

Global Markets for Research Antibodies

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Abstracts

Report Scope:

This study focuses on the market side of research antibodies, as opposed to the technical side. Different market segments for this specific market are covered. Application-based market segments include enzyme-linked immunosorbent assay (ELISA), western blotting (WB), immunohistochemistry (IHC)(types of tissue multiplexing segments), immunofluorescent staining (IF), immunoprecipitation and flow cytometry (FC); antibody function-based market segments include primary antibodies and secondary antibodies; antibody clonality-based market segments include polyclonal antibodies and monoclonal antibodies, including recombinant antibodies; customer type-based market segments include universities and academic institutions, pharmaceutical and biotech companies and other types of customers (e.g., governmental research labs, contract research organizations [CROs]); geography-based market segments include North America, Europe, Asia-Pacific and Rest of World. Research and market trends are also extrapolated by analyzing the funding, patent publications and sales trends of major players in the field.

In this report, the market for research antibodies is segmented based on product type, clonality, host species, major reactivities, applications, end-user, and geography. Based on application type, the market is segmented into enzyme-linked immunosorbent assay (ELISA), western blotting (WB), immunohistochemistry (IHC) (i.e., types of tissue multiplexing segments), immunofluorescent staining (IF), immunoprecipitation and flow cytometry (FC). Based on major reactivities, the market is segmented into anti-human, anti-rat and anti-mouse. The market is also presented based on product type, which is further segmented into primary and secondary antibodies.

The market has been geographically segmented into the North America, Europe, Asia-Pacific and Rest of the World (i.e., South America, Middle East and Africa) regions.

Detailed analysis of major countries (e.g., the U.S., Germany, the U.K., Italy, France, Spain, Japan, China, India, Brazil, Mexico, and GCC countries) will be covered in the regional segment. For market estimates, data will be provided for 2022 as the base year, with estimates for 2023 and forecast value for 2028.

Report Includes:

145 data tables and 45 additional tables

An overview of the global market landscape related to the research antibodies

In-depth analysis of global market trends, featuring historical revenue data for 2020-2022, estimated figures for 2023, as well as forecasts for 2028. This analysis includes projections of Compound Annual Growth Rates (CAGRs) spanning through 2028

Evaluation of the current market size and revenue growth prospects specific to research antibodies, accompanied by a comprehensive market share analysis categorized by product, clonality, application, major reactivities, host species, end-user, and geographical region

Discussion on the factors affecting the companies' market shares, the current strategies of antibody companies, the effect of research funding, and the third-party quality evaluation systems of research antibodies

Description of antibody technologies, emerging antibody generation technologies and identification of market drivers, restraints and other forces impacting the global market

Discussion on technological trends in antibody production and application, and information on antibody-based drug discovery and development process

Impact analysis of COVID-19 on entire pharma industry and discussion on how COVID-19 is related to pharmaceutical industry's growth slow-down and results in delayed approvals for non-COVID-19-related pharmaceutical/biotech products

Coverage of new discoveries in biological sciences, rapid technological developments in the IVD industry, new antibody technologies and antibody types, and assessment of antibody-based drug discovery and development

Discussion on advantages and disadvantages of antibody discovery technologies with examples of antibody production, and information on REpAb technology

Coverage of FDA and international regulations, details of recent regulatory reforms and list of antibody therapeutics granted in 2018 and insights into government initiatives and funding in emerging markets

Examination of environmental, social, and corporate governance (ESG) developments, a relevant patent analysis; and merger and acquisitions (M&A), venture fundings, and emerging technologies in the global research antibodies

Detailed profiles of leading market participants, providing a descriptive overview of their respective businesses, including Abcam Plc, Thermo Fisher Scientific Inc., Cell Signaling Technology Inc., Merck KGaA, Sino Biological Inc., and Bio-Rad

Contents

CHAPTER 1 INTRODUCTION

Study Goals and Objectives
Reasons for Doing This Study
Scope of Report
What's New in this Update
Methodology
Information Sources
Geographic Breakdown
Segmentation Breakdown

CHAPTER 2 SUMMARY AND HIGHLIGHTS

Market Overview
Market Summary

CHAPTER 3 MARKET AND TECHNOLOGY BACKGROUND

Introduction
History and Current State
Background of the Antibody and Its Production
Current Status and Issues
Overview of Antibody Technology
Traditional Antibody Generation Technologies
Antibody Generation Technologies
Antibody Validation Methods
Trends in the Market for Research Antibodies
Purchasing Factors Analysis
Third-Party Quality Evaluation Systems
Research Grants
Journal Citations Analysis
Technological Trends in Antibody Production and Application

CHAPTER 4 RESEARCH ANTIBODIES

Introduction
Enzyme-Linked Immunosorbent Assay/Enzyme-Linked Immunosorbent Spot

Direct ELISA
Indirect ELISA
Competitive ELISA
Sandwich ELISA
ELISPOT Assays
FluoroSpot Assays
Emerging Technologies or Platforms in ELISA
Western Blot
One-Dimensional Gel Electrophoresis
Two-Dimensional Gel Electrophoresis
Emerging Technologies and Platforms in Western Blot
Immunohistochemistry
Multiplexed Staining
Low-Flexed Staining
Flow Cytometry
Emerging Technologies/Platforms in Flow Cytometry
Immunocytochemistry and Immunofluorescent Staining
Chromatin Immunoprecipitation
Other Antibody Applications
Antibody Arrays

CHAPTER 5 MARKET DYNAMICS

Market Drivers
New Discoveries in Biological Sciences
Rapid Technological Developments in the In Vitro Diagnostic Industry
New Antibody Technologies and Types
Antibody-Based Drug Discovery and Development
Developed and Increasing Research Areas
Increased Government Funding in Emerging Markets
Need for Further Human Genomic and Proteomic Research
Need for Quality Antibodies in the Current Research Community
Need for Antibody Custom Services
New Application-Focused Technology Platforms
Market Restraints
Limited Research Funding
Low Validation Technologies
Decline in Suppliers
Decrease in Market Acceptance or Brand Trust

Market and Economic Risk
Market Opportunities
Market Expansion into Emerging Countries
Development of Novel Research Antibodies

CHAPTER 6 MARKET BREAKDOWN BY TYPE OF ANTIBODY

Global Market for Research Antibodies by Type
Primary Antibodies
Secondary Antibodies

CHAPTER 7 MARKET BREAKDOWN BY CLONALITY

Global Market for Research Antibodies by Clonality
Polyclonal Antibodies
Monoclonal Antibodies
Recombinant Antibodies

CHAPTER 8 MARKET BREAKDOWN BY MAJOR REACTIVITY

Global Market for Research Antibodies by Major Reactivity
Human (Anti-Human)
Mouse (Anti-Mouse)
Rat (Anti-Rat)
Others

CHAPTER 9 MARKET BREAKDOWN BY APPLICATION

Global Market for Research Antibodies by Application
Western Blot
Flow Cytometry
Immunohistochemistry
Immunocytochemistry
Immunofluorescent Staining
Immunoprecipitation
ELISA

