

# Global Mammography Equipment Markets

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## Abstracts

### Summary:

The global market for mammography equipment is projected to grow from \$3.1 billion in 2025 to reach \$4 billion by the end of 2030, at a compound annual growth rate (CAGR) of 5.2% from 2025 through 2030.

The mammography equipment market is witnessing steady growth, driven by the increasing incidence of breast cancer, rising awareness regarding early detection and continual technological advances, such as 3D tomosynthesis, AI integration and contrast-enhanced imaging. Government initiatives and screening programs across the U.S., Europe and Asia-Pacific further accelerate market demand.

Leading companies such as Hologic, Siemens Healthineers and GE HealthCare continue to dominate the market, while emerging companies such as BMI Biomedical, PlanMed Oy, Metaltronica S.p.A., Villa Sistemi Medicali, Italray, Genoray and SternMed GmbH are expanding their product portfolios.

Strategic activities such as product launches, FDA approvals, collaborations, partnerships and geographic expansions foster a dynamic and innovation-driven competitive landscape. The market is expected to maintain its upward trajectory, supported by the growing need for more accurate, accessible and patient-centric breast imaging solutions.

### Report Scope

This report offers a comprehensive analysis of the global market for mammography equipment. It covers mammography systems and related accessories, providing insights into current technologies, growth drivers and emerging opportunities. It includes

global revenue (\$ million) for the base year 2024, and estimates for 2025 and the forecast period of 2026 through 2030. The market is segmented based on type, end-user industry and region. Regions covered include North America, Europe, Asia-Pacific, South America and the Middle East and Africa (MEA), with a focus on major countries in these regions.

The report focuses on the significant driving trends and emerging technologies that affect the market and vendor landscape. It analyzes environmental, social and corporate governance (ESG) developments and discusses patents and emerging technologies related to the market.

This report will help mammography equipment companies understand the global mammography landscape, including procedural trends, technological advances, brand perception and competitive intelligence. It is a valuable resource for planning market strategies, capitalizing on emerging trends and preparing for potential global mammography equipment market disruptors.

## **Report Includes**

76 data tables and 59 additional tables

An overview of the global market for mammography equipment

An analysis of global market trends, with market revenue data from 2022 to 2024, estimates for 2025 and projected CAGRs through 2030

Highlights of the current and future market potential and quantification of the market by type, end-user industry, and region

Discussion of market opportunities for mammography equipment, their applications, industry structure, and regulatory scenarios

Information on the latest developments in the healthcare sector, new industry research, upcoming technologies and economic trends

Identification of challenges and discussion of how to overcome these to be able to reach commercialization potential, and ESG trends of the market

Market share analysis of the key companies and coverage of their proprietary

technologies, strategic alliances, and other key market strategies and a relevant patent analysis

Profiles of the leading companies, including Hologic Inc., Siemens Healthineers AG, GE HealthCare, FUJIFILM Holdings Corp., and Koninklijke Philips N.V.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

Market Outlook  
Scope of Report  
Market Summary  
Market Dynamics and Growth Factors  
Emerging Technologies  
Segmental Analysis  
Regional Analysis  
Conclusion

### **CHAPTER 2 MARKET OVERVIEW**

Overview  
Advances in Breast Imaging Technology  
Screening Recommendations  
Units of Mammography Equipment in WHO Member States  
Porter's Five Forces Analysis  
Potential for New Entrants (Moderate)  
Bargaining Power of Suppliers (Low to Moderate)  
Bargaining Power of Buyers (High)  
Threat of Substitutes (Moderate)  
Level of Competitiveness (High)  
Macroeconomic Factors Analysis  
Technological Advances  
Rising Healthcare Expenditures  
Government Initiatives and Screening Programs  
Impact of U.S. Tariff Laws on the Mammography Equipment Market

### **CHAPTER 3 MARKET DYNAMICS**

Overview  
Market Drivers  
Rising Global Incidence and Mortality of Breast Cancer  
Advances in Imaging Technology  
Increasing Adoption of Mammography  
Government Initiatives, Research Funding and Awareness Campaigns

