

# Global Outpatient Clinics Market

<https://marketpublishers.com/r/G633196CA4BDEN.html>

Date: May 2025

Pages: 173

Price: US\$ 4,650.00 (Single User License)

ID: G633196CA4BDEN

## Abstracts

### Summary:

The global outpatient clinics market is expected to grow from \$4.4 trillion in 2024 and is projected to reach \$6.3 trillion by the end of 2029, at a compound annual growth rate (CAGR) of 7.6% during the forecast period of 2024 to 2029.

The global market for outpatient clinics was valued at \$4.1 trillion in 2023. The growth rate is attributed to increased patient visits and the expansion of outpatient clinics by major hospitals in different regions, such as North America, Europe and Asia-Pacific. Also, the increased rate of minimally invasive surgery for patients, growing telemedicine technology for virtual consultation, adoption of virtual meetings to patients by physicians, avoidance of long waiting lines in hospitals, and growth of the geriatric population in need of chronic disease consultation are few more factors that are driving this market's growth rate.

The orthopedics segment remains the largest among outpatient clinics globally due to increasing chronic arthritis, trauma, accidents and bone-related disorders. The growing prevalence of musculoskeletal diseases, such as osteoporosis, arthritis and lumbar spinal stenosis, and the growing global elderly population with bone-related issues are primary growth drivers of the orthopedic specialty market.

### Report Scope

The report provides an overview of the global outpatient clinics market and analyzes its trends. The **Report Includes** global revenue (\$ billion) for base year data 2023, estimated data for 2024, and forecast for 2024 through 2029. The market is segmented based on services, clinics, specialty areas, ownership and region. The regions covered in this study include North America, Europe, Asia-Pacific, South America, and the

Middle East and Africa, focusing on major countries in these regions.

The report focuses on the market and vendor landscape's driving trends and challenges. It also analyzes environmental, social and governance (ESG) developments and discusses the regulation and emerging technologies used in outpatient clinics.

The report concludes with an analysis of the competitive landscape, which provides the ranking/share of key global outpatient clinics market players. It also has a dedicated section of company profiles/major outpatient clinics that cover details of leading key market players.

## **Report Includes**

47 data tables and 64 additional tables

Analyses of trends in the global market for outpatient clinics, with revenue data for 2021 to 2023, estimates for 2024, and projected CAGRs through 2029

Estimates of the market size and revenue prospects for the global market, along with a market share analysis by service type, specialty area, type of clinic facility, ownership type and region/country

Facts and figures pertaining to the market dynamics, technological progress, innovations, prospects, regulations and the impact of various macroeconomic factors

Insights derived from the Porter's Five Forces model, as well as global supply chain and PESTLE analyses

An analysis of patents, emerging trends and other developments in the industry

Overview of sustainability trends and ESG developments, with emphasis on consumer attitudes, and the ESG scores and practices of leading companies

Analysis of the industry structure, including companies' market shares and rankings, strategic alliances, M&A activity and a venture funding outlook

Profiles of leading companies, including Johns Hopkins Medicine, Mayo Clinic, MD Anderson Cancer Center, Apollo Hospital, and Fresenius Medical Care

## **Companies Mentioned**

ALEXANDRA HOSPITAL (NATIONAL UNIVERSITY HEALTH SYSTEM)  
APOLLO HOSPITALS  
CLEVELAND CLINIC  
DAVITA INC.  
FRESENIUS MEDICAL CARE AG  
JOHNS HOPKINS HEALTH SYSTEM  
KAISER FOUNDATION HEALTH PLAN INC.  
MAYO FOUNDATION FOR MEDICAL EDUCATION AND RESEARCH (MFMER)  
MEMORIAL SLOAN KETTERING CANCER CENTER  
MOUNT SINAI MEDICAL CENTER  
PALLIUM INDIA  
SELECT MEDICAL CORP.  
TH MEDICAL  
THE UNIVERSITY OF TEXAS MD ANDERSON CANCER CENTER  
UNIVERSITY OF MARYLAND MEDICAL SYSTEM

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

Market Outlook  
Scope of Report  
Market Summary

### **CHAPTER 2 MARKET OVERVIEW**

Introduction  
Factors Impacting Outpatient Clinics  
Macroeconomic Factors Analysis  
Porter's Five Forces Analysis  
Bargaining Power of Suppliers  
Bargaining Power of Buyers  
Potential for New Entrants  
Threat of Substitutes  
Competition in the Industry  
PESTLE Analysis  
Value Chain Analysis in Healthcare System

