

China Gas Holdings Ltd. Fundamental Company Report Including Financial, SWOT, Competitors and Industry Analysis

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Abstracts

China Gas Holdings Ltd. Fundamental Company Report provides a complete overview of the company's affairs. All available data is presented in a comprehensive and easily accessed format. The report includes financial and SWOT information, industry analysis, opinions, estimates, plus annual and quarterly forecasts made by stock market experts. The report also enables direct comparison to be made between China Gas Holdings Ltd. and its competitors. This provides our Clients with a clear understanding of China Gas Holdings Ltd. position in the <u>Utilities</u> Industry.

The report contains detailed information about China Gas Holdings Ltd. that gives an unrivalled in-depth knowledge about internal business-environment of the company: data about the owners, senior executives, locations, subsidiaries, markets, products, and company history.

Another part of the report is a SWOT-analysis carried out for China Gas Holdings Ltd.. It involves specifying the objective of the company's business and identifies the different factors that are favorable and unfavorable to achieving that objective. SWOT-analysis helps to understand company's strengths, weaknesses, opportunities, and possible threats against it.

The China Gas Holdings Ltd. financial analysis covers the income statement and ratio trend-charts with balance sheets and cash flows presented on an annual and quarterly basis. The report outlines the main financial ratios pertaining to profitability, margin analysis, asset turnover, credit ratios, and



company's long-term solvency. This sort of company's information will assist and strengthen your company's decision-making processes.

In the part that describes China Gas Holdings Ltd. competitors and the industry in whole, the information about company's financial ratios is compared to those of its competitors and to the industry. The unique analysis of the market and company's competitors along with detailed information about the internal and external factors affecting the relevant industry will help to manage your business environment. Your company's business and sales activities will be boosted by gaining an insight into your competitors' businesses.

Also the report provides relevant news, an analysis of PR-activity, and stock price movements. The latter are correlated with pertinent news and press releases, and annual and quarterly forecasts are given by a variety of experts and market research firms. Such information creates your awareness about principal trends of China Gas Holdings Ltd. business.

About China Gas Holdings Ltd.

China Gas Holdings Limited, a natural gas services operator, principally engages in the investment, construction, and management of city gas pipeline infrastructure in the People's Republic of China.

As of July 20, 2009, the company secured 110 city piped gas projects (with exclusive concession rights) in 18 provinces, autonomous regions and directly-administered cities, eight long distance natural gas pipeline projects, 60 CNG vehicle refilling stations, one natural gas development project, one natural gas purification treatment project, as well as 35 LPG distribution projects.

The new projects include 42 city piped gas exclusive concession projects (with exclusive concession rights) covering 28 cities and regions in Fujian Province; Liaoyang City, Linghai City, Gaizhou City and Zhuanghe City of Liaoning Province; Jiamusi City and Shuangcheng City of Heilongjiang Province; Dongmeng Economic Development Area in Nanning City, Laibin City and Baise City of Guangxi Zhuang Autonomous Region; Helingeer County, Tuoketuo County, Tuzuoqi and Wuchuan County of Inner Mongolia Autonomous Region and Linyou County of Shaanxi Province; as well as one long-distance natural gas pipeline project in each of Chongqing City and Hubei Province.



Natural Gas Business

The company operates as a gas supplier and service provider specializing in natural gas.

Construction of Piped Gas Networks: Construction of city gas pipeline networks is one of the company's principal businesses. Through the construction of city main pipeline network and branch pipeline network, the company connects natural gas to residential, industrial and commercial users, and charges them for such connection and gas usage.

Piped Gas Users: The natural gas users of the company mainly include residential users, industrial and commercial users and CNG vehicle refilling stations.

Industrial and Commercial Customers: The company completed connections for 186 industrial customers and 2,616 commercial customers and acquired 51 industrial customers and 6,570 commercial customers. Industrial users are primarily engaged in the petrochemical, porcelain making, building material productions, metallurgy and glass making industries.

CNG refilling stations for vehicles: As of March 31, 2009, the company owned 60 CNG refilling stations for vehicles.