Market Restraints  
High Equipment Costs  
Limited Accessibility in Low-Income Regions  
False-Positive and False-Negative Results: A Barrier to Effective Screening  
Market Opportunities  
Development of Portable and Mobile Mammography Systems  
Growing Healthcare Spending in Emerging Markets  
Market Challenges  
Radiation Safety Concerns  
Shortage of Radiologists

## **CHAPTER 4 REGULATORY LANDSCAPE**

Overview  
United States  
Europe  
Japan  
India

## **CHAPTER 5 EMERGING TECHNOLOGIES AND PATENT ANALYSIS**

Takeaways  
Emerging Technologies  
Contrast-Enhanced Dual-Energy Digital Mammography  
AI-Based CAD Systems  
Molecular Breast Imaging  
Photon-Counting Mammography  
Automated Breast Ultrasound System  
Patent Analysis  
Findings from Patent Analysis of Mammography Equipment

## **CHAPTER 6 MARKET SEGMENTATION ANALYSIS**

Segmentation Breakdown  
Market Breakdown by Product Type  
Takeaways  
Analog Mammography Systems and Accessories  
Digital Mammography Systems  
Portable and Mobile Mammography Systems

Others  
Market Breakdown by End User  
Takeaways  
Hospitals and Surgical Centers  
Diagnostic Centers  
Breast Care Centers  
Others  
Geographic Breakdown  
Market Breakdown by Region  
Takeaways  
North America  
Europe  
Asia-Pacific  
South America  
Middle East and Africa

## **CHAPTER 7 COMPETITIVE INTELLIGENCE**

Takeaways  
Global Market Shares of Leading Companies  
Recent Developments and Strategies  
Partnerships and Collaborations  
Mergers and Acquisitions  
Business Expansions  
Product Launches and FDA Approvals

## **CHAPTER 8 ESG PERSPECTIVE**

Introduction to ESG  
ESG Sustainability, by Mammography Equipment Manufacturer  
ESG Risk Ratings  
Concluding Remarks from BCC

## **CHAPTER 9 APPENDIX**

Research Methodology  
References  
Abbreviations

**COMPANY PROFILES**

BMI BIOMEDICAL INTERNATIONAL S.R.L.  
CANON INC.  
FUJIFILM HOLDINGS CORP.  
GE HEALTHCARE  
GENORAY CO. LTD.  
HOLOGIC INC.  
ITALRAY  
KONINKLIJKE PHILIPS N.V.  
METALTRONICA S.P.A.  
PLANMED OY  
SCREEN POINT MEDICAL BV  
SIEMENS HEALTHINEERS AG  
SHANGHAI UNITED IMAGING HEALTHCARE CO. LTD.  
STERNMED GMBH  
VILLA SISTEMI MEDICALI SPA  
Emerging Start-ups/Market Disruptors

## List Of Tables

### LIST OF TABLES

Summary Table : Global Market for Mammography Equipment, by Region, Through 2030

Table 1 : Achievements in Mammography Over Time

Table 2 : Professional Organization Guidelines Related to Breast Cancer Screening, 2025

Table 3 : Density and Total Number of Mammography Units in WHO Member States, 2022

Table 4 : Porter's Five Forces: Rating Scale

Table 5 : Absolute Numbers of Cancer Incidence and Mortality, 2022

Table 6 : Total People Receiving NBCCEDP-Funded Services, by Year, 2019-2024

Table 7 : National Cancer Institute Breast Cancer Research Funding, 2024

Table 8 : Increases in New Cases of and Deaths from Breast Cancer Based on Country Classification, 2020-2040

Table 9 : Sample Published Patents for Mammography Equipment, January 2025–March 2025

Table 10 : Global Market for Mammography Equipment, by Product Type, Through 2030

Table 11 : Global Market for Analog Mammography Systems and Accessories, by Region, Through 2030

Table 12 : Global Market for Digital Mammography Systems, by Region, Through 2030

Table 13 : Global Market for Digital Mammography Systems, by Product Type, Through 2030

Table 14 : Global Market for FFDM Systems, by Region, Through 2030

Table 15 : FDA-Approved DBT Systems in the U.S.

