

# Disease-Modifying Therapies for Alzheimer's Disease: Global Markets

<https://marketpublishers.com/r/D9B24231EA0CEN.html>

Date: June 2025

Pages: 65

Price: US\$ 2,950.00 (Single User License)

ID: D9B24231EA0CEN

## Abstracts

### Summary:

This report provides an overview of the global and regional markets for disease-modifying therapies for Alzheimer's disease. It includes global revenue (\$ million) for base year data of 2024, estimates for 2025, and CAGR forecasts through 2030.

Currently, the disease-modifying therapies (DMTs) market for Alzheimer's disease (AD) is in its early stage of development, as the first DMT for AD (lecanemab) was granted full approval by the U.S. FDA in July 2023. Several DMTs are in late-stage (phase 2 and above) clinical trials. If approved, they can expand the AD DMTs market significantly. BCC Research estimates market data for 2024 (the base year) and forecasts values for 2025 through 2030. Other than the approved products, the revenue forecast also considers the potential therapeutic candidates expected to enter during the forecast period and their targeted market potential.

### Report Scope

Currently, the disease-modifying therapies (DMTs) market for Alzheimer's disease (AD) is in its early stage of development, as the first DMT for AD (lecanemab) was granted full approval by the U.S. FDA in July 2023. Several DMTs are in late-stage (phase 2 and above) clinical trials. If approved, they can expand the AD DMTs market significantly. BCC Research estimates market data for 2024 (the base year) and forecasts values for 2025 through 2030. Other than the approved products, the revenue forecast also considers the potential therapeutic candidates expected to enter during the forecast period and their targeted market potential.

The report analyzes the AD DMTs market by target type (anti-amyloid and other emerging targets), drug (Leqembi, Kisunla, and others), molecule type (large and small), and region (Asia-Pacific, North America, Europe, South America, the Middle East, and Africa).

## **Report Includes**

Analysis of the current and future global market for disease-modifying therapies for Alzheimer's disease (AD)

Analyses of the global market trends, with market revenue data (sales figures) from 2023 to 2025, forecasts for 2026, and projected CAGRs through 2030

Estimates of the market's size and revenue prospects for the global market, accompanied by a market share analysis based on target type, drug type, drug molecule type, and region

Facts and figures pertaining to market dynamics, technological advancements, regulations, prospects, and the impacts of macroeconomic variables

Discussion of the underlying opportunities and potential in the disease-modifying therapies market

Information on products currently available for the diagnosis and treatment of Alzheimer's, as well as the promising new drug candidates and diagnostic imaging agents

Review of key marketed products, clinical trials, competitive scenario and R&D activities

An analysis of emerging trends and the industry structure, including companies' market shares and rankings, strategic alliances, M&A activity and a venture funding outlook

Profiles of the leading companies

## **Companies Mentioned**

ALZHEON INC.  
ANAVEX LIFE SCIENCES CORP.  
ANNOVIS BIO INC.  
BIOGEN  
BIOVIE INC.  
EISAI CO. LTD.  
JOHNSON & JOHNSON SERVICES INC.  
LILLY  
NOVO NORDISK A/S  
TAURX PHARMACEUTICALS LTD.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

Market Outlook  
Scope of Report  
Market Summary

### **CHAPTER 2 MARKET OVERVIEW**

Alzheimer's Disease Overview  
Alzheimer's Disease Pathophysiology  
Pharmaceutical Treatment of AD

### **CHAPTER 3 MARKET DYNAMICS**

Market Dynamics Snapshot  
Drivers  
High Unmet Need in AD Treatment  
Use of Biomarkers to Accelerate AD DMTs Approvals  
Challenges  
High Failure Rate in AD Drug Development  
High Cost and Side Effects of Approved DMTs  
Opportunity  
DMTs for the Preclinical-Stage of AD

### **CHAPTER 4 REGULATORY LANDSCAPE**

U.S.  
Standard Drug Approval Process  
Expedited Approval Pathways  
DMTs Approval Status by Country/ Region

### **CHAPTER 5 EMERGING TECHNOLOGIES AND DEVELOPMENTS**

A Multi-target Therapeutic Framework  
Blood Tests for AD Screening and Diagnosis  
Pipeline Analysis  
Key Takeaways:

Small Molecule DMTs in Phase 3 Clinical Trials  
Large Molecule DMTs in Phase 3 Clinical Trials

## **CHAPTER 6 MARKET SEGMENT ANALYSIS**

Segmentation Breakdown

Market Analysis, by Target Type

Anti-Amyloid

Other Emerging Alzheimer's Pathology Targets for DMTs

Market Analysis, by Drug

Market Analysis, by Drug Molecule Type

Large Molecule

Small-Molecule

Geographic Breakdown

Market Analysis by Region

North America

Asia-Pacific

Europe

Middle East and Africa

South America

## **CHAPTER 7 COMPETITIVE INTELLIGENCE**

Overview

Notable Companies Developing AD DMTs

Recent Developments/Strategic Analysis

## **CHAPTER 8 APPENDIX**

Methodology

References

Abbreviations

Company Profiles

ALZHEON INC.

ANAVEX LIFE SCIENCES CORP.

ANNOVIS BIO INC.

BIOGEN

BIOVIE INC.

EISAI CO. LTD.

JOHNSON & JOHNSON SERVICES INC.  
LILLY  
NOVO NORDISK A/S  
TAURX PHARMACEUTICALS LTD.

