

# **Delivery Drones: Global Markets and Technologies**

https://marketpublishers.com/r/DA85A56501E0EN.html

Date: November 2023

Pages: 144

Price: US\$ 5,500.00 (Single User License)

ID: DA85A56501E0EN

### **Abstracts**

### Report Scope:

This report segments the global market for delivery drones and technologies by drone type, package size, range, mode of operation, end user and region. Using 2022 as the base year, the report estimates market data for 2023-2028.

Based on drone type, the global market is segmented into hybrid, multi-rotor and fixed-wing drones. The market is also segmented by package size into under 5 lbs., 5 to 10 lbs. and over 10 lbs.; by range into short-range, mid-range and long-range; by mode of operation into remotely piloted, semi-autonomous and fully autonomous; by geographic region into North America, Europe, Asia-Pacific and rest of the world (RoW), which consists of Africa, South America and the Middle East; and by end user into healthcare, e-commerce and retailer, food service, logistics and others.

The logistics sector includes postal services, courier services and other third-party logistics services, but excludes logistics services provided by Amazon, Walmart and other e-commerce and retail players, as these are already included in the e-commerce and retail segment. Geographical regions in the report include North America, Europe, Asia-Pacific, and RoW (Africa, South America and the Middle East).

### Report Includes:

48 data tables and 32 additional tables

An overview of the global market landscape related to the delivery drones technologies

In-depth analysis of global market trends, featuring historical revenue data for



2022, estimated figures for 2023, as well as forecasts for 2025, and 2027. This analysis includes projections of Compound Annual Growth Rates (CAGRs) spanning through 2028

Evaluation of the current market size and revenue growth prospects specific to delivery drones technologies, accompanied by a comprehensive market share analysis categorized by package size, range, operation, end user, and geographical region

Discussion on advances in robotics and automation technologies, and costeffective delivery of products, as market drivers

A look at the development of intelligent and flexible drones that can adapt to changing environments and tasks, which reduces human contact, thereby minimizing the risk of contamination

Coverage of emerging technologies such as LiDAR (Light Detection and Ranging), Vertical Takeoff and Landing (VTOL), Advanced Navigation System, and Noise Reduction Technology, and their penetration in the delivery drones and technologies industry

Information on the use of sensors to improve the delivery system while reducing unanticipated accidents, thereby making drone deliveries more reliable, efficient and feasible for a wide range of industries

Discussion on ESG trends such as ESG practices, ESG-related risks and ESG-related opportunities in delivery drones and technologies industry

Information on recent mergers, acquisitions, collaborations, agreements, partnerships, product launches and patents

Company profiles of major players within the industry, including Zipline International Inc., Wing Aviation LLC, and Drone Delivery Canada Corp.



### **Contents**

### **CHAPTER 1 INTRODUCTION**

Study Goals and Objectives
Reasons for Doing This Study
Scope of Report
Methodology
Information Sources
Geographic Breakdown
Segmentation Breakdown

### **CHAPTER 2 SUMMARY AND HIGHLIGHTS**

Market Outlook

### **CHAPTER 3 MARKET OVERVIEW**

Regulatory Analysis

Porter's Five Forces

Power of Buyers

**PESTLE Analysis** 

Political

**Economic** 

Sociocultural

Technological

Legal

Environmental

**SWOT Analysis** 

Strengths

Weaknesses

Opportunities

**Threats** 

Impact of COVID-19

### **CHAPTER 4 MARKET DYNAMICS**

**Market Drivers** 

Speed and Cost Efficiency



Increasing Use of Advanced Technology
Expansion of E-commerce
Market Restraints
Regulatory Restrictions
Lack of Public Acceptance
Higher Initial Investment Cost
Market Opportunities
Online Food Delivery
Investments in R&D

### **CHAPTER 5 MARKET BREAKDOWN BY DRONE TYPE**

Overview
Hybrid Drones
Multi-rotor Drones
Fixed-wing Drones

### **CHAPTER 6 MARKET BREAKDOWN BY PACKAGE SIZE**

Overview
Under 5 lbs.

5 TO 10 LBS.

Over 10 lbs.

