

Global Markets for Adhesives & Sealants or Joining and Fastening

<https://marketpublishers.com/r/GFA0759C1146EN.html>

Date: June 2024

Pages: 194

Price: US\$ 5,500.00 (Single User License)

ID: GFA0759C1146EN

Abstracts

Report Scope

The adhesive and sealants industry is vital to the ever-changing global economy and provides solutions for complex challenges in numerous sectors. Adhesives can bond to at least two surfaces, whereas sealants can adhere to at least two surfaces and fill the space between them, forming a barrier or protective covering. Although they share a similar purpose, sealants have a unique application area.

Growing industrialization has increased the demand for adhesives and sealants, which is a factor driving the market's growth. Further, developing new adhesive and sealant products and advancing manufacturing techniques contribute to the market's vitality. The adhesive and sealant market plays a crucial role in addressing the challenges of adhesive and sealant demand in industrial and consumer applications.

This report provides an overview of the key parameters that industries and regulatory bodies consider when evaluating the advancements and growth of adhesives and sealants in the binding and joining sector. This report primarily focuses on adhesives and sealants and their industrial application in sectors such as transportation, woodworking, packaging, construction, medical and healthcare, consumer goods and others. BCC Research analyzed essential categories and regions to determine the present and future adhesives and sealants or joining and fastening market status and forecasted market growth from 2024 to 2029. This report also discusses market strategies, market ESG development, key players in countries and market driving forces. The report segments the market by region, based on Asia-Pacific, Europe, North America and the Rest of the World (RoW).

The global markets for adhesives and sealants or joining and fastening is segmented into the following categories:

Type (adhesive and sealant) is further segmented into adhesive by technology (hot melt adhesives, solvent-based adhesives, water-based adhesives, reactive adhesives and others), adhesive by chemicals (acrylic, cyanoacrylate, epoxy, polyurethane, silicon and others), adhesive by curing technique (physically hardening adhesives, chemically curing adhesives, pressure sensitive adhesives), sealant by class (one-component, two-component and sealant tape), and sealant by chemicals (silicone, polyurethane, acrylic, butyl and others).

End-use by type (adhesive and sealant) is further segmented into adhesives (packaging, transportation, building and construction, woodworking, consumer/DIY and others) and sealants (transportation, building and construction, consumer/DIY and others).

Market estimations and size are provided in terms of value (\$ millions), with 2023 serving as the base year and market forecasts given for the period 2024 through 2029. Regional-level market sizes, with respect to technology and end user, are also provided.

Report Includes

-138 data tables and 40 additional tables

An overview of the global markets for adhesives & sealants/joining and fastening

Analysis of global market trends, featuring historical revenue data for 2023, estimated figures for 2024, forecasts for 2025, 2027, and 2029, and projected CAGRs through 2029

Identification of the new opportunities, challenges, and technological changes in the industry

Market share analysis by type, end use and region

Coverage of the history, benefits, concepts and importance of the adhesives and sealants industry, along with an analysis of pricing and the regulations and

standards for these products

Insight into upcoming opportunities in the various market segments and sub-segments

Description of the product and technology life cycles of various types of adhesives and sealants

A look at the methods of manufacturers and users in maintaining ecological balance

Discussion of the environmental impact of the use of each type of adhesive and sealant

Analysis of R&D activity and product launches

Analysis of the key companies' mergers and acquisitions, joint ventures, collaborations, and other market strategies

Company profiles of major players within the industry, including Henkel AG & Co. KGaA, H.B. Fuller Co., Dow, Arkema, and Sika AG

Contents

CHAPTER 1 EXECUTIVE SUMMARY

Market Outlook
Scope of Report
Market Summary

CHAPTER 2 MARKET OVERVIEW

Market Definition
Characteristics of adhesive and sealant
Adhesives
Sealants

CHAPTER 3 MARKET DYNAMICS

Market Dynamics
Market Drivers
Expansion of Construction and Automotive Industries Worldwide
Increasing Demand From Packaging, Furniture, Footwear, Appliance Industries
Market Restraints
Stringent Environmental Regulations Regarding VOC Emissions for Adhesives and Sealants
Market Opportunities
Rising Demand for Biobased Adhesive and Sealants
Large Number of Players/Manufacturers for Adhesives and Sealants

