

AI in Manufacturing: Global Markets

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Abstracts

This report analyzes the global market for AI in manufacturing by component, technology, application, and end-use industry. The report discusses the technological, regulatory, competitive, and economic aspects that impact the market. The report provides a detailed patent analysis for AI in the global manufacturing market, which gives readers insight into the competitive dynamics.

The report also includes a regional analysis that covers North America, Europe, Asia-Pacific, the Middle East and Africa (MEA), and South America, and it further examines current and future factors influencing demand. The report concludes by providing detailed profiles of the major companies in the market. The year 2024 is considered a base year, 2025 is an estimated year, and market values are forecasted for five years through 2030. All market values are in million dollars (\$).

Report Includes

73 data tables and 56 additional tables

In-depth analysis of the global markets for artificial intelligence (AI) in the manufacturing industry

Analyses of the global market trends, with revenue data for 2024, estimates for 2025, forecast for 2026 and 2029, and projections of CAGRs through 2030

Estimates of the market's size and revenue growth prospects, accompanied by a market share analysis by component, technology type, application, end-user industry and region

Facts and figures pertaining to market dynamics, opportunities and deterrents,

technological advances, regulations, innovations and standards and the impacts of macroeconomic variables

Impact analysis of U.S. tariff laws on the global market

Insights derived from Porter's Five Forces model, as well as a global supply chain analysis

Case studies on AI implementation to improve manufacturing processes and business operations

A relevant patent analysis, featuring key granted and published patents

Overview of sustainability trends and ESG developments, with emphasis on consumer attitudes, as well as the ESG risk ratings and practices of leading companies

Analysis of the industry structure, including companies' market shares and rankings, strategic initiatives, M&A activity and a venture funding outlook

Profiles of the leading companies, including Microsoft, Amazon Web Services Inc., Alphabet Inc. (Google Inc.), Rockwell Automation and Siemens

Summary:

The global market for AI in manufacturing is estimated to grow from \$7 billion in 2025 to \$35.8 billion by 2030, at a compound annual growth rate (CAGR) of 38.7% from 2025 to 2030.

AI in manufacturing involves the strategic integration of AI technologies into different aspects of manufacturing processes. The integration of AI in these processes allows manufacturers to automate repetitive tasks, to optimize decision making, to enhance product quality, and to streamline business operations, eventually helping to drive business growth. AI in manufacturing provides advantages such as increased efficiency and productivity, improved quality control, predictive maintenance, better demand forecasting, real-time data analysis, and improved supply chain management.

The increasing demand for production and process optimization in the manufacturing

industry, the growing demand for Industrial Internet of Things (IIoT) and automation technologies, and the surging investment from major companies and startups to enter AI-based manufacturing are the key factors driving market growth. The rise in AI adoption for supply chain optimization and predictive maintenance unlocks a strategic opportunity in the manufacturing sector. AI-powered algorithms can quickly process and analyze inputs to identify patterns and trends, helping manufacturers understand production processes and performance. The adoption of AI is reshaping the landscape of smart manufacturing in real time, delivering operational efficiencies, cost reductions, and unprecedented possibilities, all of which are gaining momentum.

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AMAZON WEB SERVICES INC.

CISCO SYSTEMS INC.

GE VERNOVA

IBM CORP.

INTEL CORP.

MICRON TECHNOLOGY INC.

MICROSOFT

mitsubishi electric corp.

NVIDIA CORP.

ORACLE

ROCKWELL AUTOMATION

SALESFORCE INC.

SAP SE

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