

Antimicrobial and Antibacterial Plastics: Global Markets

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Abstracts

Report Scope:

This report will cover the antimicrobial and antibacterial plastic industry. Definitive and detailed estimates and forecasts of the global market are provided, followed by a detailed analysis of relevant regions, countries and applications. Market trends, market growth drivers and challenges impeding the market are discussed.

The primary difference between antibacterial vs. antimicrobial substances is the types of microorganisms affected. While antimicrobial substances work against a broad spectrum of microbes (bacteria, mold, mildew, algae and even viruses), antibacterial substances are only effective against bacteria.

Polymers with the ability to kill or inhibit the growth of microorganisms such as bacteria, fungi, or viruses are classified as antimicrobial plastics. Antimicrobial polymers are generally nonvolatile, chemically stable and can be chemically and physically modified for desired characteristics and antimicrobial activity. Antimicrobial polymers are a prime candidate for use in the food industry to prevent bacterial contamination and in water sanitation to inhibit the growth of microorganisms in drinking water.

Market size and estimates are provided in terms of revenue, considering 2020 as a base year. Market forecasts are given for 2021-2026. The market size of regional (regions by application) and country-level (countries by application) markets will also be covered. Impact of COVID-19 is also considered when deriving market estimations.

Global markets, antimicrobial and antibacterial plastic segments and growth forecasts through 2026 are offered. Sales value estimates are based on prices in the supply

chain. Market-driving forces and industry structure are examined. International aspects are analyzed for all global regions and for types of antimicrobial and antibacterial plastics. Profiles of major global manufacturers are presented.

This report considers the impact of COVID-19. In 2020, the growth rate of manufacturing industries around the world was severely affected by the pandemic. The COVID-19 pandemic halted progress in every regional economy. Various governments around the world are taking necessary measures to contain the economic slowdown.

The antimicrobial and antibacterial plastics market is further segmented by type: commodity plastics (polyethylene, polypropylene, polystyrene, polyvinyl chloride, polymethyl methacrylate, polyethylene terephthalate, polyurethane), engineering plastics (acrylonitrile butadiene styrene, polycarbonate, polyamide, polyoxymethylene, others) and high-performance plastics. By application, the market is segmented into packaging, automotive, consumer goods, medical and healthcare, building and construction and others (including electronics, sports and leisure, etc.).

Report Includes:

119 data tables and 42 additional tables

An up-to-date review and analysis of the current and future global markets for antimicrobial and antibacterial plastics

Analyses of the global market trends, with data from 2020 to 2021, and projections of compound annual growth rates (CAGRs) through 2026

Identification of recent industry trends that will affect the use of antimicrobial and antibacterial plastics and their major end-use application markets

Evaluation and forecast the overall global market size, forecasted growth rate, and corresponding market share analysis by plastic type, application, and geographic region

Highlights of the upcoming market opportunities for antimicrobial and antibacterial plastics and areas of focus to forecast this market into various segments and subsegments

Country-specific data and analysis for the U.S., Canada, Germany, U.K.,

France, Russia, CEE Countries, China, Japan, India, Brazil, South Africa and other ASEAN countries

Review, analysis and forecast market developments that will affect major applications including packaging, automotive, consumer goods, medical, building and construction

Discussion of industry value chain analysis, major stakeholders and COVID-19 implications on the progress of this market

Insight into the company competitive landscape, key mergers and acquisitions (M&A), collaboration agreements, and company revenue share analysis across the global antimicrobial and antibacterial plastics market

Descriptive company profiles of the leading market participants, including Avient Corp., DuPont, Lonza Group, Parx Materials and Sanitized AG

Contents

CHAPTER 1 INTRODUCTION

Overview
Study Goals and Objectives
Reasons for Doing This Study
Scope of Report
Information Sources
Methodology
Geographic Breakdown
Analyst's Credentials
BCC Custom Research
Related BCC Research Reports

