

# Global Industrial Robotics Lubricants Market

<https://marketpublishers.com/r/G2B63DF0F452EN.html>

Date: January 2026

Pages: 264

Price: US\$ 4,650.00 (Single User License)

ID: G2B63DF0F452EN

## Abstracts

The global market for industrial robotics lubricants is estimated to grow from \$9.5 billion in 2025 to reach \$16.2 billion by 2030, at a compound annual growth rate (CAGR) of 11.3% from 2025 to 2030.

The market for industrial robotics lubricants is growing rapidly due to the rise of Industry 4.0 and the surge in automation, where enhancing machine reliability and minimizing downtime is crucial. Precision robotics use in manufacturing and the incorporation of cutting-edge lubrication technologies, such as Internet of Things (IoT)-enabled systems, automatic lubrication units and nano-additive formulations that increase durability and efficiency, are driving demand. Grease and synthetic oils remain the most popular lubricants in the automotive, electronics and food industries. Presently, the Asia-Pacific (APAC) region leads the market in terms of demand, largely due to its strong manufacturing base and dominance in robot installations. Predictive maintenance, digital monitoring and high-performance formulations that support efficiency, sustainability and reliability objectives are expected to further support market growth. Report Scope

This report provides an analysis of market trends in the global industrial robotics lubricants market. It includes technological, economic and business evaluations of the industry and provides forecasts for global market growth. The report examines market forces, leading lubricant manufacturers and emerging opportunities. All market value estimates are based on an analysis of multiple factors and manufacturer revenues. The market is segmented by base oil, product type and end use as follows:

By base oil: Mineral oil, synthetic oil and others.

By product type: Grease, gear oil and others.

By end use: Automotive, electronics, metal and machinery, food and beverage, healthcare, aerospace and defense and others.

Additionally, the report analyzes the supply chain for the industry as well as key market drivers and regional dynamics. It includes forecasts for growth from 2025 to 2030, profiles of leading manufacturers, ESG developments, the competitive landscape and relevant regulatory aspects at both international and regional levels.

## **Report Includes**

177 data tables and 52 additional tables

An overview of the global market for industrial robotics lubricants

In-depth analysis of global market trends, featuring historical revenue data for 2024, estimated figures for 2025, as well as forecasts for 2029. This analysis includes projections of compound annual growth rates (CAGRs) through 2030

Evaluation of the current market size in value and volumetric terms and revenue growth prospects, accompanied by a market share analysis by base oil, product type, end-use industry and region

Analysis of current and future demand in the global industrial robotics lubricants market, along with a detailed analysis of the competitive environment, market regulations and reimbursement practices

Analysis of drivers, challenges and opportunities affecting market growth

Insights derived from Porter's Five Forces model, as well as global supply chain and PESTLE analyses

A relevant patent analysis, featuring key granted and published patents

Overview of sustainability trends and ESG developments, with emphasis on consumer attitudes, as well as the ESG risk ratings and practices of leading companies

Market share analysis of the key market participants in the industrial robotics

lubricants market, along with their research priorities, product portfolios, global rankings and company competitive landscape

Profiles of the major companies, including Shell Plc, ExxonMobil Corp., Castrol Ltd., TotalEnergies and Chevron Corp.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

Market Outlook  
Scope of Report  
Market Summary  
Market Dynamics and Growth Factors  
Emerging and Future Technologies  
Regional Analysis  
Segmental Analysis  
Technological Advances  
Conclusion

### **CHAPTER 2 MARKET OVERVIEW**

Market Definition  
Factors Affecting the Choice of Industrial Robotics Lubricants  
Importance of Industrial Robotics Lubricants  
Impact of Tariff War on Industrial Robotics Lubricants  
PESTEL Analysis  
Political  
Economics  
Social  
Technological  
Environmental  
Legal  
Porter's Five Forces Analysis  
Threat of Substitutes: Moderate  
Bargaining Power of Buyers: High  
Bargaining Power of Suppliers: Moderate  
Potential of New Entrants: Moderate to Low  
Competition in the Industry: High

