Drug Delivery for Other End Users, by

Region, Through 2031

Table 23 : Global Market for Topical Drug Delivery, by Region, Through 2031

Table 24 : North American Market for Topical Drug Delivery, by Product Type, Through 2031

Table 25 : North American Market for Topical Drug Delivery, by Drug Class, Through 2031

Table 26 : North American Market for Topical Drug Delivery, by End User, Through 2031

Table 27 : North American Market for Topical Drug Delivery, by Country, Through 2031

Table 28 : U.S. Market for Topical Drug Delivery, by Product Type, Through 2031

Table 29 : Canadian Market for Topical Drug Delivery, by Product Type, Through 2031

Table 30 : Mexican Market for Topical Drug Delivery, by Product Type, Through 2031

Table 31 : European Market for Topical Drug Delivery, by Product Type, Through 2031

Table 32 : European Market for Topical Drug Delivery, by Drug Class, Through 2031

Table 33 : European Market for Topical Drug Delivery, by End User, Through 2031

Table 34 : European Market for Topical Drug Delivery, by Country, Through 2031

Table 35 : German Market for Topical Drug Delivery, by Product Type, Through 2031

Table 36 : U.K. Market for Topical Drug Delivery, by Product Type, Through 2031

Table 37 : French Market for Topical Drug Delivery, by Product Type, Through 2031

Table 38 : Italian Market for Topical Drug Delivery, by Product Type, Through 2031

Table 39 : Spanish Market for Topical Drug Delivery, by Product Type, Through 2031

Table 40 : Rest of Europe Market for Topical Drug Delivery, by Product Type, Through 2031

Table 41 : Asia-Pacific Market for Topical Drug Delivery, by Product Type, Through 2031

Table 42 : Asia-Pacific Market for Topical Drug Delivery, by Drug Class, Through 2031

Table 43 : Asia-Pacific Market for Topical Drug Delivery, by End User, Through 2031

Table 44 : Asia-Pacific Market for Topical Drug Delivery, by Country, Through 2031

Table 45 : Chinese Market for Topical Drug Delivery, by Product Type, Through 2031

Table 46 : Japanese Market for Topical Drug Delivery, by Product Type, Through 2031

Table 47 : Indian Market for Topical Drug Delivery, by Product Type, Through 2031

Table 48 : South Korean Market for Topical Drug Delivery, by Product Type, Through 2031

Table 49 : Australian Market for Topical Drug Delivery, by Product Type, Through 2031

Table 50 : Rest of Asia-Pacific Market for Topical Drug Delivery, by Product Type, Through 2031

Table 51 : Rest of the World Market for Topical Drug Delivery, by Product Type, Through 2031

Table 52 : Rest of the World Market for Topical Drug Delivery, by Drug Class, Through 2031

2031

Table 53 : Rest of the World Market for Topical Drug Delivery, by End User, Through 2031

Table 54 : Global Ranking of Companies in the Topical Drug Delivery Market, 2025

Table 55 : Acquisitions in Global Topical Drug Delivery Market, 2024–2025

Table 56 : Collaborations in Global Topical Drug Delivery Market, 2023–2026

Table 57 : Product Launches/Approval in Global Topical Drug Delivery Market, 2023–2026

Table 58 : Information Sources Used for this Report

Table 59 : Abbreviations Used in this Report

Table 60 : AbbVie Inc.: Company Snapshot

Table 61 : AbbVie Inc.: Financial Performance, FY 2024 and 2025

Table 62 : AbbVie Inc.: Product Portfolio

Table 63 : AbbVie Inc.: News/Key Developments, 2025

Table 64 : Ammirall : Company Snapshot

Table 65 : Ammirall : Financial Performance, FY 2024 and 2025

Table 66 : Ammirall : Product Portfolio

Table 67 : Ammirall : News/Key Developments, 2024–2025

Table 68 : Bausch Health Companies Inc.: Company Snapshot

Table 69 : Bausch Health Companies Inc.: Financial Performance, FY 2024 and 2025

Table 70 : Bausch Health Companies Inc.: Product Portfolio

Table 71 : Bausch Health Companies Inc.: News/Key Developments, 2023–2025

Table 72 : Bayer AG: Company Snapshot

Table 73 : Bayer AG.: Financial Performance, FY 2024 and 2025

Table 74 : Bayer AG: Product Portfolio

Table 75 : Bayer AG: News/Key Developments, 2023–2026

Table 76 : Galderma: Company Snapshot

Table 77 : Galderma: Financial Performance, FY 2024 and 2025

Table 78 : Galderma: Product Portfolio

Table 79 : Galderma: News/Key Developments, 2023–2025

Table 80 : Glenmark Pharmaceuticals Ltd.: Company Snapshot

Table 81 : Glenmark Pharmaceuticals Ltd.: Financial Performance, FY 2023 and 2024

Table 82 : Glenmark Pharmaceuticals Ltd.: Product Portfolio

Table 83 : Glenmark Pharmaceuticals Ltd.: News/Key Developments, 2023–2025

Table 84 : GSK plc: Company Snapshot

Table 85 : GSK plc: Financial Performance, FY 2024 and 2025

Table 86 : GSK plc: Product Portfolio

Table 87 : Haleon plc: Company Snapshot

Table 88 : Haleon plc: Financial Performance, FY 2024 and 2025

Table 89 : Haleon plc: Product Portfolio

Table 90 : Haleon plc: News/Key Developments, 2025

Table 91 : Hisamitsu Pharmaceutical Co. Inc.: Company Snapshot

Table 92 : Hisamitsu Pharmaceutical Co. Inc.: Financial Performance, FY 2023 and 2024

