

# Global Markets for Dental Consumables and Prosthetics

<https://marketpublishers.com/r/GAF7A0B395D8EN.html>

Date: September 2021

Pages: 181

Price: US\$ 2,750.00 (Single User License)

ID: GAF7A0B395D8EN

## Abstracts

### REPORT SCOPE:

The report will discuss the dental consumables and prosthetics used in the treatment of dental disease and facial dental surgery, as well as how the market has been affected by the COVID-19 pandemic. This report will also highlight the current and future market potential of dental consumables and prosthetics with an analysis of the competitive landscape. Drivers, restraints, opportunities, pricing analyses, prevalence or incidence of dental diseases, and a regulatory scenario assessment will be covered. The report includes market projections for 2026 and market shares for key players.

The report segments the market for dental consumables and prosthetics by product and geography. The following products are included within each segment -

#### General dental supplies

Cotton sponges, rolls and tips.

Disposable tips and covers.

Patient bibs and other paper operatory products.

Anesthetics (topical and injectable).

Imaging materials, X-ray films, mounts and digital supplies.

Preventive materials and supplies

Fluoride and related materials.

Temporary sealants and fillings.

Oral rinses.

Cleaning agents and materials.

Disclosing agents.

#### Treatment materials and supplies

Filling materials.

Filling supplies and accessories.

Endodontic materials and supplies.

Finishing materials and supplies.

#### Restorative and cosmetic supplies, materials, and prosthetics

Dental prosthetics.

Impression materials.

Cements, liners and bases.

Tissue and bone regeneration materials.

Bleaching supplies.

By geography, the market has been segmented into the North America, Europe, Asia-Pacific, Latin America, and the Middle East and Africa. Detailed analyses of the markets

in major countries such as the U.S., Germany, the U.K., Italy, France, Spain, Japan, China, India, Brazil, Mexico, GCC countries and South Africa will be covered in the regional segment. For market estimates, data will be provided for 2020 as the base year, with estimates for 2021 and forecast values for 2026.

## **REPORT INCLUDES:**

41 tables

An overview of the global markets for dental consumables and prosthetics

Estimation of the market size and analyses of market trends, with data from 2019 to 2020, estimates for 2021 and projection of CAGR through 2026

Quantification of high dental consumables and prosthetics based on product and region, and analysis of market drivers, restraints and other forces impacting the global market

Highlights of the current and future market potential, detailed analysis of the regulatory framework and policies, and information on new technologies and innovations of the industry

Detailed description of structure and history of the dental industry and insights into U.S. dental insurance issues and statistics

Coverage of internal marketing plans based on detailed information about product categories, and uses, and discussion on relation of medical tourism with dental care and how it affects the market

Market share analysis of the key companies of the industry and coverage of events like mergers & acquisitions, joint ventures, collaborations or partnerships, and other key market strategies and a relevant patent analysis

Company profiles of major players, including 3M Co., DB Orthodontics, Envista, GC Corp., Straumann and Zimmer Biomet Holdings

## Contents

### **CHAPTER 1 INTRODUCTION**

Study Goals and Objectives  
Reasons for Doing This Study  
What's New in This Update?  
Scope of Report  
Information Sources  
Methodology  
Geographic Breakdown  
Analyst's Credentials  
BCC Custom Research  
Related BCC Research Reports

### **CHAPTER 2 SUMMARY AND HIGHLIGHTS**

### **CHAPTER 3 MARKET AND TECHNOLOGY BACKGROUND**

Dental Consumables and Prosthetics  
New Era of Dental Consumables and Prosthetics  
Dental Diseases and Surgery  
Overview of the Dental Market  
Trends Driving the Adoption of Digital Innovations

### **CHAPTER 4 MARKET DYNAMICS**

Market Drivers  
Rapid Advancement of Dental Technology  
Rise in Geriatric Population and Related Orthodontic Surgeries  
Rise in Demand for Dental Care  
Increasing Health Expenditures and Disposable Income  
Market Restraints  
Risks and Complications of Orthodontic Treatment  
Common Complications from Braces  
Lack of Awareness and Penetration in Developing Countries  
Market Opportunities  
Rise in Demand for Cosmetic Dentistry  
Dental Tourism