### **CHAPTER 3 MARKET DYNAMICS**

Market Dynamics  
Market Drivers  
Surging Adoption of Industrial Automation

Advances in High-Performance Synthetic and Nanotechnology Formulations  
Shift Toward Synthetic and Specialty Lubricants

Market Restraints

High Cost of Premium Lubricants

Low Awareness of Specialized Lubricants

Raw Material Price Volatility

Market Opportunities

Rising Adoption of Robotics

Use of IoT-Enabled and Smart Lubrication Systems

Growth of Aftermarket Services in Robotics Lubricants

Market Challenges

Rapid Technological Evolution

Supply Chain Disruptions

## **CHAPTER 4 REGULATORY LANDSCAPE**

Industrial Robot Safety Standards

Regulatory Standards for Industrial Lubricants

## **CHAPTER 5 EMERGING TECHNOLOGIES AND DEVELOPMENTS**

Key Takeaways

Smart, Connected Lubricators for Robot Joints and Gearboxes

NSF H1 Lubricants in Hygienic Robot Design

PFPE Greases for Cleanroom and Vacuum Robots

Patent Analysis

Methodology

Analysis

Trends and Implications

## **CHAPTER 6 SUPPLY CHAIN AND LOGISTICS**

Overview

Raw Materials

Additive Suppliers

Manufacturers

Formulation and Blending

Packaging and Filling

Distributors/Maintenance, Repair and Operations (MRO) Suppliers

OEM Specification and Approval  
Aftermarket Services  
End Users  
Recycling and Waste Management  
Conclusion

## **CHAPTER 7 MARKET SEGMENTATION ANALYSIS**

Overview  
Segmentation Breakdown  
Market Analysis, by Base Oil  
Key Takeaways  
Synthetic Oil  
Mineral Oil  
Others  
Market Analysis, by Product Type  
Key Takeaways  
Greases  
Gear Oil  
Other Product Types  
Market Analysis, by End Use  
Key Takeaways  
Automotive  
Electronics  
Healthcare  
Food and Beverage  
Metal and Machinery  
Aerospace and Defense  
Others  
Geographic Breakdown  
Market Analysis, by Region  
Key Takeaways  
North America  
Europe  
Asia-Pacific  
South America  
Middle East and Africa

## **CHAPTER 8 COMPETITIVE INTELLIGENCE**

Industry Structure  
Market Ranking Analysis  
Strategic Analysis

## **CHAPTER 9 SUSTAINABILITY IN INDUSTRIAL ROBOTICS LUBRICANTS MARKET: AN ESG PERSPECTIVE**

Importance of ESG in the Industrial Robotics Lubricants  
ESG Practices in the Industrial Robotics Lubricants Market  
Current Status of ESG  
Environmental Exposure  
Social Exposure  
Impact on the Community and the Supply Chain  
Governance Exposure  
Conclusion

## **CHAPTER 10 APPENDIX**

Methodology  
Abbreviation  
Sources  
Company Profiles  
ANAND ENGINEERS PVT. LTD.  
CASTROL LTD.  
CHEVRON CORP.  
CHINA PETROCHEMICAL CORP.  
ENEOS HOLDINGS INC.  
EXXON MOBIL CORP.  
FUCHS  
IDEMITSU KOSAN CO. LTD.  
KLUBER LUBRICATION  
LUCAS OIL PRODUCTS INC.  
MILLER-STEPHENSON CHEMICAL CO. INC.  
REPSOL  
SCHAEFFLER AG  
SHELL PLC  
TOTALENERGIES

## List Of Tables

### LIST OF TABLES

Summary Table A : Global Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Summary Table B : Global Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 1 : Comparison: Mineral Oils vs. Synthetic and Specialty Lubricants

