

# Digital Advertising: Global Market Opportunities and Forecast to 2027

https://marketpublishers.com/r/DCA39EB3CF1FEN.html

Date: March 2023

Pages: 149

Price: US\$ 5,500.00 (Single User License)

ID: DCA39EB3CF1FEN

## **Abstracts**

#### Report Scope:

This report provides an overview and analysis of the global market for digital advertising. Using 2021 as the base year, the report provides estimated market data for the forecast period of 2022 through 2027. This report also offers insights on drivers, restraints, and opportunities for the market, which were gathered through primary and secondary research. It also covers various market factors, including COVID-19 impact, Porter's five forces, and use case analysis.

This report has been prepared in a simple, easy-to-understand format, with some tables and charts/figures. The report's scope includes a detailed study of global and regional markets for ad format, device type, pricing model, end-users, and region. The qualitative and quantitative data of all segments are provided in the report. The report examines each segment, determines its current market size, and estimates its future market sizes with compound annual growth rates (CAGRs).

The report also provides detailed profiles of the significant digital advertising players and their strategies to enhance their market presence. The report provides a competitive landscape that includes a market ranking/share analysis of top digital advertising providers in 2021.

#### Report Includes:

72 data tables and 28 additional tables

An updated overview and analysis of the global market for digital advertising



Analyses of the global market trends, with historic market revenue for 2021, estimates for 2022, and projections of compound annual growth rates (CAGRs) through 2027

Understanding of the upcoming market opportunities and growth driving factors for digital ads, and areas of focus to forecast this market into various segments and sub-segments

Estimation of the actual market size and revenue forecast for global digital advertising market in USD million values, and its corresponding market share analysis based on the advertisement format, device type, pricing model, enduser, and region

In-depth information (facts and figures) on the major market driving trends, opportunities and challenges, technology advancements, value chain analysis, and competitive environment in the global digital advertising market

Coverage of the technological, economic, and business considerations of the digital advertising industry, with market data analyses and growth forecasts through 2027

Updated information on key mergers and acquisition deals, agreements, collaborations and other impactful strategies adopted by key players in the global digital advertising market

Identification of the major stakeholders and analysis of the company competitive landscape based on their recent market developments, financial performance, and segmental revenues

Descriptive company profiles of the leading global players, including Alibaba Group Holding Group Ltd., Microsoft Corp., Tencent Holdings Ltd., Twitter Inc., Adobe Inc. and Alphabet Inc.



### **Contents**

#### **CHAPTER 1 INTRODUCTION**

- 1.1 Introduction
- 1.2 Study Goals and Objectives
- 1.3 Reasons for Doing This Study
- 1.4 Scope of Report
- 1.5 Information Sources
- 1.6 Research Methodology
- 1.7 Intended Audience
- 1.8 Geographic Breakdown
- 1.9 Analyst's Credentials
- 1.10 BCC Custom Research
- 1.11 Related BCC Research Reports

#### **CHAPTER 2 SUMMARY AND HIGHLIGHTS**

#### **CHAPTER 3 TECHNOLOGY AND MARKET OVERVIEW**

- 3.1 Current Market Overview
- 3.2 Digital vs. Traditional Advertising
- 3.3 History of Digital Advertising
- 3.4 Future Market Expectations
  - 3.4.1 Mobile Gaming
  - 3.4.2 5G Technology
- 3.5 Macroeconomic Factors Analysis
  - 3.5.1 Impact of COVID-19 on the Market
- 3.6 Supply-Demand Analysis
  - 3.6.1 Supply Side of Market
  - 3.6.2 Demand Side of Market
- 3.7 Regulations for Digital Advertising
  - 3.7.1 General Data Protection Regulation (GDPR)
  - 3.7.2 Payment Card Industry Data Security Standard (PCI DSS)
  - 3.7.3 Personal Data Protection Act (U.K.)
  - 3.7.4 International Organization for Standardization 27001 (ISO 27001)
  - 3.7.5 California Consumer Privacy Act of 2018
  - 3.7.6 Health Insurance Portability and Accountability Act (HIPAA) of 1996
- 3.7.7 Health Information Technology for Economic and Clinical Health Act (HITECH



