

Ambulance and Emergency Equipment: Global Markets

<https://marketpublishers.com/r/AE28DD20D718EN.html>

Date: January 2021

Pages: 178

Price: US\$ 2,750.00 (Single User License)

ID: AE28DD20D718EN

Abstracts

Summary:

Emergency medical services (EMS) or ambulance services provide prehospital medical care and transportation services to hospitals and medical facilities. The rise in demand for emergency medical services has led to the growth in the ambulance equipment market. This accelerated demand is partly due to the economic recession, due to COVID pandemic, sociopolitical factors such as BREXIT in Europe, terrorism in some Middle Eastern countries, and other factors which led to many people losing their health insurance coverage. As a result, many of these individual's health issues escalated into conditions requiring emergency medical services. The other factor driving the growth of this market is the increase in the aging population and the subsequent increase in the incidence of chronic health issues that require emergency healthcare services. The population of people age 65 and older will continue to grow through the forecast period (2025) and will impact the growth of this market in future years.

The EMS and ambulance equipment market is divided into the following segments -

Infection control

Cardiac and respiratory

Transportation ambulance and emergency equipment

Diagnostics

Trauma and burn care

Blood and hemorrhage control

Hypothermia prevention.

The global market for ambulance and EMS equipment increased from REDACTED in 2018 to REDACTED in 2019. This market is expected to continue to grow at a five-year CAGR of REDACTED to REDACTED by 2025.

The transportation ambulance and emergency equipment segment increased from REDACTED in 2018 to REDACTED in 2019. This segment is expected to increase from REDACTED in 2019 to REDACTED by 2025, growing at a CAGR of REDACTED.

Sales of the equipment used in the blood and hemorrhage control application segment grew from REDACTED in 2018 to REDACTED in 2019. Sales are expected to increase to REDACTED by 2025, growing at a CAGR of REDACTED.

The trauma and burn care market grew from REDACTED in 2018 to REDACTED in 2019. The markets for trauma and burn care and for diagnostics equipment are expected to generate respective revenues of REDACTED and REDACTED by 2025.

The cardiac and respiratory market grew from REDACTED in 2018 to REDACTED in 2019. This market is forecast to grow to REDACTED by 2025, growing at a five-year CAGR of REDACTED during the next five years.

Report Scope:

The scope study of this report includes a key market analysis, market drivers, industry constraints, competitive developments and market trends. BCC Research analyzes each market segment and its applications, regulatory environment, technology, market projections and market shares. A complete geographical analysis of the market is also presented in the report. The emerging market for ambulatory and EMS equipment includes countries such as India, China, Japan, Korea, Taiwan, Canada, Africa, Australia and New Zealand. Profiles of key market players are also provided in this report.

This report offers a detailed picture of the market for ambulance and emergency equipment. It highlights the current and future market potential for ambulance and

emergency equipment and provides a detailed analysis of the competitive environment, the regulatory scenario, drivers, restraints, opportunities and trends in the market. This report also covers market projections through 2025 and market shares for key market players.

This report details market shares for ambulance and emergency equipment based on type and geography. Based on type, the market is segmented into the following: infection control; cardiac and respiratory; transportation ambulance and emergency equipment; diagnostics; trauma and burn care; blood and hemorrhage control; and hypothermia prevention.

By geography, the market has been segmented into North America, Europe, Asia-Pacific and the Rest of the World. Detailed analyses of major countries (the U.S., Canada, Germany, the U.K., France, Spain, Italy, Japan, China and India) are covered in regional segments. For market estimates, data has been provided for 2019 as the base year, with forecasts for 2020-2025. Estimated values are based on ambulance and emergency equipment manufacturers' total revenues. Projected and forecasted revenue values are in constant U.S. dollars that have not been adjusted for inflation.

Report Includes:

25 additional tables and 49 data tables

An updated overview of the global market for ambulance and emergency medical services (EMS) equipment within the healthcare industry

Analyses of the global market trends, with data from 2020, estimates for 2021, and projections of five-year compound annual growth rates (CAGRs) through 2025

Discussion of factors driving the growth of ambulance and EMS equipment markets, trends and patterns, regulatory standards and technological advancements shaping the marketplace

Estimation of the actual market size and revenue forecasts for ambulance and emergency equipment, and corresponding market share analysis with major regions and countries involved

Patent analysis with significant patent allotments

Company profiles of the major listed players, including 3M, Drägerwerk AG & Co. KGaA, General Electric, GE Healthcare, Koninklijke Philips, Medtronic and Stryker Corp.

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ASEPTIC CONTROL PRODUCTS INC.
BLS SYSTEMS LTD.
BOUND TREE MEDICAL
BOWEN MEDICAL
BRIGGS HEALTHCARE
BLACKHAWK

BURNFREE
CERTIFIED SAFETY MANUFACTURING INC.
CFM TECHNOLOGIES INC.
CHIEF SUPPLY
CHINOOK MEDICAL GEAR INC.
COMBAT MEDICAL SYSTEMS
CREATIVE HEALTH PRODUCTS INC.
CURA SURGICAL
DEFIBTECH LLC
DICK MEDICAL SUPPLY
DRAGERWERK AG & CO. KGAA
DUKAL CORP.
EMERGENCY MEDICAL INTERNATIONAL
EMERGENCY MEDICAL PRODUCTS INC.
ESTILL MEDICAL TECHNOLOGIES INC.
FERNO WASHINGTON INC.
FIELDTEX PRODUCTS INC.
FIRST CARE PRODUCTS LTD.
GENERAL ELECTRIC
GRAHAM MEDICAL
HAMMOND ENTERPRISES LLC
H&H MEDICAL CORP.
HEARTSINE TECHNOLOGIES INC.
HONEYWELL SAFETY PRODUCTS
INNOVATIVE TRAUMA CARE
INTERNATIONAL BIOMEDICAL
JUNKIN SAFETY APPLIANCE CO.
KIMBERLY-CLARK
KONINKLIJKE PHILIPS N.V.
MANSELL NEONATAL RETRIEVAL SYSTEM
MCKESSON CORP.
MCR MEDICAL SUPPLY INC.
MEDICEPAX LLC
MEDTRADE PRODUCTS LTD.
MEDTRONIC
METREX RESEARCH
MICHIGAN INSTRUMENTS
MINTO RESEARCH & DEVELOPMENT
MOBI MEDICAL SUPPLY

MORRISON MEDICAL
NATIONAL CREATIVE ENTERPRISES (NCE)
NICE NEOTECH MEDICAL SYSTEMS
NORTH AMERICAN RESCUE LLC
NUMASK INC.
PHOENIX MEDICAL SYSTEMS
PRESTIGE MEDICAL
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QUANTUM EMS LLC
SAFETEC OF AMERICA INC.
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