Table 16 : Global Market for DBT Mammography Systems, by Region, Through 2030

Table 17 : Global Market for CEM Mammography Systems, by Region, Through 2030

Table 18 : Global Market for Portable and Mobile Mammography Systems, by Region, Through 2030

Table 19 : Global Market for Other Mammography Systems, by Region, Through 2030

Table 20 : Top 10 Imaging Center Corporations with the most MQSA Facilities in the U.S.

Table 21 : Global Market for Mammography Equipment, by End User, Through 2030

Table 22 : Mammography Machines in Hospitals, 2022

Table 23 : Global Market for Mammography Equipment in Hospitals and Surgical Centers, by Region, Through 2030

Table 24 : Global Market for Mammography Equipment in Diagnostic Centers, by

Region, Through 2030

Table 25 : Global Market for Mammography Equipment in Breast Care Centers, by Region, Through 2030

Table 26 : Global Market for Mammography Equipment in Other End Users, by Region, Through 2030

Table 27 : Global Market for Mammography Equipment, by Region, Through 2030

Table 28 : North American Incidence and Death Rate per 100,000 Standard Population, 2022

Table 29 : North American Market for Mammography Equipment, by Product Type, Through 2030

Table 30 : North American Market for Digital Mammography Systems, by Product Type, Through 2030

Table 31 : North American Market for Mammography Equipment, by End User, Through 2030

Table 32 : North American Market for Mammography Equipment, by Country, Through 2030

Table 33 : U.S. Market for Mammography Equipment, by Product Type, Through 2030

Table 34 : U.S. Market for Mammography Equipment, by End User, Through 2030

Table 35 : Canadian Market for Mammography Equipment, by Product Type, Through 2030

Table 36 : Canadian Market for Mammography Equipment, by End User, Through 2030

Table 37 : Mexican Market for Mammography Equipment, by Product Type, Through 2030

Table 38 : Mexican Market for Mammography Equipment, by End User, Through 2030

Table 39 : European Market for Mammography Equipment, by Product Type, Through 2030

Table 40 : European Market for Digital Mammography Systems, by Product Type, Through 2030

Table 41 : European Market for Mammography Equipment, by End User, Through 2030

Table 42 : European Market for Mammography Equipment, by Country, Through 2030

Table 43 : U.K. Market for Mammography Equipment, by Product Type, Through 2030

Table 44 : U.K. Market for Mammography Equipment, by End User, Through 2030

Table 45 : German Market for Mammography Equipment, by Product Type, Through 2030

Table 46 : German Market for Mammography Equipment, by End User, Through 2030

Table 47 : French Market for Mammography Equipment, by Product Type, Through 2030

Table 48 : French Market for Mammography Equipment, by End User, Through 2030

Table 49 : Italian Market for Mammography Equipment, by Product Type, Through 2030

Table 50 : Italian Market for Mammography Equipment, by End User, Through 2030

Table 51 : Spanish Market for Mammography Equipment, by Product Type, Through 2030

Table 52 : Spanish Market for Mammography Equipment, by End User, Through 2030

Table 53 : Rest of Europe Market for Mammography Equipment, by Product Type, Through 2030

Table 54 : Rest of Europe Market for Mammography Equipment, by End User, Through 2030

Table 55 : Projection of Changes in Breast Cancer Incidence and Mortality (Female, All Ages), 2020 vs. 2030

Table 56 : Asia-Pacific Market for Mammography Equipment, by Product Type, Through 2030

Table 57 : Asia-Pacific Market for Digital Mammography Systems, by Product Type, Through 2030

Table 58 : Asia-Pacific Market for Mammography Equipment, by End User, Through 2030

Table 59 : Asia-Pacific Market for Mammography Equipment, by Country, Through 2030