#### Act)

- 3.7.8 European Market Infrastructure Regulation
- 3.7.9 Basel Committee on Banking Supervision 239 (BSBS 239) Compliance
- 3.7.10 Sarbanes-Oxley Act
- 3.7.11 Gramm-Leach-Bliley Act (GLBA)
- 3.7.12 Privacy Act 1988 of Australia
- 3.7.13 Other Regulations
- 3.8 Porter's Five Forces Analysis for Digital Advertising Market
  - 3.8.1 Threat from New Entrants
  - 3.8.2 Threat of Substitution
  - 3.8.3 Competitive Rivalry
  - 3.8.4 Bargaining Power of Buyers
  - 3.8.5 Bargaining Power of Suppliers

#### **CHAPTER 4 MARKET DYNAMICS**

- 4.1 Introduction
- 4.2 Market Drivers
  - 4.2.1 Extensive Adoption of Smartphones and Emergence of High-Speed Internet
  - 4.2.2 Increasing Penetration of Social Media Platforms
  - 4.2.3 Rapidly Growing E-Commerce Industry
  - 4.2.4 Rising Adoption of Location-Based Marketing to Enhance Offerings
  - 4.2.5 Growing Demand for Paid Search Engine Ads
- 4.3 Market Restraints
  - 4.3.1 Data Security and Privacy Concerns for Customer's Confidential Data
  - 4.3.2 High Costs of Digital Video Ads
- 4.4 Market Challenges
  - 4.4.1 Growing Use of Ad Blockers
  - 4.4.2 Regulatory and Compliance Constraints
- 4.5 Market Opportunities
  - 4.5.1 Increased Usage of Digital Video Ads
  - 4.5.2 Increasing Adoption of Emerging Technologies and Digital Advertising Analytics
  - 4.5.3 Rising Use of Age-Group Specific and In-App Mobile Ads
  - 4.5.4 Growing Inclination for Omnichannel Marketing and Cross-Device Targeting

#### CHAPTER 5 MARKET BREAKDOWN BY AD FORMAT

- 5.1 Introduction
- 5.2 Paid Search/Search Engine Ads



- 5.2.1 Types of SEA
- 5.3 Display Ads
- 5.3.1 Types of Display Ads
- 5.4 Digital Video Ads
- 5.4.1 Types of Digital Video Ads
- 5.5 Social Media Ads
  - 5.5.1 Types of Social Media Ads
- 5.6 Others
  - 5.6.1 Audio Ads
  - 5.6.2 Email Ads
  - 5.6.3 Consumer-Generated Ads

#### **CHAPTER 6 MARKET BREAKDOWN BY DEVICE TYPE**

- 6.1 Introduction
- 6.2 Desktop/Laptops
- 6.3 Mobile/Tablets
- 6.4 Others
  - 6.4.1 Connected TV (CTV)
  - 6.4.2 Streaming Set-Top Box

#### **CHAPTER 7 MARKET BREAKDOWN BY PRICING MODEL**

- 7.1 Introduction
  - 7.1.1 Fixed Pricing
  - 7.1.2 Performance-Based Pricing

#### **CHAPTER 8 MARKET BREAKDOWN BY END-USER INDUSTRY**

- 8.1 Introduction
- 8.2 Banking, Financial Services and Insurance (BFSI)
- 8.3 Telecommunications
- 8.4 Automotive
- 8.5 Retail
- 8.6 Healthcare and Pharmaceutical
- 8.7 Others
  - 8.7.1 Travel and Hospitality
  - 8.7.2 Media and Entertainment
  - 8.7.3 Transportation and Logistics