Table 2 : One-time vs. Aftermarket Model in Industrial Robotics Lubricants

Table 3 : Industrial Robot Safety Standards

Table 4 : Regulatory Standards, by Country

Table 5 : Patents in Industrial Robotics Lubricants Market, by Applicants, January 2023–July 2025

Table 6 : Patents in Industrial Robotics Lubricants Market, January 2023–July 2025

Table 7 : Global Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 8 : Global Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 9 : Global Market Volume for Synthetic Oil in Industrial Robotics Lubricants, by Region, Through 2030

Table 10 : Global Market for Synthetic Oil in Industrial Robotics Lubricants, by Region, Through 2030

Table 11 : Global Market Volume for Mineral Oil in Industrial Robotics Lubricants, by Region, Through 2030

Table 12 : Global Market for Mineral Oil in Industrial Robotics Lubricants, by Region, Through 2030

Table 13 : Global Market Volume for Other Oils in Industrial Robotics Lubricants, by Region, Through 2030

Table 14 : Global Market for Other Oils in Industrial Robotics Lubricants, by Region, Through 2030

Table 15 : Global Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 16 : Global Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 17 : Global Market Volume for Greases in Industrial Robotics Lubricants, by Region, Through 2030

Table 18 : Global Market for Greases in Industrial Robotics Lubricants, by Region, Through 2030

Table 19 : Global Market Volume for Gear Oil in Industrial Robotics Lubricants, by

Region, Through 2030

Table 20 : Global Market for Gear Oil in Industrial Robotics Lubricants, by Region, Through 2030

Table 21 : Global Market Volume for Other Product Types in Industrial Robotics Lubricants, by Region, Through 2030

Table 22 : Global Market for Other Product Types in Industrial Robotics Lubricants, by Region, Through 2030

Table 23 : Global Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 24 : Global Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 25 : Global Market Volume for Automotive in Industrial Robotics Lubricants, by Region, Through 2030

Table 26 : Global Market for Automotive in Industrial Robotics Lubricants, by Region, Through 2030

Table 27 : Global Market Volume for Electronics in Industrial Robotics Lubricants, by Region, Through 2030

Table 28 : Global Market for Electronics in Industrial Robotics Lubricants, by Region, Through 2030

Table 29 : Global Market Volume for Healthcare in Industrial Robotics Lubricants, by Region, Through 2030

Table 30 : Global Market for Healthcare in Industrial Robotics Lubricants, by Region, Through 2030

Table 31 : Global Market Volume for Food and Beverage in Industrial Robotics Lubricants, by Region, Through 2030

Table 32 : Global Market for Food and Beverage in Industrial Robotics Lubricants, by Region, Through 2030

Table 33 : Global Market Volume for Metal and Machinery in Industrial Robotics Lubricants, by Regions, Through 2030

Table 34 : Global Market for Metal and Machinery in Industrial Robotics Lubricants, by Region, Through 2030

Table 35 : Global Market Volume for Aerospace and Defense in Industrial Robotics Lubricants, by Region, Through 2030

Table 36 : Global Market for Aerospace and Defense in Industrial Robotics Lubricants, by Region, Through 2030

Table 37 : Global Market Volume for Other End Users in Industrial Robotics Lubricants, by Region, Through 2030

Table 38 : Global Market for Other End Users in Industrial Robotics Lubricants, by Region, Through 2030

Table 39 : Global Market Volume for Industrial Robotics Lubricants, by Region, Through

2030

Table 40 : Global Market Shares for Industrial Robotics Lubricants, by Region, Through 2030

Table 41 : North American Market Volume for Industrial Robotics Lubricants, by Country, Through 2030

Table 42 : North American Market for Industrial Robotics Lubricants, by Country, Through 2030