Table 60 : Chinese Market for Mammography Equipment, by Product Type, Through 2030

Table 61 : Chinese Market for Mammography Equipment, by End User, Through 2030

Table 62 : Japanese Market for Mammography Equipment, by Product Type, Through 2030

Table 63 : Japanese Market for Mammography Equipment, by End User, Through 2030

Table 64 : Australian Market for Mammography Equipment, by Product Type, Through 2030

Table 65 : Australian Market for Mammography Equipment, by End User, Through 2030

Table 66 : Indian Market for Mammography Equipment, by Product Type, Through 2030

Table 67 : Indian Market for Mammography Equipment, by End User, Through 2030

Table 68 : Rest of Asia-Pacific Market for Mammography Equipment, by Product Type, Through 2030

Table 69 : Rest of Asia-Pacific Market for Mammography Equipment, by End User, Through 2030

Table 70 : South American Market for Mammography Equipment, by Product Type, Through 2030

Table 71 : South American Market for Digital Mammography Systems, by Product Type, Through 2030

Table 72 : South American Market for Mammography Equipment, by End User, Through 2030

Table 73 : MEA Market for Mammography Equipment, by Product Type, Through 2030

Table 74 : MEA Market for Digital Mammography Systems, by Product Type, Through 2030

Table 75 : MEA Market for Mammography Equipment, by End User, Through 2030

Table 76 : Leading Manufacturers of Mammography Equipment, 2024

Table 77 : Partnerships and Collaborations in the Mammography Equipment Market, 2023-2025

Table 78 : M&A in the Mammography Equipment Market, 2023-2025

Table 79 : Business Expansions in the Mammography Equipment Market, 2023-2025

Table 80 : Product Launches and FDA Approvals in the Mammography Equipment Market, 2023-2025

