

Global Markets for Flavors and Fragrances

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Abstracts

REPORT SCOPE:

The market is segmented by application: flavors (beverages, savory foods, dairy, confectionery and bakery products, oral care) and fragrance (cosmetics and toiletries, soap, detergent). It can be also divided by ingredient: essential oils (citrus oils, mint oils, vanilla extract, cassia oil, paprika oleoresin, black pepper oleoresin, nutmeg oil) and aroma chemicals (terpenes, benzenoids, musk chemicals).

This market report organizes information from diverse sources to compare natural and synthetic ingredients. It also analyzes the use of raw materials, the flavor and fragrance value chain, regulations, technologies, and patent evaluations using Porter's Five Forces.

This report analyzes each ingredient type in terms of the current global market size. Estimated values are based on manufacturers' total revenues. Forecasts with a compound annual growth rate (CAGR) are provided for 2019 to 2024. Projected and forecast revenue values are in constant U.S. dollars, unadjusted for inflation. Product values are estimated based on manufacturers' revenue. Estimates of the regional markets for flavors and fragrances are based on the applications market. Regional sizing and forecast data are provided for North America, Western Europe, Asia, and the ROW. In addition to this data, the report provides insight into drivers of market demand and strategies of suppliers. Key players are profiled, and their market shares in the global flavors and fragrances market are discussed.

REPORT INCLUDES:

56 data tables and 17 additional tables

An overview of global flavor and fragrance ingredients and finished products market

Analyses of global market trends, with data from 2018, estimates for 2019 and projections of compound annual growth rates (CAGRs) through 2024

Insights into regulatory and environmental developments

Information on the supply and demand scenario and evaluation of technological and investment opportunities in the flavors and fragrances market

Profiles of major players in the industry, including Agilex Flavors & Fragrances Inc., Comax Flavors, Groupe Bogart, MANE, Sensient Technologies Corp., Takasago International Corp. and Treatt PLC

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GIVAUDAN SA
GROUPE BOGART

INTERNATIONAL FLAVORS & FRAGRANCES INC.

INTER PARFUMS INC.

MANE

ROBERTET SA

SENSIENT TECHNOLOGIES CORP.

SYMRISE AG

T. HASEGAWA CO., LTD.

TAKASAGO INTERNATIONAL CORP.

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