

Global Market for the Tire and Rubber Remediation and Recycling Industry

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Abstracts

SUMMARY

Globally, an estimated 1 billion tires reach the end of their useful lives every year. The disposal of scrap tires in environmentally sound and productive ways continues to be a top priority for the tire business. Various regional efforts by governmental authorities, the tire industry and individual manufacturers are currently underway to address the issue of scrap tires, and progress is being made. Scrap tires recovery provides cost-effective and environmentally sound energy for several industries. It also provides innovative materials for civil engineering projects. Scrap tires can replace other limited natural resources. Scrap tires have various uses and they are increasingly being viewed as a resource instead of a waste. Environmental issues continue to be a driving force behind scrap tires recycling, and as the recycling industry develops with legislative and infrastructure support, it is becoming clear that there can be many significant benefits.

This report provides an overview of the Asia-Pacific, North American, European, South American, and Africa and Middle East markets for scrap tires management and rubber remediation applications. The report examines market trends and challenges, investment opportunities, as well as obstacles and market barriers. Developing markets are also covered in the report.

The global scrap tires management and rubber remediation applications market reached \$REDACTED billion in 2016 and \$REDACTED billion in 2017. BCC Research field analysis expects that scrap tires management and rubber remediation applications global market will continue to show remarkable growth in the next five years and will reach \$REDACTED billion by the end of 2022 at a projected five-year compound annual growth rate (CAGR) of REDACTED%. In 2016, ground rubber recycling applications

was the largest market segment, followed by scrap tires treatment technologies. The main end-markets for scrap tires are tire-derived fuel, civil engineering applications, ground rubber applications and cut, punched and stamped rubber products.

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ANDRITZ MEWA
ANIMAT INC.
AMANDUS KAHL GMBH & KO
AMERICA HYDROTECH INC.

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BAS RECYCLING INC.
BDS WASTE DISPOSAL
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CRM INC.
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DME TIRES LTD
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ENTEC INC.
ELDAN RECYCLING A/S
FIELD TURF INC.
GENAN A S
GLOBAL RUBBER LLC
GRANUTECH SATURN SYSTEMS CORPORATION OF AMERICA
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JMC TIRE RECYCLING INC.
KLEAN INDUSTRIES INC
LAKIN GENERAL CORP
LEHIGH TECHNOLOGIES INC.
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MATHE GROUP
MUCH ASPHALT (PTY) Ltd
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SIERRA INTERNATIONAL MACHINERY LLC
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TEX-AMERICAN RECYCLING INC.
TIREX CORP
TINNA RUBBER AND INFRASTRUCTURE LTD
TIRES S.P.A. ITALIA
TIRES HERCO SA
TIRE DISPOSAL & RECYCLING INC.
TIRE RECYCLING ATLANTIC CANADA CORP. (NB)
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WASTE RECOVERY WEST INC.
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COMPANIES MENTIONED

ACCELLA PERFORMANCE MATERILAS INC.

AFS TECHNOLOGY

ALBERTA ENVIRONMENTAL RUBBER PRODUCTS INC.

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DAWHI RUBBER RECYCLING
DME TIRES LTD
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GENAN A S
GLOBAL RUBBER LLC
GRANUTECH SATURN SYSTEMS CORPORATION OF AMERICA
HIKARI WORLD CO LTD.
JMC TIRE RECYCLING INC.
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L&S TIRE CO
LAKIN GENERAL CORP
LEHIGH TECHNOLOGIES INC.
LIBERTY TIRE RECYCLING LLC
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