

Global Green Steel Market

https://marketpublishers.com/r/G2A0807190F8EN.html

Date: May 2025

Pages: 136

Price: US\$ 4,650.00 (Single User License)

ID: G2A0807190F8EN

Abstracts

Report Scope

This report is a descriptive study providing future opportunities for manufacturing green steel and offer in-depth insights with a comprehensive and qualitative analysis, along with trends and opportunities prevailing in the market that can lead to growth of the green steel industry. It includes details about green steel production techniques and enduse industries. A regional analysis comprises North America, Europe, the Asia-Pacific, South America, and the Middle East and Africa. The rising sustainability and growing demand for steel make it attractive to the global market because green steel can be used in various end-use industries. The green steel industry provides a more environment-friendly alternative to traditional steel, elevating sustainability by reducing carbon emissions and environmental impact. The rising application of green steel in various fields significantly increases its potential in the global market.

For this analysis, the global markets for green steel were segmented into the following categories:

Processing techniques: electric arc furnace (EAF), hydrogen-based production, carbon capture, utilization and storage (CCUS), and others.

End-Uses: building and construction, transportation, machinery, and others.

BCC Research analyzed essential categories and regions to determine the present and future green steel market status and forecasted market growth from 2024 through 2029 with 2023 as a base year. This report also discusses current market dynamics, strategies and trends driving the demand for products, key product manufacturers, market ESG development, competitive landscape, and brief profiles of major global



manufacturers. To understand the industry's growth potential, the green steel market will be analyzed from an international and regional perspective. The market is segmented by region into the following areas: North America, Europe, the Asia-Pacific, South America, and the Middle East and Africa.

This report provides market estimates in terms of value (\$ millions). Regional market sizes are also provided.

Report Includes

52 data tables and 59 additional tables

Analyses of the global market trends for neurology therapeutics, with market revenue data (sales figures) for 2022, estimates for 2023, forecasts for 2024, and projected CAGRs through 2029

Estimates of the market size and revenue growth prospects, along with a market share analysis by type of disorder, drug classification, mechanism of action, label information, end user and region

Facts and figures pertaining to key market dynamics, technology advances, pipeline drugs, regulations, and the impact of macroeconomic factors

Insights derived from the Porter's Five Forces model, as well as global supply chain and PESTLE analyses

Pipeline analysis covering ongoing clinical trials and promising forthcoming neuroscience therapies in late stage

Discussion of therapeutics used for treatment of neurological disorders, along with coverage of novel pipeline drugs, patent expiries of blockbuster drugs and new drug approvals

A patent analysis, including key granted and published patents

Analysis of the industry structure, including companies' market shares and rankings, strategic alliances, M&A activity and a venture funding outlook

Overview of sustainability trends and ESG developments, with emphasis on



consumer attitudes, and the ESG scores and practices of leading companies

Company profiles of major players within the industry, including F. Hoffmann-La Roche Ltd., Novartis AG, UCB S.A, and Otsuka Holdings Co. Ltd.



Contents

CHAPTER 1 EXECUTIVE SUMMARY

Market Outlook Scope of Report Market Summary

CHAPTER 2 MARKET OVERVIEW

Market Definition

Green Steel Vs. Traditional Steel

Production Methods

Physical & Chemical Properties

Performance Differences

Environmental Characteristics

Specialized Applications

Future Outlook

Stages of Green Steel Manufacturing

Reduction

Transformation

Forming

Classification of Green Steel

Porter's Five Forces Analysis

Bargaining Power of Buyers: Low

Bargaining Power of Suppliers: Moderate

Threat of New Entrants: Moderate

Threat of Substitutes: High

Competition in the Industry: High

Supply Chain Analysis for Green Steel

Raw Materials and Suppliers

Manufacturing and Processing

Distribution and Sales

End User

CHAPTER 3 MARKET DYNAMICS

Market Dynamics

Market Drivers



Increased Social Licensing Pressures for Green Steelmaking Rising CO2 Emissions and Renewable Targets in Sustainable Steelmaking Market Restraints

