

# Dairy Ingredients and Dairy Alternatives Market Outlook

<https://marketpublishers.com/r/DEE2B1FDF75EN.html>

Date: June 2019

Pages: 290

Price: US\$ 2,750.00 (Single User License)

ID: DEE2B1FDF75EN

## Abstracts

### REPORT SCOPE:

The report covers the global dairy ingredient market in detail and studies all types of dairy ingredients in all regions. The market is categorized on the basis of major product types, applications, regions and countries. Volume and revenue forecasts have been provided from 2017 to 2023 for each product type, application, region and country.

The report also includes a discussion of the major players in each regional dairy ingredient market. Further, it explains major drivers and regional dynamics of the global dairy ingredient market, as well as current trends within the industry.

The report concludes with a special focus on the vendor landscape and detailed profiles of major vendors in the global dairy ingredient market.

### REPORT INCLUDES:

143 data tables and 80 additional tables

An overview of the global market for dairy ingredients and dairy alternatives

Analyses of global market trends, with data from 2017, 2018, and projections of compound annual growth rates (CAGRs) through 2023

Information on the trade pattern of the various types of powder dairy ingredients including whey protein, casein, lactose, whole milk and skimmed milk among others

An overview of dairy alternative products such as soy milk, almond milk, coconut milk and rice milk

Examination of the effect of supply variations on price trends and demand in each region

A look at the impact of changing milk production statistics in the Europe, Australia and New Zealand on the global dairy powder trade

Profiles of major companies in the industry, including Abbott Laboratories, Amul, Fonterra Co-Operative Group Ltd., Frieslandcampina and Sunopta

## Contents

### **CHAPTER 1 INTRODUCTION**

Introduction to Dairy Ingredients  
Study Goals and Objectives  
Reasons for Doing This Study  
Scope of Report  
Information Sources  
Methodology  
Geographic Breakdown  
Analyst's Credentials  
BCC Custom Research  
Related BCC Research Reports

### **CHAPTER 2 SUMMARY AND HIGHLIGHTS**

### **CHAPTER 3 MARKET OVERVIEW**

Global Milk Market Scenario  
World Trade in Milk Products in 2017  
International Dairy Price Movements  
Global Milk Trade Statistics  
Dairy Commodities: Trading and Derivatives  
Case Study of Milk Auction: Farmgate  
Relationship Between Dairy and Derivative Products  
Milk and Dairy Ingredients Market Regulations  
Governing Bodies Around the World  
Labeling Regulations  
Effect of USD Volatility on World Dairy Prices and Company Sales  
Example: Arla

### **CHAPTER 4 GLOBAL DAIRY INGREDIENTS MARKET**

Milk Powder  
Proteins  
Carbohydrates  
Lipids  
Vitamins

Minerals  
Whole Milk Powder (WMP)  
Skimmed Milk Powder  
Whey Powder  
Whey Protein Concentrates  
Whey Protein Hydrolysates  
Whey Protein Isolates (WPI)  
Other Whey Powders  
Milk Protein Concentrates and Milk Protein Isolates  
Milk Protein Concentrate  
Milk Protein Isolate  
Micellar Casein Concentrate  
Milk Proteins  
Lactose and Derivatives  
Food-Grade Lactose  
Pharmaceutical-Grade Lactose  
Industrial-Grade Lactose  
Casein and Caseinate  
Uses of Caseins and Caseinates  
Anhydrous Milkfat  
Storage and Handling  
Applications  
Butter  
Types of Butter  
Applications  
Cheese and Derivatives  
Cheese Categories  
Specialty Cheeses  
Cream Powder  
Blends  
Buttermilk Powder  
Others  
Yogurt  
Permeate

## **CHAPTER 5 GLOBAL DAIRY INGREDIENTS APPLICATION MARKETS**

Bakery and Confectionery  
Processed Foods

Infant Milk Formula  
Sports and Clinical Nutrition  
Other Applications

## **CHAPTER 6 GLOBAL DAIRY INGREDIENTS REGIONAL MARKETS**

North America  
United States  
Canada  
Mexico  
Europe  
Germany  
United Kingdom  
France  
Poland  
Turkey  
Russia  
Spain  
Italy  
Scandinavia  
Portugal  
Asia-Pacific  
China  
India  
Japan  
South Korea  
New Zealand  
Australia  
Vietnam  
Thailand  
Indonesia  
South America  
Brazil  
Venezuela  
Middle East and Africa  
South Africa

