

# Global Pathology Services Market

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## Abstracts

The global market for pathology services was valued at \$225 billion in 2025 and, is estimated to reach \$307.9 billion by 2030, at a compound annual growth rate (CAGR) of 6.5% from 2025 through 2030.

## Report Scope

The report provides an overview of the global pathology services market, analyzing key trends, adoption patterns, and growth prospects. Global revenue (\$ million) for the base year 2024, projected statistics for 2025, and projections for 2026 to 2030 are presented. The market is segmented based on the pathology type and application. The geographic analysis covers North America, Europe, Asia-Pacific, the Middle East and Africa, and South America, with detailed assessments of key countries, including the U.S., Canada, Germany, the U.K., France, Spain, Italy, Japan, China, and India.

The report evaluates market dynamics across key end-user segments, including hospitals, diagnostic laboratories, academic and research institutions, and specialty clinics. It assesses service delivery models, outsourcing trends, and the adoption of advanced technologies, including digital pathology, artificial intelligence (AI)-enabled diagnostics, and automated laboratory workflows. The analysis examines how these technologies influence diagnostic accuracy, turnaround times, workforce efficiency, and overall service quality.

The study's primary objective is to evaluate the overall market landscape by analyzing market value, growth trends, market share distribution, and key factors driving global expansion. It provides an in-depth overview of industry dynamics, including opportunities, constraints, and the competitive landscape, highlighting both global leaders and smaller regional competitors. Detailed insights into revenues, forecasts, product indications, and market segmentation are provided to help clarify the structure

of this evolving field.

The analysis further explores high-growth areas and tracks the historical development of key market segments to identify emerging opportunities. It also profiles includes major suppliers and manufacturers, describing their core products and strategic focus areas. This report serves as a practical resource for understanding technological progress, market shifts, and consolidation trends, enabling readers to identify new opportunities, formulate effective market-entry strategies, and enhance their competitive position in the global pathology services market.

## **Report Includes**

65 data tables and 62 additional tables

An overview and analysis of the global pathology services market

Analyses of global market trends, with revenue data for 2025, and forecasts through 2030

Estimates of the current market size and growth prospects, with a market share analysis by type, application, end user, technology, and region

Facts and figures related to market dynamics, including key drivers, restraints, challenges, and opportunities

Review of macroeconomic factors, U.S. tariff impacts, and insights derived from Porter's Five Forces analysis

Overview of the regulatory landscape across major countries and regions

Discussion of emerging technologies and developments, including digital pathology, AI-enabled diagnostics, and automated laboratory workflows

Patent analysis covering key developments in pathology services technologies

Detailed regional analysis covering North America, Europe, Asia-Pacific, the Middle East and Africa, and South America, with country-level insights

Analysis of the competitive landscape, including market share rankings, strategic initiatives, and M&A activity

Company profiles of major players within the industry, including Labcorp., Quest Diagnostics Inc., Sonic Healthcare Ltd., Charles River Laboratories, and Eurofins Scientific

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BIOREFERENCE HEALTH LLC

CEREBA HEALTHCARE

CHARLES RIVER LABORATORIES

CLINISYS INC.

EUROFINS SCIENTIFIC

LABCORP.

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