

Advanced Structural Insulation: Global Markets to 2023

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Abstracts

REPORT SCOPE:

This study reviews key structural insulation technology categories, along with relevant market and production information, technological descriptions and issues, applications, and market factors and potential, and gives an overview of relevant incentives and regulations in major worldwide markets. This study will be of interest to current and potential manufacturers and suppliers of residential and commercial structural insulation manufacturers, and entrepreneurs and entrepreneurial companies interested in entering or expanding into the structural insulation sector.

The market analysis provided in this report is based on a variety of data sources. These include the most recent government, industry, and corporate data on structural insulation sales, production, imports, and exports; manufacturing rates and detailed commercial building trends used to help gauge historic and anticipated future market growth; data generated by recent and ongoing research and development efforts aimed at identifying new and developing niches for certain classes of structural insulation, and potential for associated growth; and available corporate announcements for keystone industry developments, new products and successes.

Structural insulation technology carries the potential to be game-changing within the industry. The technology is able to support increased energy efficiency, reduced amount of construction material (and therefore reduced cost), and in many cases easier installation, which itself helps to reduce construction labor costs associated with installation of conventional insulation systems. Thanks to increases in R&D and granted associated patents in recent years, new structural insulation technologies are expected to become commercially viable within the next five years. In this report, BCC Research

analyzes each major viable structural insulation material and application, determines current market status, examines impact on future markets, and presents forecasts of growth over the next five years. Technological issues, including the latest trends, are assessed and discussed, as are the current and likely industry trends and updates. Sales of both new and replacement/retrofit structural insulation systems are considered.

BCC Research analyzes the structural insulation industry on a worldwide basis in terms of its manufacturing and the deployment of its technologies or products. BCC Research also examines key market drivers and headwinds and their roles in driving or throttling the global structural insulation market worldwide.

REPORT INCLUDES:

68 data tables and 47 additional tables

An overview of the global markets for advanced structural insulation

Analyses of global market trends, with data from 2017 and 2018, and projections of compound annual growth rates (CAGRs) through 2023

Segmentation of the market by technology, end-users, application, and region

Examination of the market dynamics and industry structure, specifically market drivers and opportunities in the global advanced structural insulation market

Information on current and emerging end-users of advanced insulation, including commercial and residential buildings

Relevant patent analysis

Company profiles of major players in the market, including Knauf, Nova Chemicals, Owens Corning, Rockwool and Shelter Enterprises, Inc.

Contents

CHAPTER 1 INTRODUCTION

Study Goals and Objectives
Reasons for Doing This Study
Intended Audience
Scope of Report
Information Sources
Methodology
Geographic Breakdown
Analyst's Credentials
BCC Custom Research
Related BCC Research Reports

CHAPTER 2 SUMMARY AND HIGHLIGHTS

CHAPTER 3 MARKET AND TECHNOLOGY BACKGROUND

Definitions and Concepts
Structural Insulation: A Brief History
Structural Insulation Technologies
Structural Insulated Panels
Insulated Concrete Forms
Insulated Concrete Blocks
Insulating Concrete
Structural Insulation Materials
Polystyrenes
Polyurethanes and Polyisocyanurate
Other Materials
Structural Materials
Benefits Provided, by Structural Insulation
High Thermal Insulation
High Structural Rigidity
Light in Weight
Installation Is Rapid
Sound Management
Disaster Resistance
Fire Prevention

Drawbacks of Structural Insulation
Capital Cost
Roofing Concerns
Damage and Repairs
Building Categories
Residential: Single Family and Multifamily
Commercial Buildings
Commercial-Office
Commercial-Retail
Commercial-Education
Commercial-Healthcare
Commercial-Hotels and Restaurants
Commercial-Institutional/Assembly
Commercial-Warehouses and Distribution Centers
New Construction or Retrofit
Market Breakdown Categories Considered in this Study
Technology Developments and Emerging Technologies

CHAPTER 4 GLOBAL MARKET SUMMARY

Scope of the Market Analysis
Global Market for Structural Insulation

CHAPTER 5 MARKET BREAKDOWN BY TECHNOLOGY

Global Market for Structural Insulated Panels with Polystyrene (EPS or XPS) Insulation
Global Summary
Global Market for Structural Insulated Panels with Polyurethane (PUR or Polyiso)
Insulation
Global Summary
Global Market for Structural Insulated Panels with Other Types of Insulation
Global Summary
Global Market for Insulated Concrete Forms with Polystyrene (EPS or XPS) Insulation
Global Summary
Global Market for Insulated Concrete Forms with Other Insulation
Global Summary
Global Market for Insulated Concrete Blocks
Global Summary
Global Market for Insulated Concrete

Global Summary

CHAPTER 6 MARKET BREAKDOWN BY APPLICATION

Global Market for Structural Insulation: Residential Building Applications Including
Single Family and Multifamily Residential

Global Summary

Global Market for Structural Insulation: Commercial Office Buildings

Global Summary

Global Market for Structural Insulation: Commercial Retail Buildings

Global Summary

Global Market for Structural Insulation: Commercial Educational Buildings

Global Summary

Global Market for Structural Insulation: Commercial Healthcare Buildings

Global Summary

Global Market for Structural Insulation: Commercial Hotels and Restaurants

Global Summary

Global Market for Structural Insulation: Commercial Institutional and Assembly Buildings

Global Summary

Global Market for Structural Insulation: Commercial Warehouse and Storage Buildings

Global Summary

CHAPTER 7 PATENT REVIEW/NEW DEVELOPMENTS

Annual Granted Patents

Country of Patent Origin

Key Players

Materials

Patent Code Map

Technology Map

Patent Detail

CHAPTER 8 ANALYSIS OF INDUSTRY TRENDS AND MARKET OPPORTUNITIES

Structural Insulation Supply Chains

Industry Organizations

Key Trends Influencing Markets

Commercial Building Markets

Green Buildings

Education and University Commercial Building Trends
Housing Market Trends
Regulatory Trends
Retrofit Market and Mature Economies
Manufacturing Growth and Population Densification Drives Markets in Developing Nations
A Note on Sociopolitical Volatility and Trade

CHAPTER 9 COMPANY PROFILES

ACME PANEL
AIRLITE PLASTICS (FORMERLY AMERICAN POLYSTEEL)
AMVIC BUILDING SYSTEMS
ATLAS EPS (ATLAS ROOFING CORP.)
BASF POLYURETHANES
BLUE RIDGE FIBERBOARD
BNZ MATERIALS
BRD NEW MATERIALS
BUILDBLOCK BUILDING SYSTEMS LLC
BYUCKSAN CORP.
CERTAINTEED (SAINT GOBAIN)
CHINA EPS
DICALITE MANAGEMENT GROUP
DOW BUILDING SOLUTIONS
ENERCEPT
EPS BUILDINGS
FABCON PRECAST
ICONXUSA LLC
INSULFOAM
INSULSPAN
JOHNS MANVILLE
KNAUF
LS TECH-HOMES S.A. (MODULE TECHNOLOGIES S.A.)
MOULDED FOAMS
MURUS CO.
NOVA CHEMICALS
NUDURA
OWENS CORNING
OX ENGINEERED PRODUCTS

PREMIER BUILDING SYSTEMS

ROCKWOOL

SAINT-GOBAIN

SHELTER ENTERPRISES, INC.

SIPTEC

SOMERSET PLASTICS

STYROSTONE GB LTD.

THERMAPAN

THERMOMASS

TWINWALL

ZHANGJIAGANG LEADER NEW CONSTRUCTION MATERIAL CO. LTD.

Cited References

CHAPTER 10 PATENT DETAILS

List Of Tables

LIST OF TABLES

Summary Table: Global Market for Structural Insulation, by Technology, Through 2023

Table 1: Structural Insulation Materials Categories Considered in this Study, with Market Breakdowns

Table 2: Structural Insulation Applications Considered in this Study, with Market Breakdowns

Table 3: Information Sources for this Study

Table 4: Summary of Common Insulating Materials

Table 5: STC Ratings

Table 6: Structural Insulation Market Breakdown Categories Considered in this Study

Table 7: Global Market for Structural Insulation, by Region, Through 2023

Table 8: Global Market for Structural Insulation, by Technology, Through 2023

Table 9: Global Market for Structural Insulation, by Application, Through 2023

Table 10: North American Market for Structural Insulation, by Country, Through 2023

Table 11: European Market for Structural Insulation, by Country, Through 2023

Table 12: Asian Market for Structural Insulation, by Country, Through 2023

Table 13: Global Market for Structural Insulated Panels with Polystyrene (EPS or XPS) Insulation, by Region, Through 2023

