

# Global Markets, Technologies and Materials for Thin and Ultrathin Films

https://marketpublishers.com/r/G848CFD3A60EN.html

Date: April 2024 Pages: 138 Price: US\$ 5,500.00 (Single User License) ID: G848CFD3A60EN

## Abstracts

Report Scope

This report provides an overview of the global thin and ultrathin films market and analyzes market trends. It includes the updated review of various thin-film deposition technologies and materials used across various end-use industries. Using 2022 as the base year, the report provides estimated market data for the forecast period 2023 through 2028. Revenue forecasts are segmented by deposition technology, applications, materials and geographic regions. The global market has been segmented by region into North America (i.e., U.S., Canada, Mexico), Europe (i.e., the U.K., Germany, France, Rest of Europe), Asia-Pacific ( i.e., Mainland China, India, Japan, Taiwan, South Korea, Rest of Asia-Pacific) and the Rest of the World (i.e., South America, Middle East, Africa). The report also focuses on the emerging technologies and vendor landscape. It concludes with profiles of the major players in the market.

**Report Includes** 

35 data tables and 52 additional tables

An overview of the global market for the technologies and materials for thin and ultrathin films

Analysis of global market trends, featuring revenue data for 2022, estimated figures for 2023, forecasts for 2024, 2025 and 2028, and projected CAGRs through 2028

Evaluation of the current market size and revenue growth prospects, along with



a market share analysis by type, deposition technology, material, application and region

Information on the latest developments in R&D, emerging technologies and economic trends.

Discussion on how to overcome challenges related to commercialization

A look at ESG trends

Analysis of key companies' market shares, proprietary technologies, alliances and patents

Company profiles



### Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

Market Outlook Scope of Report Market Summary

### **CHAPTER 2 MARKET OVERVIEW**

Current Market Scenario Macro-Economic Factors Analysis Ongoing Ukraine-Russia War Impact on the Market Trade War between U.S. and Mainland China Water Shortage Crisis in Taiwan Porter's Five Forces Analysis

### **CHAPTER 3 MARKET DYNAMICS**

Overview Market Drivers Growing Global Fabrication Equipment Spending Rising Demand for Compound Semiconductor Materials Increasing Application of Epitaxial Layer Boosts the Demand for Thin-Film Deposition Market Restraints High Cost Associated with Thin-Film Deposition Equipment Implications of Thin-Film Contamination Market Opportunities Technological Advancements and New Product Development Adoption of Thin-Film Deposition in Advanced Packaging

### **CHAPTER 4 EMERGING TECHNOLOGIES AND DEVELOPMENTS**

Overview Key Emerging Technologies and Market Trends Laser-Based Directed Energy Deposition Green and Sustainable Chemical Vapor Deposition Roll-to-Roll Langmuir-Blodgett Film Deposition Low Refractive Index Optical Thin-Film Deposition

Global Markets, Technologies and Materials for Thin and Ultrathin Films



Patent Analysis Patent Review by Year

#### **CHAPTER 5 MARKET SEGMENTATION ANALYSIS**

Segmentation Breakdown Market Breakdown by Deposition Technology **Physical Processes Chemical Processes** Additive Processes Market Breakdown by Application Semiconductor Energy Life Sciences **Optical Coatings** Others Market Breakdown by Material Metal Dielectric Compounds Others Geographic Breakdown Market Breakdown by Region North America Europe Asia-Pacific Rest of the World

### **CHAPTER 6 COMPETITIVE INTELLIGENCE**

Overview Top Companies Ranking Strategic Analysis Key Collaborations and Partnerships Key Acquisitions and Expansions Mergers and Acquisitions and Venture Funding Analysis Merger and Acquisition Analysis Startups Fundings in Technologies and Materials for Thin Films