## List Of Tables

### LIST OF TABLES

- Summary Table: Global Market for DMTs for AD, by Region, Through 2030
- Table 1: Key Biomarkers Commonly Used to Evaluate and Support the Clinical Significance of AD DMTs
- Table 2: Recent Late-Stage Therapeutic Candidates Failures in Clinical Trials, 2025
- Table 3: DMTs Approval Status, by Country or Region, 2025
- Table 4: Selected Blood Tests in Development for AD Screening/Diagnosis
- Table 5: Disease-Modifying Small Molecule AD Drug Candidates in Phase 3 Clinical Trials
- Table 6: Disease-Modifying Large Molecule AD Drug Candidates in Phase 3 Clinical Trials
- Table 7: Global Market for DMTs for AD, by Target Type, Through 2030
- Table 8: Commercially Available Anti-Amyloid Drugs
- Table 9: Global Market for DMTs for AD, by Drug, Through 2030
- Table 10: Small Molecule versus Large Molecule Drugs
- Table 11: Global Market for DMTs for AD, by Drug Molecule Type, Through 2030
- Table 12: Global Market for DMTs for AD, by Region, Through 2030
- Table 13: Notable Companies Developing AD DMTs, 2025
- Table 14: Abbreviations Used in the Report
- Table 15: Alzheon Inc.: Company Snapshot
- Table 16: Alzheon Inc.: Product Portfolio
- Table 17: Alzheon Inc.: News/Key Developments, 2024
- Table 18: Anavex Life Sciences Corp.: Company Snapshot
- Table 19: Anavex Life Sciences Corp.: Financial Performance, FY 2023 and 2024
- Table 20: Anavex Life Sciences Corp.: Product Portfolio
- Table 21: Anavex Life Sciences Corp.: News/Key Developments, 2024
- Table 22: Annovis Bio Inc.: Company Snapshot
- Table 23: Annovis Bio Inc.: Financial Performance, FY 2023 and 2024
- Table 24: Annovis Bio Inc.: Product Portfolio
- Table 25: Biogen: Company Snapshot
- Table 26: Biogen: Financial Performance, FY 2023 and 2024
- Table 27: Biogen: Product Portfolio
- Table 28: Biogen: News/Key Developments, 2024 and 2025
- Table 29: BioVie Inc.: Company Snapshot
- Table 30: BioVie Inc.: Financial Performance, FY 2022 and 2023
- Table 31: BioVie Inc.: Product Portfolio

- Table 32: Eisai Co. Ltd.: Company Snapshot
- Table 33: Eisai Co. Ltd.: Financial Performance, FY 2023 and 2024
- Table 34: Eisai Co. Ltd.: Product Portfolio
- Table 35: Eisai Co. Ltd.: News/Key Developments, 2023–2025
- Table 36: Johnson & Johnson Services Inc.: Company Snapshot
- Table 37: Johnson & Johnson Services Inc.: Financial Performance, FY 2023 and 2024
- Table 38: Johnson & Johnson Services Inc.: Product Portfolio
- Table 39: Johnson & Johnson Services Inc.: News/Key Developments, 2024
- Table 40: Lilly: Company Snapshot
- Table 41: Lilly: Financial Performance, FY 2023 and 2024
- Table 42: Lilly: Product Portfolio
- Table 43: Lilly: News/Key Developments, 2024
- Table 44: Novo Nordisk A/S: Company Snapshot
- Table 45: Novo Nordisk A/S: Financial Performance, FY 2023 and 2024
- Table 46: Novo Nordisk A/S: Product Portfolio
- Table 47: TauRx Pharmaceuticals Ltd.: Company Snapshot
- Table 48: TauRx Pharmaceuticals Ltd.: Product Portfolio
- Table 49: TauRx Pharmaceuticals Ltd.: News/Key Developments, 2024

## List Of Figures

### LIST OF FIGURES

Summary Figure: Global Market Shares for DMTs for AD, by Region, 2024

Figure 1: Disease-Modifying Therapies (DMTs) Market Snapshot for Alzheimer's Disease

Figure 2: People Living with Dementia Around the World, 2020-2050

Figure 3: Global Market Shares of DMTs for AD, by Region, 2024

Figure 4: Global Market Shares of DMTs for AD, by Leading Companies, 2024

Figure 5: Biogen: Revenue Shares, by Business Unit, FY 2024

Figure 6: Biogen: Revenue Shares, by Country/Region, FY 2024

Figure 7: Eisai Co. Ltd.: Revenue Shares, by Business Unit, FY 2024

Figure 8: Eisai Co. Ltd.: Revenue Shares, by Country/Region, FY 2024

Figure 9: Johnson & Johnson Services Inc.: Revenue Shares, by Business Unit, FY 2024

Figure 10: Johnson & Johnson Services Inc.: Revenue Shares, by Country/Region, FY 2024

Figure 11: Lilly: Revenue Shares, by Business Unit, FY 2024

Figure 12: Lilly: Revenue Shares, by Country/Region, FY 2024

Figure 13: Novo Nordisk A/S: Revenue Shares, by Business Unit, FY 2024

Figure 14: Novo Nordisk A/S: Revenue Shares, by Country/Region, FY 2024

## I would like to order

Product name: Disease-Modifying Therapies for Alzheimer's Disease: Global Markets

Product link: <https://marketpublishers.com/r/D9B24231EA0CEN.html>

Price: US\$ 2,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D9B24231EA0CEN.html>