### **CHAPTER 3 MARKET DYNAMICS**

Global Market Dynamics  
Market Drivers  
Adoption of Digital Care Technology  
Benefits of One-day Surgical Procedures  
Increase in Treatment of Chronic Diseases in Outpatient Clinics  
Outpatient Clinics as Disease Diagnosis Centers  
Growing Shift from Inpatient to Outpatient Care  
Market Restraints  
Rise in Medication and Diagnostic Errors  
Reimbursement as Obstacle for Patient  
Increasing Infection Rates in Outpatient Clinics  
Market Opportunities  
Rise in OPDs in Modern Hospitals  
Growing Adoption of Outpatient Clinics in Emerging Countries  
Market Challenges

## **CHAPTER 4 EMERGING TECHNOLOGIES AND DEVELOPMENTS**

Overview

Emerging Technologies Used in Outpatient Clinics

Technological Advances in Patient Care

Patient-Centric Care Devices

Medical Diagnosis Using Software

AI in Radiology

Emerging Trends in Outpatient Clinics Development

## **CHAPTER 5 REGULATORY LANDSCAPE**

Overview

Functions of Regulators

## **CHAPTER 6 MARKET SEGMENT ANALYSIS**

Segmentation Breakdown

Market Breakdown by Specialty Area

Orthopedic

Cardiology

General Medicine

Genitourinary and Reproductive System

Obstetrics

Ophthalmology

Dermatology

Endocrinology

Pediatrics

Respiratory Medicine

Neurology

Other Specialty Areas

Market Breakdown by Clinic

Primary Care Clinics

Community Health Clinics

Specialized Outpatient Centers

Emergency Departments

Outpatient Pharmacies

Other Healthcare Facilities

## Market Breakdown by Type of Services

Wellness and Prevention

Diagnostic

Treatment

Rehabilitation

## Market Breakdown by Ownership Type

Private

Public

Independent

Other Ownerships

## Geographic Breakdown

## Market Breakdown by Region

North America

Europe

Asia-Pacific

South America

Middle East and Africa (MEA)

## **CHAPTER 7 COMPETITIVE INTELLIGENCE**

### Overview

Market Ranking Analysis

Key Players and Regional Impact on the Market

Ranking Analysis

Strategic Analysis

Venture Funding and Investment Landscape

Role of Venture Capital in Healthcare

Benefits of VC in Healthcare

Healthcare Companies Invested in VCs

## **CHAPTER 8 SUSTAINABILITY IN HEALTHCARE SYSTEM: AN ESG PERSPECTIVE**

### Introduction to ESG

ESG Practices in the Outpatient Clinics Industry

Environmental Performance

Social Performance

Governance Performance

ESG Ranking

Concluding Remarks

## CHAPTER 9 APPENDIX

Research Methodology

References

Abbreviations

Company Profiles

ALEXANDRA HOSPITAL (NATIONAL UNIVERSITY HEALTH SYSTEM)

APOLLO HOSPITALS

CLEVELAND CLINIC

DAVITA INC.

FRESENIUS MEDICAL CARE AG

JOHNS HOPKINS HEALTH SYSTEM

KAISER FOUNDATION HEALTH PLAN INC.

MAYO FOUNDATION FOR MEDICAL EDUCATION AND RESEARCH (MFMER)

MEMORIAL SLOAN KETTERING CANCER CENTER

MOUNT SINAI MEDICAL CENTER

PALLIUM INDIA

SELECT MEDICAL CORP.

TH MEDICAL

THE UNIVERSITY OF TEXAS MD ANDERSON CANCER CENTER

UNIVERSITY OF MARYLAND MEDICAL SYSTEM

Emerging Startups

## List Of Tables

### LIST OF TABLES

Summary Table : Global Market for Outpatient Clinics, by Specialty Area, Through 2029

Table 1 : Analysis of Macroeconomic Factors in Global Outpatient Clinics Market

Table 2 : Porter's Five Forces Analysis: Global Outpatient Clinics Market

Table 3 : PESTLE Analysis of the Global Outpatient Clinics Market

Table 4 : Potential Benefits of Day Care Surgeries

Table 5 : Challenges for Outpatient Clinic Development

Table 6 : Remote Monitoring Technologies

Table 7 : Application of AI

Table 8 : Key Regulatory Frameworks for Outpatient Clinics Development, by Select Countries, 2025