## **CHAPTER 7 MARKET DYNAMICS**

## Drivers

Protein Demand Driving the Global Dairy Ingredients Market

Rising Demand for Infant Milk Formula (IMF) Powder

Rising Demand for Bakery Products

## Restraints

Threat of Substitutes from Non-Dairy Protein Ingredients

Health Risks Associated with Adulteration

Value Chain Analysis

Effect of Global Free Trade Agreements

USMCA

Trade Agreement between China and New Zealand

## **CHAPTER 8 GLOBAL DAIRY ALTERNATIVES MARKET**

### Introduction

Classification of Plant-Based Milk

Technological Interventions in Improving Quality and Acceptability of Plant-Based Milk Alternatives

Blending for Nutritional Balance and Improvement in Sensory Acceptability

Fortification of Plant-Based Milk

Labeling and Marketing Requirements

Future Research and Conclusion

Soy milk

Almond Milk

Coconut Milk

Rice Milk

Other Dairy Alternatives

Oat Milk

## **CHAPTER 9 COMPANY PROFILES**

ABBOTT LABORATORIES

AGROPUR

AMUL

ARCHER DANIELS MIDLAND CO.

ARLA FOODS INGREDIENTS

BLUE DIAMOND GROWERS

DAIRY FARMERS OF AMERICA, INC.

EARTH'S OWN FOOD

EDEN FOODS, INC.  
EUROSERUM  
FONTERRA CO-OPERATIVE GROUP LTD.  
FRIESLANDCAMPINA  
FRISCHLI MILCHWERKE GMBH  
GLANBIA PLC  
HAIN CELESTIAL GROUP, INC.  
INNER MONGOLIA YILI INDUSTRIAL GROUP CO. LTD.  
KERRY, INC.  
KRUGER GMBH & CO. KG  
LACTALIS INGREDIENTS  
MARRON FOODS  
MARYLAND & VIRGINIA MILK PRODUCERS COOPERATIVE ASSOCIATION  
MCT DAIRIES, INC.  
MILK SPECIALTIES GLOBAL  
MOLKEREI AMMERLAND EG  
MURRAY GOULBURN CO-OPERATIVE CO. LTD.  
O-AT-KA  
OMIRA OBERLAND-MILCHVERWERTUNG GMBH  
ORNUA CO-OPERATIVE LTD.  
PROLIANT DAIRY INGREDIENTS  
SAPUTO, INC.  
SILL ENTREPRISES  
SODIAAL GROUP  
SUNOPTA  
SYNLAIT MILK LTD.  
TATUA CO-OPERATIVE DAIRY CO. LTD.  
UELZENA EG  
VALIO LTD.  
VITASOY INTERNATIONAL  
VITUSA GLOBAL  
VOLAC INTERNATIONAL LTD.  
WHITEWAVE FOODS (D.B.A. DANONE NORTH AMERICA)

## List Of Tables

### LIST OF TABLES

Summary Table A: Global Dairy Ingredients Market, by Product Type, Through 2023

Summary Table B: Global Dairy Ingredients Market, by Region, 2017-2023

Table 1: Selected International Prices for Milk Products and Dairy Price Index

Table 2: Global Snapshot of Milk Equivalent Volumes, Main Players, Changes  
January–March 2019 on January–March 2018

Table 3: Global Snapshot Milk Equivalent Volume, Main Players, Changes  
January–December 2018 on January–December 2017

