

# Kudelski SA Fundamental Company Report Including Financial, SWOT, Competitors and Industry Analysis

https://marketpublishers.com/r/K41A6469F25BEN.html

Date: May 2025 Pages: 120 Price: US\$ 499.00 (Single User License) ID: K41A6469F25BEN

# **Abstracts**

Kudelski SA Fundamental Company Report provides a complete overview of the company's affairs. All available data is presented in a comprehensive and easily accessed format. The report includes financial and SWOT information, industry analysis, opinions, estimates, plus annual and quarterly forecasts made by stock market experts. The report also enables direct comparison to be made between Kudelski SA and its competitors. This provides our Clients with a clear understanding of Kudelski SA position in the <u>Computers and Electronic Equipment</u> Industry.

The report contains detailed information about Kudelski SA that gives an unrivalled in-depth knowledge about internal business-environment of the company: data about the owners, senior executives, locations, subsidiaries, markets, products, and company history.

Another part of the report is a SWOT-analysis carried out for Kudelski SA. It involves specifying the objective of the company's business and identifies the different factors that are favorable and unfavorable to achieving that objective. SWOT-analysis helps to understand company's strengths, weaknesses, opportunities, and possible threats against it.

The Kudelski SA financial analysis covers the income statement and ratio trendcharts with balance sheets and cash flows presented on an annual and quarterly basis. The report outlines the main financial ratios pertaining to profitability, margin analysis, asset turnover, credit ratios, and company's long-term solvency. This sort of company's information will assist and strengthen your



company's decision-making processes.

In the part that describes Kudelski SA competitors and the industry in whole, the information about company's financial ratios is compared to those of its competitors and to the industry. The unique analysis of the market and company's competitors along with detailed information about the internal and external factors affecting the relevant industry will help to manage your business environment. Your company's business and sales activities will be boosted by gaining an insight into your competitors' businesses.

Also the report provides relevant news, an analysis of PR-activity, and stock price movements. The latter are correlated with pertinent news and press releases, and annual and quarterly forecasts are given by a variety of experts and market research firms. Such information creates your awareness about principal trends of Kudelski SA business.

# About Kudelski SA

Kudelski SA, a holding company, provides security solutions in the field of digital television and broadband networks applications around the world. Its technologies are used in various applications of information (digital television, broadband Internet, video-on-demand, interactive applications, etc.) or to control and manage access of people or vehicles to sites and events.

The company operates through its subsidiaries in three divisions, including: Digital Television, Public Access, and Audio.

DIGITAL TELEVISION

# Nagravision

The company, through its subsidiary Nagravision, supplies conditional access and integrated solutions for digital TV operators and content providers around the world. Its technologies are being used by approximately 100 operators worldwide serving approximately 50 million subscribers.

Nagravision offers end-to-end digital TV solutions for cable, satellite, DTT, FTTH, DSL, MMDS, and mobile operators. Its product and service offerings include: conditional



access solutions, subscriber management system, and IPTV solutions.

The Nagravision solutions include systems for security of access to information for the operator (encryption and access rights management) and for the end-user (decryption through the decoder/smart card pair), content and subscriber management, and management and security for interactivity over IP networks.

Through its joint venture company MediaCrypt, Kudelski offers licenses using the IDEA algorithm with a 128 bit key, reputed to be the most secure on the market and used in encryption modules and smart cards. Produced by another Kudelski Group subsidiary, NagraCard, the smart card plays an essential role in Nagravision's high-security digital TV solutions. Programmed to act as a barrier authorizing or prohibiting access to a given service, the smart card also acts as a security platform for interactive applications, such as on-line shopping, games and banking transactions, and even as a means of payment.

Nagravision's principal North American customers include: EchoStar, Bell ExpressVu, Look Communications, Craig TV, Globecast, Watch TV, Image Wireless Communications, Globecomm Systems, Microspace, Loral Orion, PanAmSat, Atlantic Telecom Cable, CBC Barbados, Iowa Network Services Cable, Westar TV Cayman, BellSouth Cable, Surewest, and Canal Satellites Antillas. Nagravision's major customers in Central & Latin America include: Net Servicos, TVA, ACOM, TV Show, WHTV Broadcasting, Teleserv, and Musicar.

