

# **Global Market for Laboratory Disposables**

https://marketpublishers.com/r/GFB4629F8A4BEN.html

Date: January 2023

Pages: 107

Price: US\$ 5,500.00 (Single User License)

ID: GFB4629F8A4BEN

# **Abstracts**

# Report Scope:

This report will cover the market for laboratory disposables. Definitive and detailed estimates and forecasts of the global market are provided, followed by a detailed analysis based on end user, material, product, and region. This report covers the present scenario and growth prospects of the global market for laboratory disposables for 2022-2027.

To calculate the market size, the revenue generated through sales of laboratory disposables products for end-use industries such as hospitals, ambulatory surgical centers, contract research organizations, and several other end users are considered. The report also presents the competitive landscape and a subsequent detailed profile of the key players operating in the market.

Furthermore, the study also discusses the market dynamics such as drivers, restraints, opportunities, and challenges. It also examines new and emerging trends and their impact on current and future market dynamics.

# Report Includes:

47 tables

In-depth overview and up-to-date analysis of the global markets for laboratory disposable products

Analyses of the global and regional market trends, with historic revenue data for 2021, estimates for 2022, and projections of compound annual growth rates (CAGRs) through 2027



Understanding of the current and upcoming market opportunities of laboratory disposables, and areas of focus to forecast the market into various segments and sub-segments

Estimation of the actual market size and revenue forecast for global laboratory disposable market in USD million values, and corresponding market share analysis by raw material type, product, end user, and geographical region

Highlights of the current market status, emerging trends, and future commercial potential for each key segment of the global market for laboratory disposables, and the major regions and countries involved in market developments

Coverage of the technological, economic and business considerations of laboratory disposable products market with analyses and growth forecasts through 2027

Insight into the recent industry structure, regulatory dynamics, technology advancements, and major strategic developments in the market for laboratory disposables

Company profiles of the major market participants, including Becton Dickinson and Co., Cardinal Health, Avantor, McKesson Corp., Medline Industries Inc., Gerresheimer AG, and Thermo Fisher Scientific Inc.



# **Contents**

### **CHAPTER 1 INTRODUCTION**

- 1.1 Study Goals and Objectives
- 1.2 Reasons for Doing This Study
- 1.3 Scope of the Report
- 1.4 Information Sources
- 1.5 Methodology
- 1.6 Geographic Breakdown
- 1.7 Analyst's Credentials
- 1.8 BCC Custom Research
- 1.9 Related BCC Research Reports

#### **CHAPTER 2 SUMMARY AND HIGHLIGHTS**

#### **CHAPTER 3 MARKET OVERVIEW**

- 3.1 Market Dynamics
  - 3.1.1 Drivers in the Market for Laboratory Disposables
  - 3.1.2 Challenges in the Market for Laboratory Disposables
  - 3.1.3 Opportunities in the Market for Laboratory Disposables
  - 3.1.4 Industry Trends

#### CHAPTER 4 GLOBAL MARKET FOR LABORATORY DISPOSABLES, BY TYPE

- 4.1 Overview
- 4.2 Viral Collection and Transport Solutions
  - 4.2.1 Market Size Estimation and Forecast
- 4.3 Specimen Containers
  - 4.3.1 Market Size Estimation and Forecast
- 4.4 Transport Vials
  - 4.4.1 Market Size Estimation and Forecast
- 4.5 Collection and Transport Swabs
  - 4.5.1 Market Size Estimation and Forecast
- 4.6 Tissue Collectors
  - 4.6.1 Market Size Estimation and Forecast
- 4.7 Gloves, Masks, and Lab Coats
  - 4.7.1 Market Size Estimation and Forecast



# CHAPTER 5 GLOBAL MARKET FOR LABORATORY DISPOSABLES, BY END USER

- 5.1 Overview
  - 5.1.1 Market Size Estimation and Forecast
- 5.2 Clinical Laboratories
  - 5.2.1 Market Size Estimation and Forecast
- 5.3 Biotech/Life Science Research
  - 5.3.1 Market Size Estimation and Forecast
- 5.4 Forensic and Others
  - 5.4.1 Market Size Estimation and Forecast

# CHAPTER 6 GLOBAL MARKET FOR LABORATORY DISPOSABLES, BY REGION

- 6.1 Overview
  - 6.1.1 Market Size Estimation and Forecast
- 6.2 North America
  - 6.2.1 Market Size Estimation and Forecast
- 6.3 Europe
  - 6.3.1 Market Size Estimation and Forecast
- 6.4 Asia-Pacific
  - 6.4.1 Market Size Estimation and Forecast
- 6.5 Rest of the World
  - 6.5.1 Market Size Estimation and Forecast

## **CHAPTER 7 COMPETITIVE LANDSCAPE**

- 7.1 Overview
- 7.2 Competition
- 7.3 Major Strategic Developments
- 7.4 Recent Market Developments, by Key Players

### **CHAPTER 8 COMPANY PROFILES**

AGILENT TECHNOLOGIES INC.