Table 4: Functional Benefits of Milk Powders

Table 5: Comparative Typical Composition of Dry Milks

Table 6: Typical Essential Amino Acid Profile of Milk Powders

Table 7: Benefit of Milk Powder in Different Applications

Table 8: Global Milk Powder Market Volume, by Product Type, Through 2023

Table 9: Global Milk Powder Market, by Product Type, Through 2023

Table 10: Global Milk Powder Market Volume, by Application, Through 2023

Table 11: Global Milk Powder Market, by Application, Through 2023

Table 12: Global Milk Powder Market Volume, by Region, Through 2023

Table 13: Global Milk Powder Market, by Region, Through 2023

Table 14: Typical Composition of Whole Milk Powder

Table 15: Physical and Chemical Characteristics of Whole Milk Powder

Table 16: Global Whole Milk Powder Market Volume, by Application, Through 2023

Table 17: Global Whole Milk Powder Market, by Application, Through 2023

Table 18: Global Whole Milk Powder Market Volume, by Region, Through 2023

Table 19: Global Whole Milk Powder Market, by Region, Through 2023

Table 20: Typical Composition of Skimmed Milk Powder

Table 21: Physical and Chemical Characteristics of Skimmed Milk Powder

Table 22: Recommended Uses of a Function of Heat Treatment, by Classification

Table 23: Global Skimmed Milk Powder Market Volume, by Application, Through 2023

Table 24: Global Skimmed Milk Powder Market, by Application, Through 2023

Table 25: Global Skimmed Milk Powder Market Volume, by Region, Through 2023

Table 26: Global Skimmed Milk Powder Market, by Region, Through 2023

Table 27: Functional Benefits of Whey Products

Table 28: Benefits of Whey Products

Table 29: Global Whey Powder Market Volume, by Product Type, Through 2023

Table 30: Global Whey Powder Market, by Product Type, Through 2023

Table 31: Global Whey Powder Market Volume, by Application, Through 2023



Table 32: Global Whey Powder Market, by Application, Through 2023

Table 33: Global Whey Powder Market Volume, by Region, Through 2023

Table 34: Global Whey Powder Market, by Region, Through 2023

Table 35: Typical Composition of WPC

Table 36: Physical and Chemical Characteristics of WPC

Table 37: Typical Composition of WPC

Table 38: Physical and Chemical Characteristics of WPC

Table 39: Global WPC Market Volume, by Application, Through 2023

Table 40: Global WPC Market, by Application, Through 2023

Table 41: Global WPC Market Volume, by Region, Through 2023

Table 42: Global WPC Market, by Region, Through 2023

Table 43: Global WPH Market Volume, by Application, Through 2023

Table 44: Global WPH Market, by Application, Through 2023

Table 45: Global WPH Market Volume, by Region, Through 2023

Table 46: Global WPH Market, by Region, Through 2023

Table 47: Typical Composition of Whey Protein Isolate

Table 48: Physical and Chemical Characteristics of Whey Protein Isolate

Table 49: Global WPI Market Volume, by Application, Through 2023

Table 50: Global WPI Market, by Application, Through 2023

Table 51: Global WPI Market Volume, by Region, Through 2023

Table 52: Global WPI Market, by Region, Through 2023

Table 53: Typical Composition of Demineralized Whey

Table 54: Physical and Chemical Characteristics of Demineralized Whey

Table 55: Typical Composition of Sweet Whey Powder

Table 56: Physical and Chemical Characteristics of Sweet Whey Powder

Table 57: Typical Composition of Reduced Lactose Whey

Table 58: Physical and Chemical Characteristics of Reduced Lactose Whey

Table 59: Typical Composition of Lactoferrin

Table 60: Global Other Whey Powder Types Market Volume, by Application, Through 2023