Table 14: North American Market for Structural Insulated Panels with Polystyrene (EPS or XPS) Insulation, by Country, Through 2023

Table 15: European Market for Structural Insulated Panels with Polystyrene (EPS or XPS) Insulation, by Country, Through 2023

Table 16: Asian Market for Structural Insulated Panels with Polystyrene (EPS or XPS) Insulation, by Country, Through 2023

Table 17: Global Market for Structural Insulated Panels with Polyurethane or Polyisocyanurate Insulation, by Region, Through 2023

Table 18: North American Market for Structural Insulated Panels with Polyurethane or Polyisocyanurate Insulation, by Country, Through 2023

Table 19: European Market for Structural Insulated Panels with Polyurethane or Polyisocyanurate Insulation, by Country, Through 2023

Table 20: Asian Market for Structural Insulated Panels with Polyurethane or Polyisocyanurate Insulation, by Country, Through 2023

Table 21: Global Market for Structural Insulated Panels with Other Insulation, by Region, Through 2023

Table 22: North American Market for Structural Insulated Panels with Other Insulation, by Country, Through 2023

Table 23: European Market for Structural Insulated Panels with Other Insulation, by Country, Through 2023

Table 24: Asian Market for Structural Insulated Panels with Other Insulation, by Country, Through 2023

Table 25: Global Market for Insulated Concrete Forms with Polystyrene (EPS or XPS) Insulation, by Region, Through 2023

Table 26: North American Market for Insulated Concrete Forms with Polystyrene (EPS or XPS) Insulation, by Country, Through 2023

Table 27: European Market for Insulated Concrete Forms with Polystyrene (EPS or XPS) Insulation, by Country, Through 2023

Table 28: Asian Market for Insulated Concrete Forms with Polystyrene (EPS or XPS) Insulation, by Country, Through 2023

Table 29: Global Market for Insulated Concrete Forms with Other Insulation, by Region, Through 2023

Table 30: North American Market for Insulated Concrete Forms with Other Insulation, by Country, Through 2023

Table 31: European Market for Insulated Concrete Forms with Other Insulation, by Country, Through 2023

Table 32: Asian Market for Insulated Concrete Forms with Other Insulation, by Country, Through 2023

Table 33: Global Market for Insulated Concrete Blocks, by Region, Through 2023

Table 34: North American Market for Insulated Concrete Blocks, by Country, Through 2023

Table 35: European Market for Insulated Concrete Blocks, by Country, Through 2023

Table 36: Asian Market for Insulated Concrete Blocks, by Country, Through 2023

Table 37: Global Market for Insulated Concrete, by Region, Through 2023

Table 38: North American Market for Insulated Concrete, by Country, Through 2023

Table 39: European Market for Insulated Concrete, by Country, Through 2023

Table 40: Asian Market for Insulated Concrete, by Country, Through 2023

Table 41: Global Market for Structural Insulation in Residential Building Applications, by Region, Through 2023

Table 42: North American Market for Structural Insulation in Residential Building Applications, by Country, Through 2023

Table 43: European Market for Structural Insulation in Residential Building Applications, by Country, Through 2023

Table 44: Asian Market for Structural Insulation in Residential Building Applications, by Country, Through 2023

Table 45: Global Market for Structural Insulation in Commercial Office Building Applications, by Region, Through 2023

Table 46: North American Market for Structural Insulation in Commercial Office Building Applications, by Country, Through 2023

Table 47: European Market for Structural Insulation in Commercial Office Building Applications, by Country, Through 2023

Table 48: Asian Market for Structural Insulation in Commercial Office Building Applications, by Country, Through 2023

Table 49: Global Market for Structural Insulation Applications in Commercial Retail Buildings, by Region, Through 2023

Table 50: North American Market for Structural Insulation Applications in Commercial Retail Buildings, by Country, Through 2023

Table 51: European Market for Structural Insulation Applications in Commercial Retail Buildings, by Country, Through 2023

Table 52: Asian Market for Structural Insulation Applications in Commercial Retail Buildings, by Country, Through 2023

Table 53: Global Market for Structural Insulation Applications in Commercial Educational Buildings, by Region, Through 2023