Table 43 : North American Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 44 : North American Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 45 : North American Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 46 : North American Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 47 : North American Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 48 : North American Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 49 : U.S. Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 50 : U.S. Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 51 : U.S. Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 52 : U.S. Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 53 : U.S. Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 54 : U.S. Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 55 : Canadian Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 56 : Canadian Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 57 : Canadian Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 58 : Canadian Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 59 : Canadian Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 60 : Canadian Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 61 : Mexican Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 62 : Mexican Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 63 : Mexican Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 64 : Mexican Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 65 : Mexican Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 66 : Mexican Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 67 : European Market Volume for Industrial Robotics Lubricants, by Country, Through 2030

Table 68 : European Market for Industrial Robotics Lubricants, by Country, Through 2030

Table 69 : European Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 70 : European Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 71 : European Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 72 : European Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 73 : European Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 74 : European Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 75 : German Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 76 : German Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 77 : German Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 78 : German Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 79 : German Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 80 : German Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 81 : French Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 82 : French Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 83 : French Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 84 : French Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 85 : French Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 86 : French Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 87 : Italian Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 88 : Italian Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 89 : Italian Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 90 : Italian Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 91 : Italian Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 92 : Italian Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 93 : Rest of Europe Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 94 : Rest of Europe Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 95 : Rest of Europe Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 96 : Rest of Europe Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 97 : Rest of Europe Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 98 : Rest of Europe Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 99 : Asia-Pacific Market Volume for Industrial Robotics Lubricants, by Country, Through 2030

Table 100 : Asia-Pacific Market for Industrial Robotics Lubricants, by Country, Through 2030

Table 101 : Asia-Pacific Market Volume for Industrial Robotics Lubricants, by Base Oil,

Through 2030

Table 102 : Asia-Pacific Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 103 : Asia-Pacific Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 104 : Asia-Pacific Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 105 : Asia-Pacific Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 106 : Asia-Pacific Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 107 : Chinese Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 108 : Chinese Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 109 : Chinese Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 110 : Chinese Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 111 : Chinese Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 112 : Chinese Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 113 : Indian Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 114 : Indian Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 115 : Indian Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 116 : Indian Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 117 : Indian Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 118 : Indian Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 119 : Japanese Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 120 : Japanese Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 121 : Japanese Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 122 : Japanese Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 123 : Japanese Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 124 : Japanese Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 125 : Rest of Asia-Pacific Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 126 : Rest of Asia-Pacific Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 127 : Rest of Asia-Pacific Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 128 : Rest of Asia-Pacific Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 129 : Rest of Asia-Pacific Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 130 : Rest of Asia-Pacific Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 131 : South American Market Volume for Industrial Robotics Lubricants, by Country, Through 2030

Table 132 : South American Market for Industrial Robotics Lubricants, by Country, Through 2030

Table 133 : South American Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 134 : South American Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 135 : South American Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 136 : South American Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 137 : South American Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 138 : South American Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 139 : Brazilian Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 140 : Brazilian Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 141 : Brazilian Market Volume for Industrial Robotics Lubricants, by Product

Type, Through 2030

Table 142 : Brazilian Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 143 : Brazilian Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 144 : Brazilian Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 145 : Rest of South America Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 146 : Rest of South America Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 147 : Rest of South America Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 148 : Rest of South America Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 149 : Rest of South America Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 150 : Rest of South America Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 151 : MEA Market Volume for Industrial Robotics Lubricants, by Country, Through 2030

Table 152 : MEA Market for Industrial Robotics Lubricants, by Country, Through 2030

Table 153 : MEA Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 154 : MEA Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 155 : MEA Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 156 : MEA Market for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 157 : MEA Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030

Table 158 : MEA Market for Industrial Robotics Lubricants, by End Use, Through 2030

Table 159 : GCC Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 160 : GCC Market for Industrial Robotics Lubricants, by Base Oil, Through 2030

Table 161 : GCC Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030

Table 162 : GCC Market for Industrial Robotics Lubricants, by Product Type, Through 2030