Table 61: Global Other Whey Powder Types Market, by Application, Through 2023

Table 62: Global Other Whey Powder Types Market Volume, by Region, Through 2023

Table 63: Global Other Whey Powder Types Market, by Region, Through 2023

Table 64: Composition of Milk Protein Concentrate

Table 65: Composition of Milk Protein Isolate

Table 66: Composition of MCC/MMPC

Table 67: Functional Properties of Milk Proteins

Table 68: Global MPC and MPI Market Volume, by Application, Through 2023

Table 69: Global MPC and MPI Market, by Application, Through 2023

Table 70: Global MPC and MPI Market Volume, by Region, Through 2023
Table 71: Global MPC and MPI Market, by Region, Through 2023
Table 72: Typical Composition of Food-Grade Lactose
Table 73: Physical and Chemical Characteristics of Food-Grade Lactose
Table 74: Typical Composition of Pharmaceutical-Grade Lactose
Table 75: Physical and Chemical Characteristics of Pharmaceutical-Grade Lactose
Table 76: Typical Composition of Industrial-Grade Lactose
Table 77: Physical and Chemical Characteristics of Industrial-Grade Lactose
Table 78: Functional Benefits of Milk Powders
Table 79: Benefits of Lactose in Different Applications
Table 80: Global Lactose and Derivatives Market Volume, by Application, Through 2023
Table 81: Global Lactose and Derivatives Market, by Application, Through 2023
Table 82: Global Lactose and Derivatives Market Volume, by Region, Through 2023
Table 83: Global Lactose and Derivatives Market, by Region, Through 2023
Table 84: Typical Composition of Caseins, Caseinates and Co-Precipitates
Table 85: Approximate Composition Analysis of Granular Co-Precipitates and Casein
Table 86: Global Casein and Caseinate Market Volume, by Application, Through 2023
Table 87: Global Casein and Caseinate Market, by Application, Through 2023
Table 88: Global Casein and Caseinate Market Volume, by Region, Through 2023
Table 89: Global Casein and Caseinate Market, by Region, Through 2023
Table 90: Functional Properties of Anhydrous Milkfat
Table 91: Global AMF Market Volume, by Application, Through 2023
Table 92: Global AMF Market, by Application, Through 2023
Table 93: Global AMF Market Volume, by Region, Through 2023
Table 94: Global AMF Market, by Region, Through 2023
Table 95: Functional Properties of Butter
Table 96: Fat Content Comparison Between Butter and Margarine
Table 97: Nutrition Comparison Between Butter, Margarine and Olive Oil
Table 98: Reduced Fat and Calories Per Serving Between Butter, Whipped Butter and Light Butter
Table 99: Global Butter Market Volume, by Application, Through 2023
Table 100: Global Butter Market, by Application, Through 2023
Table 101: Global Butter Market Volume, by Region, Through 2023
Table 102: Global Butter Market, by Region, Through 2023
Table 103: U.S. Cheese Categorized by Degree of Hardness
Table 104: Functional Properties of Cheese
Table 105: Global Cheese and Derivatives Market Volume, by Application, Through 2023
Table 106: Global Cheese and Derivatives Market, by Application, Through 2023

Table 107: Global Cheese and Derivatives Market Volume, by Region, Through 2023

Table 108: Global Cheese and Derivatives Market, by Region, Through 2023

Table 109: Typical Composition of Cream Powder

Table 110: Other Characteristics of Cream Powder

Table 111: Microbiological Analysis of Cream Powder

Table 112: Global Cream Powder Market Volume, by Application, Through 2023

Table 113: Global Cream Powder Market, by Application, Through 2023

Table 114: Global Cream Powder Market Volume, by Region, Through 2023

Table 115: Global Cream Powder Market, by Region, Through 2023

Table 116: Global Dairy Blends Market Volume, by Application, Through 2023

Table 117: Global Dairy Blends Market, by Application, Through 2023

Table 118: Global Dairy Blends Market Volume, by Region, Through 2023

Table 119: Global Dairy Blends Market, by Region, Through 2023

Table 120: Typical Composition of Buttermilk Powder

Table 121: Global Buttermilk Powder Market Volume, by Application, Through 2023

Table 122: Global Buttermilk Powder Market, by Application, Through 2023

Table 123: Global Buttermilk Powder Market Volume, by Region, Through 2023

Table 124: Global Buttermilk Powder Market, by Region, Through 2023

Table 125: Composition of Milk Permeate

Table 126: Sample Composition of Permeate and Delactosed Permeate

Table 127: Functional Properties of Permeate

Table 128: Differences in Sodium Content: Salt versus Permeate

Table 129: Global Other Types of Dairy Ingredients Market Volume, by Application, Through 2023

Table 130: Global Other Types of Dairy Ingredients Market, by Application, Through 2023

Table 131: Global Other Types of Dairy Ingredients Market Volume, by Region, Through 2023

Table 132: Global Other Types of Dairy Ingredients Market, by Region, Through 2023

Table 133: Global Dairy Ingredients Market in Bakery and Confectionery Applications, Through 2023

Table 134: Global Dairy Ingredients Market in Processed Food Applications, Through 2023

Table 135: Global Dairy Ingredients Market in Infant Formula Applications, Through 2023

Table 136: Global Dairy Ingredients Market in Sports and Clinical Nutrition Applications, Through 2023

Table 137: Global Dairy Ingredients Market in Other Applications, Through 2023

Table 138: North American Dairy Ingredients Market Volume, by Type, Through 2023

Table 139: North American Dairy Ingredients Market, by Type, Through 2023

Table 140: European Dairy Ingredients Market Volume, by Type, Through 2023

Table 141: European Dairy Ingredients Market, by Product, Through 2023

Table 142: Germany, Top Five New Bakery Product Launches, by Sub-Category, January 2010 to August 2015

Table 143: United Kingdom, Top Five New Bakery Product Launches, by Sub-Category January 2010 to August 2015

