

Global Markets, Technologies and Devices for Energy Harvesting

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Abstracts

Report Scope:

The report presents forecasts for energy harvesters for 2023 through 2028, with a base year of 2022, on a value basis. Market forecasts in terms of value are presented in U.S. dollars. It is important to note that energy harvesters can power wireless sensor nodes, which will ship by billions in the future. Energy harvesters will power several additional device categories that will not be as prolific in number as wireless nodes but will also experience tremendous growth.

Energy harvesting for this report is restricted to non-grid-connected applications and excludes power plants that use solar, wind and hydroelectric sources.

The forecasts are further broken down by energy source, end application and region. The report covers the following energy sources -

Solar and photovoltaic.

Thermal.

Vibration, displacement and mechanical (including biomechanical and electrostatic, also occasionally referred to simply as mechanical).

Radiation and electromagnetic.

Chemical.



End-use application categories include -

Telecommunications.

Building, construction and home automation.

Energy exploration, generation and distribution.

Environment and agriculture.

Industrial and automotive.

Defense.

Retail and logistics.

Medical.

The regional breakdown focuses on the following regions -

Americas.

Asia-Pacific (APAC).

Europe, the Middle East and Africa (EMEA).

The Summary and Highlights chapter provides a regional breakdown of the market value for energy harvesters. The Market Introduction chapter introduces energy harvesting and its definition, history, drivers and challenges. It also provides an overview of the larger market and breaks it down by the key characteristics of principal energy sources and application categories.

The Market Breakdown by Energy Source and the Market Breakdown by Application chapters provide an in-depth picture of energy harvester business opportunities. In terms of value, the energy harvester market is broken down by energy source and then by application category. The market for each energy source is in turn broken down by end-use application category. The market for each application category is in turn broken



down by energy source and region.

The Competitive Landscape chapter and the Company Profiles chapters identify the major categories of stakeholders involved in the development and commercialization of energy harvester technology. The Patent Analysis chapter covers innovations that impact energy harvesters. Patents are categorized by energy sources and areas of value, and they are analyzed based on years of issue, assignee countries and assignee organizations.

Report Includes:

37 data tables and 18 additional tables

An up-to-date overview and analysis of the global markets for energy harvesting devices and technologies

Analyses of the global market trends, with historic market revenue data (sales figures) for 2022, estimates for 2023, and projections of compound annual growth rates (CAGRs) through 2028

Estimation of the actual market size and revenue forecast for the global energy harvesting market in USD million values, and corresponding market share analysis based on the energy source, application, and region

Discussion of the major growth drivers, opportunities and challenges, technology updates, and the impact of macroeconomic variables influencing the market for energy harvesters as a basis for projecting demand in the next few years (2023-2028)

Review of the key patent grants and recent patent applications on energy harvesting technologies, with emphasis on emerging/upcoming technologies and new developments within the industry

Insight into the industry structure for energy harvesters, competitive aspects of each product segments, increasing R&D investments, market growth strategies, and company revenue share analysis

Identification of the major market players, their global rankings, and analysis of the competitive landscape based on recent developments and segmental



revenues

Descriptive company profiles of the leading global players, including BAE Systems, EnOcean (Siemens), Emerson, Honeywell Intl., Laird PLC, Texas Instruments Inc., and Textron Inc.



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TEXTRON INC. THALES GROUP TRANSENSE TECHNOLOGIES PLC QORVO INC.

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