CHAPTER 10 MARKET BREAKDOWN BY HOST SPECIES

Global Market for Research Antibodies by Host Species

Rabbit Host Species

Goat Host Species

Mouse-Host Species

Sheep Host Species

Donkey Host Species

Other Host Species

CHAPTER 11 MARKET BREAKDOWN BY END USER

Global Market for Research Antibodies by End User

Universities and Academic Institutions

Pharma and Biotech Companies

Other End Users

CHAPTER 12 MARKET BREAKDOWN BY REGION

Global Market for Research Antibodies by Region

North America

Europe

Asia-Pacific

Rest of World

CHAPTER 13 SUSTAINABILITY IN THE RESEARCH ANTIBODIES INDUSTRY: AN ENVIRONMENT, SOCIAL AND GOVERNANCE SUSTAINABILITY IN THE RESEARCH

Importance of Environment, Social and Governance in the Research Antibodies

Manufacturing Industry

Environment, Social and Governance Ratings and Metrics: Understanding the Data

Environmental, Social and Governance Practices in the Research Antibodies

Manufacturing Industry

Environmental Performance

Social Performance

Governance Performance

Case Studies

BCC Research Viewpoint

CHAPTER 14 EMERGING TECHNOLOGY FOR ANTIBODY DISCOVERY AND

GENERATION

Traditional Antibody Discovery and Generation Technologies

Animal Plasma Isolation

Hybridoma Generation

B Cell Screening

Display Technologies

Emerging Antibody Discovery and Generation Technologies

Emerging Trends in the Antibody Production Technologies

Polyclonal Antibody Sequencing

Single B Cell Sequencing

Machine Learning-Assisted Discovery and Generation

Advantages and Disadvantages of Antibody Discovery Technologies

Examples of Antibody Production and Technologies

REpAb Technology

Boehringer Ingelheim's Partnership with Company

COVID-19 Vaccines by EABR Technology

First Therapeutic Antibody

Challenges and Future Research Direction

CHAPTER 15 APPROVED MONOCLONAL ANTIBODIES, 2018-2023

CHAPTER 16 M&A AND VENTURE FUNDING OUTLOOK

Mergers and Acquisitions Analysis

Merger and Acquisition Deals: 2018–2023

CHAPTER 17 COMPETITIVE LANDSCAPE

Global Company Market Ranking

Distribution of the WHO's International Standard for Anti-SARS-CoV-2 Immunoglobulin

Top 100 Antibodies by Major Key Companies

CHAPTER 18 COMPANY PROFILES

ABCAM PLC

ABSOLUTE ANTIBODY LTD.

AGILENT TECHNOLOGIES INC.

BD BIOSCIENCES

BIO-RAD (ABD SEROTEC)
BIO-TECHNE
CELL SIGNALING TECHNOLOGY INC.
DANAHER
JACKSON IMMUNORESEARCH LABORATORIES INC.
LONZA
MERCK KGAA (SIGMA-MILLIPORE)
ROCKLAND IMMUNOCHEMICALS INC.
SANTA CRUZ BIOTECHNOLOGY INC.
SINO BIOLOGICAL INC.
THERMO FISHER SCIENTIFIC INC.
UNITED STATES BIOLOGICAL

CHAPTER 19 APPENDIX: ACRONYMS

List Of Tables

LIST OF TABLES

Summary Table : Global Market for Research Antibodies, by Application, Through 2028

Table 1 : Most-Cited Antibodies and Their Suppliers, 2022

Table 2 : Global Market for Research Antibodies, by Type of Antibody, Through 2028

Table 3 : Clinically Therapeutic Monoclonal Antibodies

Table 4 : Global Market for Primary Antibodies, by Region, Through 2028

Table 5 : Secondary Antibody Selection

Table 6 : Global Market for Secondary Antibodies, by Region, Through 2028

Table 7 : Global Market for Research Antibodies, by Clonality, Through 2028

Table 8 : Global Market for Polyclonal Antibodies, by Region, Through 2028

Table 9 : Global Market for Monoclonal Antibodies, by Region, Through 2028

Table 10 : Global Market for Recombinant Antibodies, by Region, Through 2028

Table 11 : Global Market for Research Antibodies, by Major Reactivity, Through 2028

Table 12 : Global Market for Anti-Human Antibodies, by Region, Through 2028

Table 13 : Global Market for Anti-Mouse Antibodies, by Region, Through 2028

Table 14 : Rat Antibodies with Different Isotypes.

Table 15 : Global Market for Anti-Rat Antibodies, by Region, Through 2028

Table 16 : Other Antibodies with Different Isotypes.

Table 17 : Global Market for Other Research Antibodies, by Region, Through 2028

Table 18 : Global Market for Research Antibodies, by Application, Through 2028

Table 19 : Global Market for Western Blot Applications, by Region, Through 2028

Table 20 : Global Market for Flow Cytometry Applications, by Region, Through 2028

Table 21 : Global Market for Immunohistochemistry Applications, by Region, Through 2028

Table 22 : Global Market for Multiplex Staining Applications, by Region, Through 2028

Table 23 : Global Market for Low-Flexed Staining Applications, by Region, Through 2028

Table 24 : Global Market for Immunocytochemistry Staining Applications, by Region, Through 2028

Table 25 : Global Market for Immunofluorescent Applications, by Region, Through 2028

Table 26 : Global Market for Immunoprecipitation Applications, by Region, Through 2028

Table 27 : Global Market for ELISA Applications, by Region, Through 2028

Table 28 : Global Market for Research Antibodies, by Host Species, Through 2028

Table 29 : Global Market for Rabbit Research Antibodies, by Region, Through 2028

Table 30 : Global Market for Goat Research Antibodies, by Region, Through 2028

Table 31 : Global Market for Mouse Research Antibodies, by Region, Through 2028

Table 32 : Global Market for Sheep Research Antibodies, by Region, Through 2028

Table 33 : Global Market for Donkey Research Antibodies, by Region, Through 2028

Table 34 : Global Market for Other Research Antibodies, by Region, Through 2028

Table 35 : Global Market for Research Antibodies, by End User, Through 2028

Table 36 : Global Market for Research Antibodies Used by Universities and Academic Institutions, by Region, Through 2028

Table 37 : Global Market for Research Antibodies Used by Pharma and Biotech Companies, by Region, Through 2028

Table 38 : Global Market for Research Antibodies Used by Other End Users, by Region, Through 2028

Table 39 : Global Market for Research Antibodies, by Region, Through 2028

Table 40 : U.S. Grants for Research, by Type of Cancer, 2023

Table 41 : North American Market for Research Antibodies, by Country, Through 2028

Table 42 : U.S. Market for Research Antibodies, by Type of Antibody, Through 2028

Table 43 : U.S. Market for Research Antibodies, by Clonality, Through 2028

Table 44 : U.S. Market for Research Antibodies, by Major Reactivity, Through 2028

Table 45 : U.S. Market for Research Antibodies, by Application, Through 2028

Table 46 : U.S. Market for Research Antibodies, by Host Species, Through 2028

Table 47 : U.S. Market for Research Antibodies, by End User, Through 2028

Table 48 : Canadian Market for Research Antibodies, by Type of Antibody, Through 2028

Table 49 : Canadian Market for Research Antibodies, by Clonality, Through 2028

Table 50 : Canadian Market for Research Antibodies, by Major Reactivity, Through 2028

Table 51 : Canadian Market for Research Antibodies, by Application, Through 2028

Table 52 : Canadian Market for Research Antibodies, by Host Species, Through 2028