Table 144: Top Five New Bakery Product Launches in France, by Sub-Category, January 2010 to August 2015

Table 145: Asia-Pacific Dairy Ingredients Market Volume, by Type, Through 2023

Table 146: Asia-Pacific Dairy Ingredients Market, by Type, Through 2023

Table 147: Opportunities in the Processed Food Sector of India

Table 148: Production, Supply and Demand Data Statistics of Fluid Milk in Japan, 2016-2018

Table 149: Changes in Food Consumption in Thailand, 1975-2010

Table 150: South American Dairy Ingredients Market Volume, by Type, Through 2023

Table 151: South American Dairy Ingredients Market, by Type, Through 2023

Table 152: Middle East and Africa's Dairy Ingredients Market Volume, by Type, Through 2023

Table 153: Middle East and Africa's Dairy Ingredients Market, by Type, Through 2023

Table 154: Dairy Ingredients, Functionality and Composition

Table 155: Components of formula

Table 156: Nutritional Comparison of Milk and Milk Alternatives

Table 157: Products Tested Positive for Melamine

Table 158: Range of Melamine Levels Detected in Various Food Products

Table 159: Reported Number of Children in China Affected by Melamine of 22.4 Million Patients Screened, as of Dec. 1, 2008

Table 160: Timeline of the Development of Baby Milk Salmonella Scandal

Table 161: Functional Components of Plant-Based Milk Alternatives and Their Health Benefits

Table 162: Limitation in Consumption and Technological Interventions for Increased Acceptability of Plant-Based Milk Alternatives

Table 163: Nutritional Comparison of Commercially Available, Selected Plant-Based Milk Alternatives

Table 164: Global Soymilk Market, by Region, Through 2023

Table 165: Global Almond Milk Market, by Region, Through 2023

Table 166: Global Coconut Milk Market, by Region, Through 2023

Table 167: Global Rice Milk Market, by Region, Through 2023

Table 168: Global Market for Other Dairy Alternatives, by Region, Through 2023

Table 169: Abbott Laboratories: Financial Performance, 2016 and 2017
Table 170: Agropur Dairy Cooperative: Financial Performance, 2016 and 2017
Table 171: Agropur Dairy Cooperative: Recent Initiatives, 2017 and 2018
Table 172: Gujarat Cooperative Milk Marketing Federation Ltd.: Financial Performance, 2016-2018
Table 173: Archer-Daniels-Midland Co.: Financial Performance, 2016 and 2017
Table 174: Archer-Daniels-Midland Co.: Recent Initiatives, 2017 and 2018
Table 175: Arla Foods Ingredients: Financial Performance, 2016 and 2017
Table 176: Arla Foods Ingredients: Recent Initiatives
Table 177: Blue Diamond Growers: Financial Performance, 2016 and 2017
Table 178: Dairy Farmers of America: Financial Performance, 2016 and 2017
Table 179: Dairy Farmers of America: Recent Initiatives, 2017 and 2018
Table 180: Fonterra Co-operative Group Ltd.: Financial Performance, 2017 and 2018
Table 181: Fonterra Co-operative Group Ltd.: Recent Initiatives, 2017 and 2018
Table 182: FrieslandCampina: Financial Performance, 2016 and 2017
Table 183: FrieslandCampina: Recent Initiatives, 2017
Table 184: Glanbia Plc: Financial Performance, 2016 and 2017
Table 185: Glanbia Plc: Recent Initiatives
Table 186: The Hain Celestial Group, Inc.: Financial Performance, 2017 and 2018
Table 187: Inner Mongolia Yili Industrial Group Co. Ltd.: Financial Performance, 2016 and 2017
Table 188: Inner Mongolia Yili Industrial Group Co. Ltd.: Recent Initiatives, 2017 and 2018
Table 189: Kerry, Inc.: Financial Performance, 2016 and 2017
Table 190: Kerry, Inc.: Recent Initiatives, 2018
Table 191: Kr?ger GmbH & Co. KG: Financial Performance, 2017
Table 192: Lactalis Ingredients SNC Financial Performance, 2017
Table 193: Lactalis Ingredients SNC: Recent Initiatives, 2017 and 2018
Table 194: Maryland & Virginia Milk Producers Cooperative Association: Recent Initiatives, 2016
Table 195: MCT Dairies, Inc.: Recent Initiatives, 2016
Table 196: Milk Specialties Co.: Recent Initiatives, 2017 and 2018
Table 197: Murray Goulburn Co-operative Co. Ltd.: Financial Performance, 2017 and 2018
Table 198: Murray Goulburn Co-operative Co. Ltd.: Recent Initiatives, 2017 and 2018
Table 199: O-AT-KA Milk Products Cooperative: Recent Initiatives, 2018
Table 200: Omira Oberland-Milchverwertung GmbH: Financial Performance, 2016
Table 201: Ornua Co-operative Ltd.: Financial Performance, 2016 and 2017
Table 202: Ornua Co-operative Ltd.: Recent Initiatives