- Table 163 : GCC Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030
- Table 164 : GCC Market for Industrial Robotics Lubricants, by End Use, Through 2030
- Table 165 : Rest of MEA Market Volume for Industrial Robotics Lubricants, by Base Oil, Through 2030
- Table 166 : Rest of MEA Market for Industrial Robotics Lubricants, by Base Oil, Through 2030
- Table 167 : Rest of MEA Market Volume for Industrial Robotics Lubricants, by Product Type, Through 2030
- Table 168 : Rest of MEA Market for Industrial Robotics Lubricants, by Product Type, Through 2030
- Table 169 : Rest of MEA Market Volume for Industrial Robotics Lubricants, by End Use, Through 2030
- Table 170 : Rest of MEA Market for Industrial Robotics Lubricants, by End Use, Through 2030
- Table 171 : Leading Companies in Industrial Robotics Lubricants Market, by Rank, 2024
- Table 172 : Key Developments in the Industrial Robotics Lubricants Market, 2024 and 2025
- Table 173 : ESG Diversity Issue Analysis
- Table 174 : ESG Employee Safety and Labor Practices Issue Analysis
- Table 175 : ESG Resource Efficiency and Emissions Issue Analysis
- Table 176 : ESG Risk Rating, by Company, 2024
- Table 177 : Governance Exposure in Industrial Robotics Lubricants Market, by 2024
- Table 178 : Glossary of Terms Used in Industrial Robotics Lubricants Market
- Table 179 : Information Sources for this Report
- Table 180 : Anand Engineers Pvt. Ltd.: Company Snapshot
- Table 181 : Anand Engineers Pvt. Ltd.: Product Portfolio
- Table 182 : Castrol Ltd.: Company Snapshot
- Table 183 : Castrol Ltd.: Product Portfolio
- Table 184 : Castrol Ltd.: News/Key Developments, 2025
- Table 185 : Chevron Corp.: Company Snapshot
- Table 186 : Chevron Corp.: Financial Performance, FY 2023 and 2024
- Table 187 : Chevron Corp.: Product Portfolio
- Table 188 : China Petrochemical Corp.: Company Snapshot
- Table 189 : China Petrochemical Corp.: Financial Performance, FY 2023 and 2024
- Table 190 : China Petrochemical Corp.: Product Portfolio
- Table 191 : Eneos Holdings Inc.: Company Snapshot
- Table 192 : Eneos Holdings Inc.: Financial Performance, FY 2023 and 2024
- Table 193 : Eneos Holdings Inc.: Product Portfolio

- Table 194 : Eneos Holdings Inc.: News/Key Developments, 2025
- Table 195 : Exxon Mobil Corp.: Company Snapshot
- Table 196 : Exxon Mobil Corp.: Financial Performance, FY 2023 and 2024
- Table 197 : Exxon Mobil Corp.: Product Portfolio
- Table 198 : Exxon Mobil Corp.: News/Key Developments, 2025
- Table 199 : FUCHS: Company Snapshot
- Table 200 : FUCHS: Financial Performance, FY 2023 and 2024
- Table 201 : FUCHS: Product Portfolio
- Table 202 : FUCHS: News/Key Developments, 2025
- Table 203 : Idemitsu Kosan Co. Ltd.: Company Snapshot
- Table 204 : Idemitsu Kosan Co. Ltd.: Financial Performance, FY 2023 and 2024
- Table 205 : Idemitsu Kosan Co. Ltd.: Product Portfolio
- Table 206 : Idemitsu Kosan Co. Ltd.: News/Key Developments, 2024
- Table 207 : Kluber Lubrication: Company Snapshot
- Table 208 : Kluber Lubrication: Product Portfolio
- Table 209 : Kluber Lubrication: News/Key Developments, 2024
- Table 210 : Lucas Oil Products Inc.: Company Snapshot
- Table 211 : Lucas Oil Products Inc.: Product Portfolio
- Table 212 : Miller-Stephenson Chemical Co. Inc.: Company Snapshot
- Table 213 : Miller-Stephenson Chemical Co. Inc.: Product Portfolio
- Table 214 : Repsol: Company Snapshot
- Table 215 : Repsol: Financial Performance, FY 2023 and 2024
- Table 216 : Repsol: Product Portfolio
- Table 217 : Schaeffler AG: Company Snapshot
- Table 218 : Schaeffler AG: Financial Performance, FY 2023 and 2024
- Table 219 : Schaeffler AG: Product Portfolio
- Table 220 : Shell PLC: Company Snapshot
- Table 221 : Shell PLC: Financial Performance, FY 2023 and 2024
- Table 222 : Shell PLC: Product Portfolio
- Table 223 : Shell PLC: News/Key Developments, 2025
- Table 224 : TotalEnergies: Company Snapshot
- Table 225 : TotalEnergies: Financial Performance, FY 2023 and 2024
- Table 226 : TotalEnergies: Product Portfolio
- Table 227 : TotalEnergies: News/Key Developments, 2024

