

Global Orthodontic and Orthopedic Market

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Abstracts

Report Scope:

The report will provide details about the orthodontics and orthopedics used in the treatment of dental disease and facial dental surgery, as well as how the market has been affected by the COVID-19 pandemic. This report will also highlight the current and future market potentiality of orthodontics and orthopedics with a detailed analysis of the competitive environment between companies. Drivers, restraints, opportunities, pricing analyses, prevalence or incidence of dental diseases, and a regulatory scenario assessment will be covered in the current report. The report includes market projections for 2025 and market shares for key players.

The report segments the market for orthodontics and orthopedics based on devices and geography.

Based on devices, the market is segmented into fixed and removable devices. Fixed devices are further segmented into braces (metal wired braces, ceramic wired braces, lingual braces), other metal braces, maintainers and others fixed appliances (for tongue thrusting or thumb sucking). The market size includes devices and major brands on sale and serviceable in the market. Based on removable devices, the market is segmented into aligners, headgear, lip and cheek bumpers, palatal expander, retainers and splints.

By geography, the market has been segmented into the North America, Europe, Asia-Pacific, Latin America, and the Middle East and Africa. Detailed analyses of major countries such as the U.S., Germany, the U.K., Italy, France, Spain, Japan, China, India, Brazil, Mexico, GCC countries and South Africa will be covered in the regional segment. For market estimates, data will be provided for 2019 as the base year, with estimates for 2020 and forecast value for 2025.

Report Includes:

27 data tables and 15 additional tables

An overview of the global market for orthodontic and orthopedic devices within the industry

Estimation of the market size and analyses of market trends, with data from 2018-2020, and projections of five-year compound annual growth rates (CAGRs) through 2025

Country specific data and analysis for the U.S., Canada, Mexico, Brazil, India, China, Japan, Australia, France, Germany, U.K., Italy, Spain, South Africa and GCC countries

Description of neuromuscular (NMG) orthopedic/orthodontics, advantages and disadvantages of dental surgery and trends of orthodontic and orthopedic market

Coverage of incidence and epidemiology of dental diseases, currently marketed branded drugs, along with a regulatory and pricing analysis of the orthodontic and orthopedic devices

Discussion on the impact of COVID-19 on global orthodontic and orthopedic market vs. overall global economy

Assessment of market opportunities for orthodontic and orthopedic medical devices, their market potential, challenges and other macroeconomic factors affecting the overall marketplace

Market share analysis of the leading industry participants and coverage of major developments such as key M&A deals, agreements, collaborations and partnerships

Comprehensive company profiles of the leading market players, including 3M Co., American Orthodontics, Envista Holdings Corp., Institut Straumann AG and Zimmer Biomet Holdings

Summary:

The global market for orthodontics and orthopedics was valued at approximately \$REDACTED billion in 2019. Between this market's two device segments, the fixed-device segment accounted for the highest share in the global market in 2019. The fixed-device segment recorded \$REDACTED billion in revenue in 2019, and it is estimated to grow at a compound annual growth rate (CAGR) of REDACTED% during the forecast period. The high growth rate of this segment is attributed to factors such as the use of braces and maintainers in countries and regions such as the U.S. and the rest of North America, Central and South America, Europe, the Middle East and most of developed Asia and Africa. Growth can also be attributed to the development of treatment procedures used in orthodontic clinics, a rise in demand for teeth rearrangement and developmental activities by key market players for other alternatives to orthodontic therapy.

The removable-device segment accounted for the second-highest share in the global market for orthodontics and orthopedics. It recorded \$REDACTED billion in revenue in 2019 and is anticipated to grow at a CAGR of REDACTED% during the forecast period. The major factors supporting market growth of the removable device segment include higher demand and larger acceptance of aligners, retainers and removable space maintainers by physicians and patients and increasing incidence of periodontal disease. The advantage of removable appliances is that the patient can put them on and take them off as needed. For instance, Invisalign braces (Align Technology Inc.) are a good option for people who do not have severe tooth problems. The Invisalign system consists of computer-fabricated aligners that are relatively transparent and easier to clean than traditional braces.