Table 9 : Global Market for Outpatient Clinics, by Specialty Area, Through 2029

Table 10 : Global Market for Outpatient Clinics in Orthopedics, by Region, Through 2029

Table 11 : Global Market for Outpatient Clinics in Cardiology, by Region, Through 2029

Table 12 : Global Market for Outpatient Clinics in General Medicine, by Region, Through 2029

Table 13 : Global Market for Outpatient Clinics in Genitourinary and Reproductive System, by Region, Through 2029

Table 14 : Global Market for Outpatient Clinics in Obstetrics, by Region, Through 2029

Table 15 : Global Market for Outpatient Clinics in Ophthalmology, by Region, Through 2029

Table 16 : Global Market for Outpatient Clinics in Dermatology, by Region, Through 2029

Table 17 : Global Market for Outpatient Clinics in Endocrinology, by Region, Through 2029

Table 18 : Global Market for Outpatient Clinics in Pediatrics, by Region, Through 2029

Table 19 : Global Market for Outpatient Clinics in Respiratory Medicine, by Region, Through 2029

Table 20 : Global Market for Outpatient Clinics in Neurology, by Region, Through 2029

Table 21 : Global Market for Outpatient Clinics in Other Specialty Areas, by Region, Through 2029

Table 22 : Global Market for Outpatient Clinics, by Type of Clinic Setting, Through 2029

Table 23 : Global Market for Outpatient Clinics in Primary Care Clinics, by Region, Through 2029

Table 24 : Global Market for Outpatient Clinics in Community Health Clinics, by Region,



Through 2029

Table 25 : Global Market for Outpatient Clinics in Specialized Outpatient Centers, by Region, Through 2029

Table 26 : St. Damien Pediatric Hospital in Haiti Provided Services, in 2024

Table 27 : Global Market for Outpatient Clinics in Emergency Departments, by Region, Through 2029

Table 28 : Rural Emergency Hospitals with REH Recognition in the U.S., 2025

Table 29 : Global Market for Outpatient Clinics through Outpatient Pharmacies, by Region, Through 2029

Table 30 : Global Market for Outpatient Clinics through Other Healthcare Facilities, by Region, Through 2029

Table 31 : Global Market for Outpatient Clinics, by Type of Services, Through 2029

Table 32 : Global Market for Outpatient Clinics for Wellness and Prevention Services, by Region, Through 2029

Table 33 : Global Market for Outpatient Clinics for Diagnostic Service, by Region, Through 2029

Table 34 : Global Market for Outpatient Clinics for Treatment Services, by Region, Through 2029

Table 35 : Global Market for Outpatient Clinics for Rehabilitation Services, by Region, Through 2029

Table 36 : Global Market for Outpatient Clinics, by Ownership Type, Through 2029

Table 37 : Global Market for Outpatient Clinics with Private Ownership, by Region, Through 2029

Table 38 : Global Market for Outpatient Clinics in Public Ownership, by Region, Through 2029

Table 39 : Global Market for Outpatient Clinics in Independent Ownership, by Region, Through 2029

Table 40 : Global Market for Outpatient Clinics in Other Ownership Types, by Region, Through 2029

Table 41 : Global Market for Outpatient Clinics, by Region, Through 2029

Table 42 : North American Market for Outpatient Clinics, by Country, Through 2029

Table 43 : European Market for Outpatient Clinics, by Country, Through 2029

Table 44 : Asia-Pacific Market for Outpatient Clinics, by Country, Through 2029

Table 45 : South American Market for Outpatient Clinics, by Country/Region, Through 2029

Table 46 : Middle Eastern and African Market for Outpatient Clinics, by Country/Region, Through 2029

Table 47 : Hospital/Clinics Operating Outpatient Clinics Rank, 2023

Table 48 : Collaborations, Partnerships and Launch of Outpatient Clinics, 2022–2025

Table 49 : Global Start-Ups Focusing on Outpatient Clinic Functions

Table 50 : ESG Practices: Environmental Performance

Table 51 : ESG Practices: Social Performance

Table 52 : ESG Practices: Governance Performance

Table 53 : ESG Rankings for Telemedicine Companies, 2024\*

Table 54 : Abbreviations Used in the Report

Table 55 : Alexandra Hospital (National University Health System): Company Snapshot