Nagravision's major customers in Europe & Middle East include: Premiere, NTL, Kabel Deutschland Services, Digital +, Canal Satellite, Canal+ Numerique, Orbit, Sky Italia, Top Up TV, ORF, Telewest, TV Cabo, Polsat Cyfrowy, Golden Channels, Multicanal, Antenna Hungaria, Cablecom Holding, Swisscom Broadcast, Teleclub, Telegeneve, Digicable, Euskatel, RTVE, Chorus, Citevision, Euro1, Star Digital, Stellar, and Ish. Its major customers in Asia include: Astro, EMC, Hong Kong Cable, StarHub Cable Vision, InCable Network, C&M, Beijing Gehua Cable TV, Zee Telefilms Ltd, Shanghai Cable Network, Qrix Communications, ABS-CBN, IndoSat, Kabelvision, Henan Provincial CATV Network, Dalian Cable, Suzhou CATV Network, Fujian Provincial CATV Network, B4U, Raj TV, SpaceCommunications Corporation, Fiji TV, Canal Satellite Caledonia, and Canal Satellite Reunion.

#### Nagra France

The company, through its wholly owned subsidiary Nagra France, provides conditional



access solutions for digital TV operators and content providers around the world. Nagra France engages in the development and marketing of the Mediaguard conditional access system.

Mediaguard has major access criteria, which is implemented with many compression and multiplexing systems, Subscriber Management System (SMS) and Traffic and Scheduling System (TSS) providers. Mediaguard is an integrated solution available for on-line return channel allowing on-line PPV. Mediaguard's customers include satellite, cable, terrestrial and ADSL operators, such as the Canal+ Group, Astro (Malaysia), Orbit (Middle East), and BGCTV (China).

Nagra France markets its Mediaguard products in Europe principally in Belgium, France, Hun

The above Company Fundamental Report is a half-ready report and contents are subject to change.

It means that we have all necessary data in our database to prepare the report but need **2-3 days** to complete it. During this time we are also updating the report with respect to the current moment. So, you can get all the most recent data available for the same price. Please note that preparation of additional types of analyses requires extra time.



# **Contents**

### RESEARCH METHODOLOGY

DISCLAIMER

#### **1. KUDELSKI SA COMPANY PROFILE**

- 1.1. Key facts
- 1.2. Financial Performance
- 1.3. Key Executives
- 1.4. Ownership and Major Holders
- 1.5. Company History

#### 2. KUDELSKI SA BUSINESS OVERVIEW

- 2.1. Business Description
- 2.2. Major Products and Services
- 2.3. Markets and Sales Activities
- 2.4. Locations, Subsidiaries, Operating Units

# 3. KUDELSKI SA SWOT ANALYSIS

- 3.1. Overview
- 3.2. Strengths
- 3.3. Weaknesses
- 3.4. Opportunities
- 3.5. Threats

#### 4. KUDELSKI SA FINANCIAL ANALYSIS

- 4.1. Financial Statements
- 4.1.1. Income Statement
- 4.1.2. Balance Sheet
- 4.1.3. Cash Flow
- 4.2. Financial Ratios
- 4.2.1. Profitability
- 4.2.2. Margin Analysis



- 4.2.3. Asset Turnover
- 4.2.4. Credit Ratios
- 4.2.5. Long-Term Solvency
- 4.2.6. Growth Over Prior Year
- 4.2.7. Financial Ratios Charts
- 4.3. Stock Market Snapshot