Table 203: Proliant, Inc.: Recent Initiatives, 2017 and 2018
Table 204: Saputo, Inc.: Financial Performance, 2017 and 2018
Table 205: Saputo, Inc.: Recent Initiatives, 2017 and 2018
Table 206: Sill Enterprises: Financial Performance, 2017
Table 207: Sodiaal International SA: Financial Performance, 2016 and 2017
Table 208: Sodiaal International SA: Initiatives, 2017
Table 209: SunOpta, Inc.: Financial Performance, 2016 and 2017
Table 210: SunOpta, Inc.: Recent Initiatives, 2017
Table 211: Synlait Milk Ltd.: Financial Performance, 2017 and 2018
Table 212: Synlait Milk Ltd.: Recent Initiatives, 2017 and 2018
Table 213: The Tatua Co-Operative Dairy Co. Ltd.: Financial Performance, 2016-2018
Table 214: Uelzena eG: Financial Performance, 2016 and 2017
Table 215: Uelzena eG: Recent Initiatives, 2017 and 2018
Table 216: Valio Ltd.: Financial Performance, 2016 and 2017
Table 217: Valio Ltd.: Recent Initiatives, 2017 and 2018
Table 218: Vitasoy International Holdings Ltd.: Financial Performance, 2017 and 2018
Table 219: Vitasoy International Holdings Ltd.: Recent Initiatives, 2017 and 2018
Table 220: Volac International Ltd.: Recent Initiatives, 2018
Table 221: WhiteWave Foods: Financial Performance, 2016 and 2017
Table 222: WhiteWave Foods: Recent Initiatives, 2017

## List Of Figures

### LIST OF FIGURES

Summary Figure A: Global Dairy Ingredients Market, by Product Type, 2017-2023

Summary Figure B: Global Dairy Ingredients Market, by Region, 2017-2023

Figure 1: New Zealand Butter Export Volume to Selected Destinations, 2015-2017

Figure 2: EU Cheese Export Volume to Japan, 2013-2017

Figure 3: Mexican SMP Import Volume from the EU and the United States, 2013-2017

Figure 4: New Zealand WMP Export Volume, 2013-2017

Figure 5: Farmgate Milk Price Manual

Figure 6: Category, Milk Derivatives, Profit Margins and Impact of Drop in Milk Supply

Figure 7: Real Dairy Consumption Pattern in Europe, 2017

Figure 8: Dairy Alternative Consumption Propensity in Europe, 2017

Figure 9: Survey of Dairy versus Dairy Alternative Consumption Among Asian Consumers, 2017

Figure 10: Survey of Dairy versus Dairy Alternatives Consumption Among Consumers, by Country, 2017

Figure 11: Survey of Dairy Products Among Brazilian Consumers, 2017

Figure 12: Total South African Imports and Exports of Dairy Products, 2008-2017

Figure 13: Global Daily Protein Demand, Animal versus. Plant-Based Sources, 2007-2023

Figure 14: Global Infant Formula Market, 2012-2023

Figure 15: Global Distribution of Melamine-Contaminated Products as Reported to INFOSAN

Figure 16: Global Distribution of Melamine-Contaminated Products as Reported to INFOSAN

Figure 17: Value Chain Analysis of the Global Dairy Ingredients Market

Figure 18: Simplified Hydrocolloid Selection Chart for Processed Beverages, Fallourd and Viscione, 2009

Figure 19: Schematic Diagram for Preparation of Calcium-Fortified Soy Milk

Figure 20: Illinois Process for Preparation of Soymilk

## I would like to order

Product name: Dairy Ingredients and Dairy Alternatives Market Outlook

Product link: <https://marketpublishers.com/r/DEE2B1FDF75EN.html>

Price: US\$ 2,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DEE2B1FDF75EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970