CHAPTER 4 EMERGING TECHNOLOGIES AND DEVELOPMENTS

New Technologies
Adhesive Technology in 3D Printing
Sustainable and Eco-friendly Adhesive
Patent Analysis
Patent Analysis Based on Country of Origin
Patent Analysis Based on Year Issued

CHAPTER 5 MARKET SEGMENTATION ANALYSIS

Segmentation Breakdown
Market Analysis by Type
Adhesives
Sealants
Market Analysis by End Use
Adhesives
Sealants
Geographic Breakdown
Market Analysis, by Region
North America
Europe
Asia-Pacific
Rest of the World

CHAPTER 6 COMPETITIVE INTELLIGENCE

Industry Structure
Market Share Analysis
Strategic Analysis
Merger and Acquisition Analysis

CHAPTER 7 SUSTAINABILITY IN ADHESIVE & SEALANT OR JOINING AND FASTENING INDUSTRY: AN ESG PERSPECTIVE

Key ESG Issues in the Adhesive & Sealant or Joining and Fastening Sector
Adhesive & Sealant or Joining and Fastening Industry ESG Performance Analysis
Environmental Performance
Consumer Attitudes Towards ESG in the Adhesive and Sealant or Joining and Fastening Market
Concluding Remarks from BCC

CHAPTER 8 APPENDIX

Methodology
Sources
References
Abbreviations
Company Profiles

3M

ARKEMA

AVERY DENNISON CORP.

BASF SE

DOW

H.B. FULLER CO.

HENKEL AG & CO. KGAA

HUNTSMAN INTERNATIONAL LLC

SIKA AG

WACKER CHEMIE AG

List Of Tables

LIST OF TABLES

Summary Table : Global Adhesives & Sealants or Joining and Fastening Market, by Region, Through 2029

Table 1 : Bond Strength Between Different Chemistry Adhesives and Most Common Materials Used for Biomedical Applications

Table 2 : Types of Construction Sealants

Table 3 : Patents Related to Adhesives & Sealants or Joining and Fastening, by Applicants Country of Origin, 2022 and 2023

Table 4 : Patents in Adhesives & Sealants or Joining and Fastening, January 2022-April 2024

Table 5 : Global Adhesives & Sealants or Joining and Fastening Market, by Type, Through 2029

Table 6 : Global Adhesives Market, by Technology, Through 2029

Table 7 : Global Adhesives Market for Hot Melt Adhesives, by Region, Through 2029

Table 8 : Global Adhesives Market for Reactive Adhesives, by Region, Through 2029

Table 9 : Global Adhesives Market for Water-Based Adhesives, by Region, Through 2029

Table 10 : Global Adhesives Market for Solvent-Based Adhesives, by Region, Through 2029

Table 11 : Global Adhesives Market for Other Adhesives, by Region, Through 2029

Table 12 : Global Adhesives Market, by Chemicals, Through 2029

Table 13 : Global Adhesives Market for Acrylic, by Region, Through 2029

Table 14 : Global Adhesives Market for Epoxy, by Region, Through 2029

Table 15 : Global Adhesives Market for Polyurethane, by Region, Through 2029

Table 16 : Global Adhesives Market for Silicone, by Region, Through 2029

Table 17 : Global Adhesives Market for Cyanoacrylate, by Region, Through 2029

Table 18 : Global Adhesives Market for Other Chemicals, by Region, Through 2029

Table 19 : Global Adhesives Market, by Curing Technique, Through 2029

Table 20 : Global Adhesives Market for Physically Hardening Adhesives, by Region, Through 2029

Table 21 : Global Adhesives Market for Chemically Curing Adhesives, by Region, Through 2029