## **CHAPTER 5 MARKET BREAKDOWN BY PRODUCT CATEGORY**

General Dental Supplies

Overview

Product Segments

Market Size and Forecast

Market Analysis

Preventive Materials and Supplies

Overview

Description of Procedures

Major Product Segments

Manufacturers and Distributors

Market Size and Forecast

Market Analysis

Treatment Materials and Supplies

Overview

Description of Procedures

Basic Filling Procedures

Endodontic Treatments

Major Product Segments

Manufacturers and Distributors

Market Size and Forecast

Market Analysis

Restorative and Cosmetic Supplies, Materials and Prosthetics

Overview

Descriptions of Procedures

Cosmetic Dentistry and Aging

Impression Materials

Cements and Liners

Dental Implants

Regenerative Products

Bleaching Materials

Veneers and Other Materials

Market Size and Forecast

Market Analysis

## **CHAPTER 6 MARKET BREAKDOWN BY REGION**

Introduction  
North America  
United States  
Canada  
Mexico  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Rest of Europe  
Asia-Pacific  
Japan  
China  
India  
Australia and New Zealand  
Rest of Asia-Pacific  
Latin America  
Market Size and Forecast  
Brazil  
Argentina  
Rest of Latin America  
Middle East and Africa  
Market Size and Forecast  
South Africa  
GCC Countries  
Rest of Middle East and Africa

## **CHAPTER 7 REGULATORY ENVIRONMENT**

U.S. Regulations  
Fatigue Testing  
Product Recalls  
Canada  
Mexico  
Europe  
Asia-Pacific  
India

Japan  
China  
Rest of APAC  
Rest of the World  
Reimbursement Scenarios  
Conclusion

## **CHAPTER 8 IMPACT OF COVID-19 PANDEMIC**

Global Analysis of the Impact of COVID-19  
Impact of COVID-19 on the Dental Care Market  
Changes in Dental Care  
Conclusion

## **CHAPTER 9 MEDICAL TOURISM AND COSTS**

Prices of Devices by Region/Country  
United States  
Europe  
Medical Tourism

## **CHAPTER 10 COMPETITIVE LANDSCAPE**

Global Analysis of Company Shares  
Key Developments  
Mergers and Acquisitions  
Agreements, Collaborations and Partnerships

## **CHAPTER 11 COMPANY PROFILES**

3M CO.  
ALIGN TECHNOLOGY INC.  
AMERICAN ORTHODONTICS  
DB ORTHODONTICS  
DENTSPLY SIRONA  
ENVISTA HOLDINGS CORP.  
GC CORP.  
HENRY SCHEIN ORTHODONTICS  
INSTITUT STRAUMANN AG

PATTERSON COMPANIES INC.  
ZIMMER BIOMET HOLDINGS

## **CHAPTER 12 APPENDIX: ACRONYMS**



## List Of Tables

### LIST OF TABLES

Summary Table: Global Market for Dental Consumables and Prosthetics, by Product Category, Through 2026

Table 1: Top Medical Tourism Destinations

Table 2: Global Market for Dental Consumables and Prosthetics, by Product Category, Through 2026

Table 3: Global Market for General Dental Supplies, by Region, Through 2026

Table 4: Manufacturers and Distributors of Preventive Dental Supplies

Table 5: Orthodontic Associations and Members, by Country

Table 6: Global Market for Preventive Materials and Supplies, by Region, Through 2026

Table 7: Manufacturers and Distributors of Dental Preparation and Treatment Supplies

Table 8: Global Market for Treatment Materials and Supplies, by Region, Through 2026

Table 9: Dental Cosmetic Procedures in Highest Demand, by Age

Table 10: Distribution of U.S. Dental Offices Generating Revenue from Cosmetic Dentistry, by Geographic Area

Table 11: Global Market for Restorative and Cosmetic Supplies, Materials and Prosthetics, by Region, Through 2026

Table 12: Global Market for Dental Consumables and Prosthetics, by Region, Through 2026