# CHAPTER 7 SUSTAINABILITY IN THIN AND ULTRATHIN FILMS INDUSTRY: AN ESG PERSPECTIVE

Key ESG Issues in Thin and Ultrathin Films Market Greenhouse Gas Emissions and High Energy Consumption Employee Health and Safety Diversity and Equal Opportunity Ethical Sourcing ESG Performance Analysis Environmental Performance Social Performance Governance Performance Current Status of ESG in the Thin and Ultrathin Films Market ESG Practices in the Global Thin and Ultrathin Films Market Concluding Remarks from BCC Research

### CHAPTER 8 APPENDIX

Methodology **Abbreviations** References **Company Profiles** ADVANCED MICRO-FABRICATION EQUIPMENT INC. CHINA **AIXTRON** APPLIED MATERIALS INC. ASM INTERNATIONAL N.V. DAIDO STEEL CO. LTD. KLA CORP. LAM RESEARCH CORP. MATERION CORP. NIPPON SANSO HOLDINGS CORP. OC OERLIKON MANAGEMENT AG SINGULUS TECHNOLOGIES AG TOKYO ELECTRON LTD. ULVAC INC. VEECO INSTRUMENTS INC.



# **List Of Tables**

### LIST OF TABLES

Summary Table: Global Market for Thin and Ultrathin Films, by Material, Through 2028 Table 1: Patent Review of Thin and Ultrathin Films, by Year, 2020–2023

Table 2: Latest Granted Patents on Thin and Ultrathin Films, by Inventor or Assignee, 2022 and 2023

Table 3: Global Market for Thin and Ultrathin Films, by Deposition Technology, Through 2028

 Table 4: Global Market for Thin and Ultrathin Films, by Application, Through 2028

Table 5: Global Market for Thin and Ultrathin Films, by Material, Through 2028

Table 6: Global Market for Thin and Ultrathin Films, by Region, Through 2028

Table 7: North American Market for Thin and Ultrathin Films, by Country, Through 2028

Table 8: North American Market for Thin and Ultrathin Films, by Deposition Technology, Through 2028

Table 9: North American Market for Thin and Ultrathin Films, by Application, Through 2028

Table 10: North American Market for Thin and Ultrathin Films, by Material, Through 2028

Table 11: European Market for Thin and Ultrathin Films, by Country, Through 2028 Table 12: European Market for Thin and Ultrathin Films, by Deposition Technology, Through 2028

Table 13: European Market for Thin and Ultrathin Films, by Application, Through 2028Table 14: European Market for Thin and Ultrathin Films, by Material, Through 2028

Table 15: Asia-Pacific Market for Thin and Ultrathin Films, by Country, Through 2028 Table 16: Asia-Pacific Market for Thin and Ultrathin Films, by Deposition Technology, Through 2028

Table 17: Asia-Pacific Market for Thin and Ultrathin Films, by Application, Through 2028 Table 18: Asia-Pacific Market for Thin and Ultrathin Films, by Material, Through 2028 Table 19: Rest of the World Market for Thin and Ultrathin Films, by Deposition

Technology, Through 2028

Table 20: Rest of the World Market for Thin and Ultrathin Films, by Application, Through 2028

Table 21: Rest of the World Market for Thin and Ultrathin Films, by Material, Through2028

Table 22: Key Players Ranking in the Global Thin and Ultrathin Films Market, 2022 Table 23: Collaborations and Partnerships, Global Thin and Ultrathin Films Market, 2022



Table 24: Acquisitions and Expansions, Global Thin and Ultrathin Films Market, 2022 and 2023

Table 25: Mergers and Acquisitions in Global Market for Thin and Ultrathin Films, January 2021–November 2023

Table 26: Startup Fundings in Global Market for Thin and Ultrathin Films, February 2021–December 2023