Table 22 : Global Adhesives Market for Chemically Curing Adhesives, by Curing Technique, Through 2029

Table 23 : Global Adhesives Market for Heat Activated Chemically Curing Adhesives, by Region, Through 2029

Table 24 : Global Adhesives Market for Light/UV Activated Chemically Curing Adhesives, by Region, Through 2029

Table 25 : Global Adhesives Market for Moisture Activated Chemically Curing Adhesives, by Region, Through 2029

Table 26 : Global Adhesives Market for Other Chemically Curing Adhesives, by Region, Through 2029

Table 27 : Global Adhesives Market for Pressure Sensitive Adhesives, by Region, Through 2029

Table 28 : Global Sealants Market, by Class, Through 2029

Table 29 : Global Sealants Market for One-Component, by Region, Through 2029

Table 30 : Global Sealants Market for Two-Component, by Region, Through 2029

Table 31 : Global Sealants Market for Sealant Tape, by Region, Through 2029

Table 32 : Global Sealants Market, by Chemicals, Through 2029

Table 33 : Global Sealants Market for Silicone, by Region, Through 2029

Table 34 : Global Sealants Market for Polyurethane, by Region, Through 2029

Table 35 : Global Sealants Market for Acrylic, by Region, Through 2029

Table 36 : Global Sealants Market for Butyl, by Region, Through 2029

Table 37 : Global Sealants Market for Other Chemicals, by Region, Through 2029

Table 38 : Global Adhesives Market, by End Use, Through 2029

Table 39 : Global Adhesives Market for Packaging, by Region, Through 2029

Table 40 : Global Packaging Adhesives Market, by Chemicals, Through 2029

Table 41 : Global Transportation Adhesives Market, by Chemicals, Through 2029

Table 42 : Global Building and Construction Adhesives Market, by Chemicals, Through 2029

Table 43 : Global Woodworking Adhesives Market, by Chemicals, Through 2029

Table 44 : Global Consumer/DIY Adhesives Market, by Chemicals, Through 2029

Table 45 : Global Other End Use Adhesives Market, by Chemicals, Through 2029

Table 46 : Global Sealants Market, by End Use, Through 2029

Table 47 : Global Building and Construction Sealants Market, by Chemicals, Through 2029

Table 48 : Global Transportation Sealants Market, by Chemicals, Through 2029

Table 49 : Global Consumer/DIY Sealants Market, by Chemicals, Through 2029

Table 50 : Global Other End Use Sealants Market, by Chemicals, Through 2029

Table 51 : Global Adhesives & Sealants or Joining and Fastening Market, by Region, Through 2029

Table 52 : North American Adhesives & Sealants or Joining and Fastening Market, by Country, Through 2029

Table 53 : North American Adhesives & Sealants or Joining and Fastening Market, by Type, Through 2029

- Table 54 : North American Adhesives Market, by Technology, Through 2029
- Table 55 : North American Adhesives Market, by Chemicals, Through 2029
- Table 56 : North American Adhesives Market, by Curing Technique, Through 2029
- Table 57 : North American Chemically Curing Adhesives Market, by Curing Technique, Through 2029
- Table 58 : North American Sealants Market, by Class, Through 2029
- Table 59 : North American Sealants Market, by Chemicals, Through 2029
- Table 60 : North American Adhesives Market, by End Use, Through 2029
- Table 61 : North American Packaging Adhesives Market, by Chemicals, Through 2029
- Table 62 : North American Transportation Adhesives Market, by Chemicals, Through 2029
- Table 63 : North American Building and Construction Adhesives Market, by Chemicals, Through 2029
- Table 64 : North American Woodworking Adhesives Market, by Chemicals, Through 2029
- Table 65 : North American Consumer/DIY Adhesives Market, by Chemicals, Through 2029
- Table 66 : North American Other End Use Adhesives Market, by Chemicals, Through 2029
- Table 67 : North American Sealants Market, by End Use, Through 2029
- Table 68 : North American Building and Construction Sealants Market, by Chemicals, Through 2029
- Table 69 : North American Transportation Sealants Market, by Chemicals, Through 2029
- Table 70 : North American Consumer/DIY Sealants Market, by Chemicals, Through 2029
- Table 71 : North American Other End Use Sealants Market, by Chemicals, Through 2029
- Table 72 : European Adhesives & Sealants or Joining and Fastening Market, by Country, Through 2029
- Table 73 : European Adhesives & Sealants or Joining and Fastening Market, by Type, Through 2029
- Table 74 : European Adhesives Market, by Technology, Through 2029
- Table 75 : European Adhesives Market, by Chemicals, Through 2029
- Table 76 : European Adhesives Market, by Curing Technique, Through 2029
- Table 77 : European Chemically Curing Adhesives Market, by Curing Technique, Through 2029
- Table 78 : European Sealants Market, by Class, Through 2029
- Table 79 : European Sealants Market, by Chemicals, Through 2029