ANSELL LTD.

AVANTOR, INC.

BECTON, DICKINSON AND CO.



BIO-RAD LABORATORIES, INC
CARDINAL HEALTH, INC.
GERRESHEIMER AG
HARTALEGA HOLDINGS BERHAD
KOSSAN RUBBER INDUSTRIES BHD
MCKESSON CORP.
MEDLINE INDUSTRIES INC.
PERKINELMER INC.
QIAGEN N.V.
THERMO FISHER SCIENTIFIC, INC.
TOP GLOVE CORP. BHD

**CHAPTER 9 APPENDIX: ACRONYMS** 



# **List Of Tables**

### LIST OF TABLES

Summary Table: Global Market for Laboratory Disposables, by Region, Through 2027

Table 1: Global Market for Laboratory Disposables, by Type, Through 2027

Table 2: Global Market for Laboratory Disposable Specimen Containers, by Region,

Through 2027

Table 3: Global Market for Disposable Transport Vials, by Region, Through 2027

Table 4: Global Market for Disposable Collection and Transport Swabs, by Region,

Through 2027

Table 5: Global Market for Disposable Tissue Collectors, by Region, Through 2027

Table 6: Global Market for Disposable Gloves, Masks, and Lab Coats, by Region,

Through 2027

Table 7: Examples of Disposable Medical Plastic Labware

Table 8: Global Market for Laboratory Disposables, by End User, Through 2027,

Table 9: Global Market for Laboratory Disposables in Clinical Laboratories, by Region,

Through 2027

Table 10: Global Market for Laboratory Disposables in Biotech/Life Science Research,

by Region, Through 2027

Table 11: Global Market for Laboratory Disposables in Forensics and Other End Uses,

by Region, Through 2027

Table 12: Global Market for Laboratory Disposables, by Region, Through 2027

Table 13: North American Market for Laboratory Disposables, by Country, Through

2027

Table 14: North American Market for Laboratory Disposables, by End User, Through

2027

Table 15: North American Market for Laboratory Disposables, by Type, Through 2027

Table 16: Healthcare Expenditure in the Select European Countries, 2020

Table 17: European Market for Laboratory Disposables, by Country, Through 2027

Table 18: European Market for Laboratory Disposables, by End User, Through 2027

Table 19: European Market for Laboratory Disposables, by Type, Through 2027

Table 20: Asia-Pacific Market for Laboratory Disposables, by Country, Through 2027

Table 21: Asia-Pacific Market for Laboratory Disposables, by End User, Through 2027

Table 22: Asia-Pacific Market for Laboratory Disposables, by Type, Through 2027

Table 23: RoW Market for Laboratory Disposables, by Sub-region, Through 2027

Table 24: RoW Market for Laboratory Disposables, by End User, Through 2027

Table 25: RoW Market for Laboratory Disposables, by Type, Through 2027

Table 26: Recent Development in Market for Laboratory Disposables, by Key Players,



#### 2020-2022

- Table 27: Agilent Technologies Inc.: Financials, 2020 and 2021
- Table 28: Ansell Ltd.: Financials, 2021 and 2022
- Table 29: Avantor, Inc.: Financials, 2020 and 2021
- Table 30: Becton, Dickinson and Co.: Financials, 2020 and 2021
- Table 31: Becton, Dickinson and Co.: Recent Developments, 2021
- Table 32: Bio-Rad Laboratories, Inc.: Financials, 2020 and 2021
- Table 33: Bio-Rad Laboratories, Inc.: Recent Developments, 2021-2022
- Table 34: Cardinal Health, Inc.: Financials, 2020 and 2021
- Table 35: Cardinal Health, Inc.: Recent Developments, 2021-2022
- Table 36: Gerresheimer AG: Financials, 2021 and 2022
- Table 37: Gerresheimer AG: Recent Developments, 2020-2022
- Table 38: Hartalega: Financials, 2021 and 2022
- Table 39: Kossan Rubber Industries Bhd: Financials, 2021 and 2022
- Table 40: McKesson Corp.: Financials, 2021 and 2022
- Table 41: Qiagen: Financials, 2020 and 2021
- Table 42: Qiagen: Recent Developments, 2021-2022
- Table 43: Thermo Fisher Scientific, Inc.: Financials, 2020 and 2021
- Table 44: Thermo Fisher Scientific, Inc.: Recent Developments, 2021
- Table 45: Top Glove Corp.: Financials, 2021 and 2022
- Table 46: Acronyms Used in This Report



