

Toluene Market in Russia: Current State (2011) and Forecast up to 2030

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Abstracts

In 2005-2010 the domestic toluene market in Russia was characterized by a steady balance as the demand volume nearly equaled output. The export share of production dropped from 29.5 thous. tons in 2005 to almost zero in 2010. The import share of domestic consumption was nonexistent.

The prospects of increasing toluene exports from Russia look slim. Toluene export sales will unlikely to exceed one percent of output volume. The toluene import to Russia will remain nonexistent up to 2030. Thus, the current state of the toluene market in Russia will likely to dominate in foreseeable future.

In 2005-2010 the toluene consumption in Russia demonstrated a steady growth, though a 2010 slump occurred when some downstream markets were negatively affected.

This report provides a detailed analysis of the Russian toluene market in 2004-2010 and gives a forecast of its behavior up to 2030. The report contains an overview of the Russian oil-refining industry, including historical, current and forecasted data.

The analysis of the Russian toluene market comprises the following elements:

supply and demand

market balance

prices

logistics

market forecast

Contents

1. OIL-REFINING INDUSTRY IN RUSSIA: CURRENT STATE AND PROSPECTS

- 1.1. Historical overview and current state of the industry
- 1.2. Energy strategy in Russia as a basis for scenarios of the oil-refining industry development
- 1.3. Objectives of the Russian oil complex development
- 1.4. Indicators of growth in the demand for energy products in Russia
- 1.5. Indicators of raw materials base development in Russia
- 1.6. Indicators of oil production growth in Russia
- 1.7. Indicators of oil refinery development in Russia
- 1.8. Indicators of volume growth in the export of oil and its products in Russia
- 1.9. Indicators of development of oil and oil products export infrastructure in Russia
- 1.10. Regional development of the fuel and energy complex in Russia

2. TOLUENE: PRODUCT DESCRIPTION

3. TOLUENE: CONSUMPTION

- 3.1. Consumption volume
- 3.2. Consumption forecast

4. TOLUENE: PRODUCTION

- 4.1. Output volume
- 4.2. Production forecast

5. TOLUENE: MARKET BALANCE

- 5.1. Current balance
- 5.2. Prospective balance
- 5.3. Major target markets

6. TOLUENE: PRICES

7. TOLUENE: LOGISTICS

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