

Global Bio-Based Surfactants Market

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Abstracts

The global market for bio-based surfactants is estimated to grow from \$19.7 billion in 2025 to \$27.3 billion by the end of 2030, at a compound annual growth rate (CAGR) of 6.7% from 2025 to 2030.

A bio-based surfactants is an eco-friendly cleaning agent made from renewable sources. The global bio-based surfactants market is growing steadily, driven by increasing demand for sustainable, biodegradable and low-toxicity alternatives to the traditional surfactants used in various industries, including household detergents, cosmetics, personal care, food and beverage, and pharmaceuticals. Advances such as bioprocessing, enzymatic synthesis and fermentation technologies are being used to improve the production efficiency and performance associated with bio-based surfactants, thereby lowering the barriers to adoption. Report Scope

This report analyzes market trends in the global bio-based surfactants market. It provides technological, economic and business assessments as well as forecasts for global market expansion. The report addresses market dynamics, profiles leading manufacturers and identifies emerging opportunities. Market value estimates were derived from considering many factors, including manufacturer revenue data; and forecasts were developed for the period 2024 through 2030. For this analysis, the bio-based surfactants market is segmented by type, source, end use and region as follows:

Type: Nonionic, anionic, amphoteric, biosurfactant and others.

Source: Plant-based, animal-based and microbial.

End use: Household detergents, cosmetics and personal care, food and beverage, pharmaceutical and others.

Region: North America, Europe, Asia-Pacific, South America, the Middle East and Africa.

Using the analysis of these market segments, the report provides a comprehensive view of the sustainable bio-based surfactants industry. Additionally, the report examines the industry's supply chain, identifies key market drivers, and features both a PESTLE analysis and Porter's Five Forces analysis. It also covers the market's ESG developments, its competitive landscape and the relevant regulatory factors that operate at both international and regional levels.

Report Includes

91 data tables and 40 additional tables

Overview and an analysis of the global markets for bio-based surfactants

Analyses of the global market trends, with revenue data for 2024, estimates for 2025, forecast for 2029 and projected CAGRs through 2030

Estimates of the market size and revenue growth prospects, accompanied by a market share analysis based on type, source, end-use vertical, and region

Facts and figures pertaining to market dynamics, technological advances, regulations, prospects and the impact of macroeconomic variables

Insights derived from Porter's Five Forces model, as well as global supply chain and PESTLE analyses

Patent review, featuring key granted and published patents

Analysis of the industry structure, including companies' market shares and rankings, product mappings, strategic initiatives, M&A activity and a venture funding outlook

Overview of sustainability trends and ESG developments, with emphasis on consumer attitudes, as well as the ESG risk ratings and practices of leading companies

Profiles of the leading companies, including BASF SE, Evonik Industries AG, Clariant AG, Croda International Plc and Stepan Company

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BIOTENSIDON GMBH
CLARIANT
CRODA INTERNATIONAL PLC
EVONIK INDUSTRIES AG
GALAXY SURFACTANTS
GLYCOSURF.COM
HOLIFERM
JENEIL BIOTECH
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