Contents

CHAPTER 1 INTRODUCTION

Study Goals and Objectives
Reasons for Doing This Study
Scope of Report
Information Sources
Methodology
Geographic Breakdown
Analyst's Credentials
BCC Custom Research
Related BCC Research Reports

CHAPTER 2 SUMMARY AND HIGHLIGHTS

CHAPTER 3 MARKET AND TECHNOLOGY BACKGROUND

Orthodontics and Orthopedics
New Era of Orthodontics and Orthopedics
Dental Diseases and Surgery
Dental Market and Overview
Trends in the Market for Orthodontic and Orthopedic Devices
Customized and Individualize Smile Design System
Demand for Copper-Titanium and Nickel Wires
Usage of New Scanners and Miniscrews
Demand for Self-Ligating and Invisible Braces
Increasingly Fast Orthodontic Treatment

CHAPTER 4 MARKET DYNAMICS

Market Drivers
Rapid Development and Advancement of Dental Technology
Rise in Geriatric Population and Related Orthodontic Surgery
Rise in Demand of Dental Care
Increasing Health Expenditures and Disposable Income
Market Restraints
Common Side Effects of Braces
Risks and Complications of Orthodontic Treatment

Lack of Awareness and Penetration in Developing Countries
Market Opportunities
Rise in Demand for Cosmetic Dentistry
Gaining Popularity for Dental Tourism

CHAPTER 5 MARKET BREAKDOWN BY TYPE OF DEVICE

Introduction
Fixed Devices
Market Size and Forecast
Market Analysis
Braces
Market Size and Forecast
Market Analysis
Maintainers
Market Size and Forecast
Market Analysis
Other Fixed Appliances
Market Size and Forecast
Market Analysis
Removable Devices
Market Size and Forecast
Market Analysis
Aligners
Market Size and Forecast
Market Analysis
Headgear
Types of Headgear
Market Size and Forecast
Market Analysis
Lip and Cheek Bumpers
Market Size and Forecast
Market Analysis
Palatal Expander
Market Size and Forecast
Market Analysis
Retainers and Removable Space Maintainers (RSM)
Market Size and Forecast
Market Analysis

Splints
Market Size and Forecast
Market Analysis

CHAPTER 6 MARKET BREAKDOWN BY REGION

Introduction
North America
United States
Canada
Mexico
Europe
Germany
France
United Kingdom
Italy
Spain
Rest of Europe
Asia-Pacific
Japan
China
India
Australia and New Zealand
Rest of Asia-Pacific
Latin America
Market Size and Forecast
Brazil
Argentina
Rest of Latin America
Middle East and Africa
Market Size and Forecast
South Africa
GCC Countries
Rest of Middle East and Africa

CHAPTER 7 REGULATORY ENVIRONMENT

Regulations in the U.S.
Canada

Mexico
Europe
Asia-Pacific
India
Japan
China
Rest of APAC
Rest of the World
Reimbursement Scenario
Conclusion

CHAPTER 8 IMPACT OF COVID-19

Global Analysis of COVID-19
Impact of COVID-19 on Dental Care
Changes in Dental Care
Conclusion

CHAPTER 9 MEDICAL TOURISM AND COSTS

Prices of Devices by Region/Country
United States
Europe
Medical Tourism

CHAPTER 10 COMPETITIVE LANDSCAPE

Global Analysis of Company Market Shares
Key Developments
Mergers and Acquisitions
Agreements, Collaborations and Partnerships

CHAPTER 11 COMPANY PROFILES

3M CO.
ALIGN TECHNOLOGY INC.
AMERICAN ORTHODONTICS
DB ORTHODONTICS
DENTSPLY SIRONA

ENVISTA HOLDINGS CORP.
GC CORP.
HENRY SCHEIN ORTHODONTICS
INSTITUT STRAUMANN AG
ZIMMER BIOMET HOLDINGS

CHAPTER 12 APPENDIX: ACRONYMS

List Of Tables

LIST OF TABLES

Summary Table : Global Market for Orthodontic and Orthopedic Devices, by Type of Device, Through 2025

Table 1 : Global Market for Orthodontic and Orthopedic Devices, by Type, Through 2025

Table 2 : Global Market for Fixed Orthodontic and Orthopedic Devices, by Region, Through 2025

Table 3 : Numbers of Orthodontic Departments and Members in Each Country

Table 4 : Global Market for Orthodontic and Orthopedic Braces, by Region, Through 2025

Table 5 : Global Market for Orthodontic and Orthopedic Maintainers, by Region, Through 2025

Table 6 : Global Market for Other Types of Fixed Orthodontic and Orthopedic Devices, by Region, Through 2025

Table 7 : Global Market for Removable Orthodontic and Orthopedic Devices, by Region, Through 2025

Table 8 : Global Market for Orthodontic and Orthopedic Aligners, by Region, Through 2025

Table 9 : Global Market for Orthodontic and Orthopedic Headgear, by Region, Through 2025

Table 10 : Global Market for Orthodontic and Orthopedic Lip and Cheek Bumpers, by Region, Through 2025