Table 13: North American Market for Dental Consumables and Prosthetics, by Product Category, Through 2026

Table 14: North American Market for Dental Consumables and Prosthetics, by Country, Through 2026

Table 15: European Market for Dental Consumables and Prosthetics, by Product Category, Through 2026

Table 16: European Market for Dental Consumables and Prosthetics, by Country, Through 2026

Table 17: APAC Market for Dental Consumables and Prosthetics, by Product Category, Through 2026

Table 18: APAC Market for Dental Consumables and Prosthetics, by Country, Through 2026

Table 19: Latin American Market for Dental Consumables and Prosthetics, by Product Category, Through 2026

Table 20: Latin American Market for Dental Consumables and Prosthetics, by Country, Through 2026

Table 21: Middle Eastern and African Market for Dental Consumables and Prosthetics,

by Product Category, Through 2026

Table 22: Middle Eastern and African Market for Dental Consumables and Prosthetics, by Country, Through 2026

Table 23: FDA Classification of Medical Devices

Table 24: Recent Dental Implant Product Recalls

Table 25: Canadian Classification of Medical Devices

Table 26: Total Typical Dental Spending that Occurs Each Month in the U.S., 2016 and 2017

Table 27: Average Cost of Braces in the U.S., by Age Group and Length of Treatment

Table 28: Average Prices of Dental Procedures in Top Tourism Destinations

Table 29: 3M Co.: Product Portfolio

Table 30: Align Technology: Dental Consumables and Prosthetics Product Portfolio

Table 31: American Orthodontics: Dental Consumables and Prosthetics Product Portfolio

Table 32: DB Orthodontics: Dental Consumables and Prosthetics Product Portfolio

Table 33: Dentsply Sirona: Dental Consumables and Prosthetics Product Portfolio

Table 34: Envista Holdings Corp.: Dental Consumables and Prosthetics Product Portfolio

Table 35: GC Corp.: Dental Consumables and Prosthetics Product Portfolio

Table 36: Henry Schein Inc.: Dental Consumables and Prosthetics Product Portfolio

Table 37: Institut Straumann AG: Dental Consumables and Prosthetics Product Portfolio

Table 38: Patterson Companies: Dental Consumables and Prosthetics Product Portfolio

Table 39: Zimmer Biomet Holdings: Dental Consumables and Prosthetics Product Portfolio

Table 40: Acronyms Used in This Report

## List Of Figures

### LIST OF FIGURES

Summary Figure: Global Market Shares of Dental Consumables and Prosthetics, by Product Category, 2020\*

Figure 1: Number of People Affected by Common Dental Diseases, 2010

Figure 2: Distribution of Patients Treated by General Dentists, by Disease Indication

Figure 3: Global Shares of the Dental Market, by Segment, 2020

Figure 4: Dental Implants in 21 Countries, 2010-2014

Figure 5: Elderly (Age 65+ Years) Population, by Region, 2050

Figure 6: Type of Patients Treated with Clear Aligners, 2019

Figure 7: Prevalence of Untreated Caries, by Age Group (19 to 64), 1988-2014

Figure 8: Distribution of U.S. Children Facing Cost Barriers to Dental Care, by Race and Ethnicity, 2005 and 2019

Figure 9: Distribution of U.S. Adults Facing Cost Barriers to Dental Care, by Race and Ethnicity, 2005 and 2019

Figure 10: Distribution of U.S. Seniors Facing Cost Barriers to Dental Care, by Race and Ethnicity, 2005 and 2019

Figure 11: Total Spending on Healthcare Expenditures per Capita in Selected Countries, 2016

Figure 12: Medicaid Expansion and Dental Benefits

Figure 13: Relative Contributions to National Health Expenditures in the U.S., 2016

Figure 14: U.S. Average Annual Growth Rate of GDP per Capita and Total National Health Spending per Capita, 1970-2016

Figure 15: Distribution of Reasons for Seeking Dental Tourism, 2021

Figure 16: Global Market Shares of Dental Consumables and Prosthetics, by Product Category, 2020

Figure 17: Global Market Shares of Restorative and Cosmetic Supplies, Materials and Prosthetics, by Subcategory, 2020