# **List Of Figures**

### LIST OF FIGURES

Summary Figure: Global Market for Laboratory Disposables, by Region, 2021-2027

Figure 1: Personal Healthcare Expenses, by the Source of Funds in the U.S., 2009 and 2019

Figure 2: Global Market for Laboratory Disposables, by Type, 2021-2027

Figure 3: Global Market Shares of Disposable Specimen Containers, by Region, 2021

Figure 4: Global Market Shares of Disposable Transport Vials, by Region, 2021

Figure 5: Global Market Shares of Disposable Collection and Transport Swabs, by Region, 2021

Figure 6: National Trends in the Rate of New Cancer Cases, 2014-2018

Figure 7: Global Market Shares of Disposable Tissue Collectors, by Region, 2021

Figure 8: Global Market Shares of Disposable Gloves, Masks, and Lab Coats, by Region, 2021

Figure 9: Global Market Shares of Laboratory Disposables, by End User, 2021

Figure 10: Global Market Shares of Laboratory Disposables in Clinical Laboratories, by Region, 2021

Figure 11: Global Market Shares of Laboratory Disposables in Biotech/Life Science Research, by Region, 2021

Figure 12: Global Market Shares of Laboratory Disposables in Forensics and Other End Uses, by Region, 2021

Figure 13: Global Market Share of Laboratory Disposables, by Region, 2021

Figure 14: Total U.S. National Health Expenditures, 2005-2020

Figure 15: North American Market Shares of Laboratory Disposables, by Country, 2021

Figure 16: North American Market Shares of Laboratory Disposables, by End User, 2021

Figure 17: North American Market Shares of Laboratory Disposables, by Type, 2021

Figure 18: European Market Shares of Laboratory Disposables, by Country, 2021

Figure 19: European Market Shares of Laboratory Disposables, by End User, 2021

Figure 20: European Market Shares of Laboratory Disposables, by Type, 2021

Figure 21: Asia-Pacific Market Shares of Laboratory Disposables, by Country, 2021

Figure 22: Asia-Pacific Market Shares of Laboratory Disposables, by End User, 2021

Figure 23: Asia-Pacific Market Shares of Laboratory Disposables, by Type, 2021

Figure 24: RoW Market Shares of Laboratory Disposables, by Sub-region, 2021

Figure 25: RoW Market Shares of Laboratory Disposables, by End User, 2021

Figure 26: RoW Market Shares of Laboratory Disposables, by Type, 2021

Figure 27: Key Development Strategies in the Market for Laboratory Disposables,



#### 2020-2022

- Figure 28: Agilent Technologies Inc.: Global Sales Share, by Business Segment, 2021
- Figure 29: Agilent Technologies Inc.: Global Sales Share, by Region, 2021
- Figure 30: Ansell Ltd.: Global Sales Share, by Business Segment, 2022
- Figure 31: Ansell Ltd.: Global Sales Share, by Region, 2022
- Figure 32: Avantor, Inc.: Global Sales Share, by Region, 2021
- Figure 33: Becton, Dickinson and Co.: Global Sales Share, by Business Segment, 2021
- Figure 34: Becton, Dickinson and Co.: Global Sales Share, by Region, 2021
- Figure 35: Bio-Rad Laboratories, Inc.: Global Sales Share, by Business Segment, 2021
- Figure 36: Bio-Rad Laboratories, Inc.: Global Sales Share, by Region, 2021
- Figure 37: Cardinal Health, Inc.: Global Sales Share, by Business Segment, 2021
- Figure 38: Cardinal Health, Inc.: Global Sales Share, by Region, 2021
- Figure 39: Gerresheimer AG: Global Sales Share, by Business Segment, 2021
- Figure 40: Gerresheimer AG: Global Sales Share, by Region, 2021
- Figure 41: Hartalega: Global Sales Share, by Region, 2021
- Figure 42: Kossan Rubber Industries Bhd: Global Sales Share, by Geography, 2021
- Figure 43: McKesson Corp.: Global Sales Share, by Business Segment, 2022
- Figure 44: Qiagen: Global Sales Share, by Segment, 2021
- Figure 45: Qiagen: Global Sales Share, by Region, 2021
- Figure 46: Thermo Fisher Scientific, Inc.: Global Sales Share, by Segment, 2021
- Figure 47: Thermo Fisher Scientific, Inc.: Global Sales Share, by Region, 2021
- Figure 48: Top Glove Corp.: Global Sales Share, by Region, 2022



## I would like to order

Product name: Global Market for Laboratory Disposables

Product link: <a href="https://marketpublishers.com/r/GFB4629F8A4BEN.html">https://marketpublishers.com/r/GFB4629F8A4BEN.html</a>

Price: US\$ 5,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/GFB4629F8A4BEN.html">https://marketpublishers.com/r/GFB4629F8A4BEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

& Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms