

# Clinical Trial Infrastructure Regional Analysis Market: Middle East and North Africa

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## **Abstracts**

#### Report Scope

This report analyzes the Middle East and North Africa (MENA) clinical trial markets, using 2023 as a benchmark year, and offers projections for the forecast period from 2024 to 2029, with estimates of compound annual growth rates (CAGR). The report covers many aspects of the market, including clinical advances, economic factors and business considerations, and outlines the market forces impacting the industry and its phases, study types and therapeutic areas. The report segments the clinical trial market into services, solutions and supplies, and examines the regional dynamics influencing the market.

This report excluded Turkey and Israel from its scope because their clinical trial markets are significantly more advanced than other countries in the MENA region. Including these markets would have skewed the analysis and not accurately reflected the opportunities and challenges the rest of the region faces. This approach ensures a focused examination of MENA's emerging clinical trial landscape, which may be more relevant for companies seeking to expand into less mature markets.

#### Report Includes

Analysis of the Middle East and Northern Africa's (MENA) regional markets for clinical trial infrastructure

Analyses of the market trends, with revenue data for 2023, estimates for 2024, and projected CAGRs through 2029



Estimate of the current market size and revenue prospects, accompanied by a market share analysis by sponsor type, clinical trial phase, service type, study type, therapeutic area, and country

An understanding of the opportunities and progressions in clinical trial studies by some select countries in emerging MENA markets

Facts and figures pertaining to the current market dynamics, advancements in technology, regulations and prospects

Insights of the ripple effects of the Ukraine-Russia war on clinical trial operations, including supply chain disruptions, regulatory challenges, and patient recruitment and retention

Analysis of the industry structure, including stakeholders' market shares, clinical trial product/services mapping, and recent key developments



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