Figure 18: Global Market for General Dental Supplies, 2019-2026

Figure 19: Global Market for General Dental Supplies, by Region, 2019-2026

Figure 20: Global Market for Preventive Materials and Supplies, 2019-2026

Figure 21: Global Market for Preventive Materials and Supplies, by Region, 2019-2026

Figure 22: U.S. Prevalence of Total and Untreated Dental Caries in Youth Aged 2–19, by Age, 2015 and 2016

Figure 23: Global Market for Treatment Materials and Supplies, 2019-2026

Figure 24: Global Market for Treatment Materials and Supplies, by Region, 2019-2026

Figure 25: Distribution of Amount Spent by Patients on Cosmetic Dentistry Services, by

Cost Range, 2015-2017

Figure 26: Global Market for Restorative and Cosmetic Supplies, Materials and Prosthetics, 2019-2026

Figure 27: Global Market Shares of Restorative and Cosmetic Supplies, Materials and Prosthetics, 2020

Figure 28: Global Market for Restorative and Cosmetic Supplies, Materials and Prosthetics, by Region, 2019-2026

Figure 29: Global Market Shares of Dental Consumables and Prosthetics, by Region, 2020

Figure 30: North American Market Shares of Dental Consumables and Prosthetics, by Product Category, 2020

Figure 31: North American Market Shares of Restorative and Cosmetic Supplies, Materials, and Prosthetics, 2020

Figure 32: North American Market Shares of Dental Consumables and Prosthetics, by Country, 2020

Figure 33: U.S. Market for Dental Consumables and Prosthetics, 2019-2026

Figure 34: Canadian Market for Dental Consumables and Prosthetics, 2019-2026

Figure 35: Percentage of Canadians Age 12 and Over that Consulted with a Dentist or Orthodontist in Canada, 2012

Figure 36: Distribution of Dental Service Expenditures in Canada, by Payor Type, 2015

Figure 37: Distribution of CDA Dental Care Recommendations, by Age and Sex, 2018

Figure 38: Mexican Market for Dental Consumables and Prosthetics, 2019-2026

Figure 39: European Market Shares of Dental Consumables and Prosthetics, by Product Category, 2020

Figure 40: European Market Shares of Restorative and Cosmetic Supplies, Materials and Prosthetics, 2020

Figure 41: European Market Shares of Dental Consumables and Prosthetics, by Country, 2020

Figure 42: German Market for Dental Consumables and Prosthetics, 2019-2026

Figure 43: French Market for Dental Consumables and Prosthetics, 2019-2026

Figure 44: U.K. Market for Dental Consumables and Prosthetics, 2019-2026

Figure 45: Italian Market for Dental Consumables and Prosthetics, 2019-2026

Figure 46: Spanish Market for Dental Consumables and Prosthetics, 2019-2026

Figure 47: Rest of Europe Market for Dental Consumables and Prosthetics, 2019-2026

Figure 48: APAC Market Shares of Dental Consumables and Prosthetics, by Product Category, 2020

Figure 49: APAC Market Shares of Restorative and Cosmetic Supplies, Materials and Prosthetics, by Subcategory, 2020

Figure 50: APAC Market Shares of Dental Consumables and Prosthetics, by Country,

2020

Figure 51: Japanese Market for Dental Consumables and Prosthetics, 2019-2026

Figure 52: Chinese Market for Dental Consumables and Prosthetics, 2019-2026

Figure 53: Indian Market for Dental Consumables and Prosthetics, 2019-2026

Figure 54: Australian and New Zealand Market for Dental Consumables and Prosthetics, 2019-2026

Figure 55: Rest of Asia-Pacific Market for Dental Consumables and Prosthetics, 2019-2026

Figure 56: Number of Patients in Various Age Groups Using Orthodontic Devices in Singapore, 2011-2017

Figure 57: Latin American Market Shares of Dental Consumables and Prosthetics, by Product Category, 2020

Figure 58: Latin American Market Shares of Restorative and Cosmetic Supplies, Materials and Prosthetics, by Subcategory, 2020