Table 54: North American Market for Structural Insulation Applications in Commercial Educational Buildings, by Country, Through 2023

Table 55: European Market for Structural Insulation Applications in Commercial Educational Buildings, by Country, Through 2023

Table 56: Asian Market for Structural Insulation Applications in Commercial Educational Buildings, by Country, Through 2023

Table 57: Global Market for Structural Insulation Applications in Commercial Healthcare Buildings, by Region, Through 2023

Table 58: North American Market for Structural Insulation Applications in Commercial Healthcare Buildings, by Country, Through 2023

Table 59: European Market for Structural Insulation Applications in Commercial Healthcare Buildings, by Country, Through 2023

Table 60: Asian Market for Structural Insulation Applications in Commercial Healthcare Buildings, by Country, Through 2023

Table 61: Global Market for Structural Insulation Applications in Commercial Hotels and Restaurants, by Region, Through 2023

Table 62: North American Market for Structural Insulation Applications: Commercial Hotels and Restaurants, by Country, Through 2023

Table 63: European Market for Structural Insulation Applications in Commercial Hotels and Restaurants, by Country, Through 2023

Table 64: Asian Market for Structural Insulation Applications in Commercial Hotels and Restaurants, by Country, Through 2023

Table 65: Global Market for Structural Insulation Applications in Commercial Institutional

and Assembly Buildings, by Region, Through 2023

Table 66: North American Market for Structural Insulation Applications in Commercial Institutional and Assembly Buildings, by Country, Through 2023

Table 67: European Market for Structural Insulation Applications in Commercial Institutional and Assembly Buildings, by Country, Through 2023

Table 68: Asian Market for Structural Insulation Applications in Commercial Institutional and Assembly Buildings, by Country, Through 2023

Table 69: Global Market for Structural Insulation Applications in Commercial Warehouse and Storage Buildings, by Region, Through 2023

Table 70: North American Market for Structural Insulation Applications in Commercial Warehouse and Storage Buildings, by Country, Through 2023

Table 71: European Market for Structural Insulation Applications in Commercial Warehouse and Storage Buildings, by Country, Through 2023

Table 72: Asian Market for Structural Insulation Applications in Commercial Warehouse and Storage Buildings, by Country, Through 2023

Table 73: Industry Organizations: Structural Insulation and Associated Products

Table 74: Company Overview: ACME Panel

Table 75: Company Overview: Airlite Plastics

Table 76: Company Overview: Amvic Building Systems

Table 77: Company Overview: Atlas EPS (Atlas Roofing Corp.)

Table 78: Company Overview: BASF Polyurethanes

Table 79: Company Overview: Blue Ridge Fiberboard

Table 80: Company Overview: BNZ Materials

Table 81: Company Overview: BRD New Materials

Table 82: Company Overview: BuildBlock Building Systems LLC

Table 83: Company Overview: Byucksan Corp.

Table 84: Company Overview: CertainTeed (Saint GOBain)

Table 85: Company Overview: China EPS

Table 86: Company Overview: Dicalite Management Group

Table 87: Company Overview: Dow Building Solutions

Table 88: Company Overview: Enercept

Table 89: Company Overview: EPS Buildings

Table 90: Company Overview: Fabcon Precast

Table 91: Company Overview: IconXusa LLC

Table 92: Company Overview: Insulfoam

Table 93: Company Overview: Insulspan

Table 94: Company Overview: Johns Mansville

Table 95: Company Overview: Knauf

Table 96: Company Overview: LS Tech-Homes S.A. (Module Technologies S.A.)

Table 97: Company Overview: Moulded Foams

Table 98: Company Overview: Murus Co.

Table 99: Company Overview: Nova Chemicals

Table 100: Company Overview: NUDURA

Table 101: Company Overview: Owens Corning

Table 102: Company Overview: Ox Engineered Products

Table 103: Company Overview: Premier Building Systems

Table 104: Company Overview: Rockwool

Table 105: Company Overview: Saint-Gobain

Table 106: Company Overview: Shelter Enterprises, Inc.

Table 107: Company Overview: SIPTEC

Table 108: Company Overview: Somerset Plastics

Table 109: Company Overview: StyroStone GB Ltd.

Table 110: Company Overview: Thermapan

Table 111: Company Overview: Thermomass

Table 112: Company Overview: Twinwall

Table 113: Company Overview: Zhangjiagang Leader New Construction Material Co. Ltd.