Table 81 : Types of Sustainable Practices in the Mammography Equipment Market

Table 82 : ESG Highlights, by Company, 2023

Table 83 : ESG Rankings for Mammography Equipment Product Manufacturers, 2024

Table 84 : Information Sources for this Report

Table 85 : Abbreviations Used in the Report

Table 86 : BMI Biomedical International s.r.l.: Company Snapshot

Table 87 : BMI Biomedical International s.r.l.: Product Portfolio

Table 88 : Canon Inc.: Company Snapshot

Table 89 : Canon Inc.: Financial Performance, FY 2023 and 2024

Table 90 : Canon Inc.: Product Portfolio

Table 91 : Canon Inc.: News/Key Developments, 2023 and 2024

Table 92 : Fujifilm Holdings Corp.: Company Snapshot

Table 93 : Fujifilm Holdings Corp.: Financial Performance, FY 2022 and 2023

Table 94 : Fujifilm Holdings Corp.: Product Portfolio

Table 95 : Fujifilm Holdings Corp.: News/Key Developments, 2021-2025

Table 96 : GE HealthCare: Company Snapshot

Table 97 : GE HealthCare: Financial Performance, FY 2023 and 2024

Table 98 : GE HealthCare: Product Portfolio

Table 99 : GE HealthCare: News/Key Developments, 2024 and 2025

Table 100 : Genoray Co. Ltd.: Company Snapshot

Table 101 : Genoray Co. Ltd.: Product Portfolio

Table 102 : Genoray Co. Ltd.: News/Key Developments, 2023-2024

Table 103 : Hologic Inc.: Company Snapshot

Table 104 : Hologic Inc.: Financial Performance, FY 2023 and 2024

Table 105 : Hologic Inc.: Product Portfolio

Table 106 : Hologic Inc.: News/Key Developments, 2023-2025

Table 107 : Italray: Company Snapshot

Table 108 : Italray: Product Portfolio

Table 109 : Italray: News/Key Developments, 2021

- Table 110 : Koninklijke Philips N.V.: Company Snapshot
- Table 111 : Koninklijke Philips N.V.: Financial Performance, FY 2023 and 2024
- Table 112 : Koninklijke Philips N.V.: Product Portfolio
- Table 113 : Koninklijke Philips N.V.: News/Key Developments, 2023-2025
- Table 114 : Metaltronica S.p.A.: Company Snapshot
- Table 115 : Metaltronica S.p.A.: Product Portfolio
- Table 116 : Metaltronica S.p.A.: News/Key Developments, 2022-2024
- Table 117 : PlanMed OY: Company Snapshot
- Table 118 : PlanMed OY: Product Portfolio
- Table 119 : Screen Point Medical BV: Company Snapshot
- Table 120 : Screen Point Medical BV: Product Portfolio
- Table 121 : Screen Point Medical BV: News/Key Developments, 2024 and 2025
- Table 122 : Siemens Healthineers AG: Company Snapshot
- Table 123 : Siemens Healthineers AG: Financial Performance, FY 2023 and 2024
- Table 124 : Siemens Healthineers AG: Product Portfolio
- Table 125 : Siemens Healthineers AG: News/Key Developments, 2022-2025
- Table 126 : Shanghai United Imaging Healthcare Co. Ltd.: Company Snapshot
- Table 127 : Shanghai United Imaging Healthcare Co. Ltd.: Product Portfolio
- Table 128 : Shanghai United Imaging Healthcare: News/Key Developments, 2023 and 2024
- Table 129 : SternMed GmbH: Company Snapshot
- Table 130 : SternMed GmbH: Product Portfolio
- Table 131 : SternMed GmbH: News/Key Developments, 2024
- Table 132 : Villa Sistemi Medicali SpA: Company Snapshot
- Table 133 : Villa Sistemi Medicali SpA: Product Portfolio
- Table 134 : Emerging Startups/Market Disruptors

## List Of Figures

### LIST OF FIGURES

Summary Figure : Global Market Shares of Mammography Equipment, by Region, 2024

Figure 1 : Market Dynamics of Mammography Equipment

Figure 2 : Number of Patents Documented on Mammography Equipment, by Leading Companies, 2022-2024

Figure 3 : Share of Patents on Mammography Equipment, by Jurisdiction, 2022-2024

Figure 4 : Share of Patents on Mammography Equipment, by Status, 2022-2024

Figure 5 : Global Market Shares of Mammography Equipment, by Product Type, 2024

Figure 6 : Global Market Shares of Digital Mammography Systems, by Product Type, 2024

Figure 7 : Global Market Shares of Mammography Equipment, by End User, 2024

Figure 8 : Macro- and Micro Factors Driving Demand for Mammography Services at Diagnostic Centers

Figure 9 : Annual NIH Support for Biomedical Imaging Research and Corresponding Disease Burden, 2008-2023

Figure 10 : Global Market Shares of Mammography Equipment, by Region, 2024

Figure 11 : Global Market Shares of Mammography Equipment, by Company, 2024

Figure 12 : Canon Inc.: Revenue Share, by Business Unit, FY 2024

Figure 13 : Canon Inc.: Revenue Share, by Country/Region, FY 2024

Figure 14 : Fujifilm Holdings Corp.: Revenue Share, by Business Unit, FY 2023

Figure 15 : Fujifilm Holdings Corp.: Revenue Share, by Country/Region, FY 2023

Figure 16 : GE HealthCare: Revenue Share, by Business Unit, FY 2024

Figure 17 : GE HealthCare: Revenue Share, by Country/Region, FY 2024

Figure 18 : Hologic Inc.: Revenue Share, by Business Unit, FY 2024

Figure 19 : Hologic Inc.: Revenue Share, by Country/Region, FY 2024

Figure 20 : Koninklijke Philips N.V.: Revenue Share, by Business Unit, FY 2024

Figure 21 : Koninklijke Philips N.V.: Revenue Share, by Country/Region, FY 2024

Figure 22 : Siemens Healthineers AG: Revenue Share, by Business Unit, FY 2024

Figure 23 : Siemens Healthineers AG: Revenue Share, by Country/Region, FY 2024

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