### **CHAPTER 7 MARKET BREAKDOWN BY DRONE RANGE**

Overview

Short-range

Mid-range

Long-range

### **CHAPTER 8 MARKET BREAKDOWN BY MODE OF OPERATION**

Overview

Remotely Piloted

Semi-autonomous

**Fully Autonomous** 



### **CHAPTER 9 MARKET BREAKDOWN BY END-USE INDUSTRY**

Overview

Healthcare

E-commerce and Retail

Food Service

Logistics

Other End-Use Industries

### **CHAPTER 10 MARKET BREAKDOWN BY REGION**

Overview

North America

U.S.

Canada

Mexico

Asia-Pacific

China

Japan

India

Rest of Asia-Pacific

Europe

United Kingdom

Germany

France

Rest of Europe

Rest of the World

Africa

South America

Middle East

# CHAPTER 11 SUSTAINABILITY IN THE DELIVERY DRONE INDUSTRY: AN ESG PERSPECTIVE

ESG in the Delivery Drone Industry
ESG Issues in the Delivery Drone Industry
Sustainability
Job Creation and Social Impact



Delivery Drone Industry ESG Performance Analysis

**ESG** Penetration

**Environmental Performance** 

Social Performance

Governance Performance

ESG-related Risks in the Delivery Drone Industry

ESG-related Opportunities in Delivery Drone Industry

Concluding Remarks from BCC Research

### **CHAPTER 12 EMERGING TECHNOLOGIES**

Overview

Lidar

Vertical Takeoff and Landing

**Advanced Navigation Systems** 

Noise Reduction

### **CHAPTER 13 PATENT ANALYSIS**

Patent Analysis

**Recent Patents** 

### **CHAPTER 14 FUNDING OUTLOOK**

Startup Funding in the Market for Delivery Drones

### **CHAPTER 15 COMPETITIVE LANDSCAPE**

Leading Companies and Emerging Players Partnerships and Collaborations

### **CHAPTER 16 COMPANY PROFILES**

AMAZON PRIME AIR
CLOUDLINE
DEUTSCHE POST AG
DRONAMICS LTD.
DRONE DELIVERY CANADA CORP.
DRONEUP LLC



DRONFIES LABS
FLYTREX INC.
HOVER
MATTERNET
PROKURA INNOVATIONS
SKYE AIR MOBILITY PVT. LTD.
WINDRACERS LTD.
WING AVIATION LLC
WINGCOPTER GMBH
UPS FLIGHT FORWARD INC.
ZIPLINE INTERNATIONAL INC.

**CHAPTER 17 APPENDIX: ACRONYMS** 



### **List Of Tables**

### LIST OF TABLES

Summary Table : Global Market for Delivery Drones and Technologies, by Region,

Through 2028

Table 1: Porter's Five Forces Rankings

Table 2 : Global Market for Delivery Drones and Technologies, by Drone Type, Through 2028

Table 3: Global Market for Hybrid Drones, by Region, Through 2028

Table 4: Global Market for Multi-rotor Drones, by Region, Through 2028

Table 5: Global Market for Fixed-wing Drones, by Region, Through 2028

Table 6: Global Market for Delivery Drones and Technologies, by Package Size,

Through 2028

Table 7: Global Market for Packages Under 5 lbs. Delivered by Drones, by Region,

Through 2028

Table 8: Global Market for 5 to 10 lbs. Packages Delivered by Drones, by Region,

Through 2028

Table 9: Global Market for Packages Over 10 lbs. Delivered by Drones, by Region,

Through 2028

Table 10 : Global Market for Delivery Drones and Technologies, by Range, Through

2028

Table 11: Global Market for Short-range Delivery Drones, by Region, Through 2028

Table 12: Global Market for Mid-range Delivery Drones, by Region, Through 2028

Table 13: Global Market for Long-range Delivery Drones, by Region, Through 2028

Table 14: Global Market for Delivery Drones and Technologies, by Mode of Operation,

Through 2028

Table 15: Global Market for Remotely Piloted Delivery Drones, by Region, Through

2028

Table 16: Global Market for Semi-autonomous Delivery Drones, by Region, Through

2028

Table 17: Global Market for Fully Autonomous Delivery Drones, by Region, Through

2028

Table 18: Global Market for Delivery Drones and Technologies, by End-Use Industry,