CHAPTER 2 SUMMARY AND HIGHLIGHTS

Overview of Antimicrobial and Antibacterial Plastics

CHAPTER 3 MARKET TRENDS

Industry Landscape
Future Trends and Innovations
Megatrends
The Connected Factory
Lightweighting
Automation and Customization
Three Rs: Reclaimable, Recyclable and Renewable
Growth Drivers
Expanding Electronics Industry
Surging Packaging Industry
Infrastructure Development
Robust Growth in Food Packaging
Surging Pharmaceutical Industry
Restraints
Volatile Polymer Prices
Regulatory Trends
Trade Statistics (Import/Export Data)
Porter's Analysis

Supplier Power
Buyer Power
Threat of New Entrants
Threat of Substitutes
Industry Rivalry
PESTLE Analysis
Political
Economic
Social
Technological
Legal
Environmental

CHAPTER 4 TECHNOLOGY BACKGROUND

Overview
ISO 22196
Benefits of Antimicrobial Technology
Antibacterial vs. Antimicrobial
Sustainable Contributions
Production Process
Melt Compounding
Pelletizing
Dry Blending
Patent Analysis

CHAPTER 5 INDUSTRY VALUE CHAIN

Value Chain
COVID-19 Impact on Industry
Packaging
Medical and Healthcare
Automotive
Consumer Goods
Building and Construction
Electrical and Electronics
Raw Material Analysis
Pricing Analysis

CHAPTER 6 VENDOR MATRIX

List of Vendors
Brand Analysis
Major Stakeholders

CHAPTER 7 MARKET BREAKDOWN BY TYPE

Overview
Mechanism of Action
Factors Affecting Antimicrobial Activity
Commodity Plastics
Polyethylene
Polypropylene
Polyvinyl Chloride
Polyurethane
Polystyrene
Polyethylene Terephthalate
Others
Engineering Plastics
Benefits of Engineered Plastics
Polycarbonate
Polyamide
Polyoxymethylene
Acrylonitrile Butadiene Styrene
Other
High-Performance Plastics

CHAPTER 8 MARKET BREAKDOWN BY APPLICATION

Overview
Medical and Healthcare
Packaging
Consumer Goods
Automotive
Building and Construction
Others

CHAPTER 9 MARKET BREAKDOWN BY REGION

Global Antimicrobial and Antibacterial Plastic Market

North America

U.S.

Mexico

Canada

Europe

Germany

France

Russia

CEE Countries

U.K.

Rest of Europe

Asia-Pacific

China

India

Japan

ASEAN Countries

Rest of Asia

Rest of the World

Brazil

South Africa

Rest of the Countries

CHAPTER 10 COMPETITIVE LANDSCAPE

Company Market Share Analysis

Major Mergers, Acquisitions and New Product Development

CHAPTER 11 COMPANY PROFILES

AVIENT CORP.

AMERICHEM INC.

BASF SE

BIOCOTE LTD.

DUPONT DE NEMOURS INC.

FOSTER CORP.

KING PLASTIC CORP.

LONZA GROUP AG

MICROBAN INTERNATIONAL LTD.

MILLIKEN & CO.

PARX MATERIALS N.V.

RAY PRODUCTS CO., INC.

RTP CO.

SANITIZED AG

CHAPTER 12 APPENDIX: ACRONYMS

List Of Tables

LIST OF TABLES

Summary Table: Global Market for Antimicrobial and Antibacterial Plastics, by Region, Through 2026

Table A: Antimicrobial and Antibacterial Plastic Applications

Table 1: Potential Applications, Antimicrobial Plastics

Table 2: Product Innovations

Table 3: Antimicrobial and Antibacterial Plastic Market: Regulation, Standards and Framework

Table 4: U.S. Trade Flow (Plastics and Articles thereof, Commodity Code 39), 2016-2020

Table 5: China Trade Flow (Plastics and Articles thereof, Commodity Code 39), 2016-2020

Table 6: EU-28 Trade Flow (Plastics and Articles thereof, Commodity Code 39), 2016-2020

Table 7: End-Use Examples, Antimicrobial Polymers

Table 8: Determination of the Minimum Inhibitory Concentration

Table 9: Antimicrobial and Antibacterial Plastic Patents

Table 10: Actual Concentrations and Properties of Natural Inorganic Antimicrobial Additives

Table 11: Patented Antimicrobial Formulations

Table 12: List of Raw Material Suppliers

Table 13: List of Product Suppliers

Table 14: Prominent Companies, Antimicrobial and Antibacterial Plastic Inventions

Table 15: Top Stakeholders in the Antimicrobial and Antibacterial Plastic Industry

Table 16: Polymers Synthesized from Antimicrobial Monomers and Antimicrobial Properties

Table 17: Global Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 18: Global Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 19: Global Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 20: Global Market for Antimicrobial and Antibacterial Commodity Plastics, by Region, Through 2026

Table 21: Properties of Polyethylene

Table 22: Global Market for Antimicrobial and Antibacterial Polyethylene Commodity

Plastics, by Region, Through 2026

Table 23: Global Market for Antimicrobial and Antibacterial Polypropylene Commodity Plastics, by Region, Through 2026

Table 24: Properties of PVC

Table 25: Global Market for Antimicrobial and Antibacterial Polyvinyl Chloride Commodity Plastics, by Region, Through 2026

Table 26: Global Market for Antimicrobial and Antibacterial Polyurethane Commodity Plastics, by Region, Through 2026

Table 27: Properties of Polystyrene

Table 28: Global Market for Antimicrobial and Antibacterial Polystyrene Commodity Plastics, by Region, Through 2026

Table 29: Global Market for Antimicrobial and Antibacterial Polyethylene Terephthalate Commodity Plastics, by Region, Through 2026

Table 30: Global Market for Other Antimicrobial and Antibacterial Commodity Plastics, by Region, Through 2026

Table 31: Global Market for Antimicrobial and Antibacterial Engineering Plastics, by Region, Through 2026

Table 32: Global Market for Antimicrobial and Antibacterial Polycarbonate Engineering Plastics, by Region, Through 2026

Table 33: Commercially-Available Synthetic Polyamides

Table 34: Global Market for Antimicrobial and Antibacterial Polyamide Engineering Plastics, by Region, Through 2026

Table 35: Global Market for Antimicrobial and Antibacterial Polyoxymethylene Engineering Plastics, by Region, Through 2026

Table 36: Properties of Acrylonitrile Butadiene Styrene (ABS)

Table 37: Global Market for Antimicrobial and Antibacterial Acrylonitrile Butadiene Styrene Engineering Plastics, by Region, Through 2026

Table 38: Global Market for Other Antimicrobial and Antibacterial Engineering Plastics, by Region, Through 2026

Table 39: Temperature Resistant Thermoplastics

Table 40: Global Market for High-Performance Antimicrobial and Antibacterial Plastics, by Region, Through 2026

Table 41: Common Plastics and Uses

Table 42: Global Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 43: Global Market for Antimicrobial and Antibacterial Plastics, Medical and Healthcare Application, by Region, Through 2026

Table 44: Global Market for Antimicrobial and Antibacterial Plastics in Packaging Applications, by Region, Through 2026

Table 45: Global Market for Antimicrobial and Antibacterial Plastics in Consumer Goods Applications, by Region, Through 2026

Table 46: Key Application Areas, Automotive

Table 47: Global Market for Antimicrobial and Antibacterial Plastics in Automotive Applications, by Region, Through 2026

Table 48: Global Market for Antimicrobial and Antibacterial Plastics in Building and Construction Applications, by Region, Through 2026

Table 49: Global Market for Antimicrobial and Antibacterial Plastics in Other Applications, by Region, Through 2026

Table 50: Global Market for Antimicrobial and Antibacterial Plastics, by Region, Through 2026

Table 51: North American Market for Antimicrobial and Antibacterial Plastics, by Country, Through 2026