Limited Availability and Unaffordability of Green Hydrogen

High Capital Investments and High Production Costs Associated with Green Steel Production

Market Opportunities

Government Support and Investments in Green Steel Manufacturing Technological Advances in Steelmaking

CHAPTER 4 EMERGING TECHNOLOGIES AND DEVELOPMENTS

New Technologies and Developments
Enhanced Recycling for Sustainable Steel Production
Role of Digitalization and Smart Manufacturing in Green Steel Production
Investment in Renewable Energy for Green Steel Production
Patent Analysis
Patent Analysis Based on Year Issued

CHAPTER 5 MARKET SEGMENTATION ANALYSIS

Segmentation Breakdown

Market Analysis by Processing Technique

Electric Arc Furnaces

Hydrogen-based Production

Carbon Capture, Utilization, and Storage (CCUS)

Others

Market Analysis by End Use

Building and Construction

Transportation

Machinery

Others

Geographic Breakdown

Market Analysis by Region

North America

Europe

Asia-Pacific

South America

Middle East and Africa



CHAPTER 6 COMPETITIVE INTELLIGENCE

Industry Structure
Market Share Analysis
Strategic Analysis
Merger and Acquisition Analysis

CHAPTER 7 SUSTAINABILITY IN THE GREEN STEEL INDUSTRY: AN ESG PERSPECTIVE

Introduction to ESG

Key ESG Issues in the Green Steel Sector

Green Steel Industry ESG Performance Analysis

Environmental Performance

Social Performance

Governance Performance

Current Status of ESG in the Green Steel Market

ESG Score Analysis

Risk Scale, Exposure Scale, and Management Scale

Concluding Remarks from BCC Research

CHAPTER 8 APPENDIX

Methodology

Sources

References

Abbreviations

Company Profiles

AFRY AB

ARCELORMITTAL

BLASTR GREEN STEEL AS

BOSTON METAL

HELIOS PROJECT LTD.

HYDNUM STEEL

LIBERTY STEEL GROUP

NUCOR CORP.

SALZGITTER AG

SMS GROUP GMBH



SSAB SSG STEGRA THYSSENKRUPP AG VOESTALPINE AG



List Of Tables

LIST OF TABLES

Summary Table: Global Green Steel Market, by Region, Through 2029

Table 1: Patents in Green Steel, 2022-2024

Table 2: Global Green Steel Market, by Processing Technique, Through 2029

Table 3: Global Green Steel Market for EAFs, by Region, Through 2029

Table 4: Global Green Steel Market for Hydrogen-based Production, by Region,

Through 2029

Table 5: Global Green Steel Market for CCUS, by Region, Through 2029

Table 6: Global Green Steel Market for Other Processing Techniques, by Region,

Through 2029

Table 7: Global Green Steel Market, by End Use, Through 2029

Table 8 : Global Green Steel Market for Building and Construction, by Region, Through 2029

Table 9: Global Green Steel Market for Transportation, by Region, Through 2029

Table 10: Global Green Steel Market for Machinery, by Region, Through 2029

Table 11: Global Green Steel Market for Other End Uses, by Region, Through 2029

Table 12: Global Green Steel Market, by Region, Through 2029

Table 13: North American Green Steel Market, by Country, Through 2029

Table 14: North American Green Steel Market, by Processing Technique, Through 2029

Table 15: North American Green Steel Market, by End Use, Through 2029

Table 16: European Green Steel Market, by Country, Through 2029

Table 17: European Green Steel Market, by Processing Technique, Through 2029

Table 18: European Green Steel Market, by End Use, Through 2029

Table 19: Asia-Pacific Green Steel Market, by Country, Through 2029

Table 20: Asia-Pacific Green Steel Market, by Processing Technique, Through 2029

Table 21: Asia-Pacific Green Steel Market, by End Use, Through 2029

Table 22: South American Green Steel Market, by Country, Through 2029

Table 23: South American Green Steel Market, by Processing Technique, Through 2029