Table 53 : Canadian Market for Research Antibodies, by End User, Through 2028

Table 54 : Estimated Top New Cancer Cases in Canada, 2022

Table 55 : Mexican Market for Research Antibodies, by Type of Antibody, Through 2028

Table 56 : Mexican Market for Research Antibodies, by Clonality, Through 2028

Table 57 : Mexican Market for Research Antibodies, by Major Reactivity, Through 2028

Table 58 : Mexican Market for Research Antibodies, by Application, Through 2028

Table 59 : Mexican Market for Research Antibodies, by Host Species, Through 2028

Table 60 : Mexican Market for Research Antibodies, by End User, Through 2028

Table 61 : European Market for Research Antibodies, by Country, Through 2028

Table 62 : German Market for Research Antibodies, by Type of Antibody, Through 2028

Table 63 : German Market for Research Antibodies, by Clonality, Through 2028

Table 64 : German Market for Research Antibodies, by Major Reactivity, Through 2028

Table 65 : German Market for Research Antibodies, by Application, Through 2028
Table 66 : German Market for Research Antibodies, by Host Species, Through 2028
Table 67 : German Market for Research Antibodies, by End User, Through 2028
Table 68 : French Market for Research Antibodies, by Type of Antibody, Through 2028
Table 69 : French Market for Research Antibodies, by Clonality, Through 2028
Table 70 : French Market for Research Antibodies, by Major Reactivity, Through 2028
Table 71 : French Market for Research Antibodies, by Application, Through 2028
Table 72 : French Market for Research Antibodies, by Host Species, Through 2028
Table 73 : French Market for Research Antibodies, by End User, Through 2028
Table 74 : U.K. Market for Research Antibodies, by Type of Antibody, Through 2028
Table 75 : U.K. Market for Research Antibodies, by Clonality, Through 2028
Table 76 : U.K. Market for Research Antibodies, by Major Reactivity, Through 2028
Table 77 : U.K. Market for Research Antibodies, by Application, Through 2028
Table 78 : U.K. Market for Research Antibodies, by Host Species, Through 2028
Table 79 : U.K. Market for Research Antibodies, by End User, Through 2028
Table 80 : Italian Market for Research Antibodies, by Type of Antibody, Through 2028
Table 81 : Italian Market for Research Antibodies, by Clonality, Through 2028
Table 82 : Italian Market for Research Antibodies, by Major Reactivity, Through 2028
Table 83 : Italian Market for Research Antibodies, by Application, Through 2028
Table 84 : Italian Market for Research Antibodies, by Host Species, Through 2028
Table 85 : Italian Market for Research Antibodies, by End User, Through 2028
Table 86 : Spanish Market for Research Antibodies, by Type of Antibody, Through 2028
Table 87 : Spanish Market for Research Antibodies, by Clonality, Through 2028
Table 88 : Spanish Market for Research Antibodies, by Major Reactivity, Through 2028
Table 89 : Spanish Market for Research Antibodies, by Application, Through 2028
Table 90 : Spanish Market for Research Antibodies, by Host Species, Through 2028
Table 91 : Spanish Market for Research Antibodies, by End User, Through 2028
Table 92 : Rest of European Market for Research Antibodies, by Type of Antibody, Through 2028
Table 93 : Rest of European Market for Research Antibodies, by Clonality, Through 2028
Table 94 : Rest of European Market for Research Antibodies, by Major Reactivity, Through 2028
Table 95 : Rest of European Market for Research Antibodies, by Application, Through 2028
Table 96 : Rest of European Market for Research Antibodies, by Host Species, Through 2028
Table 97 : Rest of European Market for Research Antibodies, by End User, Through 2028

Table 98 : Asia-Pacific Market for Research Antibodies, by Country, Through 2028

Table 99 : Japanese Market for Research Antibodies, by Type of Antibody, Through 2028

Table 100 : Japanese Market for Research Antibodies, by Clonality, Through 2028

Table 101 : Japanese Market for Research Antibodies, by Major Reactivity, Through 2028

Table 102 : Japanese Market for Research Antibodies, by Application, Through 2028

Table 103 : Japanese Market for Research Antibodies, by Host Species, Through 2028

Table 104 : Japanese Market for Research Antibodies, by End User, Through 2028

Table 105 : Top Five Research Institutions in Japan in Antibody Use, 2022

Table 106 : Chinese Market for Research Antibodies, by Type of Antibody, Through 2028

Table 107 : Chinese Market for Research Antibodies, by Clonality, Through 2028

Table 108 : Chinese Market for Research Antibodies, by Major Reactivity, Through 2028

Table 109 : Chinese Market for Research Antibodies, by Application, Through 2028

Table 110 : Chinese Market for Research Antibodies, by Host Species, Through 2028

Table 111 : Chinese Market for Research Antibodies, by End User, Through 2028

Table 112 : Indian Market for Research Antibodies, by Type of Antibody, Through 2028

Table 113 : Indian Market for Research Antibodies, by Clonality, Through 2028

Table 114 : Indian Market for Research Antibodies, by Major Reactivity, Through 2028

Table 115 : Indian Market for Research Antibodies, by Application, Through 2028

Table 116 : Indian Market for Research Antibodies, by Host Species, Through 2028

Table 117 : Indian Market for Research Antibodies, by End User, Through 2028

Table 118 : Australian and New Zealand Market for Research Antibodies, by Type of Antibody, Through 2028

Table 119 : Australian and New Zealand Market for Research Antibodies, by Clonality, Through 2028

Table 120 : Australian and New Zealand Market for Research Antibodies, by Major Reactivity, Through 2028

Table 121 : Australian and New Zealand Market for Research Antibodies, by Application, Through 2028

Table 122 : Australian and New Zealand Market for Research Antibodies, by Host Species, Through 2028

Table 123 : Australian and New Zealand Market for Research Antibodies, by End User, Through 2028

Table 124 : Rest of Asia-Pacific Market for Research Antibodies, by Type of Antibody, Through 2028

Table 125 : Rest of Asia-Pacific Market for Research Antibodies, by Clonality, Through 2028

2028

Table 126 : Rest of Asia-Pacific Market for Research Antibodies, by Major Reactivity, Through 2028

Table 127 : Rest of Asia-Pacific Market for Research Antibodies, by Application, Through 2028

Table 128 : Rest of Asia-Pacific Market for Research Antibodies, by Host Species, Through 2028

Table 129 : Rest of Asia-Pacific Market for Research Antibodies, by End User, Through 2028

Table 130 : Rest of World Market for Research Antibodies, by Country/Region, Through 2028

Table 131 : Brazilian Market for Research Antibodies, by Type of Antibody, Through 2028

Table 132 : Brazilian Market for Research Antibodies, by Clonality, Through 2028

Table 133 : Brazilian Market for Research Antibodies, by Major Reactivity, Through 2028

Table 134 : Brazilian Market for Research Antibodies, by Application, Through 2028

Table 135 : Brazilian Market for Research Antibodies, by Host Species, Through 2028

Table 136 : Brazilian Market for Research Antibodies, by End User, Through 2028

Table 137 : GCC countries Market for Research Antibodies, by Type of Antibody, Through 2028

Table 138 : GCC Countries Market for Research Antibodies, by Clonality, Through 2028

Table 139 : GCC Countries Market for Research Antibodies, by Major Reactivity, Through 2028