Table 52: North American Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 53: North American Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 54: North American Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 55: North American Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 56: U.S. Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 57: U.S. Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 58: U.S. Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 59: U.S. Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 60: Mexican Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 61: Mexican Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 62: Mexican Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 63: Mexican Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 64: Canadian Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 65: Canadian Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 66: Canadian Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 67: Canadian Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 68: European Market for Antimicrobial and Antibacterial Plastics, by Country, Through 2026

Table 69: European Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 70: European Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 71: European Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 72: European Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 73: German Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 74: German Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 75: German Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 76: German Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 77: French Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 78: French Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 79: French Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 80: French Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 81: Russian Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 82: Russian Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 83: Russian Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 84: Russian Market for Antimicrobial and Antibacterial Plastics, by Application,

Through 2026

Table 85: CEE Countries Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 86: CEE Countries Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 87: CEE Countries Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 88: CEE Countries Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 89: U.K. Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 90: U.K. Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 91: U.K. Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 92: U.K. Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 93: Rest of European Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 94: Rest of European Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 95: Rest of European Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 96: Rest of European Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 97: Asia-Pacific Market for Antimicrobial and Antibacterial Plastics, by Country, Through 2026

Table 98: Asia-Pacific Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 99: Asia-Pacific Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 100: Asia-Pacific Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 101: Asia-Pacific Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 102: Chinese Market for Antimicrobial and Antibacterial Plastic Market, by Type, Through 2026

Table 103: Chinese Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 104: Chinese Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 105: Chinese Market for Antimicrobial and Antibacterial Plastic Market, by Application, Through 2026

Table 106: Indian Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 107: Indian Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 108: Indian Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 109: Indian Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 110: Japanese Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 111: Japanese Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 112: Japanese Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 113: Japanese Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 114: ASEAN Countries Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 115: ASEAN Countries Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 116: ASEAN Countries Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 117: ASEAN Countries Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 118: Rest of Asian Countries Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 119: Rest of Asian Countries Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 120: Rest of Asian Countries Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 121: Rest of Asian Countries Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 122: Rest of the World Market for Antimicrobial and Antibacterial Plastics, by Country, Through 2026

Table 123: Rest of the World Market for Antimicrobial and Antibacterial Plastics, by

Type, Through 2026

Table 124: Rest of the World Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 125: Rest of the World Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 126: Rest of the World Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 127: Brazilian Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 128: Brazilian Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 129: Brazilian Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 130: Brazilian Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 131: South African Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 132: South African Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 133: South African Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 134: South African Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 135: Rest of the Countries Market for Antimicrobial and Antibacterial Plastics, by Type, Through 2026

Table 136: Rest of the Countries Market for Antimicrobial and Antibacterial Commodity Plastics, by Type, Through 2026

Table 137: Rest of the Countries Market for Antimicrobial and Antibacterial Engineering Plastics, by Type, Through 2026

Table 138: Rest of the Countries Market for Antimicrobial and Antibacterial Plastics, by Application, Through 2026

Table 139: Strategy Dashboard

Table 140: Avient Corp.: Company Financial Highlights

Table 141: Avient Corp.: Product Portfolio

Table 142: Avient Corp.: Regulatory Considerations

Table 143: AmeriChem: Product Portfolio

Table 144: BASF: Company Financial Highlights, 2018-2020

Table 145: BASF: Product Portfolio

Table 146: BioCote: Product Portfolio

Table 147: DuPont de Nemours Inc.: Product Portfolio
Table 148: Foster Corp.: Product Portfolio
Table 149: King Plastic Corp.: Product Portfolio
Table 150: Lonza Group: Financial Highlights
Table 151: Lonza Group: Product Portfolio
Table 152: Microban International: Product Portfolio
Table 153: Milliken & Co: Product Portfolio
Table 154: Parx Materials N.V.: Company Financial Highlights
Table 155: Parx Materials N.V.: Product Portfolio
Table 156: Ray Products: Product Portfolio
Table 157: RTP Co.: Product Portfolio
Table 158: RTP Co.: Antimicrobial Masterbatch Grades
Table 159: Sanitized AG: Product Portfolio
Table 160: Acronyms Used in This Report

List Of Figures

LIST OF FIGURES

Summary Figure: Global Market for Antimicrobial and Antibacterial Plastics, by Region, 2020 and 2026