Table 24: South American Green Steel Market, by End Use, Through 2029

Table 25: Middle Eastern and African Green Steel Market, by Processing Technique, Through 2029

Table 26: Middle East and African Green Steel Market, by End Use, Through 2029

Table 27: Partnerships and Business Expansions in the Green Steel Market, 2023 and

2024



- Table 28: Mergers and Acquisitions in the Global Green Steel Market, 2023 and 2024
- Table 29: Environmental Performance
- Table 30: Social Performance
- Table 31: Governance Performance
- Table 32: ESG Score: Green Steel Market, 2024
- Table 33: Report Information Sources
- Table 34: Abbreviations Used in This Report
- Table 35: AFRY AB: Company Snapshot
- Table 36: AFRY AB: Financial Performance, FY 2022 and 2023
- Table 37: AFRY AB: Product Portfolio
- Table 38: AFRY AB: News/Key Developments, 2024
- Table 39: ArcelorMittal: Company Snapshot
- Table 40: ArcelorMittal: Financial Performance, FY 2022 and 2023
- Table 41: ArcelorMittal: Product Portfolio
- Table 42: ArcelorMittal: News/Key Developments, 2023 and 2024
- Table 43: Blastr Green Steel AS: Company Snapshot
- Table 44: Blastr Green Steel AS: Product Portfolio
- Table 45: Boston Metal: Company Snapshot
- Table 46: Boston Metal: Product Portfolio
- Table 47: Boston Metal: News/Key Developments, 2023 and 2024
- Table 48: Helios Project Ltd.: Company Snapshot
- Table 49: Helios Project Ltd.: Product Portfolio
- Table 50: Hydnum Steel: Company Snapshot
- Table 51: Hydnum Steel: Product Portfolio
- Table 52: Hydnum Steel: News/Key Developments, 2024
- Table 53: LIBERTY Steel Group: Company Snapshot
- Table 54: LIBERTY Steel Group: Product Portfolio
- Table 55: LIBERTY Steel Group: News/Key Developments, 2024
- Table 56: Nucor Corp.: Company Snapshot
- Table 57: Nucor Corp.: Financial Performance, FY 2022 and 2023
- Table 58: Nucor Corp.: Product Portfolio
- Table 59: Nucor Corp.: News/Key Developments, 2021-2024
- Table 60 : Salzgitter AG: Company Snapshot
- Table 61: Salzgitter AG: Financial Performance, FY 2022 and 2023
- Table 62: Salzgitter AG: Product Portfolio
- Table 63: Salzgitter AG: News/Key Developments, 2024
- Table 64: SMS group GmbH: Company Snapshot
- Table 65: SMS group GmbH: Financial Performance, FY 2022 and 2023
- Table 66: SMS group GmbH: Product Portfolio