- Table 27: Environmental Impact
- Table 28: Social Impact
- Table 29: Governance Impact
- Table 30: Global Thin and Ultrathin Films Market, ESG Risk Ratings Metric, 2022
- Table 31: Abbreviation Used in the Report
- Table 32: Advanced Micro-Fabrication Equipment Inc. China: Company Snapshot
- Table 33: Advanced Micro-Fabrication Equipment Inc. China: Financial Performance, FY 2021 and 2022
- Table 34: Advanced Micro-Fabrication Equipment Inc. China: Product Portfolio
- Table 35: Advanced Micro-Fabrication Equipment Inc. China: News/Key Developments, 2021
- Table 36: Aixtron: Company Snapshot
- Table 37: Aixtron: Financial Performance, FY 2021 and 2022
- Table 38: Aixtron: Product Portfolio
- Table 39: Aixtron: News/Key Developments, 2022
- Table 40: Applied Materials Inc.: Company Snapshot
- Table 41: Applied Materials Inc.: Financial Performance, FY 2022 and 2023
- Table 42: Applied Materials Inc.: Product Portfolio
- Table 43: Applied Materials Inc.: News/Key Developments, 2022
- Table 44: ASM International N.V.: Company Snapshot
- Table 45: ASM International N.V.: Financial Performance, FY 2021 and 2022
- Table 46: ASM International N.V.: Product Portfolio
- Table 47: ASM International N.V.: News/Key Developments, 2022 and 2023
- Table 48: Daido Steel Co. Ltd.: Company Snapshot
- Table 49: Daido Steel Co. Ltd.: Financial Performance, FY 2022 and 2023
- Table 50: Daido Steel Co. Ltd.: Product Portfolio
- Table 51: Daido Steel Co. Ltd.: News/Key Developments, 2022
- Table 52: KLA Corp.: Company Snapshot
- Table 53: KLA Corp.: Financial Performance, FY 2022 and 2023
- Table 54: KLA Corp.: Product Portfolio
- Table 55: Lam Research Corp.: Company Snapshot
- Table 56: Lam Research Corp.: Financial Performance, FY 2022 and 2023
- Table 57: Lam Research Corp.: Product Portfolio



Table 58: Lam Research Corp.: News/Key Developments, 2022 and 2023

- Table 59: Materion Corp.: Company Snapshot
- Table 60: Materion Corp.: Financial Performance, FY 2021 and 2022
- Table 61: Materion Corp.: Product Portfolio
- Table 62: Materion Corp.: News/Key Developments, 2022
- Table 63: Nippon Sanso Holdings Corp.: Company Snapshot
- Table 64: Nippon Sanso Holdings Corp.: Financial Performance, FY 2022 and 2023
- Table 65: Nippon Sanso Holdings Corp.: Product Portfolio
- Table 66: Nippon Sanso Holdings Corp.: News/Key Developments, 2022
- Table 67: OC Oerlikon Management AG: Company Snapshot
- Table 68: OC Oerlikon Management AG: Financial Performance, FY 2021 and 2022
- Table 69: OC Oerlikon Management AG: Product Portfolio
- Table 70: OC Oerlikon Management AG: News/Key Developments, 2022
- Table 71: Singulus Technologies AG: Company Snapshot
- Table 72: Singulus Technologies AG: Financial Performance, FY 2021 and 2022
- Table 73: Singulus Technologies AG: Product Portfolio
- Table 74: Singulus Technologies AG: News/Key Developments, 2021
- Table 75: Tokyo Electron Ltd.: Company Snapshot
- Table 76: Tokyo Electron Ltd.: Financial Performance, FY 2022 and 2023
- Table 77: Tokyo Electron Ltd.: Product Portfolio
- Table 78: Tokyo Electron Ltd.: News/Key Developments, 2022
- Table 79: ULVAC Inc.: Company Snapshot
- Table 80: ULVAC Inc.: Financial Performance, FY 2022 and 2023
- Table 81: ULVAC Inc.: Product Portfolio
- Table 82: ULVAC Inc.: News/Key Developments, 2022
- Table 83: Veeco Instruments Inc.: Company Snapshot
- Table 84: Veeco Instruments Inc.: Financial Performance, FY 2021 and 2022
- Table 85: Veeco Instruments Inc.: Product Portfolio
- Table 86: Veeco Instruments Inc.: News/Key Developments, 2022–2023



# **List Of Figures**

### LIST OF FIGURES

Summary Figure: Global Market Shares of Thin and Ultrathin Films, by Material, 2022