- Table 80 : European Adhesives Market, by End Use, Through 2029
- Table 81 : European Packaging Adhesives Market, by Chemicals, Through 2029
- Table 82 : European Transportation Adhesives Market, by Chemicals, Through 2029
- Table 83 : European Building and Construction Adhesives Market, by Chemicals, Through 2029
- Table 84 : European Woodworking Adhesives Market, by Chemicals, Through 2029
- Table 85 : European Consumer/DIY Adhesives Market, by Chemicals, Through 2029
- Table 86 : European Other End Use Adhesives Market, by Chemicals, Through 2029
- Table 87 : European Sealants Market, by End Use, Through 2029
- Table 88 : European Building and Construction Sealants Market, by Chemicals, Through 2029
- Table 89 : European Transportation Sealants Market, by Chemicals, Through 2029
- Table 90 : European Consumer/DIY Sealants Market, by Chemicals, Through 2029
- Table 91 : European Other End Use Sealants Market, by Chemicals, Through 2029
- Table 92 : Asia-Pacific Adhesives & Sealants or Joining and Fastening Market, by Country, Through 2029
- Table 93 : Asia-Pacific Adhesives & Sealants or Joining and Fastening Market, by Type, Through 2029
- Table 94 : Asia-Pacific Adhesives Market, by Technology, Through 2029
- Table 95 : Asia-Pacific Adhesives Market, by Chemicals, Through 2029
- Table 96 : Asia-Pacific Adhesives Market, by Curing Technique, Through 2029
- Table 97 : Asia-Pacific Chemically Curing Adhesives Market, by Curing Technique, Through 2029
- Table 98 : Asia-Pacific Sealants Market, by Class, Through 2029
- Table 99 : Asia-Pacific Sealants Market, by Chemicals, Through 2029
- Table 100 : Asia-Pacific Adhesives Market, by End Use, Through 2029
- Table 101 : Asia-Pacific Packaging Adhesives Market, by Chemicals, Through 2029
- Table 102 : Asia-Pacific Transportation Adhesives Market, by Chemicals, Through 2029
- Table 103 : Asia-Pacific Building and Construction Adhesives Market, by Chemicals, Through 2029
- Table 104 : Asia-Pacific Woodworking Adhesives Market, by Chemicals, Through 2029
- Table 105 : Asia-Pacific Consumer/DIY Adhesives Market, by Chemicals, Through 2029
- Table 106 : Asia-Pacific Other End Use Adhesives Market, by Chemicals, Through 2029
- Table 107 : Asia-Pacific Sealants Market, by End Use, Through 2029
- Table 108 : Asia-Pacific Building and Construction Sealants Market, by Chemicals, Through 2029
- Table 109 : Asia-Pacific Transportation Sealants Market, by Chemicals, Through 2029
- Table 110 : Asia-Pacific Consumer/DIY Sealants Market, by Chemicals, Through 2029
- Table 111 : Asia-Pacific Other End Use Sealants Market, by Chemicals, Through 2029

