

Global Markets for Emerging Medical Device Technologies

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Abstracts

Report Scope

Traditional medical devices include devices (e.g., metallic stents, heart valves, open procedures, general instruments, non-drug coated implantables, large endoscopes, needle-based drug delivery, lab-based diagnostics, etc.) that have been in use over the last 30 years for the treatment and management of various diseases. Emerging medical device technologies include devices and technologies (e.g., bioresorbable implants, coated implants and balloons, transcatheter heart valves (TAVR, TMVR), electrophysiology, S-ICDs, cardioMEMS, wireless monitoring, wearable devices, needle-free drug delivery, capsule endoscopes, POC tests, companion diagnostics, etc. The format of the study is organized around the following topics -

Emerging medical device technologies used in general surgery, cardiovascular, diabetes care, gastroenterology, medical imaging/visualization, in vitro diagnostics, neurology, ophthalmology, orthopedic, drug delivery/pain management, surgical/wound care and patient monitoring.

Target disease demographics and cost burden.

Regulatory structure.

Unmet needs, market size and segmentation.

Market drivers and restraints.

Detailed market projections through 2024.

Competition and market shares.

Pricing and reimbursement.

Marketed and pipeline (R&D) products along with descriptions, regulatory status and clinical trials.

Observations and conclusions regarding the future of medical device technologies.

Profiles of market participants and associations.

Report Includes

111 tables

An overview of the global markets for emerging medical device technologies

Analyses of global market trends, with data from 2019, 2020, 2021 and projections of compound annual growth rates (CAGRs) through 2025

Evaluation of the market's dynamics, specifically growth drivers, inhibitors, and opportunities

Analyses of segments within the overall market including: aesthetics/dermatology, cardiovascular, dental, diabetes care, gastroenterology, nephrology, urology, gynecology/women's health, medical imaging/visualization, in-vitro diagnostics, neurology, ophthalmology, orthopedic, drug delivery/pain management, surgical/wound care and patient management/monitoring

An in depth look at growth driving factors such as the rising prevalence of chronic diseases and related increase in disability-adjusted life years, technological advancements in medical devices, and the growing aging population

Market share analysis of the key companies of the industry and coverage of events like mergers & acquisitions, joint ventures, collaborations or partnerships,

and other key market strategies

Company profiles of the leading players operating in emerging medical device technologies market including 3M, Abbott Laboratories, Agilent Technology Inc., Boston Scientific, BioMérieux S.A., Cardinal Health, GE Healthcare, Medtronic, Novartis and Siemens Healthcare

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BIOLASE INC.

BIOMERIEUX S.A.
BIONESS INC.
BIOSENSE WEBSTER INC.
BIOTRONIK SE & CO. KG
BRACCO
CARDINAL HEALTH
COLIBRI HEART VALVE
COOK MEDICAL
CORDIS CORP.
EDWARDS LIFESCIENCES CORP.
ENDOLOGIX
GE HEALTHCARE
HLT MEDICAL, INC.
HOLOGIC INC.
ILLUMINA
INTEGRA LIFESCIENCES
JENAVALVE TECHNOLOGY
KARL STORZ GMBH & CO. KG
LIVANOVA
LOMBARD MEDICAL TECHNOLOGIES
MEDTRONIC
MERIL LIFE SCIENCES PRIVATE LTD.
MICROPORT SCIENTIFIC
MICRO INTERVENTIONAL DEVICES, INC.
MINDRAY MEDICAL INTERNATIONAL LTD.
MYRIAD GENETICS INC.
NIDEK CO. LTD.
NOVARTIS INTERNATIONAL AG
OPTOTEK MEDICAL
QUANTEL MEDICAL INC.
ROCHE DIAGNOSTICS
SIEMENS HEALTHCARE
SKLAR CORP.
SHIMADZU CORP.
SMITH & NEPHEW
STRYKER CORP.
SYSMEX CORP.
TERUMO CORP.
ULTRASOUND TECHNOLOGIES LTD.

VIGILANT BIOSCIENCES
W. L. GORE MEDICAL PRODUCTS
WRIGHT MEDICAL GROUP INC.
ZEALAND PHARMA
ZIMMER BIOMET

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AMERICAN ASSOCIATION FOR CANCER RESEARCH (AACR)
AMERICAN SOCIETY FOR REPRODUCTIVE MEDICINE (ASRM)
AMERICAN SOCIETY OF CLINICAL ONCOLOGY (ASCO)
CENTER FOR DEVICES AND RADIOLOGICAL HEALTH (CDRH)
CENTERS FOR MEDICARE & MEDICAID SERVICES (CMS)
EUDAMED
FOOD AND DRUG ADMINISTRATION (FDA)
GLOBAL CANCER FOUNDATION
HORMONE FOUNDATION
INTERNATIONAL AGENCY FOR RESEARCH ON CANCER (IARC)
INTERNATIONAL FEDERATION OF PHARMACEUTICAL MANUFACTURERS &
ASSOCIATIONS (IFPMA)
INTERNATIONAL OSTEOPOROSIS FOUNDATION (IOF)
INTERNATIONAL DIABETES FEDERATION (IDF)
NATIONAL CENTER FOR BIOTECHNOLOGY INFORMATION (NCBI)
NATIONAL INSTITUTE OF AGING (NIA)
PHARMACEUTICALS AND MEDICAL DEVICES AGENCY (PMDA)
WORLD CANCER RESEARCH FUND INTERNATIONAL

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