

## Alternatively Powered Commercial Vehicles: Global Markets

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Date: March 2016

Pages: 378

Price: US\$ 1,375.00 (Single User License)

ID: A6A93A4BDBFEN

## **Abstracts**

The global market for alternative powered commercial vehicles totaled \$8.1 billion in 2014 and \$5.7 billion in 2015. The market should total \$13.2 billion by 2020, in the base case of \$80-per-barrel oil, demonstrating a compound annual growth rate (CAGR) of 18.4% from 2015 to 2020.

The global market for medium- and heavy-duty alternatively fueled commercial vehicles totaled \$5.3 billion in 2014. The market should total \$12.4 billion by 2020 at a CAGR of 18.3% from 2015 to 2020, in the base case of \$80-per-barrel oil.

Global incremental up-fit revenue for light-duty vehicles of alternatively fueled commercial vehicles totaled \$374.0 million in 2014, and should total \$891.0 million by 2020 at a CAGR of 19.0% from 2015 to 2020, considering the base case of \$80-per-barrel oil.



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