

# Global Markets for Emerging Medical Device Technologies

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## Abstracts

### Report Scope

Traditional medical devices include devices (e.g., metallic stents, heart valves, open procedures, general instruments, non-drug coated implantables, large endoscopes, needle-based drug delivery, lab-based diagnostics, etc.) that have been in use over the last 30 years for the treatment and management of various diseases. Emerging medical device technologies include devices and technologies (e.g., bioresorbable implants, coated implants and balloons, transcatheter heart valves (TAVR, TMVR), electrophysiology, S-ICDs, cardioMEMS, wireless monitoring, wearable devices, needle-free drug delivery, capsule endoscopes, POC tests, companion diagnostics, etc. The format of the study is organized around the following topics -

Emerging medical device technologies used in general surgery, cardiovascular, diabetes care, gastroenterology, medical imaging/visualization, in vitro diagnostics, neurology, ophthalmology, orthopedic, drug delivery/pain management, surgical/wound care and patient monitoring.

Target disease demographics and cost burden.

Regulatory structure.

Unmet needs, market size and segmentation.

Market drivers and restraints.

Detailed market projections through 2024.

Competition and market shares.

Pricing and reimbursement.

Marketed and pipeline (R&D) products along with descriptions, regulatory status and clinical trials.

Observations and conclusions regarding the future of medical device technologies.

Profiles of market participants and associations.

## Report Includes

111 tables

An overview of the global markets for emerging medical device technologies

Analyses of global market trends, with data from 2019, 2020, 2021 and projections of compound annual growth rates (CAGRs) through 2025

Evaluation of the market's dynamics, specifically growth drivers, inhibitors, and opportunities

Analyses of segments within the overall market including:  
aesthetics/dermatology, cardiovascular, dental, diabetes care, gastroenterology, nephrology, urology, gynecology/women's health, medical imaging/visualization, in-vitro diagnostics, neurology, ophthalmology, orthopedic, drug delivery/pain management, surgical/wound care and patient management/monitoring

An in depth look at growth driving factors such as the rising prevalence of chronic diseases and related increase in disability-adjusted life years, technological advancements in medical devices, and the growing aging population

Market share analysis of the key companies of the industry and coverage of events like mergers & acquisitions, joint ventures, collaborations or partnerships,

and other key market strategies

Company profiles of the leading players operating in emerging medical device technologies market including 3M, Abbott Laboratories, Agilent Technology Inc., Boston Scientific, BioMérieux S.A., Cardinal Health, GE Healthcare, Medtronic, Novartis and Siemens Healthcare

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BOSTON SCIENTIFIC CORP.  
BIOLASE INC.

BIOMERIEUX S.A.  
BIONESS INC.  
BIOSENSE WEBSTER INC.  
BIOTRONIK SE & CO. KG  
BRACCO  
CARDINAL HEALTH  
COLIBRI HEART VALVE  
COOK MEDICAL  
CORDIS CORP.  
EDWARDS LIFESCIENCES CORP.  
ENDOLOGIX  
GE HEALTHCARE  
HLT MEDICAL, INC.  
HOLOGIC INC.  
ILLUMINA  
INTEGRA LIFESCIENCES  
JENAVALVE TECHNOLOGY  
KARL STORZ GMBH & CO. KG  
LIVANOVA  
LOMBARD MEDICAL TECHNOLOGIES  
MEDTRONIC  
MERIL LIFE SCIENCES PRIVATE LTD.  
MICROPORT SCIENTIFIC  
MICRO INTERVENTIONAL DEVICES, INC.  
MINDRAY MEDICAL INTERNATIONAL LTD.  
MYRIAD GENETICS INC.  
NIDEK CO. LTD.  
NOVARTIS INTERNATIONAL AG  
OPTOTEK MEDICAL  
QUANTEL MEDICAL INC.  
ROCHE DIAGNOSTICS  
SIEMENS HEALTHCARE  
SKLAR CORP.  
SHIMADZU CORP.  
SMITH & NEPHEW  
STRYKER CORP.  
SYSMEX CORP.  
TERUMO CORP.  
ULTRASOUND TECHNOLOGIES LTD.

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AMERICAN SOCIETY FOR REPRODUCTIVE MEDICINE (ASRM)  
AMERICAN SOCIETY OF CLINICAL ONCOLOGY (ASCO)  
CENTER FOR DEVICES AND RADIOLOGICAL HEALTH (CDRH)  
CENTERS FOR MEDICARE & MEDICAID SERVICES (CMS)  
EUDAMED  
FOOD AND DRUG ADMINISTRATION (FDA)  
GLOBAL CANCER FOUNDATION  
HORMONE FOUNDATION  
INTERNATIONAL AGENCY FOR RESEARCH ON CANCER (IARC)  
INTERNATIONAL FEDERATION OF PHARMACEUTICAL MANUFACTURERS &  
ASSOCIATIONS (IFPMA)  
INTERNATIONAL OSTEOPOROSIS FOUNDATION (IOF)  
INTERNATIONAL DIABETES FEDERATION (IDF)  
NATIONAL CENTER FOR BIOTECHNOLOGY INFORMATION (NCBI)  
NATIONAL INSTITUTE OF AGING (NIA)  
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WORLD CANCER RESEARCH FUND INTERNATIONAL

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