# 5. KUDELSKI SA COMPETITORS AND INDUSTRY ANALYSIS

- 5.1. Kudelski SA Direct Competitors
- 5.2. Comparison of Kudelski SA and Direct Competitors Financial Ratios
- 5.3. Comparison of Kudelski SA and Direct Competitors Stock Charts
- 5.4. Kudelski SA Industry Analysis
- 5.4.1. Computers and Electronic Equipment Industry Snapshot
- 5.4.2. Kudelski SA Industry Position Analysis

# 6. KUDELSKI SA NEWS & EVENTS

- 6.1. News & PR Activity Analysis
- 6.2. IR Corporate News
- 6.3. Marketing News
- 6.4. Corporate Events

# 7. KUDELSKI SA EXPERTS REVIEW<sup>1</sup>

- 7.1. Experts Consensus
- 7.2. Experts Revisions

# 8. KUDELSKI SA ENHANCED SWOT ANALYSIS<sup>2</sup>

# 9. SWITZERLAND PESTEL ANALYSIS<sup>2</sup>

- 9.1. Political Factors
- 9.2. Economic Factors
- 9.3. Social Factors
- 9.4. Technological Factors
- 9.5. Environmental Factors
- 9.6. Legal Factors



### 10. KUDELSKI SA IFE, EFE, IE MATRICES<sup>2</sup>

- 10.1. Internal Factor Evaluation Matrix
- 10.2. External Factor Evaluation Matrix
- 10.3. Internal External Matrix

# 11. KUDELSKI SA PORTER FIVE FORCES ANALYSIS<sup>2</sup>

# 12. KUDELSKI SA VRIO ANALYSIS<sup>2</sup>

#### **APPENDIX: RATIO DEFINITIONS**

#### LIST OF FIGURES

Kudelski SA Annual Revenues in Comparison with Cost of Goods Sold and Gross Profit Profit Margin Chart Operating Margin Chart Return on Equity (ROE) Chart Return on Assets (ROA) Chart Debt to Equity Chart Current Ratio Chart Kudelski SA 1-year Stock Charts Kudelski SA 5-year Stock Charts Kudelski SA vs. Main Indexes 1-year Stock Chart Kudelski SA vs. Direct Competitors 1-year Stock Charts Kudelski SA Article Density Chart

1 - Data availability depends on company's security policy.

2 - These sections are available only when you purchase a report with appropriate additional types of analyses.

The complete financial data is available for publicly traded companies.



# **List Of Tables**

#### LIST OF TABLES

Kudelski SA Key Facts Profitability Management Effectiveness **Income Statement Key Figures Balance Sheet Key Figures Cash Flow Statement Key Figures Financial Performance Abbreviation Guide** Kudelski SA Key Executives Kudelski SA Major Shareholders Kudelski SA History Kudelski SA Products Revenues by Segment Revenues by Region Kudelski SA Offices and Representations Kudelski SA SWOT Analysis Yearly Income Statement Including Trends Income Statement Latest 4 Quarters Including Trends Yearly Balance Sheet Including Trends Balance Sheet Latest 4 Quarters Including Trends Yearly Cash Flow Including Trends Cash Flow Latest 4 Quarters Including Trends Kudelski SA Profitability Ratios Margin Analysis Ratios Asset Turnover Ratios **Credit Ratios** Long-Term Solvency Ratios Financial Ratios Growth Over Prior Year Kudelski SA Capital Market Snapshot Kudelski SA Direct Competitors Key Facts **Direct Competitors Profitability Ratios Direct Competitors Margin Analysis Ratios Direct Competitors Asset Turnover Ratios Direct Competitors Credit Ratios Direct Competitors Long-Term Solvency Ratios** Computers and Electronic Equipment Industry Statistics



Kudelski SA Industry Position Company vs. Industry Income Statement Analysis Company vs. Industry Balance Sheet Analysis Company vs. Industry Cash Flow Analysis Company vs. Industry Ratios Comparison Kudelski SA Consensus Recommendations<sup>1</sup> Analyst Recommendation Summary<sup>1</sup> Price Target Summary<sup>1</sup> Experts Recommendation Trends<sup>1</sup> Revenue Estimates Analysis<sup>1</sup> Earnings Estimates Analysis<sup>1</sup> Historical Surprises<sup>1</sup> Revenue Estimates Trend<sup>1</sup> Earnings Estimates Trend<sup>1</sup> Earnings Estimates Trend<sup>1</sup> Revenue Revisions<sup>1</sup>



# **ANALYSIS FEATURES**

#### **SWOT Analysis**

SWOT, which stands for Strengths, Weaknesses, Opportunities and Threats, is an analytical framework that identifies the internal and external factors that are favorable and unfavorable for a company.