Table 67: SMS group GmbH: News/Key Developments, 2025

Table 68: SSAB: Company Snapshot

Table 69: SSAB: Financial Performance, FY 2022 and 2023

Table 70 : SSAB: Product Portfolio

Table 71: SSAB: News/Key Developments, 2023 and 2024

Table 72: SSG: Company Snapshot

Table 73: SSG: Financial Performance, FY 2022 and 2023

Table 74: SSG: Product Portfolio

Table 75: SSG: News/Key Developments, 2024

Table 76: Stegra: Company Snapshot

Table 77 : Stegra: Product Portfolio

Table 78: Stegra: News/Key Developments, 2023 and 2024

Table 79: thyssenkrupp AG: Company Snapshot

Table 80: thyssenkrupp AG: Financial Performance, FY 2023 and 2024

Table 81: thyssenkrupp AG: Product Portfolio

Table 82: thyssenkrupp AG: News/Key Developments, 2023 and 2024

Table 83: voestalpine AG: Company Snapshot

Table 84: voestalpine AG: Financial Performance, FY 2022 and 2023

Table 85 : voestalpine AG: Product Portfolio

Table 86: voestalpine AG: News/Key Developments, 2023 and 2024



List Of Figures

LIST OF FIGURES

Summary Figure: Global Green Steel Market, by Region, 2023–2029

Figure 1 : Porter's Five Forces Analysis for the Green Steel Market

Figure 2: Green Steelmaking: Supply Chain Analysis

Figure 3: Market Dynamics Snapshot for Green Steel

Figure 4: Share of Global Green Steel Market, by Processing Technique, 2023

Figure 5 : Share of Global Green Steel Market for EAFs, by Region, 2023

Figure 6 : Share of Global Green Steel Market for Hydrogen-based Production, by

Region, 2023

Figure 7: Share of Global Green Steel Market for CCUS, by Region, 2023

Figure 8 : Share of Global Green Steel Market for Other Processing Techniques, by

Region, 2023

Figure 9: Share of Global Green Steel Market, by End Use, 2023

Figure 10: Share of Global Green Steel Market for Building and Construction, by

Region, 2023

Figure 11: Share of Global Green Steel Market for Transportation, by Region, 2023

Figure 12: Share of Global Green Steel Market for Machinery, by Region, 2023

Figure 13: Share of Global Green Steel Market for Other End Uses, by Region, 2023

Figure 14: Share of Global Green Steel Market, by Region, 2023

Figure 15: Share of North American Green Steel Market, by Country, 2023

Figure 16: Share of North American Green Steel Market, by Processing Technique,

2023

Figure 17: Share of North American Green Steel Market, by End Use, 2023

Figure 18: Share of European Green Steel Market, by Country, 2023

Figure 19: Share of European Green Steel Market, by Processing Technique, 2023

Figure 20: Share of European Green Steel Market, by End Use, 2023

Figure 21: Share of Asia-Pacific Green Steel Market, by Country, 2023

Figure 22 : Share of Asia-Pacific Green Steel Market, by Processing Technique, 2023

Figure 23: Share of Asia-Pacific Green Steel Market, by End Use, 2023

Figure 24: Share of South American Green Steel Market, by Country, 2023

Figure 25: Share of South American Green Steel Market, by Processing Technique,

2023

Figure 26: Share of South American Green Steel Market, by End Use, 2023

Figure 27: Share of Middle East and African Green Steel Market, by Processing

Technique, 2023

Figure 28: Share of Middle East and African Green Steel Market, by End Use, 2023



Figure 29: Share of Global Green Steel Market, by Company, 2023

Figure 30 : ESG Perspective

Figure 31 : AFRY AB: Revenue Share, by Business Unit, FY 2023

Figure 32: AFRY AB: Revenue Share, by Country/Region, FY 2023

Figure 33: ArcelorMittal: Revenue Share, by Business Unit, FY 2023

Figure 34: ArcelorMittal: Revenue Share, by Country/Region, FY 2023

Figure 35: Nucor Corp.: Revenue Share, by Business Unit, FY 2023

Figure 36 : Salzgitter AG: Revenue Share, by Business Unit, FY 2023

Figure 37: Salzgitter AG: Revenue Share, by Country/Region, FY 2023

Figure 38: SMS group GmbH: Revenue Share, by Business Unit, FY 2023

Figure 39: SMS group GmbH: Revenue Share, by Country/Region, FY 2023

Figure 40 : SSAB: Revenue Share, by Business Unit, FY 2023

Figure 41 : SSAB: Revenue Share, by Country/Region, FY 2023

Figure 42: SSG: Revenue Share, by Business Unit, FY 2023

Figure 43 : SSG: Revenue Share, by Country/Region, FY 2023

Figure 44: thyssenkrupp AG: Revenue Share, by Business Unit, FY 2024

Figure 45: thyssenkrupp AG: Revenue Share, by Country/Region, FY 2024

Figure 46: voestalpine AG: Revenue Share, by Business Unit, FY 2023

Figure 47: voestalpine AG: Revenue Share, by Country/Region, FY 2023



I would like to order

Product name: Global Green Steel Market

Product link: https://marketpublishers.com/r/G2A0807190F8EN.html

Price: US\$ 4,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G2A0807190F8EN.html