Table 112 : Rest of the World Adhesives & Sealants or Joining and Fastening Market, by Sub-Region, Through 2029

Table 113 : Rest of the World Adhesives & Sealants or Joining and Fastening Market, by Type, Through 2029

Table 114 : Rest of the World Adhesives Market, by Technology, Through 2029

Table 115 : Rest of the World Adhesives Market, by Chemicals, Through 2029

Table 116 : Rest of the World Adhesives Market, by Curing Technique, Through 2029

Table 117 : Rest of the World Chemically Curing Adhesives Market, by Curing Technique, Through 2029

Table 118 : Rest of the World Sealants Market, by Class, Through 2029

Table 119 : Rest of the World Sealants Market, by Chemicals, Through 2029

Table 120 : Rest of the World Adhesives Market, by End Use, Through 2029

Table 121 : Rest of the World Packaging Adhesives Market, by Chemicals, Through 2029

Table 122 : Rest of the World Transportation Adhesives Market, by Chemicals, Through 2029

Table 123 : Rest of the World Building and Construction Adhesives Market, by Chemicals, Through 2029

Table 124 : Rest of the World Woodworking Adhesives Market, by Chemicals, Through 2029

Table 125 : Rest of the World Consumer/DIY Adhesives Market, by Chemicals, Through 2029

Table 126 : Rest of the World Other End Use Adhesives Market, by Chemicals, Through 2029

Table 127 : Rest of the World Sealants Market, by End Use, Through 2029

Table 128 : Rest of the World Building and Construction Sealants Market, by Chemicals, Through 2029

Table 129 : Rest of the World Transportation Sealants Market, by Chemicals, Through 2029

Table 130 : Rest of the World Consumer/DIY Sealants Market, by Chemicals, Through 2029

Table 131 : Rest of the World Other End Use Sealants Market, by Chemicals, Through 2029

Table 132 : Mergers and Acquisitions in the Global Market for Adhesives & Sealants or Joining and Fastening, 2021-2023

Table 133 : Environmental Performance: Assesses a Company's Effect on the Natural Environment

Table 134 : Social Performance: Processes a Company's Impact on Society and Communities.

Table 135 : Governance Performance: Evaluation of a Business's Administration and Oversight Practices