#### **Enhanced SWOT Analysis**

Enhanced SWOT is a 3×3 grid that arranges strengths, weaknesses, opportunities and threats into one scheme:

How to use the strengths to take advantage of the opportunities?

How to use the strengths to reduce likelihood and impact of the threats?

How to overcome the weaknesses that obstruct taking advantage of the opportunities?

How to overcome the weaknesses that can make the threats a reality?

Upon answering these questions a company can develop a project plan to improve its business performance.

#### **PESTEL Analysis**

PESTEL (also termed as PESTLE) is an ideal tool to strategically analyze what influence different outside factors – political, economic, sociocultural, technological, environmental and legal – exert on a business to later chart its long term targets.

Being part of the external analysis when carrying out a strategic assessment or performing a market study, PESTEL gives an overview of diverse macro-environmental factors that any company should thoughtfully consider. By perceiving these outside environments, businesses can maximally benefit from the opportunities while minimizing the threats to the organization.

Kudelski SA Fundamental Company Report Including Financial, SWOT, Competitors and Industry Analysis



Key Factors Examined by PESTEL Analysis:

Political – What opportunities and pressures are brought by political bodies and what is the degree of public regulations' impact on the business?

Economic – What economic policies, trends and structures are expected to affect the organization, what is this influence's degree?

Sociological – What cultural and societal aspects will work upon the demand for the business's products and operations?

Technological – What impact do the technological aspects, innovations, incentives and barriers have on the organization?

Environmental – What environmental and ecological facets, both locally and farther afield, are likely to predetermine the business?

Legal – What laws and legislation will exert influence on the style the business is carried out?

# IFE, EFE, IE Matrices

The Internal Factor Evaluation matrix (IFE matrix) is a strategic management tool helping audit or evaluate major weaknesses and strengths in a business's functional areas. In addition, IFE matrix serves as a basis for identifying and assessing relationships amongst those areas. The IFE matrix is utilised in strategy formulation.

The External Factor Evaluation matrix (EFE matrix) is a tool of strategic management that is typically utilised to assess current market conditions. It is an ideal instrument for visualising and prioritising the threats and opportunities a firm is facing.

The essential difference between the above mentioned matrices lies in the type of factors incorporated in the model; whilst the latter is engaged in internal factors, the former deals exceptionally with external factors – those exposed to social, political, economic, legal, etc. external forces.

Being a continuation of the EFE matrix and IFE matrix models, the Internal External matrix (IE matrix) rests upon an investigation of external and internal business factors



integrated into one suggestive model.

#### **Porter Five Forces Analysis**

The Porter's five forces analysis studies the industry of operation and helps the company find new sources of competitive advantage. The analysis surveys an industry through five major questions:

What composes a threat of substitute products and services?

Is there a threat of new competitors entering the market?

What is the intensity of competitive rivalry?

How big is the bargaining power of buyers?

How significant is the bargaining power of suppliers?

#### **VRIO** Analysis

VRIO stands for Value, Rarity, Imitability, Organization. This analysis helps to evaluate all company's resources and capabilities and bring them together into one aggregate table that includes:

Tangible resources Financial

Physical

Technological

Organizational

Intangible resources Human

Innovation and Creativity



Reputation

Organizational capabilities

The result of the analysis gives a clear picture of company's competitive and economic implications, answering the questions if the resources mentioned above are:

Valuable?

Rare?

Costly to imitate?

Organized properly?



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