## List Of Figures

### LIST OF FIGURES

Summary Figure A : Global Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Summary Figure B : Global Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 1 : PESTEL Analysis for Industrial Robotics Lubricants Market

Figure 2 : Porter's Five Forces Analysis for Industrial Robotics Lubricants Market

Figure 3 : Industrial Robotics Lubricants Market Dynamics

Figure 4 : Worldwide Robot Installations, 2023

Figure 5 : Patents in Industrial Robotics Lubricants Market, by Year Issued, January 2023–July 2025

Figure 6 : Supply Chain Analysis of Industrial Robotics Lubricants Market

Figure 7 : Global Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 8 : Global Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 9 : Global Market Volume Shares for Synthetic Oil in Industrial Robotics Lubricants, by Region, 2024

Figure 10 : Global Market Shares for Synthetic Oil in Industrial Robotics Lubricants, by Region, 2024

Figure 11 : Global Market Volume Shares for Mineral Oil in Industrial Robotics Lubricants, by Region, 2024

Figure 12 : Global Market Shares for Mineral Oil in Industrial Robotics Lubricants, by Region, 2024

Figure 13 : Global Market Volume Shares for Other Oils in Industrial Robotics Lubricants, by Region, 2024

Figure 14 : Global Market Shares for Other Oils in Industrial Robotics Lubricants, by Region, 2024

Figure 15 : Global Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 16 : Global Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 17 : Global Market Volume Shares for Greases in Industrial Robotics Lubricants, by Region, 2024

Figure 18 : Global Market Shares for Greases in Industrial Robotics Lubricants, by Region, 2024

Figure 19 : Global Market Volume Shares for Gear Oil in Industrial Robotics Lubricants,

by Region, 2024

Figure 20 : Global Market Shares for Gear Oil in Industrial Robotics Lubricants, by Region, 2024

Figure 21 : Global Market Volume Shares for Other Product Types in Industrial Robotics Lubricants, by Region, 2024

Figure 22 : Global Market Shares for Other Product Types in Industrial Robotics Lubricants, by Region, 2024

Figure 23 : Global Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 24 : Global Market Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 25 : Global Market Volume Shares for Automotive in Industrial Robotics Lubricants, by Region, 2024

Figure 26 : Global Market Shares for Automotive in Industrial Robotics Lubricants, by Region, 2024

Figure 27 : Global Market Volume Shares for Electronics in Industrial Robotics Lubricants, by Region, 2024

Figure 28 : Global Market Shares for Electronics in Industrial Robotics Lubricants, by Region, 2024

Figure 29 : Global Market Volume Shares for Healthcare in Industrial Robotics Lubricants, by Region, 2024

Figure 30 : Global Market Shares for Healthcare in Industrial Robotics Lubricants, by Region, 2024

Figure 31 : Global Market Volume Shares for Food and Beverage in Industrial Robotics Lubricants, by Region, 2024

Figure 32 : Global Market Shares for Food and Beverage in Industrial Robotics Lubricants, by Region, 2024

Figure 33 : Global Market Volume Shares for Metal and Machinery in Industrial Robotics Lubricants, by Region, 2024

Figure 34 : Global Market Shares for Metal and Machinery Industrial Robotics Lubricants, by Region, 2024