Table 140 : GCC Countries Market for Research Antibodies, by Application, Through 2028

Table 141 : GCC Countries Market for Research Antibodies, by Host Species, Through 2028

Table 142 : GCC Countries Market for Research Antibodies, by End User, Through 2028

Table 143 : Rest of World Countries Market for Research Antibodies, by Type of Antibody, Through 2028

Table 144 : Rest of World Countries Market for Research Antibodies, by Clonality, Through 2028

Table 145 : Rest of World Countries Market for Research Antibodies, by Major Reactivity, Through 2028

Table 146 : Rest of World Countries Market for Research Antibodies, by Application, Through 2028

Table 147 : Rest of World Countries Market for Research Antibodies, by Host Species,

Through 2028

Table 148 : Rest of World Countries Market for Research Antibodies, by End User,
Through 2028

Table 149 : Environmental, Social and Governance Ratings and Metrics

Table 150 : Environmental, Social and Governance Practices: Environmental
Performance

Table 151 : Environmental, Social and Governance Practices: Social Performance

Table 152 : Environmental, Social and Governance Practices: Governance
Performance

Table 153 : Recent Awards to Major Companies

Table 154 : Environmental, Social and Governance Rankings for Major Research
Antibodies Companies, 2023*

Table 155 : Emerging Trends

Table 156 : Antibody Structure Modeling Methods

Table 157 : Current Computational Databases and Tools for Analysis and Prediction of
Antibody Structure, Sequence and Properties

Table 158 : FDA-Approved Monoclonal Antibodies in the Market

Table 159 : Regional Distribution of Manufacturing Capacity, by Mammalian Cell Culture
Capacity, 2002–2022

Table 160 : Regional Distribution of Manufacturing Capacity, by Noninsulin Microbial
Capacity, 2002–2022

Table 161 : Abcam Plc: Company Snapshot

Table 162 : Abcam plc: Product Portfolio

Table 163 : Absolute Antibody Ltd.: Product Portfolio

Table 164 : Agilent Technologies: Company Snapshot

Table 165 : Agilent Technologies Inc.: Product Portfolio

Table 166 : BD Biosciences: Company Snapshot

Table 167 : BD Biosciences: Product Portfolio

Table 168 : Bio-Rad: Company Snapshot

Table 169 : Bio-Rad: Product Portfolio

Table 170 : Bio-Techne: Company Snapshot

Table 171 : Bio-Techne: Product Portfolio

Table 172 : Cell Signaling Technology Inc.: Product Portfolio, by Type

Table 173 : Cell Signaling Technology Inc.: Products Portfolio, by Source

Table 174 : Danaher: Company Snapshot

Table 175 : Danaher (Beckman Coulter Inc.): Product Portfolio

Table 176 : Jackson ImmunoResearch Laboratories: Product Portfolio

Table 177 : Lonza: Company Snapshot

Table 178 : Lonza: Product Portfolio

Table 179 : Merck KGAA (Sigma-Millipore): Company Snapshot
Table 180 : Merck KGAA (Sigma-Millipore): Product Portfolio
Table 181 : Rockland Immunochemical Inc.: Product Portfolio
Table 182 : Santa Cruz Biotechnology Inc.: Product Portfolio
Table 183 : Sino Biological Inc.: Company Snapshot
Table 184 : Sino Biological Inc.: Product Portfolio
Table 185 : Thermo Fisher Scientific Inc.: Company Snapshot
Table 186 : Thermo Fisher Scientific Inc.: Product Portfolio
Table 187 : United States Biological: Product Portfolio
Table 188 : United States Biological: Product Portfolio Description
Table 189 : Acronyms Used in This Report

List Of Figures

LIST OF FIGURES

Summary Figure : Global Market Shares of Research Antibodies, by Application, 2022
Figure :

Figure 1 : Global Markets for Research Antibodies Market Dynamics

Figure 2 : Global Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 3 : Global Market Shares of Research Antibodies, by Type of Antibody, 2028

Figure 4 : Global Market for Primary Antibodies, 2020–2028

Figure 5 : Global Market for Primary Antibodies, by Region, 2020–2028

Figure 6 : Global Market for Secondary Antibodies, 2020–2028

Figure 7 : Global Market for Secondary Antibodies, by Region, 2020–2028

Figure 8 : Global Market Shares of Research Antibodies, by Clonality, 2022

Figure 9 : Global Market Shares of Research Antibodies, by Clonality, 2028

Figure 10 : Global Market for Polyclonal Antibodies, 2020–2028

Figure 11 : Global Market for Polyclonal Antibodies, by Region, 2020–2028

Figure 12 : Global Market for Monoclonal Antibodies, 2020–2028

Figure 13 : Global Market for Monoclonal Antibodies, by Region, 2020–2028

Figure 14 : Global Market for Recombinant Antibodies, 2020–2028

Figure 15 : Global Market for Recombinant Antibodies, by Region, 2020–2028

Figure 16 : Global Market Shares of Research Antibodies, by Major Reactivity, 2022

Figure 17 : Global Market Shares of Research Antibodies, by Major Reactivity, 2028

Figure 18 : Global Market for Anti-Human Antibodies, 2020–2028

Figure 19 : Global Market for Anti-Human Antibodies, by Region, 2020–2028

Figure 20 : Global Market for Anti-Mouse Antibodies, 2020–2028

Figure 21 : Global Market for Anti-Mouse Antibodies, by Region, 2020–2028

Figure 22 : Global Market for Anti-Rat Antibodies, 2020–2028

Figure 23 : Global Market for Anti-Rat Antibodies, by Region, 2020–2028

Figure 24 : Global Market for Other Research Antibodies, 2020–2028

Figure 25 : Global Market for Other Research Antibodies, by Region, 2020–2028

Figure 26 : Global Market Shares of Research Antibodies, by Application, 2022

Figure 27 : Global Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 28 : Global Market Shares of Research Antibodies, by Application, 2028

Figure 29 : Global Market Shares of Research Antibodies, by Immunohistochemistry, 2028