Figure 1: Porter's Five Forces Analysis for Thin and Ultrathin Films Market

Figure 2: Market Dynamics of Thin and Ultrathin Films Market

Figure 3: Front-End Fabrication Equipment Spending, 2020-2024

Figure 4: Global Market Shares of Thin and Ultrathin Films, by Deposition Technology, 2022

Figure 5: Global Market Shares of Physical Processes in Thin and Ultrathin Films, by Methods, 2022

Figure 6: Global Market Shares of Chemical Processes in Thin and Ultrathin Films, by Methods, 2022

Figure 7: Global Market Shares of Thin and Ultrathin Films, by Application, 2022

Figure 8: Global Market Shares of Semiconductors in Thin and Ultrathin Films, by Type, 2022

Figure 9: Global Market Shares of Thin and Ultrathin Films, by Material, 2022

Figure 10: Global Market Shares of Thin and Ultrathin Films, by Region, 2022

Figure 11: Mergers and Acquisitions in the Global Market for Thin and Ultrathin Films, by Year, 2022 and 2023

Figure 12: Shares of Mergers and Acquisitions in Thin and Ultrathin Films Market, by Region, 2022 and 2023

Figure 13: Startup Fundings in Global Market for Thin and Ultrathin Films, by Year, 2022 and 2023

Figure 14: Advanced Micro-Fabrication Equipment Inc. China: Revenue Share, by Business Unit, FY 2022

Figure 15: Advanced Micro-Fabrication Equipment Inc. China: Revenue Share, by Country/Region, FY 2022

Figure 16: Aixtron: Revenue Share, by Business Unit, FY 2022

Figure 17: Aixtron: Revenue Share, by Country/Region, FY 2022

Figure 18: Applied Materials Inc.: Revenue Share, by Business Unit, FY 2023

Figure 19: Applied Materials Inc.: Revenue Share, by Country/Region, FY 2023

Figure 20: ASM International N.V.: Revenue Share, by Business Unit, FY 2022

Figure 21: ASM International N.V.: Revenue Share, by Country/Region, FY 2022

Figure 22: Daido Steel Co. Ltd.: Revenue Share, by Business Unit, FY 2023

Figure 23: Daido Steel Co. Ltd.: Revenue Share, by Country/Region, FY 2023

Figure 24: KLA Corp.: Revenue Share, by Business Unit, FY 2023

Figure 25: KLA Corp.: Revenue Share, by Country/Region, FY 2023



Figure 26: Lam Research Corp.: Revenue Share, by Business Unit, FY 2023 Figure 27: Lam Research Corp.: Revenue Share, by Country/Region, FY 2023 Figure 28: Materion Corp.: Revenue Share, by Business Unit, FY 2022 Figure 29: Materion Corp.: Revenue Share, by Country/Region, FY 2022 Figure 30: Nippon Sanso Holdings Corp.: Revenue Share, by Country/Region, FY 2023 Figure 31: OC Oerlikon Management AG: Revenue Share, by Business Unit, FY 2022 Figure 32: OC Oerlikon Management AG: Revenue Share, by Country/Region, FY 2022 Figure 33: Singulus Technologies AG: Revenue Share, by Business Unit, FY 2022 Figure 34: Singulus Technologies AG: Revenue Share, by Country/Region, FY 2022 Figure 35: Tokyo Electron Ltd.: Revenue Share, by Business Unit, FY 2023 Figure 36: Tokyo Electron Ltd.: Revenue Share, by Country/Region, FY 2023 Figure 37: ULVAC Inc.: Revenue Share, by Business Unit, FY 2023 Figure 38: ULVAC Inc.: Revenue Share, by Country/Region, FY 2023 Figure 39: Veeco Instruments Inc.: Revenue Share, by Country/Region, FY 2023



### I would like to order

Product name: Global Markets, Technologies and Materials for Thin and Ultrathin Films Product link: <u>https://marketpublishers.com/r/G848CFD3A60EN.html</u>

> Price: US\$ 5,500.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/G848CFD3A60EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970