Table 136 : Report Information Sources

Table 137 : Abbreviations Used in This Report

Table 138 : 3M: Company Snapshot

Table 139 : 3M: Financial Performance, FY 2022 and 2023

Table 140 : 3M: Product Portfolio

Table 141 : 3M: News/Key Developments, 2022 and 2023

Table 142 : Arkema: Company Snapshot

Table 143 : Arkema: Financial Performance, FY 2022 and 2023

Table 144 : Arkema: Product Portfolio

Table 145 : Arkema: News/Key Developments, 2022-2024

Table 146 : Avery Dennison Corp.: Company Snapshot

Table 147 : Avery Dennison Corp.: Financial Performance, FY 2022 and 2023

Table 148 : Avery Dennison Corp.: Product Portfolio

Table 149 : Avery Dennison Corp.: News/Key Developments, 2022 and 2023

Table 150 : BASF SE: Company Snapshot

Table 151 : BASF SE: Financial Performance, FY 2022 and 2023

Table 152 : BASF SE: Product Portfolio

Table 153 : BASF SE: News/Key Developments, 2022 and 2023

Table 154 : Dow: Company Snapshot

Table 155 : Dow: Financial Performance, FY 2022 and 2023

Table 156 : Dow: Product Portfolio

Table 157 : Dow: News/Key Developments, 2023

Table 158 : H.B. Fuller Co.: Company Snapshot

Table 159 : H.B. Fuller Co.: Financial Performance, FY 2022 and 2023

Table 160 : H.B. Fuller Co.: Product Portfolio

Table 161 : H.B. Fuller Co.: News/Key Developments, 2023

Table 162 : Henkel AG & Co. KGaA: Company Snapshot

Table 163 : Henkel AG & Co. KGaA: Financial Performance, FY 2022 and 2023

Table 164 : Henkel AG & Co. KGaA: Product Portfolio

Table 165 : Henkel AG & Co. KGaA: News/Key Developments, 2023 and 2024

Table 166 : Huntsman International LLC: Company Snapshot

Table 167 : Huntsman International LLC: Financial Performance, FY 2022 and 2023

Table 168 : Huntsman International LLC: Product Portfolio

Table 169 : Huntsman International LLC: News/Key Developments, 2021

Table 170 : Sika AG: Company Snapshot

Table 171 : Sika AG: Financial Performance, FY 2022 and 2023

Table 172 : Sika AG: Product Portfolio

Table 173 : Sika AG: News/Key Developments, 2021

Table 174 : Wacker Chemie AG: Company Snapshot

Table 175 : Wacker Chemie AG: Financial Performance, FY 2022 and 2023

Table 176 : Wacker Chemie AG: Product Portfolio

Table 177 : Wacker Chemie AG: News/Key Developments, 2022 and 2023

List Of Figures

LIST OF FIGURES

Summary Figure : Global Adhesives & Sealants or Joining and Fastening Market, by Region, 2023–2029

Figure 1 : Market Dynamics of Adhesives & Sealants or Joining and Fastening

Figure 2 : World Motor Vehicle Production, by Year, 2021-2023

Figure 3 : Patents Related to Adhesives & Sealants or Joining and Fastening, by Year Issued, 2022 and 2023

Figure 4 : Global Adhesives & Sealants or Joining and Fastening Market Shares, by Type, 2023

Figure 5 : Global Adhesives Market Shares, by Technology, 2023

Figure 6 : Global Adhesives Market Shares for Other Adhesives, by Region, 2023

Figure 7 : Global Adhesives Market Shares, by Chemicals, 2023

Figure 8 : Global Adhesives Market Shares for Acrylic, by Region, 2023

Figure 9 : Global Adhesives Market Shares, by Curing Technique, 2023

Figure 10 : Global Adhesives Market Shares of Chemically Curing Adhesives, by Curing Technique, 2023

Figure 11 : Global Sealants Market Shares, by Class, 2023

Figure 12 : Global Sealants Market Shares, by Chemicals, 2023

Figure 13 : Global Adhesives Market Shares, by End Use, 2023

Figure 14 : Global Sealants Market Shares, by End Use, 2023

Figure 15 : Global Adhesives & Sealants or Joining and Fastening Market Shares, by Region, 2023

Figure 16 : North American Adhesives & Sealants or Joining and Fastening Market Shares, by Country, 2023

Figure 17 : North American Adhesives & Sealants or Joining and Fastening Market Shares, by Type, 2023

Figure 18 : North American Adhesives Market Shares, by Technology, 2023

Figure 19 : North American Adhesives Market Shares, by Chemicals, 2023

Figure 20 : North American Adhesives Market Shares, by Curing Technique, 2023

Figure 21 : North American Chemically Curing Adhesives Market Shares, by Curing Technique, 2023

Figure 22 : North American Sealants Market Shares, by Class, 2023

Figure 23 : North American Sealants Market Shares, by Chemicals, 2023

Figure 24 : North American Adhesives Market Shares, by End Use, 2023

Figure 25 : North American Packaging Adhesives Market Shares, by Chemicals, 2023

Figure 26 : North American Transportation Adhesives Market Shares, by Chemicals,

2023

Figure 27 : North American Building and Construction Adhesives Market Shares, by Chemicals, 2023

Figure 28 : North American Woodworking Adhesives Market Shares, by Chemicals, 2023

Figure 29 : North American Consumer/DIY Adhesives Market Shares, by Chemicals, 2023

Figure 30 : North American Other End Use Adhesives Market Shares, by Chemicals, 2023

Figure 31 : North American Sealants Market Shares, by End Use, 2023

Figure 32 : North American Building and Construction Sealants Market Shares, by Chemicals, 2023

Figure 33 : North American Transportation Sealants Market Shares, by Chemicals, 2023