#### **CHAPTER 9 MARKET BREAKDOWN BY REGION**

- 9.1 Introduction
- 9.2 North American Market Outlook
  - 9.2.1 United States
  - 9.2.2 Canada
  - 9.2.3 Mexico
- 9.3 European Market Outlook
  - 9.3.1 United Kingdom
  - 9.3.2 Germany
  - 9.3.3 France
  - 9.3.4 Rest of Europe
- 9.4 Asia-Pacific Market Outlook
  - 9.4.1 China
  - 9.4.2 Japan
  - 9.4.3 India
  - 9.4.4 Rest of Asia-Pacific
- 9.5 Rest of World (RoW) Market Outlook
  - 9.5.1 Latin America
  - 9.5.2 Middle East and Africa

#### **CHAPTER 10 COMPETITIVE LANDSCAPE**

- 10.1 Players Analysis
- 10.2 Strategic Analysis

#### **CHAPTER 11 PATENT ANALYSIS**

- 11.1 Patent Analysis
- 11.2 List of Recently Granted Patents

#### **CHAPTER 12 COMPANY PROFILES**

ADOBE INC.

ALIBABA HOLDING GROUP LTD.

ALPHABET INC.

AMAZON.COM INC.

BAIDU INC.



DENTSU GROUP INC.
ENIRO GROUP AB
EPSILON DATA MANAGEMENT LLC
IAC INC.

LIVERAMP HOLDINGS INC.

META PLATFORMS INC.

MICROSOFT CORP.

SIRIUS XM HOLDINGS INC. (ONHOLD)

SOHU.COM LTD.

TENCENT HOLDINGS LTD.

TRADEDOUBLER AB

TWITTER INC.

**XAXIS LLC** 



## **List Of Tables**

#### LIST OF TABLES

Summary Table: Global Market for Digital Advertising, by Region, Through 2027

Table 1: Digital vs. Traditional Ads

Table 2: Digital Ads Providers, by Ad Format

Table 3: Global Market for Digital Advertising, by Ad Format, Through 2027

Table 4: Monthly Active Users on Top Social Media Platforms

Table 5: Global Market for Digital Advertising, by Device Type, Through 2027

Table 6: Global Market for Digital Advertising, by Pricing Model, Through 2027

Table 7: Top Performance-Based Ad Providers

Table 8: Global Market for Digital Advertising, by End-User Industry, Through 2027

Table 9: Global Market for Digital Advertising, by Region, Through 2027

Table 10: North American Market for Digital Advertising, by Country, Through 2027

Table 11: North American Market for Digital Advertising, by Ad Format, Through 2027

Table 12: North American Market for Digital Advertising, by Device Type, Through 2027

Table 13: North American Market for Digital Advertising, by Pricing Model, Through 2027

Table 14: North American Market for Digital Advertising, by End-User Industry, Through 2027

Table 15: European Market for Digital Advertising, by Country, Through 2027

Table 16: European Market for Digital Advertising, by Ad Format, Through 2027

Table 17: European Market for Digital Advertising, by Device Type, Through 2027

Table 18: European Market for Digital Advertising, by Pricing Model, Through 2027

Table 19: European Market for Digital Advertising, by End-User Industry, Through 2027

Table 20: Asia-Pacific Market for Digital Advertising, by Country, Through 2027

Table 21: Asia-Pacific Market for Digital Advertising, by Ad Format, Through 2027

Table 22: Asia-Pacific Market for Digital Advertising, by Device Type, Through 2027

Table 23: Asia-Pacific Market for Digital Advertising, by Pricing Model, Through 2027

Table 24: Asia-Pacific Market for Digital Advertising, by End-User Industry, Through 2027

Table 25: RoW Market for Digital Advertising, by Subregion, Through 2027

Table 26: RoW Market for Digital Advertising, by Ad Format, Through 2027

Table 27: RoW Market for Digital Advertising, by Device Type, Through 2027

Table 28: RoW Market for Digital Advertising, by Pricing Model, Through 2027

Table 29: RoW Market for Digital Advertising, by End-User Industry, Through 2027

Table 30: Top 5 Players Ranking in the Global Digital Advertising Market, 2021

Table 31: Product Launches and Developments in the Global Market for Digital



Advertising, April 2020 to January 2023

Table 32: Agreements, Collaborations and Partnerships in the Global Market for Digital