Table 56 : Alexandra Hospital (National University Health System): Product Portfolio

Table 57 : Alexandra Hospital (National University Health System): News/Key Developments, 2023 and 2024

Table 58 : Apollo Hospitals: Company Snapshot

Table 59 : Apollo Hospitals: Financial Performance, FY 2023 and 2024

Table 60 : Apollo Hospitals: Product Portfolio

Table 61 : Apollo Hospitals: News/Key Developments, 2023–2025

Table 62 : Cleveland Clinic: Company Snapshot

Table 63 : Cleveland Clinic: Financial Performance, FY 2022 and 2023

Table 64 : Cleveland Clinic: Product Portfolio

Table 65 : Cleveland Clinic: News/Key Developments, 2023-2025

Table 66 : DaVita Inc.: Company Snapshot

Table 67 : DaVita Inc.: Financial Performance, FY 2023 and 2024

Table 68 : DaVita Inc.: Product Portfolio

Table 69 : DaVita Inc.: News/Key Developments, 2023 and 2024

Table 70 : Fresenius Medical Care AG: Company Snapshot

Table 71 : Fresenius Medical Care AG: Financial Performance, FY 2023 and 2024

Table 72 : Fresenius Medical Care AG: Product Portfolio

Table 73 : Fresenius Medical Care AG: News/Key Developments, 2023 and 2024

Table 74 : Johns Hopkins Health System: Company Snapshot

Table 75 : Johns Hopkins Health System: Financial Performance, FY 2023 and 2024

Table 76 : Johns Hopkins Health System: Product Portfolio

Table 77 : Johns Hopkins Health System: News/Key Developments, 2023

Table 78 : Kaiser Foundation Health Plan Inc.: Company Snapshot

Table 79 : Kaiser Foundation Health Plan Inc.: Product Portfolio

Table 80 : Kaiser Foundation Health Plan Inc.: News/Key Developments, 2023

Table 81 : Mayo Foundation for Medical Education and Research (MFMER): Company Snapshot

Table 82 : Mayo Foundation for Medical Education and Research (MFMER): Product Portfolio

Table 83 : Mayo Foundation for Medical Education and Research (MFMER): News/Key Developments, 2024 and 2025

Table 84 : Memorial Sloan Kettering Cancer Center: Company Snapshot
Table 85 : Memorial Sloan Kettering Cancer Center: Financial Performance, FY 2022 and 2023
Table 86 : Memorial Sloan Kettering Cancer Center: Product Portfolio
Table 87 : Memorial Sloan Kettering Cancer Center: News/Key Developments, 2023 and 2024
Table 88 : Mount Sinai Medical Center: Company Snapshot
Table 89 : Mount Sinai Medical Center: Product Portfolio
Table 90 : Mount Sinai Medical Center: News/Key Developments, 2024
Table 91 : Pallium India: Company Snapshot
Table 92 : Pallium India: Product Portfolio
Table 93 : Pallium India: News/Key Developments, 2022-2024
Table 94 : Select Medical Corp.: Company Snapshot
Table 95 : Select Medical Corp.: Financial Performance, FY 2023 and 2024
Table 96 : Select Medical Corp.: Product Portfolio
Table 97 : Select Medical Corp.: News/Key Developments, 2023 and 2024
Table 98 : TH Medical: Company Snapshot
Table 99 : TH Medical: Financial Performance, FY 2023 and 2024
Table 100 : TH Medical: Product Portfolio
Table 101 : TH Medical: News/Key Developments, 2024
Table 102 : The University of Texas MD Anderson Cancer Center: Company Snapshot
Table 103 : The University of Texas MD Anderson Cancer Center: Financial Performance, FY 2023 and 2024
Table 104 : The University of Texas MD Anderson Cancer Center: Product Portfolio
Table 105 : The University of Texas MD Anderson Cancer Center: News/Key Developments, 2023-2025
Table 106 : University of Maryland Medical System: Company Snapshot
Table 107 : University of Maryland Medical System: Financial Performance, FY 2022 and 2023
Table 108 : University of Maryland Medical System: Product Portfolio
Table 109 : University of Maryland Medical System: News/Key Developments, 2022 and 2023
Table 110 : List of Emerging Startups

## List Of Figures

### LIST OF FIGURES

Summary Figure : Global Market Shares of Outpatient Clinics, by Specialty Area, 2023