Figure 59: Latin American Market Shares of Dental Consumables and Prosthetics, by Country, 2020

Figure 60: Brazilian Market for Dental Consumables and Prosthetics, 2019-2026

Figure 61: Argentinian Market for Dental Consumables and Prosthetics, 2019-2026

Figure 62: Rest of Latin America Market for Dental Consumables and Prosthetics, 2019-2026

Figure 63: Middle Eastern and African Market Shares of Dental Consumables and Prosthetics, by Product Category, 2020

Figure 64: Middle Eastern and African Market Shares of Restorative and Cosmetic Supplies, Materials and Prosthetics, by Subcategory, 2020

Figure 65: Middle Eastern and African Market Shares of Dental Consumables and Prosthetics, by Country, 2020

Figure 66: South African Market for Dental Consumables and Prosthetics, 2019-2026

Figure 67: GCC Market for Dental Consumables and Prosthetics, 2019-2026

Figure 68: Rest of Middle Eastern and African Market for Dental Consumables and Prosthetics, 2019-2026

Figure 69: Incidence of Periodontal Pockets in 35- to 44-Year Olds in Nine MEA Countries, 2012

Figure 70: FDA Regulatory Process for Orthodontic Devices

Figure 71: FDA Database of Types of Implant-Related Problems in the U.S., 2017

Figure 72: Distribution of Out-of-Pocket Dental Expenditures as a Percentage of Total Dental Expenditures in Select Countries, 2018

Figure 73: Distribution of Sources of Funding of Dental Expenditures, by Economic Level, 2017

Figure 74: U.S. Dental Expenditures as a Percentage of Total Health Expenditures,

1990-2016

Figure 75: Distribution of Dental Expenditures, by Source of Financing, 1990-2016

Figure 76: Estimated Impact of COVID-19 on the U.S. Dental Care Market, 2020 and 2021

Figure 77: Average Cost of Braces in the U.S., by Type

Figure 78: Average Cost of Braces in Europe, by Type

Figure 79: Global Market for Dental Consumables and Prosthetics, by Company, 2020

Figure 80: 3M Co.: Annual Revenue, 2017-2020

Figure 81: 3M Co.: Revenue Share, by Region/Country, 2020

Figure 82: 3M Co.: Revenue Share, by Industry Segment, 2020

Figure 83: Align Technology: Annual Revenue, 2017-2020

Figure 84: Align Technology: Revenue Share, by Established Product, 2020

Figure 85: Align Technology: Invisalign Utilization Rates, by Region, 2019 and 2020

Figure 86: Dentsply Sirona: Annual Revenue, 2017-2020

Figure 87: Dentsply Sirona: Revenue Share, by Region/Country, 2020

Figure 88: Dentsply Sirona: Revenue Share, by Dental Consumable Products, 2017-2020

Figure 89: Envista Holdings Corp.: Annual Revenue, 2017-2020

Figure 90: Envista Holdings Corp.: Revenue Share, by Region, 2020

Figure 91: Envista Holdings Corp.: Revenue Share, by Segment, 2020

Figure 92: Henry Schein Inc.: Annual Revenue, 2017-2020

Figure 93: Henry Schein Inc.: Revenue Share, by Product Segment, 2020

Figure 94: Institut Straumann AG: Annual Revenue, 2017-2020

Figure 95: Institut Straumann AG: Revenue Share, by Region, 2020

Figure 96: Patterson Companies: Annual Revenue, 2018-2020

Figure 97: Patterson Companies: Revenue Share, by Country, 2020

Figure 98: Patterson Companies, Inc.: Revenue Share, by Segment, 2020

Figure 99: Zimmer Biomet Holdings: Annual Revenue, 2017-2020

Figure 100: Zimmer Biomet Holdings: Revenue Share, by Region, 2020

Figure 101: Zimmer Biomet Holdings: Revenue Share, by Products, 2020

## I would like to order

Product name: Global Markets for Dental Consumables and Prosthetics

Product link: <https://marketpublishers.com/r/GAF7A0B395D8EN.html>

Price: US\$ 2,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GAF7A0B395D8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970