Table 114: Patents for Structural Insulation, 1989-Q2 2018

List Of Figures

LIST OF FIGURES

Summary Figure: Global Market for Structural Insulation, by Technology, 2017-2023

Figure 1: Stack of SIPs at an Installation Site, Prior to Installation

Figure 2: ICFs: Corner Piece (Left) and Various ICF Constructions; Panel System (Far Right) Is by Far the Most Common

Figure 3: Framing Process for a House Using SIPs

Figure 4: Global Market for Structural Insulation, by Region, 2017-2023

Figure 5: Global Market for Structural Insulation, by Technology, 2017-2023

Figure 6: Global Market for Structural Insulation, by Application, 2017-2023

Figure 7: North American Market for Structural insulation, by Country, 2017-2023

Figure 8: European Market for Structural Insulation, by Country, 2017-2023

Figure 9: Asian Market for Structural Insulation, by Country, 2017-2023

Figure 10: Global Market for Structural Insulated Panels with Polystyrene (EPS or XPS) Insulation, by Region, 2017-2023

Figure 11: North American Market for Structural Insulated Panels with Polystyrene (EPS or XPS) Insulation, by Country, 2017-2023

Figure 12: European Market for Structural Insulated Panels with Polystyrene (EPS or XPS) Insulation, by Country, 2017-2023

Figure 13: Asian Market for Structural Insulated Panels with Polystyrene (EPS or XPS) Insulation, by Country, 2017-2023

Figure 14: Global Market for Structural Insulated Panels with Polyurethane or Polyisocyanurate Insulation, by Region, 2017-2023

Figure 15: North American Market for Structural Insulated Panels with Polyurethane or Polyisocyanurate Insulation, by Country, 2017-2023

Figure 16: European Market for Structural Insulated Panels with Polyurethane or Polyisocyanurate Insulation, by Country, 2017-2023

Figure 17: Asian Market for Structural Insulated Panels with Polyurethane or Polyisocyanurate Insulation, by Country, 2017-2023

Figure 18: Global Market for Structural Insulated Panels with Other Insulation, by Region, 2017-2023

Figure 19: North American Market for Structural Insulated Panels with Other Insulation, by Country, 2017-2023

Figure 20: European Market for Structural Insulated Panels with Other Insulation, by Country, 2017-2023

Figure 21: Asian Market for Structural Insulated Panels with Other Insulation, by Country, 2017-2023

Figure 22: Global Market for Insulated Concrete Forms with Polystyrene (EPS or XPS) Insulation, by Region, 2017-2023

Figure 23: North American Market for Insulated Concrete Forms with Polystyrene (EPS or XPS) Insulation, by Country, 2017-2023

Figure 24: European Market for Insulated Concrete Forms with Polystyrene (EPS or XPS) Insulation, by Country, 2017-2023

Figure 25: Asian Market for Insulated Concrete Forms with Polystyrene (EPS or XPS) Insulation, by Country, 2017-2023

Figure 26: Global Market for Insulated Concrete Forms with Other Insulation, by Region, 2017-2023

Figure 27: North American Market for Insulated Concrete Forms with Other Insulation, by Country, 2017-2023

Figure 28: European Market for Insulated Concrete Forms with Other Insulation, by Country, 2017-2023

Figure 29: Asian Market for Insulated Concrete Forms with Other Insulation, by Country, 2017-2023

Figure 30: Global Market for Insulated Concrete Blocks, by Region, 2017-2023

Figure 31: North American Market for Insulated Concrete Blocks, by Country, 2017-2023

Figure 32: European Market for Insulated Concrete Blocks, by Country, 2017-2023

Figure 33: Asian Market for Insulated Concrete Blocks, by Country, 2017-2023

Figure 34: Global Market for Insulated Concrete, by Region, 2017-2023

Figure 35: North American Market for Insulated Concrete, by Country, 2017-2023

Figure 36: European Market for Insulated Concrete, by Country, 2017-2023

Figure 37: Asian Market for Insulated Concrete, by Country, 2017-2023

Figure 38: Global Market for Structural Insulation in Residential Building Applications, by Region, 2017-2023

Figure 39: North American Market for Structural Insulation in Residential Building Applications, by Country, 2017-2023