Liquefied Petroleum Gas Business

In 2008, the company entered the LPG business in China through the acquisition of Zhongyou Hua Dian Group. Zhongyou Hua Dian Group's major investments include four petrochemical product storage and logistic bases in Xiaomen Island of Wenzhou, Nansha of Guangzhou, Jingjiang of Jiangsu and Fangchenggang of Guangxi. Zhongyou Hua Dian Group also owns seven small LPG terminals with a capacity ranging from 2,000-ton grade to 5,000-ton grade in Shantou, Fuzhou, Jingjiang, Wenzhou and Haiyan. All terminals are well equipped with terminal transportation pipelines and storage facilities that could satisfy the berthing and docking of foreign and domestic vessels with a total berthing capacity of 220,000 tons. In addition, Zhongyou Hua Dian Group possesses LPG storages, equipped with three sets of dimethyl ether production systems.

Customers



The company's customers include residential, industrial, and commercial.

The above Company Fundamental Report is a half-ready report and contents are subject to change.

It means that we have all necessary data in our database to prepare the report but need **2-3 days** to complete it. During this time we are also updating the report with respect to the current moment. So, you can get all the most recent data available for the same price. Please note that preparation of additional types of analyses requires extra time.



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^{1 –} Data availability depends on company's security policy.

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ANALYSIS FEATURES

SWOT Analysis

SWOT, which stands for Strengths, Weaknesses, Opportunities and Threats, is an analytical framework that identifies the internal and external factors that are favorable and unfavorable for a company.

Enhanced SWOT Analysis

Enhanced SWOT is a 3×3 grid that arranges strengths, weaknesses, opportunities and threats into one scheme:

How to use the strengths to take advantage of the opportunities?

How to use the strengths to reduce likelihood and impact of the threats?

How to overcome the weaknesses that obstruct taking advantage of the opportunities?

How to overcome the weaknesses that can make the threats a reality?

Upon answering these questions a company can develop a project plan to improve its business performance.

PESTEL Analysis

PESTEL (also termed as PESTLE) is an ideal tool to strategically analyze what influence different outside factors – political, economic, sociocultural, technological, environmental and legal – exert on a business to later chart its long term targets.

Being part of the external analysis when carrying out a strategic assessment or performing a market study, PESTEL gives an overview of diverse macro-environmental factors that any company should thoughtfully consider. By perceiving these outside environments, businesses can maximally benefit from the opportunities while minimizing the threats to the organization.



Key Factors Examined by PESTEL Analysis:

Political – What opportunities and pressures are brought by political bodies and what is the degree of public regulations' impact on the business?

Economic – What economic policies, trends and structures are expected to affect the organization, what is this influence's degree?

Sociological – What cultural and societal aspects will work upon the demand for the business's products and operations?

Technological – What impact do the technological aspects, innovations, incentives and barriers have on the organization?

Environmental – What environmental and ecological facets, both locally and farther afield, are likely to predetermine the business?

Legal – What laws and legislation will exert influence on the style the business is carried out?

IFE, EFE, IE Matrices

The Internal Factor Evaluation matrix (IFE matrix) is a strategic management tool helping audit or evaluate major weaknesses and strengths in a business's functional areas. In addition, IFE matrix serves as a basis for identifying and assessing relationships amongst those areas. The IFE matrix is utilised in strategy formulation.

The External Factor Evaluation matrix (EFE matrix) is a tool of strategic management that is typically utilised to assess current market conditions. It is an ideal instrument for visualising and prioritising the threats and opportunities a firm is facing.

The essential difference between the above mentioned matrices lies in the type of factors incorporated in the model; whilst the latter is engaged in internal factors, the former deals exceptionally with external factors – those exposed to social, political, economic, legal, etc. external forces.

Being a continuation of the EFE matrix and IFE matrix models, the Internal External matrix (IE matrix) rests upon an investigation of external and internal business factors



integrated into one suggestive model.

Porter Five Forces Analysis

The Porter's five forces analysis studies the industry of operation and helps the company find new sources of competitive advantage. The analysis surveys an industry through five major questions:

What composes a threat of substitute products and services?

Is there a threat of new competitors entering the market?

What is the intensity of competitive rivalry?

How big is the bargaining power of buyers?

How significant is the bargaining power of suppliers?

VRIO Analysis

VRIO stands for Value, Rarity, Imitability, Organization. This analysis helps to evaluate all company's resources and capabilities and bring them together into one aggregate table that includes:

Tangible resources

Financial

Physical

Technological

Organizational

Intangible resources

Human

Innovation and Creativity



Reputation

Organizational capabilities

The result of the analysis gives a clear picture of company's competitive and economic implications, answering the questions if the resources mentioned above are:

Valuable?
Rare?
Costly to imitate?
Organized properly?



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