Figure 30 : Global Market for Western Blot Applications, 2020–2028

Figure 31 : Global Market for Western Blot Applications, by Region, 2020–2028

- Figure 32 : Global Market for Flow Cytometry Applications, 2020–2028
- Figure 33 : Global Market for Flow Cytometry Applications, by Region, 2020–2028
- Figure 34 : Estimated New Cases of Leukemia, Lymphoma and Myeloma, 2020
- Figure 35 : Global Market for Immunohistochemistry Applications, 2020–2028
- Figure 36 : Global Market for Immunohistochemistry Applications, by Region, 2020–2028
- Figure 37 : Global Market for Multiplex Staining Applications, 2020–2028
- Figure 38 : Global Market for Multiplex Staining Applications, by Region, 2020–2028
- Figure 39 : Global Market for Low-Flexed Staining Applications, 2020–2028
- Figure 40 : Global Market for Low-Flexed Staining Applications, by Region, 2020–2028
- Figure 41 : Global Market for Immunocytochemistry Applications, 2020–2028
- Figure 42 : Global Market for Immunocytochemistry Applications, by Region, 2020–2028
- Figure 43 : Global Market for Immunofluorescent Applications, 2020–2028
- Figure 44 : Global Market for Immunofluorescent Applications, by Region, 2020–2028
- Figure 45 : Global Market for Immunoprecipitation Applications, 2020–2028
- Figure 46 : Global Market for Immunoprecipitation Applications, by Region, 2020–2028
- Figure 47 : Global Market for ELISA Applications, 2020–2028
- Figure 48 : Global Market for ELISA Applications, by Region, 2020–2028
- Figure 49 : Global Market Shares of Research Antibodies, by Host Species, 2022
- Figure 50 : Global Market Shares of Research Antibodies, by Host Species, 2028
- Figure 51 : Rabbits Used in Research, Testing and Teaching in the U.S., 2012–2021
- Figure 52 : Global Market for Rabbit Research Antibodies, 2020–2028
- Figure 53 : Global Market for Rabbit Research Antibodies, by Region, 2020–2028
- Figure 54 : Global Market for Goat Research Antibodies, 2020–2028
- Figure 55 : Global Market for Goat Research Antibodies, by Region, 2020–2028
- Figure 56 : Global Market for Mouse Research Antibodies, 2020–2028
- Figure 57 : Global Market for Mouse Research Antibodies, by Region, 2020–2028
- Figure 58 : Antigen-Antibody Interaction Between Mouse mAb and Four Human Enterovirus
- Figure 59 : Global Market for Sheep Research Antibodies, 2020–2028
- Figure 60 : Global Market for Sheep Research Antibodies, by Region, 2020–2028
- Figure 61 : Global Market for Donkey Research Antibodies, 2020–2028
- Figure 62 : Global Market for Donkey Research Antibodies, by Region, 2020–2028
- Figure 63 : Global Market for Other Research Antibodies, 2020–2028
- Figure 64 : Global Market for Other Research Antibodies, by Region, 2020–2028
- Figure 65 : Global Market Shares of Research Antibodies, by End User, 2022
- Figure 66 : Global Market Shares of Research Antibodies, by End User, 2028
- Figure 67 : Global Incidence of Patients with Chronic Diseases, 2005–2030
- Figure 68 : Global Market for Research Antibodies Used by Universities and Academic

Institutions, 2020–2028

Figure 69 : Global Market for Research Antibodies Used by Universities and Academic Institutions, by Region, 2020–2028

Figure 70 : Global Market for Research Antibodies Used by Pharma and Biotech Companies, 2020–2028

Figure 71 : Global Market for Research Antibodies Used by Pharma and Biotech Companies, by Region, 2020–2028

Figure 72 : Global Market for Research Antibodies Used by Other End Users, 2020–2028

Figure 73 : Global Market for Research Antibodies Used by Other End Users, by Region, 2020–2028

Figure 74 : Global Market Shares of Research Antibodies, by Region, 2022

Figure 75 : Global Market Shares of Research Antibodies, by Region, 2028

Figure 76 : People Aged 65 Years or Older with Alzheimer's Dementia in the U.S., 2023

Figure 77 : Alzheimer's Disease Facts, 2023

Figure 78 : North American Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 79 : North American Market Shares of Research Antibodies, by Clonality, 2022

Figure 80 : North American Market Shares of Research Antibodies, by Major Reactivity, 2022

Figure 81 : North American Market Shares of Research Antibodies, by Application, 2022

Figure 82 : North American Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 83 : North American Market Shares of Research Antibodies, by Host Species, 2022

Figure 84 : North American Market Shares of Research Antibodies, by End User, 2022

Figure 85 : North American Market Shares of Research Antibodies, by Country, 2022

Figure 86 : U.S. Market for Research Antibodies, 2020–2028

Figure 87 : U.S. Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 88 : U.S. Market Shares of Research Antibodies, by Type of Antibody, 2028

Figure 89 : U.S. Market Shares of Research Antibodies, by Clonality, 2022

Figure 90 : U.S. Market Shares of Research Antibodies, by Clonality, 2028

Figure 91 : U.S. Market Shares of Research Antibodies, by Major Reactivity, 2022

Figure 92 : U.S. Market Shares of Research Antibodies, by Major Reactivity, 2028

Figure 93 : U.S. Market Shares of Research Antibodies, by Application, 2022

Figure 94 : U.S. Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 95 : U.S. Market Shares of Research Antibodies, by Application, 2028

Figure 96 : U.S. Market Shares of Research Antibodies, by Immunohistochemistry, 2028

Figure 97 : U.S. Market Shares of Research Antibodies, by Host Species, 2022

Figure 98 : U.S. Market Shares of Research Antibodies, by Host Species, 2028

Figure 99 : U.S. Market Shares of Research Antibodies, by End User, 2022

Figure 100 : U.S. Market Shares of Research Antibodies, by End User, 2028

Figure 101 : Canadian Market for Research Antibodies, 2020–2028

Figure 102 : Canadian Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 103 : Canadian Market Shares of Research Antibodies, by Type of Antibody, 2028

Figure 104 : Canadian Market Shares of Research Antibodies, by Clonality, 2022

Figure 105 : Canadian Market Shares of Research Antibodies, by Clonality, 2028

Figure 106 : Canadian Market Shares of Research Antibodies, by Major Reactivity, 2022

Figure 107 : Canadian Market Shares of Research Antibodies, by Major Reactivity, 2028

Figure 108 : Canadian Market Shares of Research Antibodies, by Application, 2022

Figure 109 : Canadian Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 110 : Canadian Market Shares of Research Antibodies, by Application, 2028

Figure 111 : Canadian Market Shares of Research Antibodies, by Immunohistochemistry, 2028

Figure 112 : Canadian Market Shares of Research Antibodies, by Host Species, 2022

Figure 113 : Canadian Market Shares of Research Antibodies, by Host Species, 2028

Figure 114 : Canadian Market Shares of Research Antibodies, by End User, 2022

Figure 115 : Canadian Market Shares of Research Antibodies, by End User, 2028

Figure 116 : Mexican Market for Research Antibodies, 2020–2028

Figure 117 : Mexican Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 118 : Mexican Market Shares of Research Antibodies, by Type of Antibody, 2028

Figure 119 : Mexican Market Shares of Research Antibodies, by Clonality, 2022

Figure 120 : Mexican Market Shares of Research Antibodies, by Clonality, 2028

Figure 121 : Mexican Market Shares of Research Antibodies, by Major Reactivity, 2022

Figure 122 : Mexican Market Shares of Research Antibodies, by Major Reactivity, 2028

Figure 123 : Mexican Market Shares of Research Antibodies, by Application, 2022

Figure 124 : Mexican Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 125 : Mexican Market Shares of Research Antibodies, by Application, 2028

Figure 126 : Mexican Market Shares of Research Antibodies, by Immunohistochemistry,

2028

Figure 127 : Mexican Market Shares of Research Antibodies, by Host Species, 2022

Figure 128 : Mexican Market Shares of Research Antibodies, by Host Species, 2028

Figure 129 : Mexican Market Shares of Research Antibodies, by End User, 2022

Figure 130 : Mexican Market Shares of Research Antibodies, by End User, 2028

Figure 131 : European Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 132 : European Market Shares of Research Antibodies, by Clonality, 2022

Figure 133 : European Market Shares of Research Antibodies, by Major Reactivity, 2022

Figure 134 : European Market Shares of Research Antibodies, by Application, 2022

Figure 135 : European Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 136 : European Market Shares of Research Antibodies, by Host Species, 2022

