

# Active Pharmaceutical Ingredients: Global Markets

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## Abstracts

### Report Scope:

This report is an overview of the pharmaceutical industry landscape and active pharmaceutical ingredients (API), along with the current trends and dynamics shaping the API market landscape. API sourcing trends and regulatory guidelines that impact the procurement of APIs are studied here. The increasing importance of outsourced API manufacturing activities and the impact on the pharmaceutical industry are covered in the report.

In this report, the API market is segmented into molecular entity, manufacturer type, end use, and region. Further, it is segmented into two molecular entity groups: natural and synthetic API. Synthetic APIs are further segmented into chemical synthesis, biocatalytic and cell culture. Under the category of molecular entity, APIs are segmented into small molecules and large molecules. By sourcing type, the market is segmented into the captive market, merchant market and contract manufacturing organization (CMO). In terms of end use, the market is segmented into clinical trial use and commercial use.

In terms of geography, this report analyzes the market by the following regions: North America, Europe, Asia-Pacific, and Rest of the World (Latin America and the Middle East). The API market is very fragmented. Therefore, attempts have been made to present the market share held by selected companies.

### Report Includes:

27 data tables and 32 additional tables

An overview of the global active pharmaceutical ingredients (API) market

Estimation of the market size and analyses of market trends, with data from 2018, 2019, estimates for 2020 and projection of CAGR through 2025

Highlights of quantitative and qualitative data of the API market by molecular entity, manufacturer type, origin, end use and region

Detailed description of API sources, production methods, route of synthesis, and contract manufacturing organizations

Information on regulatory perspective on production methods of API and discussion on harmonization of API GMP standards and supply chain integrity

Impact analysis of coronavirus on the global economy; and discussion on impact of COVID-19 on API industry

Identification of market drivers, restraints and other forces impacting the global market and evaluation of current market trends, market size, market forecast, and technological advancements within the industry

Discussion on issues like patent expiry and its impact on the pharmaceutical market, and details of changes in pharmaceutical drug development

Coverage of events like mergers & acquisitions, joint ventures, collaborations or partnerships, and other key market strategies

Company profiles of major players of the industry, including Actavis PLC, BASF AG, Cambrex Corp., GlaxoSmithKline PLC and Sun Pharmaceutical Industries Ltd.

## Contents

### **CHAPTER 1 INTRODUCTION**

Study Goals and Objectives  
Reasons for Doing This Study  
Scope of Report  
Information Sources  
Methodology  
Geographic Breakdown  
Analyst's Credentials  
BCC Custom Research  
Related BCC Research Reports

### **CHAPTER 2 SUMMARY AND HIGHLIGHTS**

Highlights

### **CHAPTER 3 ACTIVE PHARMACEUTICAL INGREDIENTS - INTRODUCTION**

Pharmaceutical Industry Overview  
Patent Expiry Impact on the Pharmaceutical Market  
Changes in Pharmaceutical Drug Development  
Drug Discovery and Development Process  
Target Identification and Validation  
Technologies for Drug Discovery  
Pharmaceutical Business Model  
Pharmaceutical Market Dynamics  
The Cost of Drug Development  
Global Pharmaceutical Supply Chain  
API Defined  
Sources of APIs  
API Production Methods  
API Production: Route of Synthesis  
Production Methods  
Active Pharmaceutical Ingredient Market  
Market Dynamics  
Market Drivers  
Market Challenges

Emerging Trends

Impact of COVID on API Production and Supply Chain

API Pricing Trends and Increases Amidst COVID-19

Porter's Five-Force Analysis in the API Market

Threat of New Entrants

Threat of Substitute Products or Services

Bargaining Power of Customers (Buyers)

Bargaining Power of Suppliers

Intensity of Competitive Rivalry

Current State of Active Pharmaceutical Ingredient Regulations

Harmonization of API GMP Standards and Supply Chain Integrity

CMO/CDMO Regulations

Regulation in the U.S.