Figure 40: European Market for Structural Insulation in Residential Building Applications, by Country, 2017-2023

Figure 41: Asian Market for Structural Insulation in Residential Building Applications, by Country, 2017-2023

Figure 42: Global Market for Structural Insulation in Commercial Office Building Applications, by Region, 2017-2023

Figure 43: North American Market for Structural Insulation in Commercial Office Building Applications, by Country, 2017-2023

Figure 44: European Market for Structural Insulation in Commercial Office Building Applications, by Country, 2017-2023

Figure 45: Asian Market for Structural Insulation in Commercial Office Building Applications, by Country, 2017-2023

Figure 46: Global Market for Structural Insulation Applications in Commercial Retail Buildings, by Region, 2017-2023

Figure 47: North American Market for Structural Insulation Applications in Commercial Retail Buildings, by Country, 2017–2023

Figure 48: European Market for Structural Insulation Applications in Commercial Retail Buildings, by Country, 2017-2023

Figure 49: Asian Market for Structural Insulation Applications in Commercial Retail Buildings, by Country, 2017-2023

Figure 50: Global Market for Structural Insulation Applications in Commercial Educational Buildings, by Region, 2017-2023

Figure 51: North American Market for Structural Insulation Applications in Commercial Educational Buildings, by Country, 2017-2023

Figure 52: European Market for Structural Insulation Applications in Commercial Educational Buildings, by Country, 2017-2023

Figure 53: Asian Market for Structural Insulation Applications in Commercial Educational Buildings, by Country, 2017-2023

Figure 54: Global Market for Structural Insulation Applications in Commercial Healthcare Buildings, by Region, 2017-2023

Figure 55: North American Market for Structural Insulation Applications in Commercial Healthcare Buildings, by Country, 2017-2023

Figure 56: European Market for Structural Insulation Applications in Commercial Healthcare Buildings, by Country, 2017-2023

Figure 57: Asian Market for Structural Insulation Applications in Commercial Healthcare Buildings, by Country, 2017-2023

Figure 58: Global Market for Structural Insulation Applications in Commercial Hotels and Restaurants, by Region, 2017-2023

Figure 59: North American Market for Structural Insulation Applications: Commercial Hotels and Restaurants, by Country, 2017-2023

Figure 60: European Market for Structural Insulation Applications in Commercial Hotels and Restaurants, by Country, 2017-2023

Figure 61: Asian Market for Structural Insulation Applications: Commercial Hotels and Restaurants, by Country, 2017-2023

Figure 62: Global Market for Structural Insulation Applications in Commercial Institutional and Assembly Buildings, by Region, 2017-2023

Figure 63: North American Market for Structural Insulation Applications in Commercial Institutional and Assembly Buildings, by Country, 2017-2023

Figure 64: European Market for Structural Insulation Applications in Commercial

Institutional and Assembly Buildings, by Country, 2017-2023

Figure 65: Asian Market for Structural Insulation Applications in Commercial Institutional and Assembly Buildings, by Country, 2017-2023

Figure 66: Global Market for Structural Insulation Applications in Commercial Warehouse and Storage Buildings, by Region, 2017-2023

Figure 67: North American Market for Structural Insulation Applications in Commercial Warehouse and Storage Buildings, by Country, 2017-2023

Figure 68: European Market for Structural Insulation Applications in Commercial Warehouse and Storage Buildings, by Country, 2017-2023

Figure 69: Asian Market for Structural Insulation Applications in Commercial Warehouse and Storage Buildings, by Country, 2017-2023

Figure 70: Published Patents for Advanced Structural Insulation, 1999 to May 2018

Figure 71: Regional Distribution of Patents for Advanced Structural Insulation, Through May 2018

Figure 72: Top 25 Corporate Leaders in Structural Insulation-Related Patents, Through May 2018

Figure 73: Most Common Materials Mentioned in Structural Insulation-Related Patents, Through May 2018

Figure 74: Patent Code Map for Structural Insulation, Registered Patents, Through May 2018

Figure 75: Technology Map Detail for Structural Insulation, Registered Patents, Through May 2018

Figure 76: Supply Chain, Structural insulation, Commercial Buildings

Figure 77: Supply Chain, Structural insulation, Residential Buildings (1-2 Unit)

Figure 78: Annual Green Building Adoption Rates in the United States, 2014-2016

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