Figure 35 : Global Market Volume Shares for Aerospace and Defense in Industrial Robotics Lubricants, by Region, 2024

Figure 36 : Global Market Shares for Aerospace and Defense in Industrial Robotics Lubricants, by Region, 2024

Figure 37 : Global Market Volume Shares for Other End Users in Industrial Robotics Lubricants, by Region, 2024

Figure 38 : Global Market Shares for Other End Users in Industrial Robotics Lubricants, by Region, 2024

Figure 39 : Global Market Volume Shares for Industrial Robotics Lubricants, by Region,

2024

Figure 40 : Global Market Shares for Industrial Robotics Lubricants, by Region, 2024

Figure 41 : North American Market Volume Shares for Industrial Robotics Lubricants, by Country, 2024

Figure 42 : North American Market Shares for Industrial Robotics Lubricants, by Country, 2024

Figure 43 : North American Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 44 : North American Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 45 : North American Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 46 : North American Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 47 : North American Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 48 : North American Market Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 49 : U.S. Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 50 : U.S. Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 51 : U.S. Market Volume Shares for Industrial Robotics Lubricants, by ProductType, 2024

Figure 52 : U.S. Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 53 : U.S. Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 54 : U.S. Market Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 55 : Canadian Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 56 : Canadian Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 57 : Canadian Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 58 : Canadian Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 59 : Canadian Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 60 : Canadian Market Shares for Industrial Robotics Lubricants, by End Use,

2024

Figure 61 : Mexican Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 62 : Mexican Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 63 : Mexican Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 64 : Mexican Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 65 : Mexican Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 66 : Mexican Market Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 67 : European Market Volume Shares for Industrial Robotics Lubricants, by Country, 2024

Figure 68 : European Market Shares for Industrial Robotics Lubricants, by Country, 2024

Figure 69 : European Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 70 : European Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 71 : European Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 72 : European Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 73 : European Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 74 : European Market Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 75 : German Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 76 : German Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 77 : German Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 78 : German Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 79 : German Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 80 : German Market Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 81 : French Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

- Figure 82 : French Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024
- Figure 83 : French Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024
- Figure 84 : French Market Shares for Industrial Robotics Lubricants, by Product Type, 2024
- Figure 85 : French Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024
- Figure 86 : French Market Shares for Industrial Robotics Lubricants, by End Use, 2024
- Figure 87 : Italian Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024
- Figure 88 : Italian Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024
- Figure 89 : Italian Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024
- Figure 90 : Italian Market Shares for Industrial Robotics Lubricants, by Product Type, 2024
- Figure 91 : Italian Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024
- Figure 92 : Italian Market Shares for Industrial Robotics Lubricants, by End Use, 2024
- Figure 93 : Rest of Europe Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024
- Figure 94 : Rest of Europe Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024
- Figure 95 : Rest of Europe Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024
- Figure 96 : Rest of Europe Market Shares for Industrial Robotics Lubricants, by Product Type, 2024
- Figure 97 : Rest of Europe Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024
- Figure 98 : Rest of Europe Market Shares for Industrial Robotics Lubricants, by End Use, 2024
- Figure 99 : Asia-Pacific Market Volume Shares for Industrial Robotics Lubricants, by Country, 2024
- Figure 100 : Asia-Pacific Market Shares for Industrial Robotics Lubricants, by Country, 2024
- Figure 101 : Asia-Pacific Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024
- Figure 102 : Asia-Pacific Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024
- Figure 103 : Asia-Pacific Market Volume Shares for Industrial Robotics Lubricants, by

Product Type, 2024

Figure 104 : Asia-Pacific Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 105 : Asia-Pacific Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 106 : Asia-Pacific Market Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 107 : Chinese Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 108 : Chinese Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 109 : Chinese Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 110 : Chinese Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 111 : Chinese Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 112 : Chinese Market Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 113 : Indian Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 114 : Indian Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 115 : Indian Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 116 : Indian Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 117 : Indian Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 118 : Indian Market Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 119 : Japanese Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 120 : Japanese Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 121 : Japanese Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 122 : Japanese Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 123 : Japanese Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 124 : Japanese Market Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 125 : Rest of Asia-Pacific Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 126 : Rest of Asia-Pacific Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 127 : Rest of Asia-Pacific Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 128 : Rest of Asia-Pacific Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 129 : Rest of Asia-Pacific Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 130 : Rest of Asia-Pacific Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 131 : South American Market Volume Shares for Industrial Robotics Lubricants, by Country, 2024