Table 11 : Global Market for Orthodontic and Orthopedic Palatal Expanders, by Region, Through 2025

Table 12 : Global Market for Orthodontic and Orthopedic Retainers and Removable Space Maintainers, by Region, Through 2025

Table 13 : Global Market for Orthodontic and Orthopedic Splints, by Region, Through 2025

Table 14 : Global Market for Orthodontic and Orthopedic Devices, by Region, Through 2025

Table 15 : North American Market for Orthodontic and Orthopedic Devices, by Type, Through 2025

Table 16 : North American Market for Orthodontic and Orthopedic Devices, by Country, Through 2025

Table 17 : European Market for Orthodontic and Orthopedic Devices, by Type, Through 2025

Table 18 : European Market for Orthodontic and Orthopedic Devices, by Country, Through 2025

Table 19 : Asia-Pacific Market for Orthodontic and Orthopedic Devices, by Type, Through 2025

Table 20 : Asia-Pacific Market for Orthodontic and Orthopedic Devices, by Country, Through 2025

Table 21 : Latin American Market for Orthodontic and Orthopedic Devices, by Type, Through 2025

Table 22 : Latin American Market for Orthodontic and Orthopedic Devices, by Country, Through 2025

Table 23 : Middle Eastern and African Market for Orthodontic and Orthopedic Devices, by Type, Through 2025

Table 24 : Middle Eastern and African Market for Orthodontic and Orthopedic Devices, by Country, Through 2025

Table 25 : FDA Classification of Medical Devices

Table 26 : Recent Dental Implant Product Recalls

Table 27 : Canadian Classification of Medical Devices

Table 28 : Total Typical Dental Spending that Occurs Each Month in the U.S., 2016-2017

Table 29 : Average Cost of Braces, by Age Group

Table 30 : Average Price of Dental Procedures, by Top Tourism Destination

Table 31 : 3M Co.: Product Portfolio

Table 32 : Align Technology Inc.: Orthodontic and Orthopedic Product Portfolio

Table 33 : American Orthodontics: Orthodontic and Orthopedic Product Portfolio

Table 34 : DB Orthodontics: Orthodontic and Orthopedic Product Portfolio

Table 35 : Dentsply Sirona: Orthodontic and Orthopedic Product Portfolio

Table 36 : Envista Holdings Corp.: Orthodontic and Orthopedic Product Portfolio

Table 37 : GC Corp.: Orthodontic and Orthopedic Product Portfolio

Table 38 : Henry Schein Inc.: Orthodontic and Orthopedic Product Portfolio

Table 39 : Institut Straumann AG: Product Portfolio

Table 40 : Zimmer Biomet Holdings: Orthodontic and Orthopedic Product Portfolio

Table 41 : Acronyms Used in This Report

List Of Figures

LIST OF FIGURES

Summary Figure A : Global Market Shares of Orthodontic and Orthopedic Devices, by Type, 2019

Summary Figure B : Global Market Shares of Fixed Orthodontic and Orthopedic Devices, by Type, 2019

Summary Figure C : Global Market Shares of Removable Orthodontic and Orthopedic Devices, by Type, 2019

Figure 1 : Number of People Affected by Common Dental Diseases Globally, 2010

Figure 2 : Distribution of Patients Treated by General Dentists, by Indication

Figure 3 : Global Dental Market Share, by Segment, 2017

Figure 4 : Penetration of Dental Implants in Select Countries, 2010-2014

Figure 5 : Distribution of Population Aged 65 Years and Older, by Region, 2050

Figure 6 : Distribution of Type of Patients Treated with Clear Aligners, 2019

Figure 7 : Total Spending on Healthcare Expenditures Per Capita in Select Countries, 2016

Figure 8 : Relative Contributions to National Health Expenditures in the United States, 2016

Figure 9 : Average Annual Growth Rate of GDP Per Capita and Total National Health Spending Per Capita, 1970-2016

Figure 10 : Adults over 25 Years Old Who Visited a Dentist in the Past 12 Months, by Level of Education, 2016

Figure 11 : Global Market Shares of Orthodontic and Orthopedic Devices, by Type, 2019

Figure 12 : Global Market for Fixed Orthodontic and Orthopedic Devices, 2018-2025

Figure 13 : Global Market Shares of Fixed Orthodontic and Orthopedic Devices, by Type 2019

Figure 14 : Global Market for Fixed Orthodontic and Orthopedic Devices, by Region, 2018-2025

