

# **Energy-efficient Technologies for Global Residential Markets**

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## **Abstracts**

#### Report Scope:

The scope of this investigation includes new construction and retrofits for major residential energy efficiency technology categories that are popular or gaining market share in regional or national level markets. Residential energy efficiency technologies help to reduce energy consumption within single family residences, as well as multiple family dwelling units including apartments, condominiums, and townhouses. Specific technology categories considered in this report comprise the individual technologies identified in the following table. Within this framework, market breakdowns are provided for the following categories as relevant to new residential building construction and retrofits, shown in the table. Estimated values used are based on manufacturers' total revenues. Projected and forecasted revenue values are in constant U.S. dollars, unadjusted for inflation.

#### Report Includes:

50 data tables and 59 additional tables

An overview of energy-efficient technologies for global residential markets

Analyses of market trends, with data from 2016, estimates for 2017, and projections of compound annual growth rates (CAGRs) through 2022

Information on residential buildings, including single-family dwellings, as well as duplexes and residential complexes, including apartments and condominiums (multifamily dwellings)



Details concerning various residential energy-efficiency technologies that are available, their applications, and a background section describing the importance of residential energy-efficiency technologies in terms of benefits to residential building owners and benefits to utilities and grid systems operators (the latter of which help to drive incentives)

A high-level overview of industry activity within the residential energy-efficiency technologies market, based on available data

A regional breakdown of the market into North American, European, and Asian markets

Comprehensive company profiles of major players in the industry



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Better Buildings Initiative
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DAIKIN INDUSTRIES

JOHNSON CONTROLS

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MITSUBISHI ELECTRIC CORP.

TRANE CO.

**Energy-efficient Boilers** 

CROWN BOILER CO.

LAARS HEATING SYSTEMS CO.

**VIESSMANN** 

**WEIL-MCLAIN** 

**Energy-efficient Water Heating** 

A.O. SMITH WATER PRODUCTS

**BOSCH THERMOTECHNOLOGY** 

BRADFORD WHITE CORP.

ELECTROLUX

MITSUBISHI ELECTRIC

NAVIEN INC.

**NORITZ** 

**RHEEM** 

**RINNAI** 

**SEARS** 

Energy-efficient Windows, Doors, and Window Coverings

ANDERSEN CORP.

JELD-WEN INC.

MARVIN WINDOWS AND DOORS

MASONITE INTERNATIONAL

PELLA CORP.

PLY GEM

**PROVIA** 

THERMA-TRU DOORS

**Energy-efficient Lighting** 

**ACUITY BRANDS** 

AFX INC.

**CREE** 

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**HUBBELL LIGHTING** 

**NORA LIGHTING** 

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**Energy-efficient Thermostats** 



**CADET ENERGY** 

CARRIER

**ECOBEE** 

**EMERSON CLIMATE TECHNOLOGIES** 

HAILIN ENERGY TECHNOLOGY

HONEYWELL

INSTEON

LENNOX INTERNATIONAL

**NEST** 

**VENSTAR** 

Home Energy Management Technologies

**ACLARA TECHNOLOGIES** 

ALARM.COM

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