Regulation in Europe

## **CHAPTER 4 ACTIVE PHARMACEUTICAL INGREDIENTS MARKET BY MANUFACTURER/ SERVICE PROVIDER**

Introduction and Global Markets

The API Market by Manufacturer Type

Captive Market: Market Analysis

Overview

Market Size and Forecast

Merchant Market: Market Analysis

Overview

Market Size and Forecast

Contract Manufacturing Organizations (CMOs): Market Analysis

Overview

Market Size and Forecast

## **CHAPTER 5 ACTIVE PHARMACEUTICAL INGREDIENTS MARKET BY END USE**

Introduction and Global Markets

Clinical Trial: Market Analysis

Overview

Market Size and Forecast

Commercial: Market Analysis

Overview

Market Size and Forecast

## **CHAPTER 6 ACTIVE PHARMACEUTICAL INGREDIENTS BY ORIGIN**

Introduction and Market Analysis

Natural Origin: Types and Market Analysis

Plant Sources

Animal Sources

Others

Market Size and Forecast

Synthetic APIs: Types and Market Analysis

Overview

Market Size and Forecast

Chemical Synthesis: Introduction and Market Analysis

Biocatalysis: Introduction and Market Analysis

Cell Culture Methods: Introduction and Market Analysis

## **CHAPTER 7 ACTIVE PHARMACEUTICAL INGREDIENTS MARKET BY MOLECULE TYPE**

Introduction and Global Markets

Small Molecules: Types and Market Analysis

Market Size and Forecast

Branded Small Molecule APIs

Generic APIs

Biologics: Types and Market Analysis

Top-Selling Biologics

Market Size and Forecast

Branded Biologic APIs

Biosimilar APIs

## **CHAPTER 8 ACTIVE PHARMACEUTICAL INGREDIENTS MARKET BY REGION**

Introduction

North America

Overview

Market Size by Country

Europe

Overview

Market Size by Country

Asia-Pacific

Overview

API Production in Asia-Pacific

Market Size by Country

Rest of the World

Overview

## **CHAPTER 9 SUPPLIER LANDSCAPE AND KEY INDUSTRY DEVELOPMENTS**

Supplier Landscape

Captive Manufacturers

Merchant API Manufacturers

CMOs/CDMOs

API Fragmentation: -Reasons for Fragmented Industry Structure

Recent Industry and Investment Activities

Impact of COVID-19 on API Manufacturers

## **CHAPTER 10 COMPANY PROFILES**

ABBVIE CONTRACT MANUFACTURING

AESICA PHARMACEUTICALS LTD.

AUROBINDO PHARMA

ACTAVIS PLC

ALBANY MOLECULAR RESEARCH INC. (AMRI)

AVID BIOSERVICES INC.

BASF AG

BOEHRINGER INGELHEIM

CAMBREX CORP.

CIPLA

CSPC PHARMACEUTICAL GROUP

CORDEN PHARMA INTERNATIONAL GMBH

DISHMAN GROUP

DIVIS LABORATORIES LTD.

DR REDDY'S LABORATORY

FAREVA GROUP

GLAXOSMITHKLINE PLC

HALO PHARMA

HETERO

JOHNSON MATTHEY PHARMACEUTICAL MATERIALS INC.

JUBILANT LIFE SCIENCES LTD.  
LONZA  
LUPIN  
MERCK KGAA  
MYLAN N.V.  
NOVARTIS AG  
PATHEON  
PFIZER CENTREONE  
PIRAMAL PHARMA SOLUTIONS  
SHANDONG XINHUA PHARMACEUTICAL CO. LTD.  
SIEGFRIED AG  
SUN PHARMACEUTICAL INDUSTRIES LTD.  
TEVA PHARMACEUTICAL INDUSTRIES, INC.  
WUXI APPTec  
ZHEJIANG CHEMICALS IMPORT/EXPORT CORP.  
ZHUHAI UNITED LABORATORIES CO. LTD.

## **CHAPTER 11 APPENDIX: ABBREVIATIONS**

Abbreviations

## List Of Tables

### LIST OF TABLES

Summary Table : Global Market for Active Pharmaceutical Ingredients (APIs), by Manufacturer Type, Through 2025