Advertising, February 2021 to January 2023

Table 33: M&A Deals in the Global Market for Digital Advertising, 2021

Table 34: Patent Applications on Digital Advertising Technologies, by Country,

2018-Jan. 2023

Table 35: Top Patent Applicants on Digital Advertising

Table 36: Adobe Inc.: Company Snapshot

Table 37: Adobe Inc.: Annual Revenue, 2019-2021

Table 38: Alibaba Group Holding Group Ltd.: Company Snapshot

Table 39: Alibaba Group Holding Group Ltd.: Annual Revenue, 2019-2021

Table 40: Alphabet Inc.: Company Snapshot

Table 41: Alphabet Inc.: Annual Revenue, 2019-2021

Table 42: Amazon.com Inc.: Company Snapshot

Table 43: Amazon.com Inc.: Annual Revenue, 2019-2021

Table 44: Baidu Inc.: Company Snapshot

Table 45: Baidu Inc.: Annual Revenue, 2019-2021

Table 46: Dentsu Group Inc.: Company Snapshot

Table 47: Dentsu Group Inc.: Annual Revenue, 2019-2021

Table 48: Eniro Group AB: Company Snapshot

Table 49: Eniro Group AB: Annual Revenue, 2019-2021

Table 50: Epsilon Data Management LLC: Company Snapshot

Table 51: IAC Inc.: Company Snapshot

Table 52: IAC Inc.: Annual Revenue, 2019-2021

Table 53: LiveRamp Holdings Inc.: Company Snapshot

Table 54: LiveRamp Holdings Inc.: Annual Revenue, 2019-2021

Table 55: Meta Platforms Inc.: Company Snapshot

Table 56: Meta Platforms Inc.: Annual Revenue, 2019-2021

Table 57: Microsoft Corp.: Company Snapshot

Table 58: Microsoft Corp.: Annual Revenue, 2019-2021

Table 59: Sirius XM Holdings Inc.: Company Snapshot

Table 60: Sirius XM Holdings Inc.: Annual Revenue, 2019-2021

Table 61: Sohu.com Ltd.: Company Snapshot

Table 62: Sohu.com Ltd.: Annual Revenue, 2019-2021

Table 63: Tencent Holdings Ltd.: Company Snapshot

Table 64: Tencent Holdings Ltd.: Annual Revenue, 2019-2021

Table 65: Tradedoubler AB: Company Snapshot

Table 66: Tradedoubler AB: Annual Revenue, 2019-2021

Table 67: Twitter Inc.: Company Snapshot



Table 68: Twitter Inc.: Annual Revenue, 2019-2021

Table 69: Xaxis LLC: Company Snapshot



# **List Of Figures**

#### LIST OF FIGURES

Summary Figure: Global Market Shares of Digital Advertising, by Region, 2021

Figure 1: Digital Ads Supply-Demand Analysis

Figure 2: Porter's Five Forces Analysis: Global Digital Ad Market

Figure 3: Market Dynamics: Digital Advertising Industry

Figure 4: Global Market Shares of Digital Advertising, by Ad Format, 2021

Figure 5: Global Market Shares of Search Engines, by Provider, 2021

Figure 6: Types of Search Engine Ads

Figure 7: Types of Display Ads

Figure 8: Types of Digital Video Ads

Figure 9: Global Market Shares of Social Media Platfroms, 2021

Figure 10: Types of Social Media Ads

Figure 11: Global Market Shares of Digital Advertising, by Device Type, 2021

Figure 12: Global Market Shares of Digital Advertising, by Pricing Model, 2021

Figure 13: Global Market Shares of Digital Advertising, by End-User Industry, 2021

Figure 14: Global Market Shares of Digital Advertising, by Region, 2021

Figure 15: North American Market Shares of Digital Advertising, by Country, 2021

Figure 16: North American Market Shares of Digital Advertising, by Ad Format, 2021

Figure 17: North American Market Shares of Digital Advertising, by Device Type, 2021

Figure 18: North American Market Shares of Digital Advertising, by Pricing Model, 2021