Figure 1 : Cost Breakdown of Hospital and Clinic Expenses in the U.S., 2023

Figure 2 : Value Chain Analysis: Global Outpatient Clinics Market

Figure 3 : Snapshot of the Global Outpatient Clinics Market

Figure 4 : Trends for Outpatient Clinics Development

Figure 5 : Global Market Shares of Outpatient Clinics, by Specialty Area, 2023

Figure 6 : Global Market Shares of Outpatient Clinics, by Type of Clinic Setting, 2023

Figure 7 : Breakdown of Patient Visits to Health Clinics, by Disease Type, 2022

Figure 8 : Shares of Total Number of Outpatient Pharmacy Operations, by Year, 2018-2023

Figure 9 : Global Market Shares of Outpatient Clinics, by Type of Services, 2023

Figure 10 : Global Market Shares of Outpatient Clinics, by Ownership Type, 2023

Figure 11 : Global Market Shares of Outpatient Clinics, by Region, 2023

Figure 12 : North American Market Shares of Outpatient Clinics, by Specialty Area, 2023

Figure 13 : North American Market Shares of Outpatient Clinics, by Type of Clinic, 2023

Figure 14 : North American Market Shares of Outpatient Clinics, by Type of Services, 2023

Figure 15 : North American Market Shares of Outpatient Clinics, by Ownership Type, 2023

Figure 16 : North American Market Shares of Outpatient Clinics, by Country, 2023

Figure 17 : European Market Shares of Outpatient Clinics, by Specialty Area, 2023

Figure 18 : European Market Shares of Outpatient Clinics, by Type of Clinic, 2023

Figure 19 : European Market Shares of Outpatient Clinics, by Type of Services, 2023

Figure 20 : European Market Shares of Outpatient Clinics, by Ownership Type, 2023

Figure 21 : European Market Shares of Outpatient Clinics, by Country, 2023

Figure 22 : Asia-Pacific Market Shares of Outpatient Clinics, by Specialty Area, 2023

Figure 23 : Asia-Pacific Market Shares of Outpatient Clinics, by Type of Clinic, 2023

Figure 24 : Asia-Pacific Market Shares of Outpatient Clinics, by Type of Service, 2023

Figure 25 : Asia-Pacific Market Shares of Outpatient Clinics, by Ownership Type, 2023

Figure 26 : Asia-Pacific Market Shares of Outpatient Clinics, by Country, 2023

Figure 27 : South American Market Shares of Outpatient Clinics, by Specialty Area, 2023

Figure 28 : South American Market Shares of Outpatient Clinics, by Clinic, 2023

Figure 29 : South American Market Shares of Outpatient Clinics, by Type of Services,

2023

Figure 30 : South American Market Shares of Outpatient Clinics, by Ownership Type, 2023

Figure 31 : South American Market Shares of Outpatient Clinics, by Country/Region, 2023

Figure 32 : Middle Eastern and African Market Shares of Outpatient Clinics, by Specialty Area, 2023

Figure 33 : Middle Eastern and African Market Shares of Outpatient Clinics, by Type of Clinic, 2023

Figure 34 : Middle Eastern and African Market Shares of Outpatient Clinics, by Type of Services, 2023

Figure 35 : Middle Eastern and African Market Shares of Outpatient Clinics, by Ownership Type, 2023

Figure 36 : Middle Eastern and African Market Shares of Outpatient Clinics, by Country/Region, 2023

Figure 37 : CVS Pharmacy: Digital Acquisitions, by Deal Value, 2023

Figure 38 : CVS Pharmacy: Investments, by Deal Value, 2023

Figure 39 : Snapshot: Key ESG Trends in the Outpatient Clinic Industry

Figure 40 : Apollo Hospitals: Revenue Shares, by Business Unit, FY 2024

Figure 41 : DaVita Inc.: Revenue Shares, by Business Unit, FY 2024

Figure 42 : Fresenius Medical Care AG.: Revenue Shares, by Business Unit, FY 2024

Figure 43 : Fresenius Medical Care AG.: Revenue Shares, by Country/Region, FY 2024

Figure 44 : Select Medical Corp.: Revenue Shares, by Business Unit, FY 2024

Figure 45 : TH Medical: Revenue Shares, by Business Unit, FY 2024

## I would like to order

Product name: Global Outpatient Clinics Market

Product link: <https://marketpublishers.com/r/G633196CA4BDEN.html>

Price: US\$ 4,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G633196CA4BDEN.html>