

Advanced Oil and Gas Exploration and Downhole Technologies: Global Markets to 2021

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Abstracts

The global market for advanced exploration and downhole technology reached \$163.2 billion in 2015. This market is estimated to reach \$233.4 billion in 2021 from \$175.8 billion in 2016 at a compound annual growth rate (CAGR) of 5.8% for 2016-2021.

Recovery market is expected to grow from \$98.8 billion in 2016 to \$133.7 billion in 2021 at a CAGR of 6.2% from 2016 through 2021.

Finding reserves market is expected to grow from \$12.1 billion in 2016 to \$17.3 billion in 2021 at a CAGR of 7.4% from 2016 through 2021.

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Europe

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Europe

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RoW

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CGG

DAWSON GEOPHYSICAL COMPANY

FUGRO NV

ION GEOPHYSICAL CORP.

MITCHAM INDUSTRIES INC.

PETROLEUM GEOSERVICES ASA

POLARCUS LTD

SCHLUMBERGER WESTERNGECO

SEABIRD EXPLORATION

TGS NOPEC GEOPHYSICAL COMPANY ASA

Drillers: Onshore Land

HELMERICH & PAYNE INC.

NABORS WELL SERVICES CORP.

PATTERSON-UTI ENERGY INC.

PIONEER ENERGY SERVICES CORP.

PRECISION DRILLING CORP.

UNIT CORP.

Drillers: Offshore Land

ATWOOD OCEANICS INC.

DIAMOND OFFSHORE DRILLING INC.

ENSCO PLC

HERCULES OFFSHORE INC.

NOBLE ENERGY INC.

PARKER DRILLING CO.

ROWAN COMPANIES INC.

SEADRILL CAPRICORN LTD.

TRANSOCEAN LTD.

USA OCEAN RIG UDW LLC

Integrated Majors

BRITISH PETROLEUM (BP) P.L.C.

CHEVRON CORP.

EXXON MOBIL CORP.

ROYAL DUTCH SHELL PLC

TOTAL S.A.

Large Independents

ANADARKO PETROLEUM CORP.
APACHE CORP.
CHESAPEAKE ENERGY CORP.
CONOCOPHILLIPS
DEVON ENERGY CORP.
ENCANA CORP.
EOG RESOURCES INC.
MARATHON OIL CORP.
OCCIDENTAL PETROLEUM CORP.
Oilfield Services: Diversified
BAKER HUGHES INCORPORATED
HALLIBURTON CO.
NATIONAL OILWELL VARCO INC.
SCHLUMBERGER LIMITED
WEATHERFORD INTERNATIONAL PLC
Oilfield Services: Service Focused
ARCHER WELL CO. INC.
BASIC ENERGY SERVICES INC.
C&J ENERGY SERVICES LIMITED
CALFRAC WELL SERVICES LIMITED
CORE LABORATORIES N.V
KEY ENERGY SERVICES INC.
NATURAL GAS SERVICES INC.
NEWPARK RESOURCES INC.
OIL STATES INTERNATIONAL INC.
RPC INC.
SEVENTY-SEVEN ENERGY INC.
SUPERIOR ENERGY SERVICES INC.
TETRA TECHNOLOGIES INC.
TRICAN WELL SERVICES LTD.
Oilfield Services: Service Focused
ARCHROCK INC.
CAMERON INTERNATIONAL CORP.
CARBO CERAMICS INC.
CSI COMPRESSCO LP
DANANG RUBBER JOINT STOCK CO.
DOVER CORP.
DRILL-QUIP INC.
FLOTEK INDUSTRIES INC.

FORBES ENERGY SERVICES LTD.
FORUM ENERGY TECHNOLOGIES INC.
GENERAL ELECTRIC CO.
NATIONAL OILWELL VARCO INC.
RIGNET INC.
TECHNIPFMC
TENARIS S.A.
TESCO CORP.
WEIR GROUP PLC
National Oil Companies
ABU DHABI NATIONAL OIL COMPANY
CHINA PETROLEUM AND CHEMICAL CORPORATION
ECOPETROL SA
ENI
GAZPROM
KAZMUNAIGAS EXPLORATION PRODUCTION
KUWAIT PETROLEUM CORP.
MOL GROUP
NATIONAL IRANIAN OIL COMPANY
NNPC
OIL AND NATURAL GAS CORPORATION LTD.
OJSC LUKOIL
OMV AKTIENGESELLSCHAFT
PERTAMINA
PETROCHINA
PETROECUADOR
PETROLEO BRASILEIRO S.A.
PETROLEOS DE VENEZUELA
PETROLEOS MEXICANOS
PETROLEUM DEVELOPMENT OMAN LLC
PETROLIAM NASIONAL BERHAD
PTT (THAILAND)
QATAR PETROLEUM
ROSNEFT
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SONANGOL EP
SONATRACH
STATIOL ASA

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