Figure 19: North American Market Shares of Digital Advertising, by End-User Industry, 2021

Figure 20: European Market Shares of Digital Advertising, by Country, 2021

Figure 21: European Market Shares of Digital Advertising, by Ad Format, 2021

Figure 22: European Market Shares of Digital Advertising, by Device Type, 2021

Figure 23: European Market Shares of Digital Advertising, by Pricing Model, 2021

Figure 24: European Market Shares of Digital Advertising, by End-User Industry, 2021

Figure 25: Asia-Pacific Market Shares of Digital Advertising, by Country, 2021

Figure 26: Asia-Pacific Market Shares of Digital Advertising, by Ad Format, 2021

Figure 27: Asia-Pacific Market Shares of Digital Advertising, by Device Type, 2021

Figure 28: Asia-Pacific Market Shares of Digital Advertising, by Pricing Model, 2021

Figure 29: Asia-Pacific Market Shares of Digital Advertising, by End-User Industry, 2021

Figure 30: RoW Market Shares of Digital Advertising, by Subregion, 2021

Figure 31: RoW Market Shares of Digital Advertising, by Ad Format, 2021

Figure 32: RoW Market Shares of Digital Advertising, by Device Type, 2021

Figure 33: RoW Market Shares of Digital Advertising, by Pricing Model, 2021



Figure 34: RoW Market Shares of Digital Advertising, by End-User Industry, 2021

Figure 35: Digital Advertising Patent Applications vs. Granted, 2018-Jan. 2023\*

Figure 36: Adobe Inc.: Sales Share, by Business Segment, 2021

Figure 37: Adobe Inc.: Sales Share, by Region, 2021

Figure 38: Alibaba Group Holding Group Ltd.: Sales Share, by Business Segment, 2021

Figure 39: Alphabet Inc.: Sales Share, by Business Segment, 2021

Figure 40: Alphabet Inc.: Sales Share, by Region, 2021

Figure 41: Amazon.com Inc.: Sales Share, by Business Segment, 2021

Figure 42: Amazon.com Inc.: Sales Share, by Region, 2021

Figure 43: Baidu Inc.: Sales Share, by Business Segment, 2021

Figure 44: Eniro Group AB: Sales Share, by Business Segment, 2021

Figure 45: Eniro Group AB: Sales Share, by Region, 2021

Figure 46: IAC Inc.: Sales Share, by Business Segment, 2021

Figure 47: IAC Inc.: Sales Share, by Region, 2021

Figure 48: LiveRamp Holdings Inc.: Sales Share, by Business Segment, 2021

Figure 49: LiveRamp Holdings Inc.: Sales Share, by Region, 2021

Figure 50: Meta Platforms Inc.: Sales Share, by Platform Segment, 2021

Figure 51: Meta Platforms Inc.: Sales Share, by Region, 2021

Figure 52: Microsoft Corp.: Sales Share, by Business Segment, 2021

Figure 53: Microsoft Corp.: Sales Share, by Region, 2021

Figure 54: Sirius XM Holdings Inc.: Sales Share, by Business Segment, 2021

Figure 55: Sohu.com Ltd.: Sales Share, by Business Segment, 2021

Figure 56: Tencent Holdings Ltd.: Sales Share, by Business Segment, 2021

Figure 57: Tencent Holdings Ltd.: Sales Share, by Region, 2021

Figure 58: Tradedoubler AB: Sales Share, by Business Segment, 2021

Figure 59: Tradedoubler AB: Sales Share, by Region, 2021

Figure 60: Twitter Inc.: Sales Share, by Business Segment, 2021

Figure 61: Twitter Inc.: Sales Share, by Region, 2021



#### I would like to order

Product name: Digital Advertising: Global Market Opportunities and Forecast to 2027

Product link: <a href="https://marketpublishers.com/r/DCA39EB3CF1FEN.html">https://marketpublishers.com/r/DCA39EB3CF1FEN.html</a>

Price: US\$ 5,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/DCA39EB3CF1FEN.html">https://marketpublishers.com/r/DCA39EB3CF1FEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970