Table 1 : Average Cost of Drug Development, by Stage, 2018

Table 2 : Advantages and Disadvantages of Using Natural APIs

Table 3 : Advantages and Disadvantages of Using Synthetic APIs

Table 4 : Most Significant PE Deals in India Pharma, 2020

Table 5 : API Manufacturers: Manufacturing Facility Expansion

Table 6 : List of Key APIs and their Price Hikes, January 2020-April 2020

Table 7 : Regulatory Requirements of GMP and Supply Chain Integrity for APIs

Table 8 : Global Market for APIs, by Manufacturer Type, Through 2025

Table 9 : Global Market for Captive APIs, by Region, Through 2025

Table 10 : Global Market for Merchant APIs, by Region, Through 2025

Table 11 : Global Market for CMO APIs, by Region, Through 2025

Table 12 : Global Market for APIs, by End Use, Through 2025

Table 13 : Global Market for Clinical Trial APIs, by Region, Through 2025

Table 14 : Global Market for Commercial APIs, by Region, Through 2025

Table 15 : Global Market for APIs, by Origin, Through 2025

Table 16 : Global Market for Natural APIs, by Region, Through 2025

Table 17 : Global Market for Synthetic APIs, by Origin, Through 2025

Table 18 : Advantages and Disadvantages of the Biocatalytic Process

Table 19 : Cell Culture Types: Attributes and Applications

Table 20 : Global Market for APIs, by Molecule Type, Through 2025

Table 21 : Characteristics of Small Molecules

Table 22 : Global Market for Small Molecule APIs, by Region, Through 2025

Table 23 : Global Market for Small Molecule APIs, by Type, Through 2025

Table 24 : Global Market for Branded Small Molecule APIs, by Region, Through 2025

Table 25 : Global Market for Generic Small Molecule APIs, by Region, Through 2025

Table 26 : Characteristics of Large Molecules/Biologics

Table 27 : Global Market for Large Molecule APIs, by Region, Through 2025

Table 28 : Global Market for Large Molecule APIs, by Type, Through 2025

Table 29 : Global Market for Branded Biologic APIs, by Region, Through 2025

Table 30 : Global Market for Biosimilar APIs, by Region, Through 2025

Table 31 : Global Market for APIs, by Region, Through 2025

Table 32 : Medical Countermeasure (MCM) Drug Manufacturing Sites, 2020

Table 33 : North American Market for APIs, by Country, Through 2025



Table 34 : European Market for APIs, by Country, Through 2025

Table 35 : Asia-Pacific Market for APIs, by Country, Through 2025

Table 36 : RoW Market for APIs, by Country, Through 2025

Table 37 : Key API Manufacturers

Table 38 : Key India API Pharma Stocks with Varying Degree of Dependency on China for API Materials

Table 39 : Key Indian API Pharma Stock Gains Since February 2020

Table 40 : Aurobindo Pharma: Products and Services

Table 41 : AMRI: Manufacturing Facilities

Table 42 : AMRI: Products and Services

Table 43 : BASFAG: Products and Services

Table 44 : Cambrex Corp.: Manufacturing Facilities

Table 45 : Cambrex Corp.: Products and Services

Table 46 : Cordon Pharma International GmbH: Manufacturing Facilities

Table 47 : Cordon Pharma International GmbH: Products and Services

Table 48 : Dishman Group: Manufacturing Facilities

Table 49 : Dishman Group: Products and Services

Table 50 : Dr Reddy's Laboratory: Manufacturing Facilities

Table 51 : Halo Pharma: Capabilities

Table 52 : Lonza: Products and Services

Table 53 : Mylan N.V.: Products and Services

Table 54 : Siegfried AG: Products and Services

Table 55 : Sun Pharmaceutical Industries Ltd.: Products and Services

Table 56 : Teva Pharmaceutical Industries, Ltd.: Manufacturing Facilities

Table 57 : Teva Pharmaceutical Industries, Ltd.: Products and Services

Table 58 : Abbreviations Used in this Report

## List Of Figures

### LIST OF FIGURES

Summary Figure : Global Market for Active Pharmaceutical Ingredients (APIs), by Manufacturer Type, 2018-2025

Figure 1 : Drug Development, by Phase

Figure 2 : End-to-End Pharmaceutical Supply Chain

Figure 3 : API Supply Chain

Figure 4 : Global API Supply Chain Network

Figure 5 : Chemical Synthetic Process

Figure 6 : Biological Process

Figure 7 : Natural Sources-Extraction Process

Figure 8 : Global Market for APIs, 2018-2025

Figure 9 : Active Pharmaceutical Ingredients: Market Dynamics

Figure 10 : Survey on Impact of COVID-19 on the Pharma Supply Chain, 2020

Figure 11 : Impact of COVID-19 on Pharma Supply Chain

Figure 12 : Supply Chain Disruption in the Pharmaceutical Value Chain

Figure 13 : Key Antibiotic API Price Hikes, January 2020-April 2020

Figure 14 : Price Hikes for Key Antimalarial & Antiviral APIs, January 2020-April 2020