Figure 137 : European Market Shares of Research Antibodies, by End User, 2022

Figure 138 : European Market Shares of Research Antibodies, by Country, 2022

Figure 139 : German Market for Research Antibodies, 2020–2028

Figure 140 : German Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 141 : German Market Shares of Research Antibodies, by Type of Antibody, 2028

Figure 142 : German Market Shares of Research Antibodies, by Clonality, 2022

Figure 143 : German Market Shares of Research Antibodies, by Clonality, 2028

Figure 144 : German Market Shares of Research Antibodies, by Major Reactivity, 2022

Figure 145 : German Market Shares of Research Antibodies, by Major Reactivity, 2028

Figure 146 : German Market Shares of Research Antibodies, by Application, 2022

Figure 147 : German Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 148 : German Market Shares of Research Antibodies, by Application, 2028

Figure 149 : German Market Shares of Research Antibodies, by Immunohistochemistry, 2028

Figure 150 : German Market Shares of Research Antibodies, by Host Species, 2022

Figure 151 : German Market Shares of Research Antibodies, by Host Species, 2028

Figure 152 : German Market Shares of Research Antibodies, by End User, 2022

Figure 153 : German Market Shares of Research Antibodies, by End User, 2028

Figure 154 : German Global Health Spending, by Subsector, 2021

Figure 155 : German Global Health Spending, 2021

Figure 156 : French Market for Research Antibodies, 2020–2028

Figure 157 : French Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 158 : French Market Shares of Research Antibodies, by Type of Antibody, 2028

Figure 159 : French Market Shares of Research Antibodies, by Clonality, 2022

- Figure 160 : French Market Shares of Research Antibodies, by Clonality, 2028
- Figure 161 : French Market Shares of Research Antibodies, by Major Reactivity, 2022
- Figure 162 : French Market Shares of Research Antibodies, by Major Reactivity, 2028
- Figure 163 : French Market Shares of Research Antibodies, by Application, 2022
- Figure 164 : French Market Shares of Research Antibodies, by Immunohistochemistry, 2022
- Figure 165 : French Market Shares of Research Antibodies, by Application, 2028
- Figure 166 : French Market Shares of Research Antibodies, by Immunohistochemistry, 2028
- Figure 167 : French Market Shares of Research Antibodies, by Host Species, 2022
- Figure 168 : French Market Shares of Research Antibodies, by Host Species, 2028
- Figure 169 : French Market Shares for Research Antibodies, by End User, 2022
- Figure 170 : French Market Shares of Research Antibodies, by End User, 2028
- Figure 171 : France Expected Diagnosed Cancer for Women, 2020
- Figure 172 : France Expected Diagnosed Cancer for Men, 2020
- Figure 173 : French Health Spending and Financing, 2015–2020
- Figure 174 : U.K. Market for Research Antibodies, 2020–2028
- Figure 175 : U.K. Market Shares of Research Antibodies, by Type of Antibody, 2022
- Figure 176 : U.K. Market Shares of Research Antibodies, by Type of Antibody, 2028
- Figure 177 : U.K. Market Shares of Research Antibodies, by Clonality, 2022
- Figure 178 : U.K. Market Shares of Research Antibodies, by Clonality, 2028
- Figure 179 : U.K. Market Shares of Research Antibodies, by Major Reactivity, 2022
- Figure 180 : U.K. Market Shares of Research Antibodies, by Major Reactivity, 2028
- Figure 181 : U.K. Market Shares of Research Antibodies, by Application, 2022
- Figure 182 : U.K. Market Shares of Research Antibodies, by Immunohistochemistry, 2022
- Figure 183 : U.K. Market Shares of Research Antibodies, by Application, 2028
- Figure 184 : U.K. Market Shares of Research Antibodies, by Immunohistochemistry, 2028
- Figure 185 : U.K. Market Shares of Research Antibodies, by Host Species, 2022
- Figure 186 : U.K. Market Shares of Research Antibodies, by Host Species, 2028
- Figure 187 : U.K. Market Shares of Research Antibodies, by End User, 2022
- Figure 188 : U.K. Market Shares of Research Antibodies, by End User, 2028
- Figure 189 : Italian Market for Research Antibodies, 2020–2028
- Figure 190 : Italian Market Shares of Research Antibodies, by Type of Antibody, 2022
- Figure 191 : Italian Market Shares of Research Antibodies, by Type of Antibody, 2028
- Figure 192 : Italian Market Shares of Research Antibodies, by Clonality, 2022
- Figure 193 : Italian Market Shares of Research Antibodies, by Clonality, 2028
- Figure 194 : Italian Market Shares of Research Antibodies, by Major Reactivity, 2022

Figure 195 : Italian Market Shares of Research Antibodies, by Major Reactivity, 2028

Figure 196 : Italian Market Shares of Research Antibodies, by Application, 2022

Figure 197 : Italian Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 198 : Italian Market Shares of Research Antibodies, by Application, 2028

Figure 199 : Italian Market Shares of Research Antibodies, by Immunohistochemistry, 2028

Figure 200 : Italian Market Shares of Research Antibodies, by Host Species, 2022

Figure 201 : Italian Market Shares of Research Antibodies, by Host Species, 2028

Figure 202 : Italian Market Shares of Research Antibodies, by End User, 2022

Figure 203 : Italian Market Shares of Research Antibodies, by End User, 2028

Figure 204 : Leading Subsectors in Italy, 2020

Figure 205 : Spanish Market for Research Antibodies, 2020–2028

Figure 206 : Spanish Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 207 : Spanish Market Shares of Research Antibodies, by Type of Antibody, 2028

Figure 208 : Spanish Market Shares of Research Antibodies, by Clonality, 2022

Figure 209 : Spanish Market Shares of Research Antibodies, by Clonality, 2028

Figure 210 : Spanish Market Shares of Research Antibodies, by Major Reactivity, 2022

Figure 211 : Spanish Market Shares of Research Antibodies, by Major Reactivity, 2028

Figure 212 : Spanish Market Shares of Research Antibodies, by Application, 2022

Figure 213 : Spanish Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 214 : Spanish Market Shares of Research Antibodies, by Application, 2028

Figure 215 : Spanish Market Shares of Research Antibodies, by Immunohistochemistry, 2028

Figure 216 : Spanish Market Shares of Research Antibodies, by Host Species, 2022

Figure 217 : Spanish Market Shares of Research Antibodies, by Host Species, 2028

Figure 218 : Spanish Market Shares of Research Antibodies, by End User, 2022

Figure 219 : Spanish Market Shares of Research Antibodies, by End User, 2028

Figure 220 : Rest of European Market for Research Antibodies, 2020–2028

Figure 221 : Rest of European Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 222 : Rest of European Market Shares of Research Antibodies, by Type of Antibody, 2028

Figure 223 : Rest of European Market Shares of Research Antibodies, by Clonality, 2022

Figure 224 : Rest of European Market Shares of Research Antibodies, by Clonality, 2028

Figure 225 : Rest of European Market Shares of Research Antibodies, by Major

Reactivity, 2022

Figure 226 : Rest of European Market Shares of Research Antibodies, by Major Reactivity, 2028

Figure 227 : Rest of European Market Shares of Research Antibodies, by Application, 2022

Figure 228 : Rest of European Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 229 : Rest of European Market Shares of Research Antibodies, by Application, 2028