Figure 34 : North American Consumer/DIY Sealants Market Shares, by Chemicals, 2023

Figure 35 : North American Other End Use Sealants Market Shares, by Chemicals, 2023

Figure 36 : European Adhesives & Sealants or Joining and Fastening Market Shares, by Country, 2023

Figure 37 : European Adhesives & Sealants or Joining and Fastening Market Shares, by Type, 2023

Figure 38 : European Adhesives Market Shares, by Technology, 2023

Figure 39 : European Adhesives Market Shares, by Chemicals, 2023

Figure 40 : European Adhesives Market Shares, by Curing Technique, 2023

Figure 41 : European Chemically Curing Adhesives Market Shares, by Curing Technique, 2023

Figure 42 : European Sealants Market Shares, by Class, 2023

Figure 43 : European Sealants Market Shares, by Chemicals, 2023

Figure 44 : European Adhesives Market Shares, by End Use, 2023

Figure 45 : European Packaging Adhesives Market Shares, by Chemicals, 2023

Figure 46 : European Transportation Adhesives Market Shares, by Chemicals, 2023

Figure 47 : European Building and Construction Adhesives Market Shares, by Chemicals, 2023

Figure 48 : European Woodworking Adhesives Market Shares, by Chemicals, 2023

Figure 49 : European Consumer/DIY Adhesives Market Shares, by Chemicals, 2023

Figure 50 : European Other End Use Adhesives Market Shares, by Chemicals, 2023

Figure 51 : European Sealants Market Shares, by End Use, 2023

Figure 52 : European Building and Construction Sealants Market Shares, by Chemicals,

2023

Figure 53 : European Transportation Sealants Market Shares, by Chemicals, 2023

Figure 54 : European Consumer/DIY Sealants Market Shares, by Chemicals, 2023

Figure 55 : European Other End Use Sealants Market Shares, by Chemicals, 2023

Figure 56 : Asia-Pacific Adhesives & Sealants or Joining and Fastening Market Shares, by Country, 2023

Figure 57 : Asia-Pacific Adhesives & Sealants or Joining and Fastening Market Shares, by Type, 2023

Figure 58 : Asia-Pacific Adhesives Market Shares, by Technology, 2023

Figure 59 : Asia-Pacific Adhesives Market Shares, by Chemicals, 2023

Figure 60 : Asia-Pacific Adhesives Market Shares, by Curing Technique, 2023

Figure 61 : Asia-Pacific Chemically Curing Adhesives Market Shares, by Curing Technique, 2023

Figure 62 : Asia-Pacific Sealants Market Shares, by Class, 2023

Figure 63 : Asia-Pacific Sealants Market Shares, by Chemicals, 2023

Figure 64 : Asia-Pacific Adhesives Market Shares, by End Use, 2023

Figure 65 : Asia-Pacific Packaging Adhesives Market Shares, by Chemicals, 2023

Figure 66 : Asia-Pacific Transportation Adhesives Market Shares, by Chemicals, 2023

Figure 67 : Asia-Pacific Building and Construction Adhesives Market Shares, by Chemicals, 2023

Figure 68 : Asia-Pacific Woodworking Adhesives Market Shares, by Chemicals, 2023

Figure 69 : Asia-Pacific Consumer/DIY Adhesives Market Shares, by Chemicals, 2023

Figure 70 : Asia-Pacific Other End Use Adhesives Market Shares, by Chemicals, 2023

Figure 71 : Asia-Pacific Sealants Market Shares, by End Use, 2023

Figure 72 : Asia-Pacific Building and Construction Sealants Market Shares, by Chemicals, 2023

Figure 73 : Asia-Pacific Transportation Sealants Market Shares, by Chemicals, 2023

Figure 74 : Asia-Pacific Consumer/DIY Sealants Market Shares, by Chemicals, 2023

Figure 75 : Asia-Pacific Other End Use Sealants Market Shares, by Chemicals, 2023