Through 2028

Table 19: Global Market for Delivery Drones Used in Healthcare, by Region, Through

2028

Table 20: Global Market for Delivery Drones Used in E-commerce and Retail, by

Region, Through 2028



- Table 21 : Global Market for Delivery Drones Used in Food Service, by Region, Through 2028
- Table 22 : Global Market for Delivery Drones Used in Logistics, by Region, Through 2028
- Table 23: Global Market for Delivery Drones Used in Other End-Use Industries, by Region, Through 2028
- Table 24: Global Market for Delivery Drones and Technologies, by Region, Through 2028
- Table 25: North American Market for Delivery Drones and Technologies, by Country, Through 2028
- Table 26: North American Market for Delivery Drones, by Drone Type, Through 2028
- Table 27: North American Market for Delivery Drones, by Package Size, Through 2028
- Table 28: North American Market for Delivery Drones, by Range, Through 2028
- Table 29: North American Market for Delivery Drones, by Mode of Operation, Through 2028
- Table 30 : North American Market for Delivery Drones, by End-Use Industry, Through 2028
- Table 31 : Asia-Pacific Market for Delivery Drones and Technologies, by Country, Through 2028
- Table 32: Asia-Pacific Market for Delivery Drones, by Drone Type, Through 2028
- Table 33: Asia-Pacific Market for Delivery Drones, by Package Size, Through 2028
- Table 34: Asia-Pacific Market for Delivery Drones, by Range, Through 2028
- Table 35 : Asia-Pacific Market for Delivery Drones, by Mode of Operation, Through 2028
- Table 36: Asia-Pacific Market for Delivery Drones, by End-Use Industry, Through 2028
- Table 37: European Market for Delivery Drones and Technologies, by Country,
- Through 2028
- Table 38: European Market for Delivery Drones, by Drone Type, Through 2028
- Table 39: European Market for Delivery Drones, by Package Size, Through 2028
- Table 40: European Market for Delivery Drones, by Range, Through 2028
- Table 41: European Market for Delivery Drones, by Mode of Operation, Through 2028
- Table 42: European Market for Delivery Drones, by End-Use Industry, Through 2028
- Table 43: RoW Market for Delivery Drones and Technologies, by Region, Through 2028
- Table 44: RoW Market for Delivery Drones, by Drone Type, Through 2028
- Table 45: RoW Market for Delivery Drones, by Package Size, Through 2028
- Table 46: RoW Market for Delivery Drones, by Range, Through 2028
- Table 47: RoW Market for Delivery Drones, by Mode of Operation, Through 2028
- Table 48: RoW Market for Delivery Drones, by End-Use Industry, Through 2028



Table 49: Environmental ESG Metrics for Delivery Drone Companies

Table 50 : Social ESG Metrics for Delivery Drone Companies

Table 51: Governance ESG Metrics for Delivery Drone Companies, 2022

Table 52: Patent Shares of Delivery Drones and Technologies, by Country, 2020 to

Aug. 2023

Table 53: Funding for Delivery Drones and Technologies Companies, January

2021-July 2023

Table 54: Collaborations and Partnerships among Major Players in the Delivery Drone

Market, 2019 to June 2023

Table 55: New Products and Services from Leading Delivery Drone Companies, 2019 -

2023\*

Table 56: Cloudline: Recent Funding

Table 57: Dronamics Ltd.: Recent Developments

Table 58: Dronamics Ltd.: Recent Funding

Table 59: Drone Delivery Canada Corp.: Product Portfolio

Table 60: Drone Delivery Canada Corp.: Financials, 2022

Table 61: Drone Delivery Canada Corp.: Recent Developments

Table 62: DroneUp LLC: Recent Developments

Table 63: DroneUp LLC: Recent Funding

Table 64: Dronfies Labs: Recent Funding

Table 65: Flytrex Inc.: Recent Developments

Table 66: Flytrex Inc.: Recent Funding

Table 67: Mattternet: Recent Developments

Table 68: Prokura Innovations: Recent Funding

Table 69: Skye Air Mobility Pvt. Ltd.: Recent Developments

Table 70 : Skye Air Mobility Pvt. Ltd.: Recent Funding

Table 71: Windracers Ltd.: Recent Developments

Table 72: Windracers Ltd.: Recent Funding

Table 73: Wing Aviation LLC: Recent Developments

Table 74: Wingcopter GmbH: Recent Developments

Table 75: Wingcopter GmbH: Recent Funding

Table 76: Zipline International Inc.: Recent Developments

Table 77: Zipline International Inc.: Product Portfolio

Table 78: Zipline International Inc.: Recent Funding

Table 79: Acronyms Used in This Report



### **List Of Figures**

### **LIST OF FIGURES**

Summary Figure : Global Market Shares of Delivery Drones and Technologies, by Region, 2022