Figure 15 : Price Hikes for Key Pain & Anti-inflammatory APIs, January 2020-April 2020

Figure 16 : Price Hikes for Key Vitamin APIs, January 2020-April 2020

Figure 17 : FDA cGMP Manufacturing Guidance Documents

Figure 18 : FDA Site Inspections and Possible Actions

Figure 19 : European cGMP Guidelines Documentation

Figure 20 : European Site Inspection Outcomes

Figure 21 : Global Market for APIs, by Manufacturer Type, 2018-2025

Figure 22 : Global Market for Captive APIs, by Region, 2018-2025

Figure 23 : Global Market for Merchant APIs, by Region, 2018-2025

Figure 24 : Global Market for CMO APIs, by Region, 2018-2025

Figure 25 : API Production Flow: From Clinical Development to Large Scale Manufacture

Figure 26 : Mortality Rates of Selected Disease, 2020

Figure 27 : Global Market for Clinical Trial APIs, by Region, 2018-2025

Figure 28 : Global Market for Commercial APIs, by Region, 2018-2025

Figure 29 : Global Market for Natural APIs, by Region, 2018-2025

Figure 30 : Global Market for Synthetic APIs, by Region, 2018-2025

Figure 31 : Global Market for Synthetic APIs, by Origin, 2018-2025

Figure 32 : Global Market for Small Molecule APIs, by Type, 2018-2025

Figure 33 : Global Market for Branded Small Molecule APIs, by Region, 2018-2025

Figure 34 : Global Market for Generic Small Molecule APIs, by Region, 2018-2025

Figure 35 : Global Market for Large Molecule APIs, by Region, 2018-2025

Figure 36 : Global Market for Large Molecule APIs, by Type, 2018-2025

Figure 37 : Global Market for Branded Biologic APIs, by Region, 2018-2025

Figure 38 : Global Market for Biosimilar APIs, by Region, 2018-2025

Figure 39 : Global Market for APIs, by Region, 2018-2025

Figure 40 : North American Market for APIs, by Country, 2018-2025

Figure 41 : European Market for APIs, by Country, 2018-2025

Figure 42 : Asia-Pacific Market for APIs, by Country, 2018-2025

Figure 43 : RoW Market for APIs, by Country, 2018-2025

## **COUNTRIES COVERED**

United States

Canada

Mexico

Germany

France

United Kingdom

Italy

Spain

Others

China

Japan

India

South Korea

Others

Brazil

Turkey

Argentina

Israel

United Arab Emirates (UAE)

South Africa

Others

## **COMPANIES MENTIONED**

**ABBVIE CONTRACT MANUFACTURING**

ACTAVIS PLC  
AESICA PHARMACEUTICALS LTD.  
ALBANY MOLECULAR RESEARCH INC. (AMRI)  
AUROBINDO PHARMA  
AVID BIOSERVICES INC.  
BASF AG  
BOEHRINGER INGELHEIM  
CAMBREX CORP.  
CIPLA  
CORDEN PHARMA INTERNATIONAL GMBH  
CSPC PHARMACEUTICAL GROUP  
DISHMAN GROUP  
DIVIS LABORATORIES LTD.  
DR REDDY'S LABORATORY  
FAREVA GROUP  
GLAXOSMITHKLINE PLC  
HALO PHARMA  
HETERO  
JUBILANT LIFE SCIENCES LTD.  
LONZA  
LUPIN  
MERCK KGAA  
MYLAN N.V.  
NOVARTIS AG  
PATHEON  
PFIZER CENTREONE  
PIRAMAL PHARMA SOLUTIONS  
SHANDONG XINHUA PHARMACEUTICAL CO. LTD.  
SIEGFRIED AG  
SUN PHARMACEUTICAL INDUSTRIES LTD.  
TEVA PHARMACEUTICAL INDUSTRIES, INC.  
WUXI APPTec  
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