Figure A: Properties of Antimicrobial Plastics

Figure B: Data Sources

Figure C: Antimicrobial and Antibacterial Plastic Segments

Figure D: Mechanism of Antimicrobial Polymers

Figure 1: Global Antimicrobial and Antibacterial Plastic Market Trends, 2020-2026

Figure 2: Sustainable Plastic Manufacturing Trends

Figure 3: Market Dynamics

Figure 4: Consumer Electronics Market, 2019 and 2026

Figure 5: Global Construction Output, 2012, 2016 and 2020

Figure 6: Asia-Pacific Market Volume Trends in Flexible Packaging, 2013-2024

Figure 7: Global Per Capita Health Expenditure, 2015-2019

Figure 8: Polymer Price Index, Standard Thermoplastics, 2019 and 2020

Figure 9: Porter's Five Forces Model

Figure 10: PESTLE Analysis

Figure 11: Silver-Based Antimicrobial Polymer Compounds

Figure 12: Test Result of Antimicrobial Additives on Plastics Using the ASTM G21

Figure 13: Antimicrobial and Antibacterial Plastic Market, Industry Value Chain

Figure 14: Antimicrobial Plastics Compatibility

Figure 15: Plastic Performance

Figure 16: Antimicrobial Mechanism of Action

Figure 17: Global Market for Antimicrobial and Antibacterial Plastics, by Type, 2020-2026

Figure 18: Global Market Shares of Antimicrobial and Antibacterial Plastics, by Type, 2020

Figure 19: Properties of Commodity Plastics

Figure 20: Global Market Shares of Antimicrobial and Antibacterial Commodity Plastics, by Region, 2020

Figure 21: Production of High-Density Polyethylene from the Ziegler Process

Figure 22: Global Market Shares of Antimicrobial and Antibacterial Polyethylene Commodity Plastics, by Region, 2020

Figure 23: Global Market Shares of Antimicrobial and Antibacterial Polypropylene Commodity Plastics, by Region, 2020

Figure 24: Global Market Shares for Antimicrobial and Antibacterial Polyvinyl Chloride

Commodity Plastics, by Region, 2020

Figure 25: Global Market Shares of Antimicrobial and Antibacterial Polyurethane

Commodity Plastics, by Region, 2020

Figure 26: Global Market Shares of Antimicrobial and Antibacterial Polystyrene

Commodity Plastics, by Region, 2020

Figure 27: Global Market Shares of Antimicrobial and Antibacterial Polyethylene

Terephthalate Commodity Plastics, by Region, 2020

Figure 28: Antimicrobial Agents in Polymer Matrix, Applications in Food Packaging

Figure 29: Global Market Shares of Other Antimicrobial and Antibacterial Commodity Plastics, by Region, 2020

Figure 30: Global Market Shares of Antimicrobial and Antibacterial Engineering Plastics, by Region, 2020

Figure 31: Global Market Shares of Antimicrobial and Antibacterial Polycarbonate Engineering Plastics, by Region, 2020

Figure 32: Global Market Shares of Antimicrobial and Antibacterial Polypropylene Engineering Plastics, by Region, 2020

Figure 33: Global Market Shares of Antimicrobial and Antibacterial Polyoxymethylene Engineering Plastics, by Region, 2020

Figure 34: Acrylonitrile-Butadiene-Styrene (ABS) Preparation

Figure 35: Global Market Shares of Antimicrobial and Antibacterial Acrylonitrile Butadiene Styrene Engineering Plastics, by Region, 2020

Figure 36: Global Market Shares of Other Antimicrobial and Antibacterial Engineering Plastics, by Region, 2020

Figure 37: Global Market Shares of High-Performance Antimicrobial and Antibacterial Plastics, by Region, 2020

Figure 38: Global Market for Antimicrobial and Antibacterial Plastics, by Application, 2020-2026

Figure 39: Global Market Shares of Antimicrobial and Antibacterial Plastics, by Application, 2020

Figure 40: Global Market Shares of Antimicrobial and Antibacterial Plastics in Medical and Healthcare Applications, by Region, 2020