Figure 230 : Rest of European Market Shares of Research Antibodies, by Immunohistochemistry, 2028

Figure 231 : Rest of European Market Shares of Research Antibodies, by Host Species, 2022

Figure 232 : Rest of European Market Shares of Research Antibodies, by Host Species, 2028

Figure 233 : Rest of European Market Shares of Research Antibodies, by End User, 2022

Figure 234 : Rest of European Market Shares of Research Antibodies, by End User, 2028

Figure 235 : Asia-Pacific Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 236 : Asia-Pacific Market Shares of Research Antibodies, by Clonality, 2022

Figure 237 : Asia-Pacific Market Shares of Research Antibodies Market, by Major Reactivity, 2022

Figure 238 : Asia-Pacific Market Shares of Research Antibodies, by Application, 2022

Figure 239 : Asia-Pacific Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 240 : Asia-Pacific Market Shares of Research Antibodies, by Host Species, 2022

Figure 241 : Asia-Pacific Market Shares of Research Antibodies, by End User, 2022

Figure 242 : Regional Growth in Multi-specific Monoclonal Antibodies, by Region, 2018–2022

Figure 243 : Asia-Pacific Market Shares of Research Antibodies, by Country, 2022

Figure 244 : Japanese Market for Research Antibodies, 2020–2028

Figure 245 : Japanese Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 246 : Japanese Market Shares of Research Antibodies, by Type of Antibody, 2028

Figure 247 : Japanese Market Shares of Research Antibodies, by Clonality, 2022

Figure 248 : Japanese Market Shares of Research Antibodies, by Clonality, 2028

Figure 249 : Japanese Market Shares of Research Antibodies, by Major Reactivity, 2022

Figure 250 : Japanese Market Shares of Research Antibodies, by Major Reactivity, 2028

Figure 251 : Japanese Market Shares of Research Antibodies, by Application, 2022

Figure 252 : Japanese Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 253 : Japanese Market Shares of Research Antibodies, by Application, 2028

Figure 254 : Japanese Market Shares of Research Antibodies, by Immunohistochemistry, 2028

Figure 255 : Japanese Market Shares of Research Antibodies, by Host Species, 2022

Figure 256 : Japanese Market Shares of Research Antibodies, by Host Species, 2028

Figure 257 : Japanese Market Shares of Research Antibodies, by End User, 2022

Figure 258 : Japanese Market Shares of Research Antibodies, by End User, 2028

Figure 259 : Top Five Antibody Suppliers Shares in Japan, 2021

Figure 260 : Chinese Market for Research Antibodies, 2020–2028

Figure 261 : Chinese Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 262 : Chinese Market Shares of Research Antibodies, by Type of Antibody, 2028

Figure 263 : Chinese Market Shares of Research Antibodies, by Clonality, 2022

Figure 264 : Chinese Market Shares of Research Antibodies, by Clonality, 2028

Figure 265 : Chinese Market Shares of Research Antibodies, by Major Reactivity, 2022

Figure 266 : Chinese Market Shares of Research Antibodies, by Major Reactivity, 2028

Figure 267 : Chinese Market Shares of Research Antibodies, by Application, 2022

Figure 268 : Chinese Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 269 : Chinese Market Shares of Research Antibodies, by Application, 2028

Figure 270 : Chinese Market Shares of Research Antibodies, by Immunohistochemistry, 2028

Figure 271 : Chinese Market Shares of Research Antibodies, by Host Species, 2022

Figure 272 : Chinese Market Shares of Research Antibodies, by Host Species, 2028

Figure 273 : Chinese Market Shares of Research Antibodies, by End User, 2022

Figure 274 : Chinese Market Shares of Research Antibodies, by End User, 2028

Figure 275 : Chinese Market Growth Challenges, 2023

Figure 276 : Indian Market for Research Antibodies, 2020–2028

Figure 277 : Indian Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 278 : Indian Market Shares of Research Antibodies, by Type of Antibody, 2028

Figure 279 : Indian Market Shares of Research Antibodies, by Clonality, 2022

Figure 280 : Indian Market Shares of Research Antibodies, by Clonality, 2028

Figure 281 : Indian Market Shares of Research Antibodies, by Major Reactivity, 2022

Figure 282 : Indian Market Shares of Research Antibodies, by Major Reactivity, 2028

Figure 283 : Indian Market Shares of Research Antibodies, by Application, 2022

Figure 284 : Indian Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 285 : Indian Market Shares of Research Antibodies, by Application, 2028

Figure 286 : Indian Market Shares of Research Antibodies, by Immunohistochemistry, 2028

Figure 287 : Indian Market Shares of Research Antibodies, by Host Species, 2022

Figure 288 : Indian Market Shares of Research Antibodies, by Host Species, 2028

Figure 289 : Indian Market Shares of Research Antibodies, by End User, 2022

Figure 290 : Indian Market Shares of Research Antibodies, by End User, 2028

Figure 291 : Indian Market of Bioeconomy, 2021

Figure 292 : Indian Market of Bioeconomy's Key Subsegment, 2021

Figure 293 : Australian and New Zealand Market for Research Antibodies, 2020–2028

Figure 294 : Australian and New Zealand Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 295 : Australian and New Zealand Market Shares of Research Antibodies, by Type of Antibody, 2028

Figure 296 : Australian and New Zealand Market Shares of Research Antibodies, by Clonality, 2022

Figure 297 : Australian and New Zealand Market Shares of Research Antibodies, by Clonality, 2028

Figure 298 : Australian and New Zealand Market Shares of Research Antibodies, by Major Reactivity, 2022

Figure 299 : Australian and New Zealand Market Shares of Research Antibodies, by Major Reactivity, 2028

Figure 300 : Australian and New Zealand Market Shares of Research Antibodies, by Application, 2022

Figure 301 : Australian and New Zealand Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 302 : Australian and New Zealand Market Shares of Research Antibodies, by Application, 2028

Figure 303 : Australian and New Zealand Market Shares of Research Antibodies, by Immunohistochemistry, 2028

Figure 304 : Australian and New Zealand Market Shares of Research Antibodies, by Host Species, 2022

Figure 305 : Australian and New Zealand Market Shares of Research Antibodies, by Host Species, 2028

Figure 306 : Australian and New Zealand Market Shares of Research Antibodies, by

End User, 2022

Figure 307 : Australian and New Zealand Market Shares of Research Antibodies, by End User, 2028

Figure 308 : Australian and New Zealand Market Shares of Research Antibodies, by End User, 2028

Figure 309 : Rest of Asia-Pacific Market for Research Antibodies, 2020–2028

Figure 310 : Rest of Asia-Pacific Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 311 : Rest of Asia-Pacific Market Shares of Research Antibodies, by Type of Antibody, 2028

Figure 312 : Rest of Asia-Pacific Market Shares of Research Antibodies, by Clonality, 2022

Figure 313 : Rest of Asia-Pacific Market Shares of Research Antibodies, by Clonality, 2028

Figure 314 : Rest of Asia-Pacific Market Shares of Research Antibodies, by Major Reactivity, 2022

Figure 315 : Rest of Asia-Pacific Market Shares of Research Antibodies, by Major Reactivity, 2028

Figure 316 : Rest of Asia-Pacific Market Shares of Research Antibodies, by Application, 2022