Figure 132 : South American Market Shares for Industrial Robotics Lubricants, by Country, 2024

Figure 133 : South American Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 134 : South American Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 135 : South American Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 136 : South American Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 137 : South American Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 138 : South American Market Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 139 : Brazilian Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 140 : Brazilian Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 141 : Brazilian Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 142 : Brazilian Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 143 : Brazilian Market Volume Shares for Industrial Robotics Lubricants, by End

Use, 2024

Figure 144 : Brazilian Market Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 145 : Rest of South America Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 146 : Rest of South America Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 147 : Rest of South America Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 148 : Rest of South America Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 149 : Rest of South America Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 150 : Rest of South America Market Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 151 : MEA Market Volume Shares for Industrial Robotics Lubricants, by Country, 2024

Figure 152 : MEA Market Shares for Industrial Robotics Lubricants, by Country, 2024

Figure 153 : MEA Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 154 : MEA Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 155 : MEA Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 156 : MEA Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 157 : MEA Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 158 : MEA Market Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 159 : GCC Market Volume Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 160 : GCC Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 161 : GCC Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 162 : GCC Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 163 : GCC Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 164 : GCC Market Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 165 : Rest of MEA Market Volume Shares for Industrial Robotics Lubricants, by

Base Oil, 2024

Figure 166 : Rest of MEA Market Shares for Industrial Robotics Lubricants, by Base Oil, 2024

Figure 167 : Rest of MEA Market Volume Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 168 : Rest of MEA Market Shares for Industrial Robotics Lubricants, by Product Type, 2024

Figure 169 : Rest of MEA Market Volume Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 170 : Rest of MEA Market Shares for Industrial Robotics Lubricants, by End Use, 2024

Figure 171 : ESG Overview of Industrial Robotics Lubricants Market

Figure 172 : Chevron Corp.: Revenue Share, by Business Unit, FY 2024

Figure 173 : Chevron Corp.: Revenue Share, by Country/Region, FY 2024

Figure 174 : China Petrochemical Corp.: Revenue Share, by Business Unit, FY 2024

Figure 175 : Eneos Holdings Inc.: Revenue Share, by Business Unit, FY 2024

Figure 176 : Exxon Mobil Corp.: Revenue Share, by Business Unit, FY 2024

Figure 177 : Exxon Mobil Corp.: Revenue Share, by Country/Region, FY 2024

Figure 178 : FUCHS: Revenue Share, by Business Unit, FY 2024

Figure 179 : FUCHS: Revenue Share, by Country/Region, FY 2024

Figure 180 : Idemitsu Kosan Co. Ltd.: Revenue Share, by Business Unit, FY 2024

Figure 181 : Idemitsu Kosan Co. Ltd.: Revenue Share, by Country/Region, FY 2024

Figure 182 : Repsol: Revenue Share, by Business Unit, FY 2024

Figure 183 : Schaeffler AG: Revenue Share, by Business Unit, FY 2024

Figure 184 : Schaeffler AG: Revenue Share, by Country/Region, FY 2024

Figure 185 : Shell PLC: Revenue Share, by Business Unit, FY 2024

Figure 186 : Shell PLC: Revenue Share, by Country/Region, FY 2024

Figure 187 : TotalEnergies: Revenue Share, by Business Unit, FY 2024

Figure 188 : TotalEnergies: Revenue Share, by Country/Region, FY 2024

## I would like to order

Product name: Global Industrial Robotics Lubricants Market

Product link: <https://marketpublishers.com/r/G2B63DF0F452EN.html>

Price: US\$ 4,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G2B63DF0F452EN.html>