Figure 41: Packaging Market Shares, by Material, 2020

Figure 42: Global Market Shares of Antimicrobial and Antibacterial Plastics in Packaging Applications, by Region, 2020

Figure 43: Global Market Shares of Antimicrobial and Antibacterial Plastics in Consumer Goods Applications, by Region, 2020

Figure 44: Plastic Applications in Automotive Parts

Figure 45: Global Market Shares of Antimicrobial and Antibacterial Plastics in Automotive Applications, by Region, 2020

Figure 46: Global Market Shares of Antimicrobial and Antibacterial Plastics in Building and Construction Applications, by Region, 2020

Figure 47: Global Market Shares of Antimicrobial and Antibacterial Plastics in Other Applications, by Region, 2020

Figure 48: Global Market Shares of Antimicrobial and Antibacterial Plastics, by Region, 2020 and 2026

Figure 49: North American Market Shares of Antimicrobial and Antibacterial Plastics, by Country, 2020

Figure 50: North American Market Shares of Antimicrobial and Antibacterial Plastics, by Type, 2020

Figure 51: North American Market Shares of Antimicrobial and Antibacterial Commodity Plastics, by Type, 2020

Figure 52: North American Market Shares of Antimicrobial and Antibacterial Engineering Plastics, by Type, 2020

Figure 53: North American Market Shares of Antimicrobial and Antibacterial Plastics, by Application, 2020

Figure 54: European Market Shares of Antimicrobial and Antibacterial Plastics, by Country, 2020

Figure 55: European Market Shares of Antimicrobial and Antibacterial Plastics, by Type, 2020

Figure 56: European Market Shares of Antimicrobial and Antibacterial Commodity Plastics, by Type, 2020

Figure 57: European Market Shares of Antimicrobial and Antibacterial Engineering Plastics, by Type, 2020

Figure 58: European Market Shares of Antimicrobial and Antibacterial Plastics, by Application, 2020

Figure 59: Asia-Pacific Market Shares of Antimicrobial and Antibacterial Plastics, by Country, 2020

Figure 60: Asia-Pacific Market Shares of Antimicrobial and Antibacterial Plastics, by Type, 2020

Figure 61: Asia-Pacific Market Shares of Antimicrobial and Antibacterial Commodity Plastics, by Type, 2020

Figure 62: Asia-Pacific Market Shares of Antimicrobial and Antibacterial Engineering Plastics, by Type 2020

Figure 63: Asia-Pacific Market Shares of Antimicrobial and Antibacterial Plastics, by Application, 2020

Figure 64: Rest of the World Market Shares of Antimicrobial and Antibacterial Plastics, by Country, 2020

Figure 65: Rest of the World Market Shares of Antimicrobial and Antibacterial Plastics,

by Type, 2020

Figure 66: Rest of the World Market Shares of Antimicrobial and Antibacterial Commodity Plastics, by Type, 2020

Figure 67: Rest of the World Market Shares of Antimicrobial and Antibacterial Engineering Plastics, by Type, 2020

Figure 68: Rest of the World Market Shares of Antimicrobial and Antibacterial Plastics, by Application, 2020

Figure 69: Global Market Shares of Antimicrobial and Antibacterial Plastics, by Company, 2020

Figure 70: Avient Corp.: Revenue Share, by Region/Country, 2020

Figure 71: Withstand Antimicrobial Additives: Data Set for Bacteria

Figure 72: BASF: Revenue Share, by Business Segment, 2020

Figure 73: BASF: Revenue Share, by Region, 2020

Figure 74: DuPont de Nemours Inc.: Company Revenue, 2019 and 2020

Figure 75: DuPont de Nemours Inc.: R&D Expenditures, 2019 and 2020

Figure 76: DuPont de Nemours Inc.: Revenue Share, by Segment, 2020

Figure 77: DuPont de Nemours Inc.: Revenue Share, by Region/Country, 2020

Figure 78: King Plastic Corp.: Product Comparison

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