Figure 15 : Global Market for Orthodontic and Orthopedic Braces, 2018-2025

Figure 16 : Global Market Shares of Orthodontic and Orthopedic Braces, by Type, 2019

Figure 17 : Global Market for Orthodontic and Orthopedic Braces, by Region, 2018-2025

Figure 18 : Global Market for Orthodontic and Orthopedic Maintainers, 2018-2025

Figure 19 : Global Market for Orthodontic and Orthopedic Maintainers, by Region, 2018-2025

Figure 20 : Global Market for Other Types of Fixed Orthodontic and Orthopedic

Devices, 2018-2025

Figure 21 : Global Market for Other Types of Fixed Orthodontic and Orthopedic Devices, by Region, 2018-2025

Figure 22 : Global Market for Removable Orthodontic and Orthopedic Devices, 2018-2025

Figure 23 : Global Market Shares of Removable Orthodontic and Orthopedic Devices, by Type, 2019

Figure 24 : Global Market for Removable Orthodontic and Orthopedic Devices, by Region, 2018-2025

Figure 25 : Global Market for Orthodontic and Orthopedic Aligners, 2018-2025

Figure 26 : Global Market for Orthodontic and Orthopedic Aligners, by Region, 2018-2025

Figure 27 : Distribution of Types of Patients Treated with Clear Aligners, 2019

Figure 28 : Global Market for Orthodontic and Orthopedic Headgear, 2018-2025

Figure 29 : Global Market for Orthodontic and Orthopedic Headgear, by Region, 2018-2025

Figure 30 : Global Market for Orthodontic and Orthopedic Lip and Cheek Bumpers, 2018-2025

Figure 31 : Global Market for Orthodontic and Orthopedic Lip and Cheek Bumpers, by Region, 2018-2025

Figure 32 : Global Market for Orthodontic and Orthopedic Palatal Expanders, 2018-2025

Figure 33 : Global Market for Orthodontic and Orthopedic Palatal Expanders, by Region, 2018-2025

Figure 34 : Global Market for Orthodontic and Orthopedic Retainers and Removable Space Maintainers, 2018-2025

Figure 35 : Global Market for Orthodontic and Orthopedic Retainers and Removable Space Maintainers, by Region, 2018-2025

Figure 36 : Global Market for Orthodontic and Orthopedic Splints, 2018-2025

Figure 37 : Global Market for Orthodontic and Orthopedic Splints, by Region, 2018-2025

Figure 38 : Global Market Shares of Orthodontic and Orthopedic Devices, by Region, 2019

Figure 39 : North American Market Shares of Orthodontic and Orthopedic Devices, by Type, 2019

Figure 40 : North American Market Shares of Fixed Orthodontic and Orthopedic Devices, by Type, 2019

Figure 41 : North American Market Shares of Orthodontic and Orthopedic Braces, by Type, 2019

Figure 42 : North American Market Shares of Removable Orthodontic and Orthopedic

Devices, by Type, 2019

Figure 43 : North American Market Shares of Orthodontic and Orthopedic Devices, by Country, 2019

Figure 44 : U.S. Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 45 : Canadian Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 46 : Percentage of Canadians Aged 12 and Over that Consulted with a Dentist or Orthodontist in Canada, 2012

Figure 47 : Dental Service Expenditures in Canada, 2015

Figure 48 : Mexican Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 49 : European Market Shares of Orthodontic and Orthopedic Devices, by Type, 2019

Figure 50 : European Market Shares of Fixed Orthodontic and Orthopedic Devices, by Type, 2019

Figure 51 : European Market Shares of Orthodontic and Orthopedic Braces, by Type, 2019

Figure 52 : European Market Shares of Removable Orthodontic and Orthopedic Devices, by Type, 2019

Figure 53 : European Market Shares of Orthodontic and Orthopedic Devices, by Country, 2019

Figure 54 : German Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 55 : French Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 56 : U.K. Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 57 : Italian Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 58 : Spanish Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 59 : Rest of European Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 60 : Asia-Pacific Market Shares of Orthodontic and Orthopedic Devices, by Type, 2019

Figure 61 : Asia-Pacific Market Shares of Fixed Orthodontic and Orthopedic Devices, by Type, 2019

Figure 62 : Asia-Pacific Market Shares of Orthodontic and Orthopedic Braces, by Type, 2019

Figure 63 : Asia-Pacific Market Shares of Removable Orthodontic and Orthopedic Devices, by Type, 2019

Figure 64 : Asia-Pacific Market Shares of Orthodontic and Orthopedic Devices, by Country, 2019