Figure 1 : Global Market for Delivery Drones and Technologies: Porter's Five Forces Analysis

Figure 2 : Global Market for Delivery Drones and Technologies: Power of Suppliers

Figure 3: Global Market for Delivery Drones and Technologies: Power of Buyers

Figure 4 : Global Market for Delivery Drones and Technologies: Threat of New Entrants

Figure 5 : Global Market for Delivery Drones and Technologies: Threat of Substitutes

Figure 6: Global Market for Delivery Drones and Technologies: Degree of Competition

Figure 7: Global Market Shares of Delivery Drones and Technologies, by Drone Type, 2022

Figure 8 : Global Market Shares of Delivery Drones and Technologies, by Drone Type, 2028

Figure 9: Global Market Shares of Hybrid Drones, by Region, 2022

Figure 10 : Global Market Shares of Hybrid Drones, by Region, 2028

Figure 11: Global Market Shares of Multi-rotor Drones, by Region, 2022

Figure 12: Global Market Shares of Multi-rotor Drones, by Region, 2028

Figure 13: Global Market Shares of Fixed-wing Drones, by Region, 2022

Figure 14: Global Market Shares of Fixed-wing Drones, by Region, 2028

Figure 15 : Global Market Shares of Delivery Drones and Technologies, by Package Size, 2022

Figure 16: Global Market Shares of Delivery Drones and Technologies, by Package Size, 2028

Figure 17: Global Market Shares of Packages Under 5 lbs. Delivered by Drones, by Region, 2022

Figure 18 : Global Market Shares of Packages Under 5 lbs. Delivered by Drones, by Region, 2028

Figure 19 : Global Market Shares of 5 to 10 lbs. Packages Delivered by Drones, by Region, 2022

Figure 20 : Global Market Shares of 5 to 10 lbs. Packages Delivered by Drones, by Region, 2028

Figure 21 : Global Market Shares of Packages Over 10 lbs. Delivered by Drones, by Region, 2022

Figure 22 : Global Market Shares of Packages Over 10 lbs. Delivered by Drones, by Region, 2028



- Figure 23 : Global Market Shares of Delivery Drones and Technologies, by Range, 2022
- Figure 24 : Global Market Shares of Delivery Drones and Technologies, by Range, 2028
- Figure 25 : Global Market Shares of Short-range Delivery Drones, by Region, 2022
- Figure 26: Global Market Shares of Short-range Delivery Drones, by Region, 2028
- Figure 27: Global Market Shares of Mid-range Delivery Drones, by Region, 2022
- Figure 28 : Global Market Shares of Mid-range Delivery Drones, by Region, 2028
- Figure 29: Global Market Shares of Long-range Delivery Drones, by Region, 2022
- Figure 30 : Global Market Shares of Long-range Delivery Drones, by Region, 2028
- Figure 31 : Global Market Shares of Delivery Drones and Technologies, by Mode of Operation, 2022
- Figure 32 : Global Market Shares of Delivery Drones and Technologies, by Mode of Operation, 2028
- Figure 33: Global Market Shares of Remotely Piloted Delivery Drones, by Region, 2022
- Figure 34: Global Market Shares of Remotely Piloted Delivery Drones, by Region, 2028
- Figure 35 : Global Market Shares of Semi-autonomous Delivery Drones, by Region, 2022
- Figure 36 : Global Market Shares of Semi-autonomous Delivery Drones, by Region, 2028
- Figure 37 : Global Market Shares of Fully Autonomous Delivery Drones, by Region, 2022
- Figure 38 : Global Market Shares of Fully Autonomous Delivery Drones, by Region, 2028
- Figure 39 : Global Market Shares of Delivery Drones and Technologies, by End-Use Industry, 2022
- Figure 40 : Global Market Shares of Delivery Drones and Technologies, by End-Use Industry, 2028
- Figure 41 : Global Market Shares of Delivery Drones Used in Healthcare, by Region, 2022
- Figure 42 : Global Market Shares of Delivery Drones Used in Healthcare, by Region, 2028
- Figure 43 : Global Market Shares of Delivery Drones Used in E-commerce and Retail, by Region, 2022
- Figure 44 : Global Market Shares of Delivery Drones Used in E-commerce and Retail, by Region, 2028
- Figure 45 : Global Market Shares of Delivery Drones Used in Food Service, by Region, 2022
- Figure 46: Global Market Shares of Delivery Drones Used in Food Service, by Region,