Figure 76 : Rest of the World Adhesives & Sealants or Joining and Fastening Market Shares, by Sub-Region, 2023

Figure 77 : Rest of the World Adhesives & Sealants or Joining and Fastening Market Shares, by Type, 2023

Figure 78 : Rest of the World Adhesives Market Shares, by Technology, 2023

Figure 79 : Rest of the World Adhesives Market Shares, by Chemicals, 2023

Figure 80 : Rest of the World Adhesives Market Shares, by Curing Technique, 2023

Figure 81 : Rest of the World Chemically Curing Adhesives Market Shares, by Curing Technique, 2023

Figure 82 : Rest of the World Sealants Market Shares, by Class, 2023

- Figure 83 : Rest of the World Sealants Market Shares, by Chemicals, 2023
- Figure 84 : Rest of the World Adhesives Market Shares, by End Use, 2023
- Figure 85 : Rest of the World Packaging Adhesives Market Shares, by Chemicals, 2023
- Figure 86 : Rest of the World Transportation Adhesives Market Shares, by Chemicals, 2023
- Figure 87 : Rest of the World Building and Construction Adhesives Market Shares, by Chemicals, 2023
- Figure 88 : Rest of the World Woodworking Adhesives Market Shares, by Chemicals, 2023
- Figure 89 : Rest of the World Consumer/DIY Adhesives Market Shares, by Chemicals, 2023
- Figure 90 : Rest of the World Other End Use Adhesives Market Shares, by Chemicals, 2023
- Figure 91 : Rest of the World Sealants Market Shares, by End Use, 2023
- Figure 92 : Rest of the World Building and Construction Sealants Market Shares, by Chemicals, 2023
- Figure 93 : Rest of the World Transportation Sealants Market Shares, by Chemicals, 2023
- Figure 94 : Rest of the World Consumer/DIY Sealants Market Shares, by Chemicals, 2023
- Figure 95 : Rest of the World Other End Use Sealants Market Shares, by Chemicals, 2023
- Figure 96 : Global Market Share for Adhesives & Sealants or Joining and Fastening, by Company, 2023
- Figure 97 : ESG Perspective
- Figure 98 : 3M: Revenue Shares, by Business Unit, FY 2023
- Figure 99 : 3M: Revenue Shares, by Country/Region, FY 2023
- Figure 100 : Arkema: Revenue Shares, by Business Unit, FY 2023
- Figure 101 : Arkema: Revenue Shares, by Country/Region, FY 2023
- Figure 102 : Avery Dennison Corp.: Revenue Shares, by Business Unit, FY 2023
- Figure 103 : Avery Dennison Corp.: Revenue Shares, by Country/Region, FY 2023
- Figure 104 : BASF SE: Revenue Shares, by Business Unit, FY 2023
- Figure 105 : BASF SE: Revenue Shares, by Country/Region, FY 2023
- Figure 106 : Dow: Revenue Shares, by Business Unit, FY 2023
- Figure 107 : Dow: Revenue Shares, by Country/Region, FY 2023
- Figure 108 : H.B. Fuller Co.: Revenue Shares, by Business Unit, FY 2023
- Figure 109 : H.B. Fuller Co.: Revenue Shares, by Country/Region, FY 2023
- Figure 110 : Henkel AG & Co. KGaA: Revenue Shares, by Business Unit, FY 2023
- Figure 111 : Henkel AG & Co. KGaA: Revenue Shares, by Country/Region, FY 2023

Figure 112 : Huntsman International LLC: Revenue Shares, by Business Unit, FY 2023

Figure 113 : Huntsman International LLC: Revenue Shares, by Country/Region, FY 2023

Figure 114 : Sika AG: Revenue Shares, by Business Unit, FY 2023

Figure 115 : Sika AG: Revenue Shares, by Country/Region, FY 2023

Figure 116 : Wacker Chemie AG: Revenue Shares, by Business Unit, FY 2023

Figure 117 : Wacker Chemie AG: Revenue Shares, by Country/Region, FY 2023

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