Table 93 : Hisamitsu Pharmaceutical Co. Inc.: Product Portfolio

Table 94 : Hisamitsu Pharmaceutical Co. Inc.: News/Key Developments, 2023–2025

Table 95 : Johnson & Johnson Services Inc.: Company Snapshot

Table 96 : Johnson & Johnson Services Inc.: Financial Performance, FY 2024 and 2025

Table 97 : Johnson & Johnson Services Inc.: Product Portfolio

Table 98 : Johnson & Johnson Services Inc.: News/Key Developments, 2025–2026

Table 99 : Kenvue: Company Snapshot

Table 100 : Kenvue: Financial Performance, FY 2024 and 2025

Table 101 : Kenvue: Product Portfolio

Table 102 : Kenvue: News/Key Developments, 2024–2026

Table 103 : LEO Pharma A/S: Company Snapshot

Table 104 : LEO Pharma A/S: Financial Performance, FY 2024 and 2025

Table 105 : LEO Pharma A/S: Product Portfolio

Table 106 : LEO Pharma A/S: News/Key Developments, 2023-2025

Table 107 : Sanofi: Company Snapshot

Table 108 : Sanofi: Financial Performance, FY 2024 and 2025

Table 109 : Sanofi: Product Portfolio

Table 110 : Sanofi: News/Key Developments, 2025

Table 111 : Solventum: Company Snapshot

Table 112 : Solventum: Financial Performance, FY 2024 and 2025

Table 113 : Solventum: Product Portfolio

Table 114 : Teva Pharmaceutical Industries Ltd.: Company Snapshot

Table 115 : Teva Pharmaceutical Industries Ltd.: Financial Performance, FY 2024 and 2025

Table 116 : Teva Pharmaceutical Industries Ltd.: Product Portfolio

Table 117 : List of a Few Emerging Startups/Market Disruptors

List Of Figures

LIST OF FIGURES

Summary Figure : Summary Figure: Global Market Shares for Topical Drug Delivery, by Region, 2025

Figure 1 : Porter's Five Forces Analysis of the Topical Drug Delivery Market

Figure 2 : Market Dynamics of Global Topical Drug Delivery

Figure 3 : Number of Patents for Topical Drug Delivery, by Leading Applicants in 2025

Figure 4 : Patent Shares for Topical Drug Delivery, by Document Type, 2025

Figure 5 : Global Market Shares for Topical Drug Delivery, by Product Type, 2025

Figure 6 : Global Market Shares for Topical Drug Delivery, by Drug Class, 2025

Figure 7 : Global Market Shares for Topical Drug Delivery, by End User, 2025

Figure 8 : Global Market Shares for Topical Drug Delivery, by Region, 2025

Figure 9 : AbbVie Inc.: Revenue Shares, by Business Unit, FY 2025

Figure 10 : AbbVie Inc.: Revenue Shares, by Country/Region, FY 2025

Figure 11 : Almirall : Revenue Shares, by Country/Region, FY 2025

Figure 12 : Bausch Health Companies Inc.: Revenue Shares, by Business Unit, FY 2025

Figure 13 : Bausch Health Companies Inc.: Revenue Shares, by Country/Region, FY 2025

Figure 14 : Bayer AG: Revenue Shares, by Business Unit, FY 2025

Figure 15 : Bayer AG: Revenue Shares, by Country/Region, FY 2025

Figure 16 : GALDERMA: Revenue Shares, by Country/Region, FY 2025

Figure 17 : Glenmark Pharmaceuticals Ltd.: Revenue Shares, by Country/Region, FY 2024

Figure 18 : GSK plc: Revenue Shares, by Business Unit, FY 2025

Figure 19 : GSK plc: Revenue Shares, by Country/Region, FY 2025

Figure 20 : Haleon plc: Revenue Shares, by Business Unit, FY 2025

Figure 21 : Haleon plc: Revenue Shares, by Country/Region, FY 2025

Figure 22 : Johnson & Johnson Services Inc.: Revenue Shares, by Business Unit, FY 2025

Figure 23 : Johnson & Johnson Services Inc.: Revenue Shares, by Country/Region, FY 2025

Figure 24 : KENVUE: Revenue Shares, by Business Unit, FY 2025

Figure 25 : KENVUE: Revenue Shares, by Country/Region, FY 2025

Figure 26 : LEO Pharma A/S: Revenue Shares, by Business Unit, FY 2025

Figure 27 : LEO Pharma A/S: Revenue Shares, by Country/Region, FY 2025

Figure 28 : SANOFI: Revenue Shares, by Country/Region, FY 2025

Figure 29 : SOLVENTUM: Revenue Shares, by Business Unit, FY 2025

Figure 30 : SOLVENTUM: Revenue Shares, by Country/Region, FY 2025

Figure 31 : Teva Pharmaceutical Industries Ltd.: Revenue Shares, by Country/Region, FY 2025

I would like to order

Product name: Global Topical Drug Delivery Market

Product link: <https://marketpublishers.com/r/GE9A5D9F3A65EN.html>

Price: US\$ 4,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE9A5D9F3A65EN.html>