### 2028

Figure 47: Global Market Shares of Delivery Drones Used in Logistics, by Region, 2022

Figure 48 : Global Market Shares of Delivery Drones Used in Logistics, by Region, 2028

Figure 49: Global Market Shares of Delivery Drones Used in Other End-Use Industries,

by Region, 2022

Figure 50: Global Market Shares of Delivery Drones Used in Other End-Use Industries,

by Region, 2028

Figure 51: Global Market Shares of Delivery Drones and Technologies, by Region,

2022

Figure 52: Global Market Shares of Delivery Drones and Technologies, by Region,

2028

Figure 53: North American Market Shares of Delivery Drones and Technologies, by

Country, 2022

Figure 54: North American Market Shares of Delivery Drones and Technologies, by

Country, 2028

Figure 55: U.S. Market for Delivery Drones and Technologies, 2022-2028

Figure 56: Canadian Market for Delivery Drones and Technologies, 2022-2028

Figure 57: Mexican Market for Delivery Drones and Technologies, 2022-2028

Figure 58: Asia-Pacific Market Shares of Delivery Drones and Technologies, by

Country, 2022

Figure 59: Asia-Pacific Market Shares of Delivery Drones and Technologies, by

Country, 2028

Figure 60: Chinese Market for Delivery Drones and Technologies, 2022-2028

Figure 61: Japanese Market for Delivery Drones and Technologies, 2022-2028

Figure 62: Indian Market for Delivery Drones and Technologies, 2022-2028

Figure 63: Rest of Asia-Pacific Market for Delivery Drones and Technologies,

2022-2028

Figure 64: European Market Shares of Delivery Drones and Technologies, by Country,

2022

Figure 65: European Market Shares of Delivery Drones and Technologies, by Country,

2028

Figure 66: U.K. Market for Delivery Drones and Technologies, 2022-2028

Figure 67: German Market for Delivery Drones and Technologies, 2022-2028

Figure 68: French Market for Delivery Drones and Technologies, 2022-2028

Figure 69: Rest of European Market for Delivery Drones and Technologies, 2022-2028

Figure 70: RoW Market Shares of Delivery Drones and Technologies, by Region, 2022

Figure 71: RoW Market Shares of Delivery Drones and Technologies, by Region, 2028

Figure 72: African Market for Delivery Drones and Technologies, 2022-2028

Figure 73: South American Market for Delivery Drones and Technologies, 2022-2028



Figure 74: Middle Eastern Market for Delivery Drones and Technologies, 2022-2028

Figure 75 : Distribution Shares of ESG-Compliant Companies Providing Delivery

Drones and Technologies, 2022

Figure 76: Emerging Trends in Delivery Drone and Technologies

Figure 77: Patents for Delivery Drones and Technologies, by Year, 2020-Aug. 2023

Figure 78: Distribution of Startup Funding for Delivery Drone and Technology

Companies, by Deal Type, 2020-2023\*

Figure 79 : Drone Delivery Canada Corp.: Annual Revenue, 2021 and 2022



### I would like to order

Product name: Delivery Drones: Global Markets and Technologies

Product link: <a href="https://marketpublishers.com/r/DA85A56501E0EN.html">https://marketpublishers.com/r/DA85A56501E0EN.html</a>

Price: US\$ 5,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/DA85A56501E0EN.html">https://marketpublishers.com/r/DA85A56501E0EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970