Figure 317 : Rest of Asia-Pacific Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 318 : Rest of Asia-Pacific Shares of Research Antibodies, by Application, 2028

Figure 319 : Rest of Asia-Pacific Market Shares of Research Antibodies, by Immunohistochemistry, 2028

Figure 320 : Rest of Asia-Pacific Market Shares of Research Antibodies, by Host Species, 2022

Figure 321 : Rest of Asia-Pacific Market Shares of Research Antibodies, by Host Species, 2028

Figure 322 : Rest of Asia-Pacific Market Shares of Research Antibodies, by End User, 2022

Figure 323 : Rest of Asia-Pacific Market Shares of Research Antibodies, by End User, 2028

Figure 324 : Rest of World Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 325 : Rest of World Market Shares of Research Antibodies, by Clonality, 2022

Figure 326 : Rest of World Market Shares of Research Antibodies Market, by Major Reactivity, 2022

Figure 327 : Rest of World Market Shares of Research Antibodies, by Application, 2022

Figure 328 : Rest of World Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 329 : Rest of World Market Shares of Research Antibodies, by Host Species, 2022

Figure 330 : Rest of World Market Shares of Research Antibodies, by End User, 2022

Figure 331 : Rest of the World Market Shares of Research Antibodies, by Country/Region, 2022

Figure 332 : Brazilian Market for Research Antibodies, 2020–2028

Figure 333 : Brazilian Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 334 : Brazilian Market Shares of Research Antibodies, by Type of Antibody, 2028

Figure 335 : Brazilian Market Shares of Research Antibodies, by Clonality, 2022

Figure 336 : Brazilian Market Shares of Research Antibodies, by Clonality, 2028

Figure 337 : Brazilian Market Shares of Research Antibodies, by Major Reactivity, 2022

Figure 338 : Brazilian Market Shares of Research Antibodies, by Major Reactivity, 2028

Figure 339 : Brazilian Market Shares of Research Antibodies, by Application, 2022

Figure 340 : Brazilian Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 341 : Brazilian Market Shares of Research Antibodies, by Application, 2028

Figure 342 : Brazilian Market Shares of Research Antibodies, by Immunohistochemistry, 2028

Figure 343 : Brazilian Market Shares of Research Antibodies, by Host Species, 2022

Figure 344 : Brazilian Market Shares of Research Antibodies, by Host Species, 2028

Figure 345 : Brazilian Market Shares of Research Antibodies, by End User, 2022

Figure 346 : Brazilian Market Shares of Research Antibodies, by End User, 2028

Figure 347 : GCC Countries Market for Research Antibodies, 2020–2028

Figure 348 : GCC countries Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 349 : GCC Countries Market Shares of Research Antibodies, by Type of Antibody, 2028

Figure 350 : GCC Countries Market Shares of Research Antibodies, by Clonality, 2022

Figure 351 : GCC Countries Market Shares of Research Antibodies, by Clonality, 2028

Figure 352 : GCC Countries Market Shares of Research Antibodies, by Major Reactivity, 2022

Figure 353 : GCC Countries Market Shares of Research Antibodies, by Major Reactivity, 2028

Figure 354 : GCC countries Market Shares of Research Antibodies, by Application, 2022

Figure 355 : GCC Countries Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 356 : GCC Countries Market Shares of Research Antibodies, by Application, 2028

Figure 357 : GCC Countries Market Shares of Research Antibodies, by Immunohistochemistry, 2028

Figure 358 : GCC Countries Market Shares of Research Antibodies, by Host Species, 2022

Figure 359 : GCC Countries Market Shares of Research Antibodies, by Host Species, 2028

Figure 360 : GCC Countries Market Shares of Research Antibodies, by End User, 2022

Figure 361 : GCC Countries Market Shares of Research Antibodies, by End User, 2028

Figure 362 : Rest of World Countries Market for Research Antibodies, 2020–2028

Figure 363 : Rest of World Countries Market Shares of Research Antibodies, by Type of Antibody, 2022

Figure 364 : Rest of World Countries Market Shares of Research Antibodies, by Type of Antibody, 2028

Figure 365 : Rest of World Countries Market Shares of Research Antibodies, by Clonality, 2022

Figure 366 : Rest of World Countries Market Shares of Research Antibodies, by Clonality, 2028

Figure 367 : Rest of World Countries Market Shares of Research Antibodies, by Major Reactivity, 2022

Figure 368 : Rest of World Countries Market Shares of Research Antibodies, by Major Reactivity, 2028

Figure 369 : Rest of World Countries Market Shares of Research Antibodies, by Application, 2022

Figure 370 : Rest of World Countries Market Shares of Research Antibodies, by Immunohistochemistry, 2022

Figure 371 : Rest of World Countries Market Shares of Research Antibodies, by Application, 2028

Figure 372 : Rest of World Countries Market Shares of Research Antibodies, by Immunohistochemistry, 2028

Figure 373 : Rest of World Countries Market Shares of Research Antibodies, by Host Species, 2022

Figure 374 : Rest of World Countries Market Shares of Research Antibodies, by Host Species, 2028

Figure 375 : Rest of World Countries Market Shares of Research Antibodies, by End User, 2022

Figure 376 : Rest of World Countries Market Shares of Research Antibodies, by End User, 2028

Figure 377 : U.S. versus the Rest of the World Market Shares of Monoclonal Antibodies, 2021

Figure 378 : Snapshot: Key Environmental, Social and Governance Trends in the Research Antibodies Industry

Figure 379 : Snapshot: Key Environmental, Social and Governance Trends in the Research Antibodies Industry

Figure 380 : Merck's ESG Priorities Matrix, 2022

Figure 381 : Bio-Rad ESG Priorities Matrix, 2022

Figure 382 : Schematic Illustration of Traditional Strategies for Antibody Discovery and Generation

Figure 383 : Schematic Illustration of Emerging Strategies for Antibody Discovery and Generation

Figure 384 : Snapshot: Key Trends in the Growth of Antibody Production Technologies

Figure 385 : Classification of Soft Computing Approaches

Figure 386 : Global Market Ranking of Manufacturers of Research Antibodies, 2022

Figure 387 : Distribution of Anti-SARS-CoV-2 Immunoglobulin

Figure 388 : Top 100 Antibodies, 2022

Figure 389 : Abcam plc.: Annual Revenue, 2020–2022

Figure 390 : Abcam plc.: Revenue Shares, by Region, 2022

Figure 391 : Abcam plc.: Revenue Shares, by Business Segment, 2022

Figure 392 : Agilent Technologies Inc.: Annual Revenue, 2016–2022

Figure 393 : Agilent Technologies Inc.: Revenue Shares, by Region, 2022

Figure 394 : Agilent Technologies Inc.: Revenue Shares, by Business Segment, 2022

Figure 395 : BD Biosciences: Annual Revenue, 2019–2022

Figure 396 : BD Biosciences: Revenue Shares, by Region, 2022

Figure 397 : BD Biosciences: Revenue Shares, by Business Segments, 2022

Figure 398 : Bio-Rad: Annual Revenue, 2019–2022

Figure 399 : Bio-Rad Laboratories Inc.: Revenue Shares, by Business Unit, 2022

Figure 400 : Bio-Rad Laboratories Inc.: Revenue Shares, by Country/Region, 2022

Figure 401 : Bio-Techne: Annual Revenue, 2016–2022

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