Figure 65 : Japanese Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 66 : Chinese Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 67 : Indian Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 68 : Australian and New Zealand Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 69 : Rest of Asia-Pacific Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 70 : Total Number of Patients in Various Age Groups Using Orthodontic Devices in Singapore, 2011 to 2017

Figure 71 : Latin American Market Shares of Orthodontic and Orthopedic Devices, by Type, 2019

Figure 72 : Latin American Market Shares of Fixed Orthodontic and Orthopedic Devices, by Type, 2019

Figure 73 : Latin American Market Shares of Orthodontic and Orthopedic Braces, by Type, 2019

Figure 74 : Latin American Market Shares of Removable Orthodontic and Orthopedic Devices, by Type, 2019

Figure 75 : Latin American Market Shares of Orthodontic and Orthopedic Devices, by Country, 2019

Figure 76 : Brazilian Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 77 : Argentinian Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 78 : Rest of Latin America Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 79 : Middle Eastern and African Market Shares of Orthodontic and Orthopedic Devices, by Type, 2019

Figure 80 : Middle Eastern and African Market Shares of Fixed Orthodontic and Orthopedic Devices, by Type, 2019

Figure 81 : Middle Eastern and African Market Shares of Orthodontic and Orthopedic Braces, by Type, 2019

Figure 82 : Middle Eastern and African Market Shares of Removable Orthodontic and Orthopedic Devices, by Type, 2019

Figure 83 : Middle Eastern and African Market Shares of Orthodontic and Orthopedic Devices, by Country, 2019

Figure 84 : South African Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 85 : GCC Countries Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 86 : Rest of Middle East and African Market for Orthodontic and Orthopedic Devices, 2018-2025

Figure 87 : Prevalence of Periodontal Pockets in 35- to 44-Year Olds in Select Countries in the Middle East and Africa, 2012

Figure 88 : FDA Regulatory Process for Orthodontic Devices

Figure 89 : Implant-Related Problems in U.S. FDA Database, 2017

Figure 90 : Out-of-Pocket Dental Expenditures, as a Percentage of Total Dental

Expenditures in Select Countries, 2018

Figure 91 : Sources of Funding for Dental Expenditures, by Income Level, 2017

Figure 92 : U.S. Dental Expenditures as a Share of Total Health Expenditures, 1990-2016

Figure 93 : Distribution of Dental Expenditures, by Source of Financing, 1990-2016

Figure 94 : Estimated Impact of COVID-19 on U.S. Dental Spending in 2020 and 2021

Figure 95 : Average Cost of Braces in the United States

Figure 96 : Average Cost of Braces in Europe

Figure 97 : Global Market Shares of Orthodontic and Orthopedic Devices, by Company, 2019

Figure 98 : 3M Co.: Annual Revenue, 2016-2019

Figure 99 : 3M Co.: Revenue Share, by Region/Country, 2019

Figure 100 : 3M Co.: Revenue Share, by Segment, 2019

Figure 101 : Align Technology Inc.: Annual Revenue, 2016-2019

Figure 102 : Align Technology Inc.: Revenue Share, by Established Product, 2019

Figure 103 : Align Technology Inc.: Invisalign Utilization Rates, by Region, 2018 and 2019

Figure 104 : Dentsply Sirona: Annual Revenue, 2016-2019

Figure 105 : Dentsply Sirona: Revenue Share, by Region/Country, 2019

Figure 106 : Dentsply Sirona: Revenue Share, by Dental Consumable Products, 2017-2019

Figure 107 : Envista Holdings Corp.: Annual Revenue, 2016-2019

Figure 108 : Envista Holdings Corp.: Revenue Share, by Region, 2019

Figure 109 : Henry Schein Inc.: Annual Revenue, 2016-2019

Figure 110 : Henry Schein Inc.: Revenue Share, by Product Segment, 2019

Figure 111 : Institut Straumann AG: Annual Revenue, 2016-2019

Figure 112 : Institut Straumann AG: Revenue Share, by Region, 2019

Figure 113 : Zimmer Biomet Holdings: Annual Revenue, 2016-2019

Figure 114 : Zimmer Biomet Holdings: Revenue Share, by Region, 2019

Figure 115 : Zimmer Biomet Holdings: Revenue Share, by Product Segment, 2019

COMPANIES MENTIONED

3M CO.

ALIGN TECHNOLOGY INC.

AMERICAN ORTHODONTICS

DB ORTHODONTICS

DENTSPLY SIRONA

ENVISTA HOLDINGS CORP.

GC CORP.
HENRY SCHEIN ORTHODONTICS
INSTITUT STRAUMANN AG
ZIMMER BIOMET HOLDINGS

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